

"Strategic Advice in an Era of Unprecedented Change"

Issue #385 Monday, June 6, 2022

> COVID19 VITAL SIGNS



Highlights – As of June 3

- Newly-reported cases dropped 15% in the United States weekover-week
- However, the virus spread further across the country.
 Transmission levels in six of every seven counties rated High or Substantial last week, up from two of three two weeks earlier
- Most (84%) wastewater treatment sites detected the virus in substantially every sample tested in the past fifteen days. More than half these sites reported increased virus levels compared to the prior fifteen-day period
- Nevertheless, the CDC's Community Level scorecard paints a positive picture of the virus' impact. Seven in ten counties rated Low for overall impact. Fewer counties rated High each of the past two weeks
- Hospitalizations doubled since mid-April. However, the current occupancy and admission per capita rates remain relatively low, ranking in the 20th and 28th percentile respectively for the August 2020 – June 2022 period

- The case fatality rate dropped to its lowest level of the pandemic
- Globally, newly reported cases fell 16% compared to a week earlier, led by a 25% drop in Asia. North America reported 16% fewer cases week-over-week
- North Korea and Taiwan suffered higher infections per capita than all other large countries, both more than twice that experienced in next highest New Zealand and Australia.
 - Singapore's rate, fifth highest among large country, was half that of Australia's
 - Infections in the United States ranked eleventh highest, at one-fourth of Australia's and one-twelfth of North Korea's
- Cases doubled week-over-week in the Democratic Republic of Congo, Ethiopia, and Kenya. Cases fell most sharply in Argentina, China, and Costa Rica



The current Covid wave appears to be more prolonged yet less intense than prior waves. Moreover, case rates exceed the relatively low levels posted in May and June of 2020 and 2021

New Daily Cases per Million - U.S.



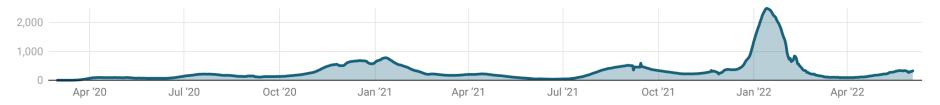
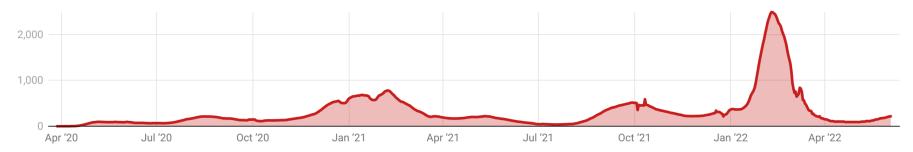


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Deaths With Covid - U.S.

7-Day Average, Through June 3

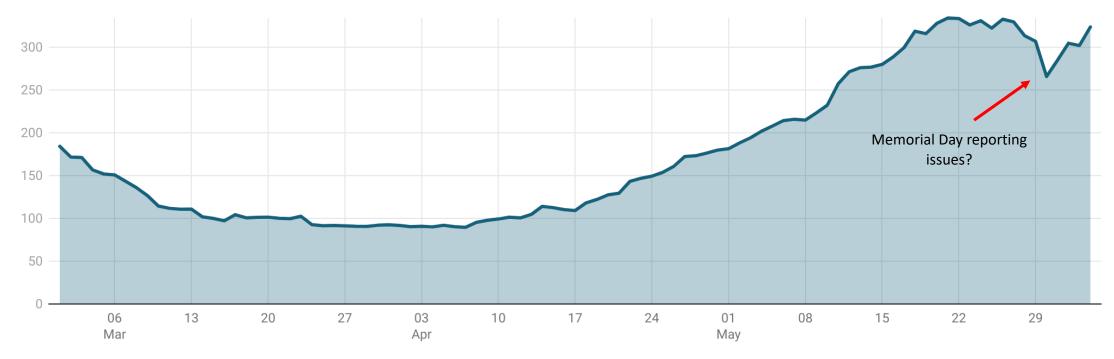




Newly reported cases dropped 15% week-over-week in the United States. However, apparent reporting delays during the Memorial Day holiday period cloud the picture somewhat

New Daily Cases per Million - U.S.

7-Day Average, Through June 3





Most wastewater testing sites (84%) across the country detect the virus in nearly all samples (80 - 100%). However, one-in-ten sites found no evidence of the virus

Test-Positivity Rate

7-Day Average, Through May 30

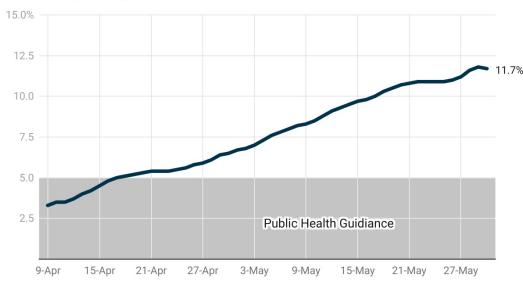
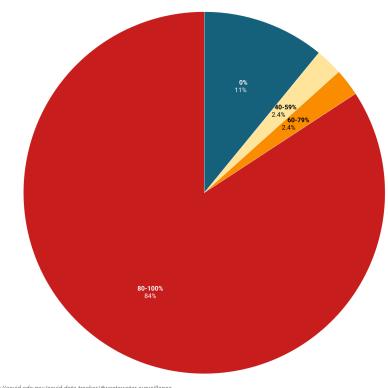


Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper

Percent of Samples With Detectable Virus - Number of Sites





Source: https://covid.cdc.gov/covid-data-tracker/#wastewater-surveillance
Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawran



Wastewater virus levels increased in most sites since the last testing period. Current virus levels range between 40% to 80% of peak measurement in most sites

Current Wastewater Virus Levels v. Peak

May 18 - June 1

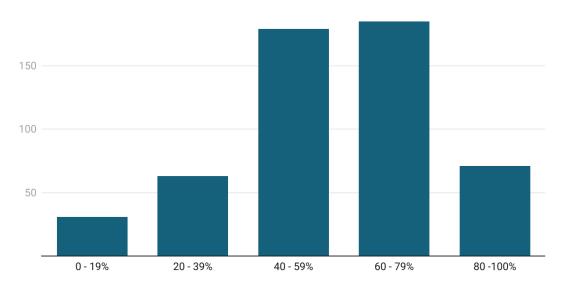


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

Change (%) in Virus Levels Since Last Period - Number of Sites

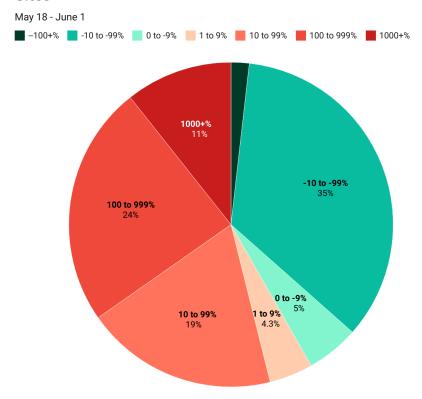
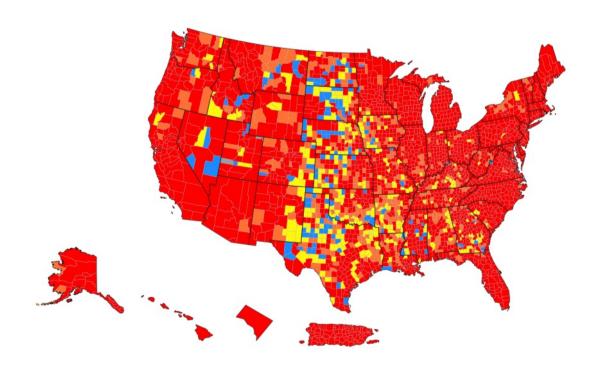


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



Virus spread rated High or Substantial in 85% of U.S. counties last week. 72% rated High, up sharply from 58% two weeks earlier

Community Transmission May 27 –June 2, 2022



Source: Centers for Disease Control and Prevention website; accessed June 4, 2022

Community Transmission By County

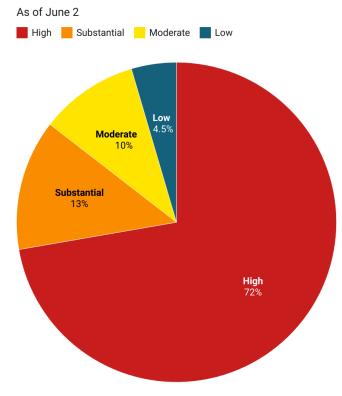
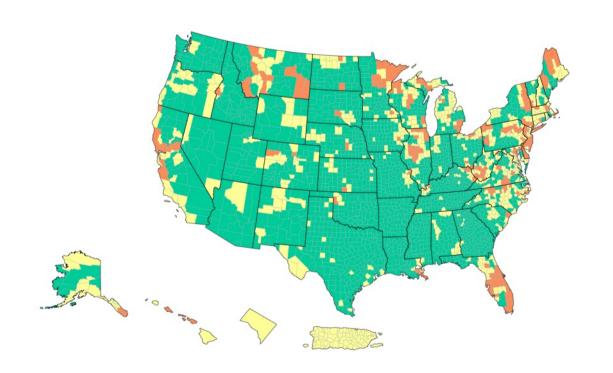


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



Seven-in-ten counties rated Low on the CDC's Community Level scorecard last week, down slightly from the prior week. The number of counties rated High fell each of the past two weeks

May 27 June 3, 2022



Source: Centers for Disease Control and Prevention website; accessed June 5, 2022

Community Levels By County

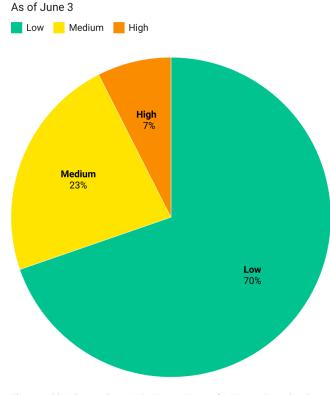
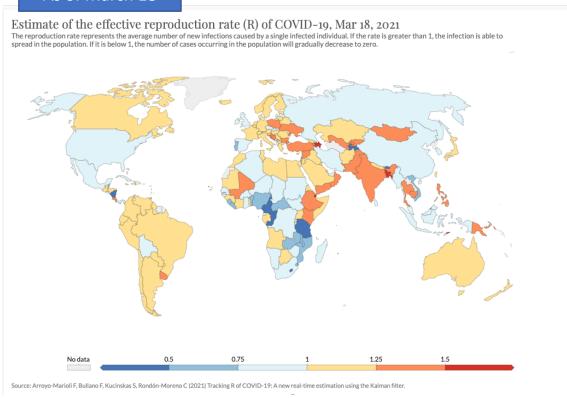


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

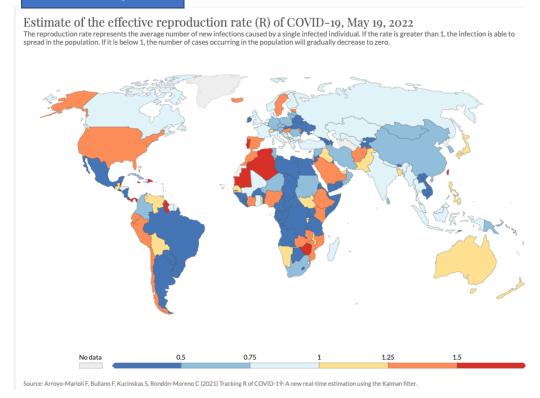


The Reproduction Rate (Rt) fell in much of Europe and South America during the past month but rose in India, the United States and several African and Asian countries

As of March 18



As of May 19



Our World in Data chart, https://ourworldindata.org/covid-cases accessed June 6, 2022



The United States averaged 277 thousand daily vaccine shots last week, ranking fifth highest globally. However, its 31% boosted population rates fares poorly compared to other countries

Daily Rate of Vaccine Dose Administration

Week ending June 4

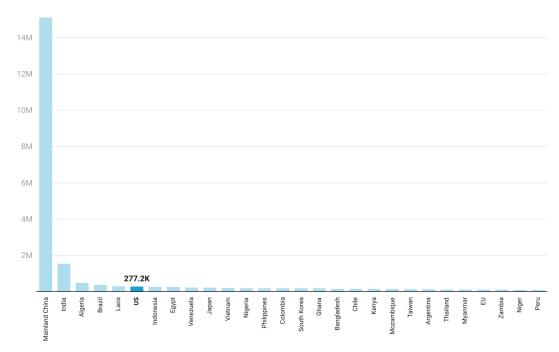


Chart: Health Industry Advisor LLC • Source: Our World in Data • Created with Datawrapper

% of Population Receiving Booster Shots

Selected countries, as of June 4

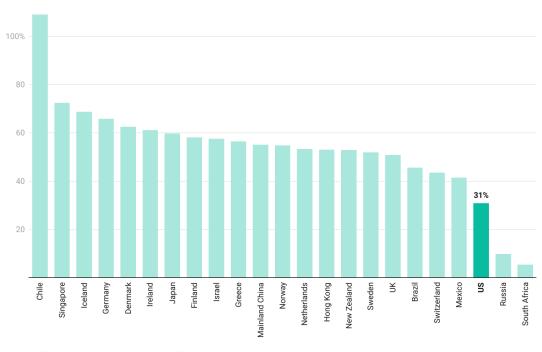


Chart: Health Industry Advisor LLC • Source: Our World in Data • Created with Datawrapper



Covid patient days doubled since reaching a near pandemic low in mid-April. However, both rates remain substantially lower than posted earlier this year

Covid-19 Admissions & Census

7-Day Average Thru June 2

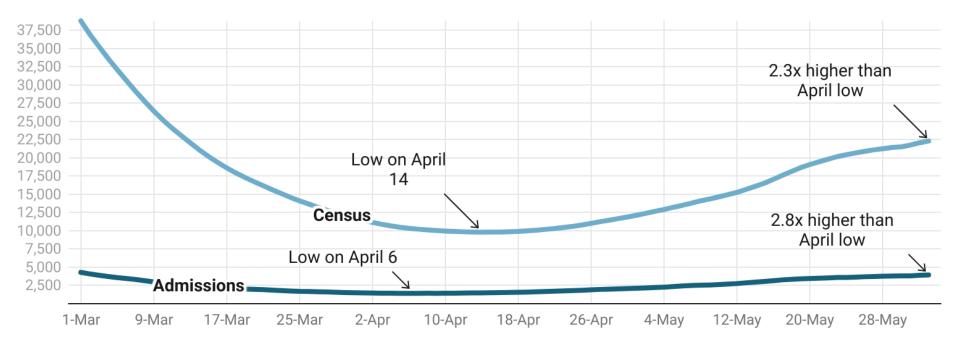
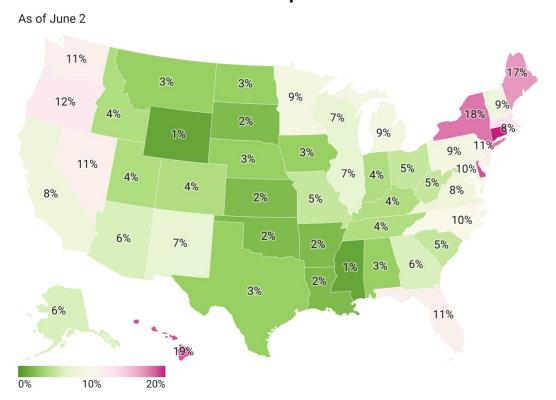


Chart: Health Industry Advisor LLC · Source: Centers for Disease Control and Prevention · Created with Datawrapper



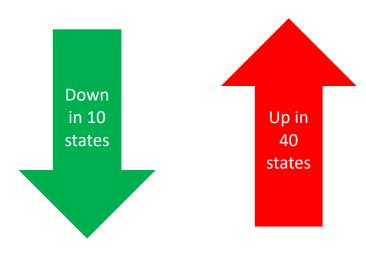
Covid patients occupy one of every fourteen inpatient beds in the United States. Occupancy rates are highest in Connecticut, Delaware, Hawaii, Maine, and New York. Rates fell in ten states last week

Covid-19 Patients As % of All Inpatient Beds



Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

Week-over-Week Change



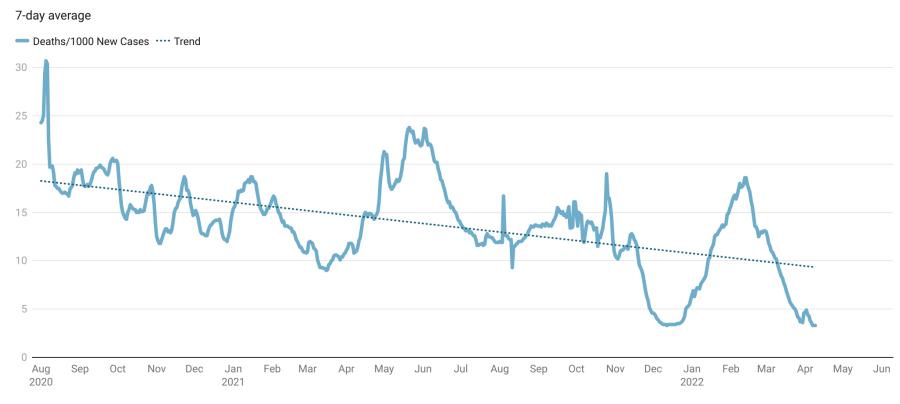
- Connecticut
- Maine
- Maryland
- Massachusetts
- Michigan

- New Hampshire
- New York
- Rhode Island
- Vermont
- West Virginia



The reported case fatality rate has trended lower since at least the Fall, 2020. Moreover, last week's rate fell further below the long-term trend line

Deaths per 1000 Cases, 3 week lag





The new case rate stabilized in the United States last week, after increasing since late March. Comparatively, the current rate sits in the top 40% (second highest quintile) for rates posted since August 2020

Daily Cases / Million

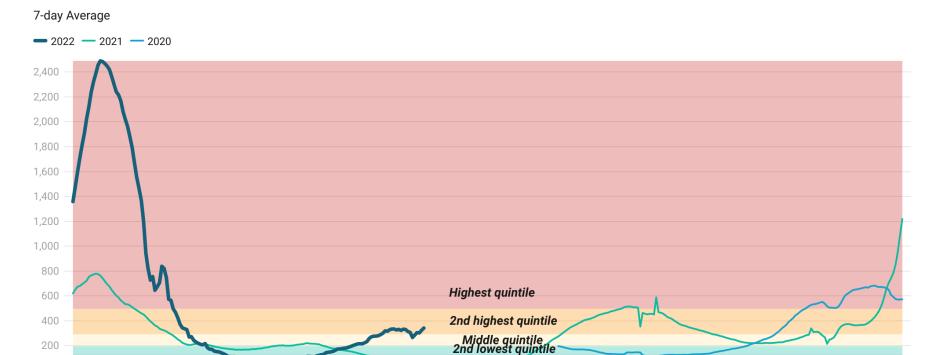


Chart: CHealth Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

11-Mar

3-Apr

26-Apr

19-May

16-Feb

24-Jan

Quintiles calculated from United States experience from August 1, 2020 – June 3, 2022

27-0ct

19-Nov

12-Dec

4-0ct

Lowest Quintile

27-Jul

19-Aug

11-Sep



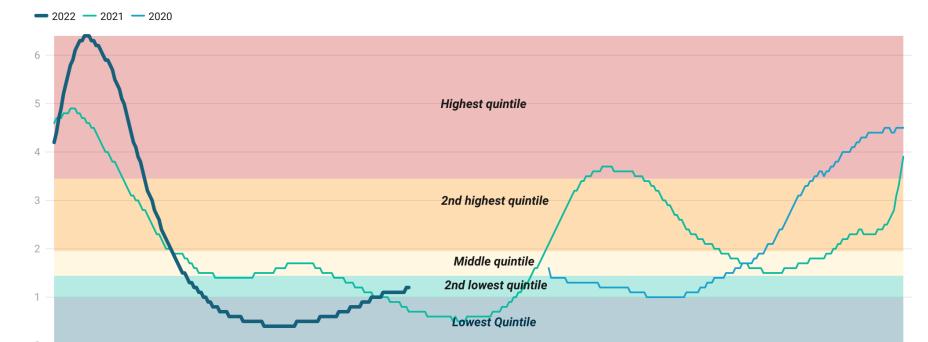
The per capita admission rate for the United States climbed last week. The current rate moved into the second quintile – 28% percentile

Admissions / 100,000 Population



24-Jan

16-Feb



 $\textbf{Chart: CHealth Industry Advisor LLC \bullet Source: worldometers.info \bullet Created with Datawrapper}$

3-Apr

26-Apr

19-May

11-Mar

Quintiles calculated from United States experience from August 1, 2020 – June 2, 2022

27-0ct

19-Nov

12-Dec

4-Oct

19-Aug

11-Sep

4-Jul

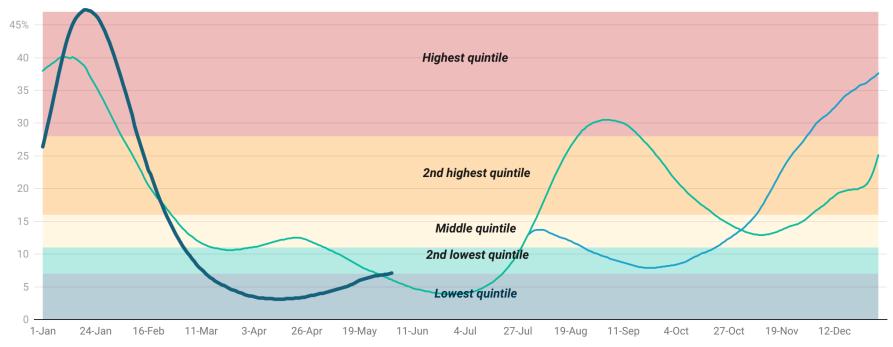


Covid occupancy rates reached the cusp of the lowest quintile, compared to levels posted since August 2020

Covid Inpatients as % of Inpatient Beds







 $\textbf{Chart: CHealth Industry Advisor LLC \bullet Source: worldometers.info \bullet Created with Datawrapper}$

Quintiles calculated from United States experience from August 1, 2020 – June 2, 2022



The case fatality dropped to its lowest level experienced during the pandemic

Case Fatality Rate

7-day Average, 3-week lag from case to death

— 2022 **—** 2021 **—** 2020

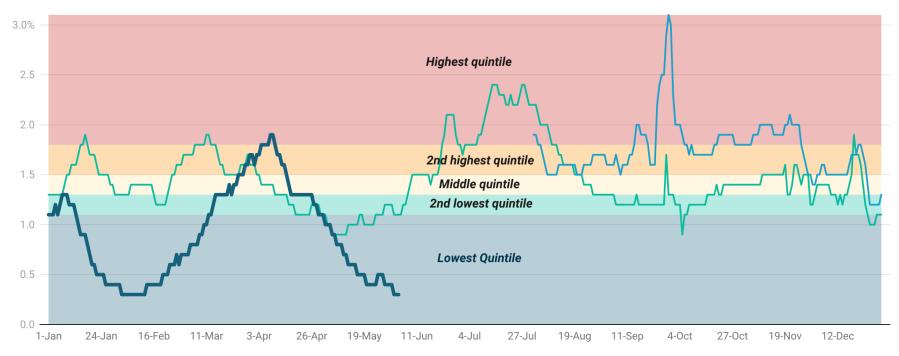


Chart: CHealth Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Quintiles calculated from United States experience from August 1, 2020 – June 3, 2022



While new daily infection rates in many states are high by pandemic standards, most report low hospitalization and death rates

	New Daily Infections / Million		Admissions/100,000		Covid Occupany %		Case Fatality Rate		New Daily Infections / Million		Admissions/100,000		Covid Occupany %		Case Fatality Rate		
State	7-Day	Trend	7-Day	Trend	7-Day	Trend	7-Day	Trend	State	7-Day	Trend	7-Day	Trend	7-Day	Trend	7-Day	Trend
Alabama	165	P	0.80	P	3%	P	0.6%	P	Montana	200	P	1.71	P	3%	P	12.8%	P
Alaska	344	P	1.46	P	6%	P	0.0%	P	Nebraska	174	P	0.95	P	3%	P	0.8%	P
Arizona	256	P	1.06	P	6%	P	0.6%	P	Nevada	336	P	1.47	P	11%	P	0.7%	P
Arkansas	130	P	0.62	P	2%	P	1.8%	P	New Hampshire	235	P	1.17	P	9%	P	0.3%	P
California	373	P	0.98	P	8%	P	0.3%	P	New Jersey	426	P	1.65	P	11%	P	0.3%	P
Colorado	333	P	1.08	P	4%	P	0.1%	P	New Mexico	324	P	0.89	P	7%	P	2.2%	P
Connecticut	219	P	1.70	P	20%	P	0.3%	P	New York	371	P	1.61	P	18%	P	0.2%	P
Delaware	406	P	2.11	P	19%	P	0.6%	P	North Carolina	379	P	1.05	P	10%	P	0.1%	P
District Of Columbia	306	P	1.74	P	5%	P	0.2%	P	North Dakota	206	P	1.03	P	3%	P	0.3%	P
Florida	477	P	2.12	P	11%	P	0.4%	P	Ohio	214	P	1.20	P	5%	P	0.2%	P
Georgia	203	P	0.79	P	6%	P	0.4%	P	Oklahoma	110	P	0.41	P	2%	P	0.8%	P
Hawaii	820	P	2.07	P	19%	P	0.1%	P	Oregon	318	P	1.15	P	12%	P	0.4%	P
Idaho	156	P	0.75	P	4%	P	0.3%	P	Pennsylvania	321	P	1.51	P	9%	P	0.5%	P
Illinois	368	P	1.47	P	7%	P	0.1%	P	Rhode Island	445	P	0.90	P	8%	P	0.2%	P
Indiana	171	P	1.19	P	4%	P	0.3%	P	South Carolina	223	P	0.80	P	5%	P	0.0%	P
Iowa	220	P	1.12	P	3%	P	0.4%	P	South Dakota	105	P	0.90	P	2%	P	0.2%	P
Kansas	157	P	0.64	P	2%	P	0.2%	P	Tennessee	219	P	0.70	P	4%	P	1.4%	b
Kentucky	251	P	1.12	P	4%	P	1.0%	P	Texas	191	P	0.74	P	3%	P	0.2%	P
Louisiana	248	P	1.12	P	2%	P	0.4%	P	Utah	255	P	0.95	P	4%	P	0.1%	P
Maine	208	P	1.37	P	17%	P	0.1%	P	Vermont	278	P	1.10	P	8%	P	0.4%	P
Maryland	295	P	1.12	P	10%	P	0.2%	P	Virginia	333	P	1.00	P	8%	P	0.2%	P
Massachusetts	338	P	1.55	P	13%	P	0.3%	P	Washington	338	P	0.96	P	11%	P	0.4%	P
Michigan	279	P	1.46	P	9%	P	0.7%	P	West Virginia	328	P	1.61	P	5%	P	1.2%	P
Minnesota	272	P	1.25	P	9%	P	0.2%	P	Wisconsin	335	P	1.15	P	7%	P	0.2%	P
Mississippi	175	P	0.53	P	1%	P	0.2%	P	Wyoming	151	P	0.79	P	1%	P	0.0%	P
Missouri	297	P	1.07	P	5%	P	5.9%	P	United States	324	P	1.18	P	7%	P	0.3%	P

%-iles	New Infections	Admissions	Occupancy	Case Fatality
Lowest Qunitile	127	0.99	7%	1.1%
2nd Lowest Quintile	196	1.44	11%	1.3%
Middle Qunitile	292	1.95	16%	1.5%
2nd Highest Qunitile	497	3.45	28%	1.8%
Highst Quintile	> 497	> 3.45	> 28%	> 1.8%

Quintiles calculated from United States experience from August 1, 2020 – June 2, 2022

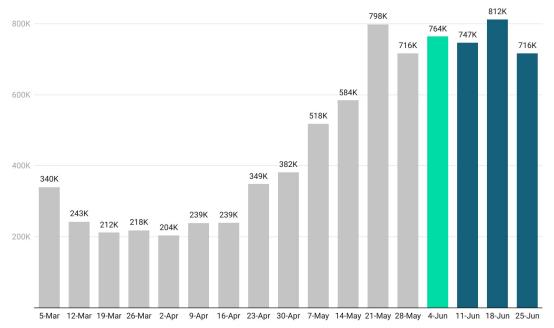
Trend reflects change from prior week: Red flag = Increase; Green flag = Decline



New infections could rise in the next few weeks, then drop in late-June, according to the latest composite forecast. Deaths could increase each of the next several weeks

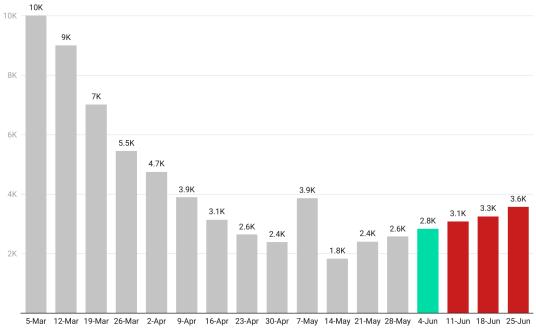
Newly-Reported Cases Per Week

Covid-19 Forecast Hub, Composite Forecast As of May 28



For the week ending on the date shown Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper

Newly-Reported Deaths Per Week Covid-19 Forecast Hub, Composite Forecast As of May 28



For the week ending on the date shown

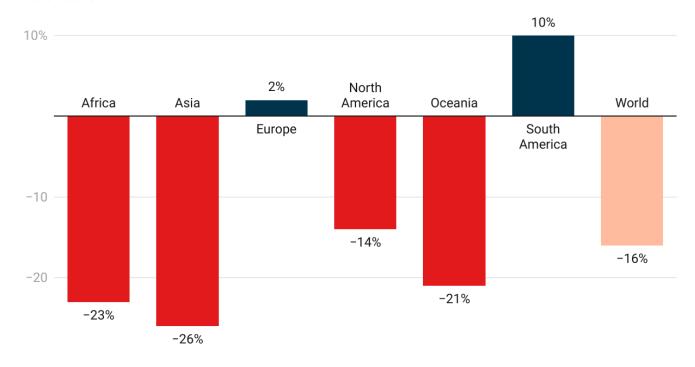
Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper



Globally, cases plunged 16% from a week earlier. South America and Europe reported more new cases week-over-week

Weekly Change in Cases By Continent

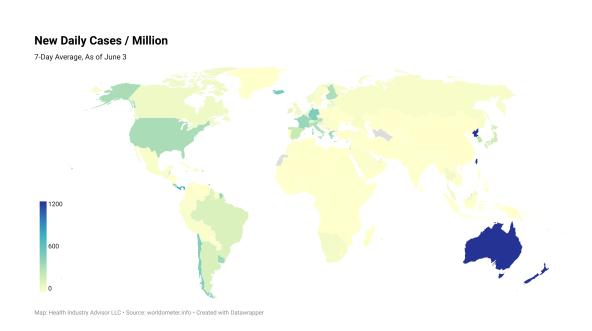




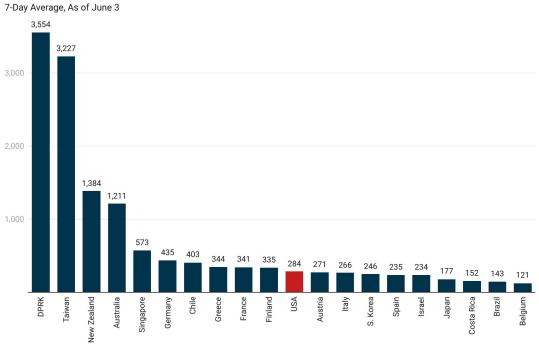


Among large countries, Australia, New Zealand, North Korea, and Taiwan posted the highest case rates per capita last week. The United States ranked eleventh

* - Population 5M or greater



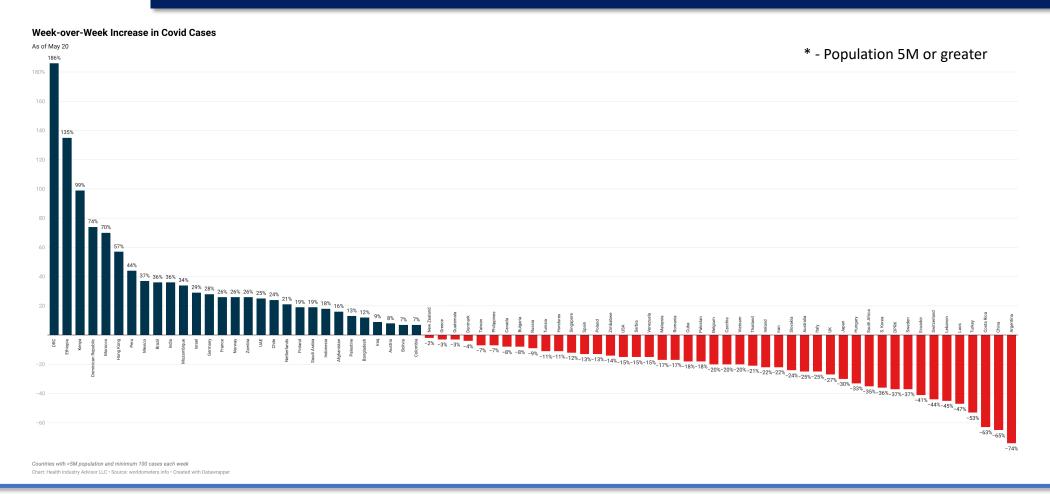
New Daily Cases Per Million



Countries with minimum 5M population



Week-over-week case growth in the Democratic Republic of Congo, Ethiopia and Kenya outpaced large countries





Sources

- Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-tracker-global-distribution/?sref=Z0b6TmH
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
- Centers for Disease Control and Prevention, COVID-19 Laboratory-Confirmed Hospitalizations https://gis.cdc.gov/grasp/COVIDNet/COVID19 5.html
- Centers for Disease Control and Prevention, National, Regional, and State Level Outpatient Illness and Viral Surveillance https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html
- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University https://github.com/CSSEGISandData/COVID-19
- Covid-19 Forecast Hub, https://viz.covid19forecasthub.org

- COVID-19 Projections Using Machine Learning, https://covid19-projections.com
- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads http://www.healthdata.org/covid/data-downloads
- New York Times, Covid-19 data https://github.com/nytimes/covid-19-data
- Our World In Data, https://ourworldindata.org/covid-vaccinations
- U.S. Department of Health & Human Services https://beta.healthdata.gov/dataset/COVID-19-Diagnostic-Laboratory-Testing-PCR-Testing/j8mb-icvb
- U.S. Department of Health & Human Services: https://healthdata.gov/dataset/covid-19-estimated-patient-impact-and-hospital-capacity-state
- Worldometers.info: https://www.worldometers.info/coronavirus/
- Yale School of Public Health & Harvard TH Chan School of Public Health, https://covidestim.or