

"Strategic Advice in an Era of Unprecedented Change"

Issue #386 Monday, June 13, 2022

> COVID19 VITAL SIGNS



Highlights – As of June 10

- Virus transmission rates reached High or Substantial levels in nine of every ten counties in the United States last week. Just three weeks ago, three of every four countries achieved this dubious distinction
- The Omicron BA.2.12.1 strain remains the most prevalent in the United States, resenting nearly two-thirds of all infections.
 However, the BA.4 and BA.5 strains have exploded recently and now account for one of every eight infections
- 85% of all wastewater testing sites detected the virus in virtually every sample. However, one-in-ten sites failed to detect any virus in any samples
- Nearly half of these sites reported declines in virus levels detected from the prior week
- Covid patients occupy one of every thirteen inpatient beds in the United States. Connecticut, Delaware, Hawaii, Maine, and New York each recorded Covid occupancy greater than 15% of inpatient beds last week
- The case fatality rate dropped further last week, with about 3 deaths for every 1,000 new cases

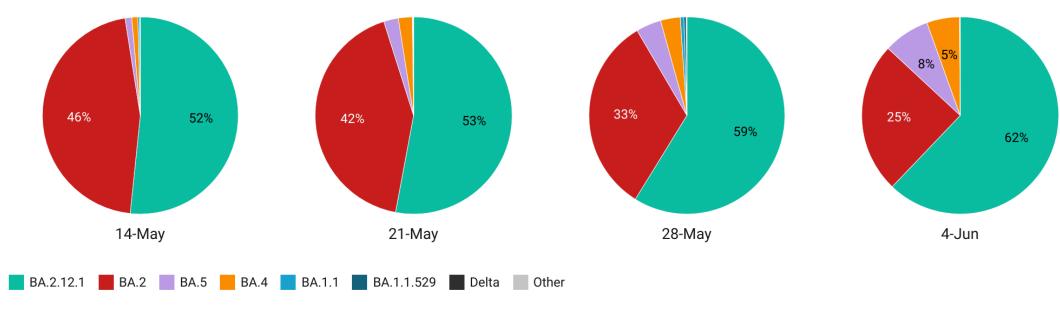
- IHME's latest forecast predicts that cases will decline in the United States through the end of summer. Thereafter, projected cases rise slowly in September and October
- Even with the anticipated rise this Fall, projected cases in early October fall short of the low in cases recorded in April
- IHME expects hospitalizations to follow a similar pattern, declining the remainder of the summer before rising slowly in the early Fall
- Globally, new cases fell 7% week-over-week. South America posted an 11% increase; Asia and Oceania recorded 19% and 13% declines, respectively
- Taiwan suffered the highest infection rate per capita last week, followed by Martinique, North Korea, and Portugal. Taiwan's rate was nines times higher than the United States' rate, which ranked thirty-first overall
- IHME's model suggests that China could experience a sizable infection surge this Fall



The Omicron BA.2.12.1 variant remains the predominant strain in the United States. However, the BA.4 and BA.4 variants have spread rapidly recently. BA.2 is fading away

Variant Proportions in the United States

CDC's Genomic Surveillance





Most wastewater testing sites (85%) across the country detect the virus in nearly all samples (80 - 100%). However, one-in-ten sites found no evidence of the virus

Test-Positivity Rate

7-Day Average, Through May 30

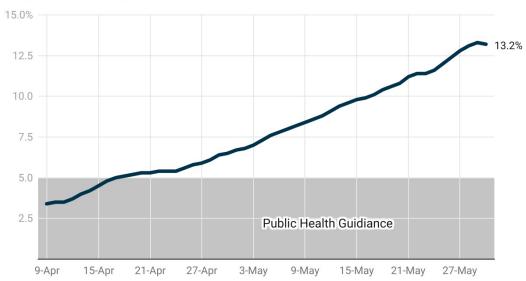
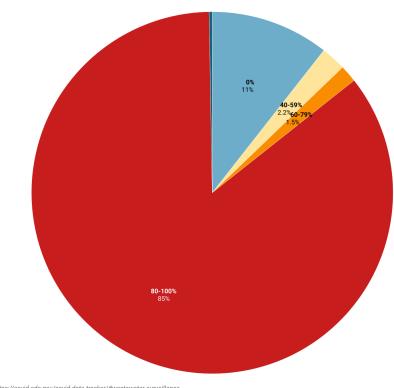


Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper

Percent of Samples With Detectable Virus - Number of Sites





Source: https://covid.cdc.gov/covid-data-tracker/#wastewater-surveillance
Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawran



Nearly as many testing sites reported lower virus levels in the last week as those reporting higher levels. Two weeks ago, three-in-five reported higher virus levels week-over-week

Current Wastewater Virus Levels v. Peak

May 25 - June 8

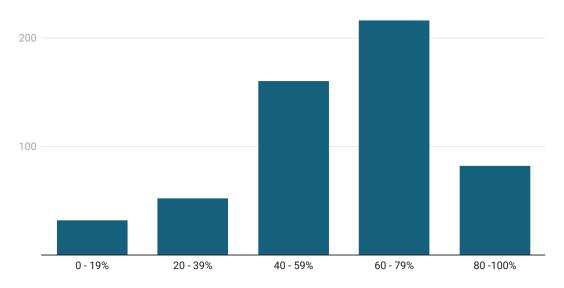
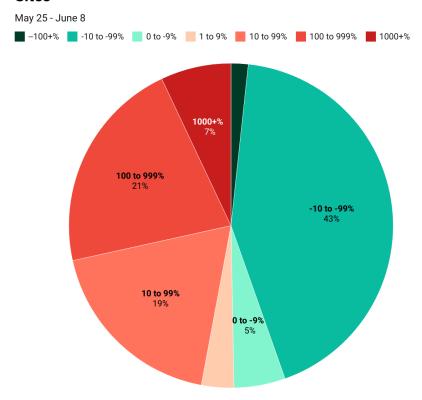


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

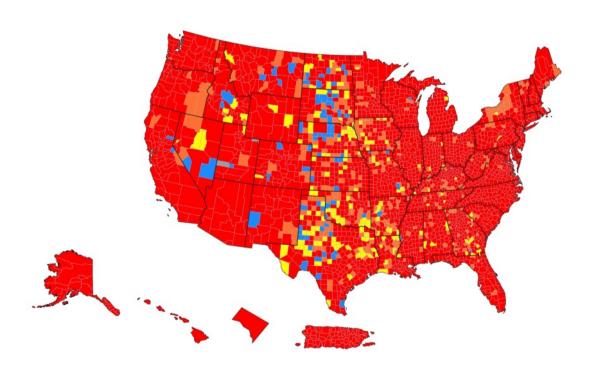
Change (%) in Virus Levels Since Last Period - Number of Sites





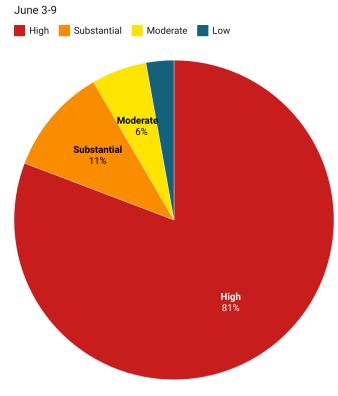
Virus spread rated High or Substantial in 91% of U.S. counties last week. 81% rated High, up sharply from 58% three weeks earlier

Community Transmission June 3-9, 2022



Source: Centers for Disease Control and Prevention website; accessed June 11, 2022

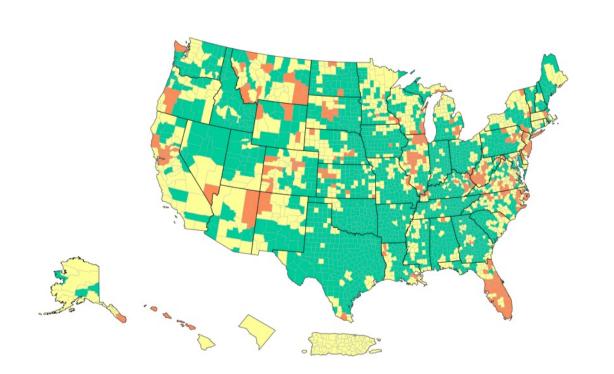
Community Transmission By County





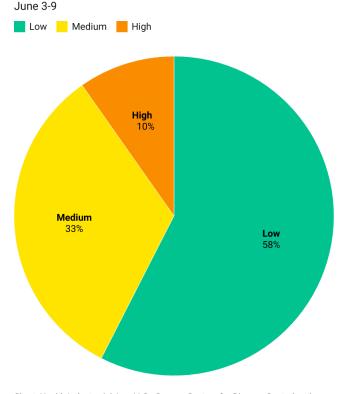
Six-in-ten counties rated Low on the CDC's Community Level scorecard last week, down from seven-in-ten the prior week. One-third now rate Medium

June 3-9, 2022



Source: Centers for Disease Control and Prevention website; accessed June 11, 2022

Community Levels By County

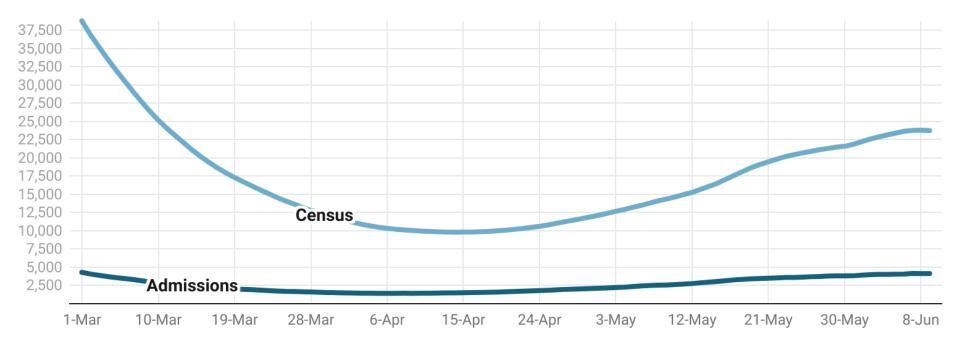




Covid hospitalizations have increased since mid-April. However, they seem to be reaching a plateau

Covid-19 Admissions & Census

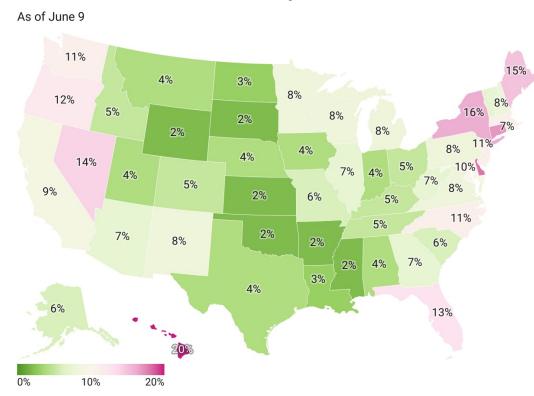
7-Day Average Thru June 9





Covid patients occupy one of every thirteen inpatient beds in the United States. Occupancy rates are highest in Connecticut, Delaware, Hawaii, Maine, and New York. Rates fell in fourteen states last week

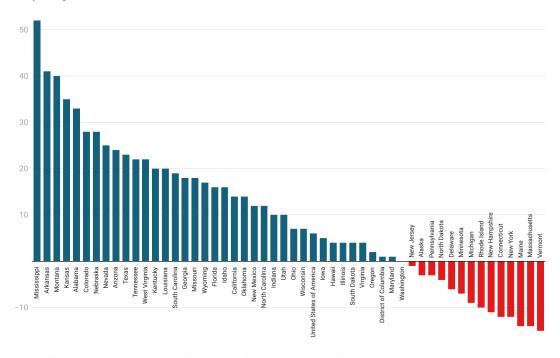
Covid-19 Patients As % of All Inpatient Beds



Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

% Weekly Change in Covid Inpatients

7-day average, As of June 9





While new daily infection rates in many states are high by pandemic standards, most report low hospitalization and death rates

	New Daily Infections / Million		Admissions/100,000		Covid Occupany %		Case Fatality Rate		New Daily Infections / Million		Admissions/100,000		Covid Occupany %		Case Fatality Rate		
State	7-Day	Trend	7-Day	Trend	7-Day	Trend	7-Day	Trend	State	7-Day	Trend	7-Day	Trend	7-Day	Trend	7-Day	Trend
Alabama	243	P	0.92	P	4%	P	0.7%	P	Montana	264	P	2.10	P	4%	P	4.5%	P
Alaska	438	P	1.31	P	6%	P	0.0%	P	Nebraska	239	P	0.97	P	4%	P	1.8%	P
Arizona	288	P	1.25	P	7%	P	0.6%	P	Nevada	317	P	1.41	P	14%	P	0.9%	P
Arkansas	188	P	0.71	P	2%	P	1.1%	P	New Hampshire	179	P	1.18	P	8%	P	0.3%	P
California	465	P	1.15	P	9%	P	0.3%	P	New Jersey	392	P	1.55	P	11%	P	0.2%	P
Colorado	731	P	1.45	P	5%	P	0.0%	P	New Mexico	425	P	1.03	P	8%	P	2.1%	P
Connecticut	177	P	1.41	P	17%	P	0.1%	P	New York	310	P	1.41	P	16%	P	0.3%	P
Delaware	379	P	1.83	P	18%	P	0.1%	P	North Carolina	365	P	1.10	P	11%	P	0.0%	P
District Of Columbia	358	P	2.00	P	5%	P	0.1%	P	North Dakota	253	P	1.01	P	3%	P	0.1%	P
Florida	494	P	2.44	P	13%	P	0.4%	P	Ohio	223	P	1.24	P	5%	₽	0.0%	P
Georgia	239	P	0.93	P	7%	P	0.4%	P	Oklahoma	140	P	0.50	P	2%	P	1.0%	P
Hawaii	811	P	2.24	P	20%	P	0.1%	P	Oregon	370	P	1.19	P	12%	P	0.4%	P
Idaho	200	P	0.82	P	5%	P	0.3%	P	Pennsylvania	236	P	1.37	P	8%	P	0.6%	P
Illinois	383	P	1.44	P	7%	P	0.3%	P	Rhode Island	353	P	0.74	P	7%	P	0.1%	P
Indiana	183	P	1.01	P	4%	P	0.8%	P	South Carolina	518	P	0.99	P	6%	P	1.1%	P
lowa	248	P	0.85	P	4%	P	0.2%	P	South Dakota	156	P	1.03	P	2%	P	0.0%	P
Kansas	231	P	0.78	P	2%	P	0.1%	P	Tennessee	266	P	0.87	P	5%	P	0.3%	P
Kentucky	416	P	1.24	P	5%	P	0.8%	P	Texas	221	P	0.91	P	4%	P	0.3%	P
Louisiana	294	P	1.25	P	3%	P	0.3%	P	Utah	334	P	0.90	P	4%	P		P
Maine	195	P	0.82	P	15%	P	1.2%	P	Vermont	278	P	1.10	P	7%	P	0.0%	P
Maryland	271	P	1.06	P	10%	P	0.3%	P	Virginia	337	P	1.12	P	8%	P	0.1%	P
Massachusetts	301	P	1.34	P	11%	P	0.2%	P	Washington	359	P	0.99	P	11%	P	0.4%	P
Michigan	264	P	1.17	P	8%	P	0.4%	P	West Virginia	320	P	1.96	P	7%	P	0.8%	P
Minnesota	289	P	1.20	P	8%	P	0.4%	P	Wisconsin	309	P	1.18	P	8%	P	0.4%	P
Mississippi	216	P	0.60	P	2%	P	0.3%	P	Wyoming	305	P	0.89	P	2%	P	1.1%	P
Missouri	396	P	1.32	P	6%	P	0.5%	P	United States	343	P	1.23	P	8%	P	0.3%	b

%-iles	New Infections	Admissions	Occupancy	Case Fatality
Lowest Qunitile	128	0.99	7%	1.1%
2nd Lowest Quintile	198	1.42	11%	1.3%
Middle Qunitile	300	1.94	16%	1.5%
2nd Highest Qunitile	495	3.44	28%	1.8%
Highst Quintile	> 495	> 3.44	> 28%	> 1.8%

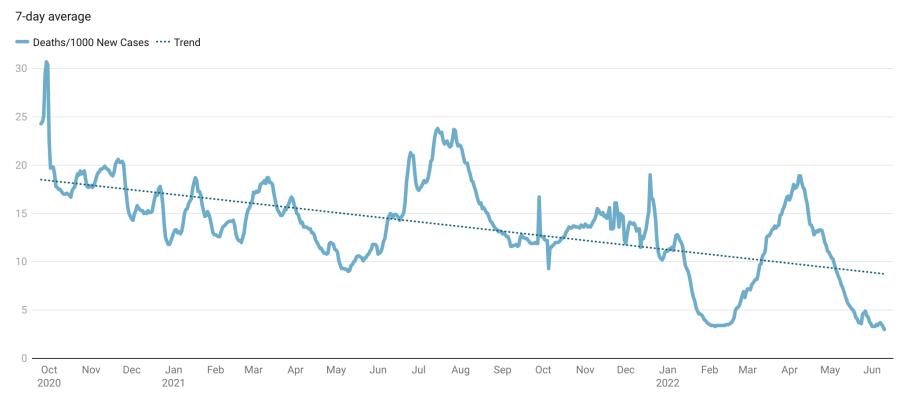
Quintiles calculated from United States experience from August 1, 2020 – June 9, 2022

Trend reflects change from prior week: Red flag = Increase; Green flag = Decline



The reported case fatality rate has trended lower since at least the Fall, 2020. Moreover, last week's rate fell further below the long-term trend line

Deaths per 1000 Cases, 3 week lag

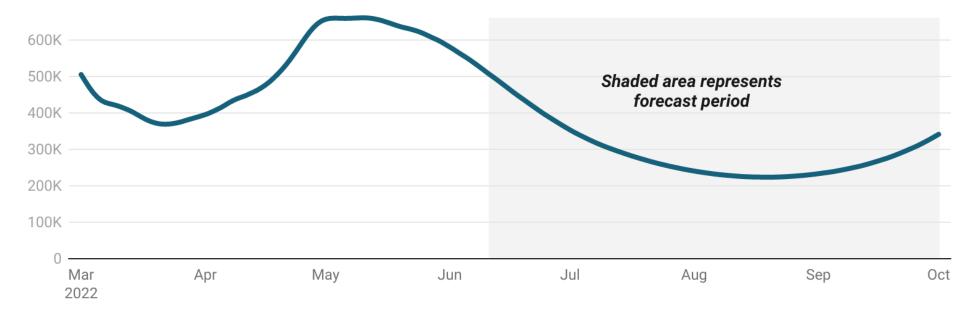




IHME projects infections will decline in the United States through the summer months then rise again in the Fall

Estimated and Projected Infections - U.S.

Institute For Health Metrics and Evaluation



Forecast Date: June 10

Chart: Health Industry Advisor LLC • Source: Institute For Health Metrics and Evaluation • Created with Datawrapper

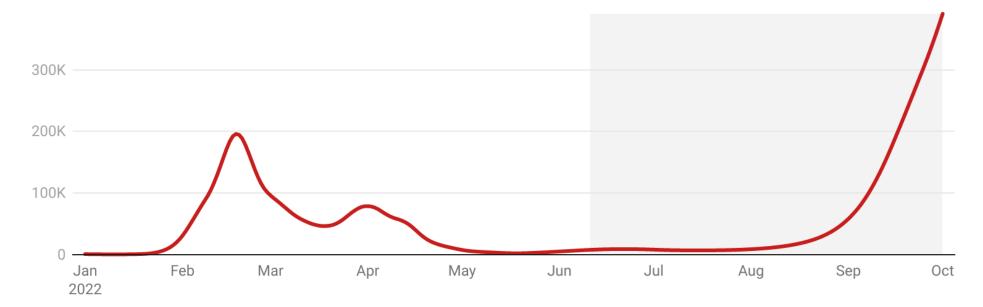


IHME's latest model suggests a significant infection surge in China this Fall

Estimated and Projected Infections - China

Institute For Health Metrics and Evaluation

Shaded area represents forecast period



Forecast Date: June 10

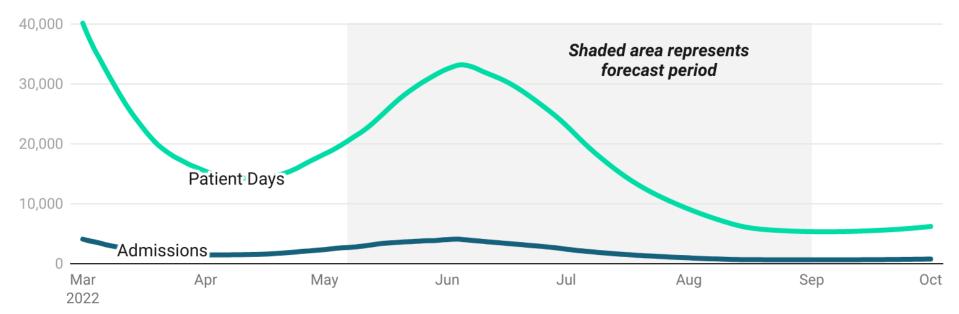
Chart: Health Industry Advisor LLC • Source: Institute For Health Metrics and Evaluation • Created with Datawrapper



IHME anticipates Covid admissions and patient days decline through the end of the summer than rise slowly in the Fall

Estimated & Projected Hospital Covid-19 Admissions & Patient Days

Institute for Health Metrics and Evaluation



Forecast Date: June 10

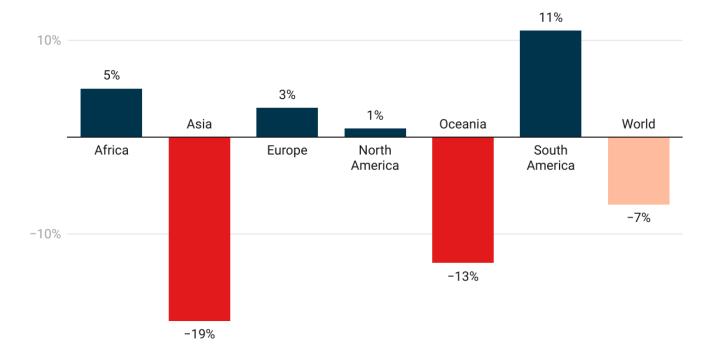
Chart: Health Industry Advisor LLC • Source: Institute for Health Metrics and Evaluation • Created with Datawrapper



Globally, cases plunge dropped 7% from a week earlier. South America witnessed the largest increase in new cases week-over-week; Asia reported the largest decline

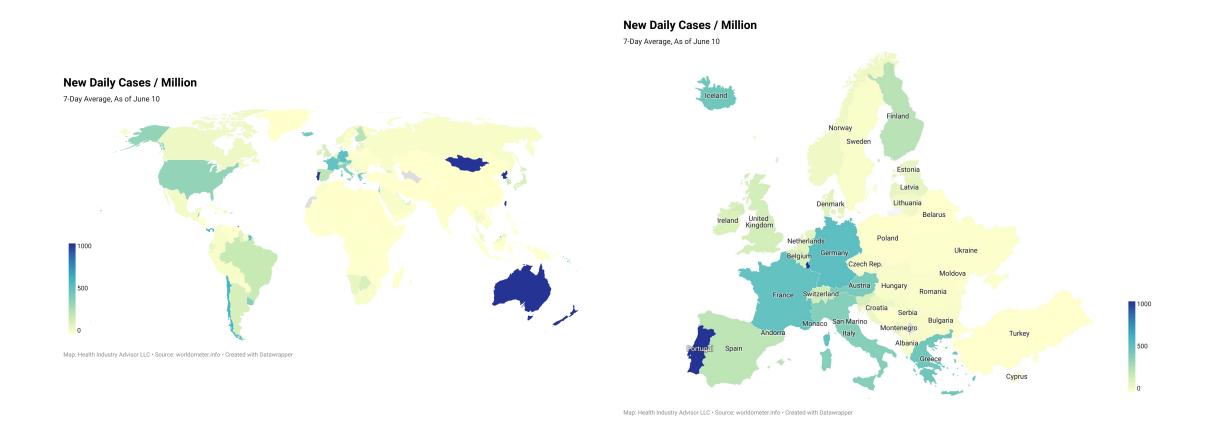
Weekly Change in Cases By Continent







Europe and South America report widespread infections, particularly compared to Africa and Asia

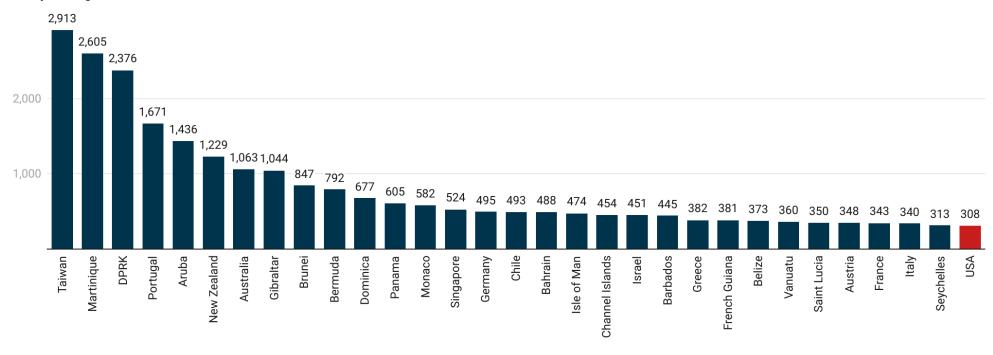




Martinique, North Korea, and Taiwan's infection rates outpaced all other countries last week. The United States' rate ranked thirty-first

New Daily Cases Per Million

7-Day Average, As of June 10





At least ten countries suffered nearly doubling in cases or more last week, including Israel. Similarly, ten countries saw cases fall by at least one-half.

Largest Week-over-Week Increase in Covid Cases

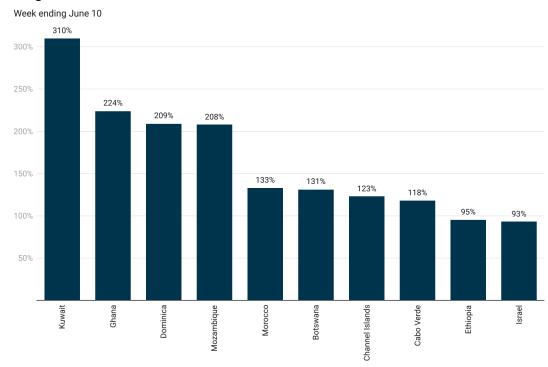
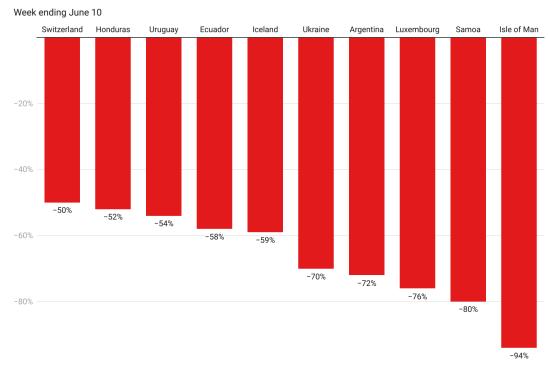


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Largest Week-over-Week Decrease in Covid Cases





Sources

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- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
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- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
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