

"Strategic Advice in an Era of Unprecedented Change"

Issue #383 Monday, May 23, 2022

> COVID19 VITAL SIGNS



Highlights – As of May 20

- Reported cases increased week-over-week in the United States, continuing a trend that started in late-March. The current rate ranks in the upper 40th percentile, compared to 7-day rates posted since August 2020
- Nonetheless, hospitalizations remain relatively low by pandemic-era standards. The rates of Covid admissions per capita and Covid occupancy remain in the lowest quintile for the pandemic era
- The Covid case fatality rate continued falling last week, approaching the pandemic low set earlier this year
- New case rates in most states ran high last week, ranking in the upper two quintiles (upper 40% of the pandemic era)
- However, hospitalization and case fatality rates in most states rank low (bottom quintile for the pandemic era)
- The composite forecast envisions that cases will increase each of the next few weeks, before slipping in mid-June. Deaths rise in each of the next several weeks, according to this forecast

- Reported cases surged in the Democratic People's Republic of Korea (North Korea) last week, with 5.5 times as many cases as a week earlier
- Asia Pac countries posted the five highest new infection rates among large countries (population greater than five million) last week. North Korea topped this list, followed by Taiwan, Australia, New Zealand, and Singapore
- Globally, new cases spiked 28% higher than a week earlier, paced by Asia's doubling in cases. In contrast, cases fell 30% week-over-week in Europe
- New cases rose 7% in North America, slowing from the 14% growth a week earlier
- The Reproduction Rate (Rt) in the United States remains above 1.0, reflecting the continued virus spread in this country
- However, the case fatality rate in the United States remains relatively low compared to other countries



The new case rate rose further in the United States last week, continuing a trend that began in late March. Comparatively, the current rate sits in the top 40% (second highest quintile) for rates posted since August 2020

Daily Cases / Million



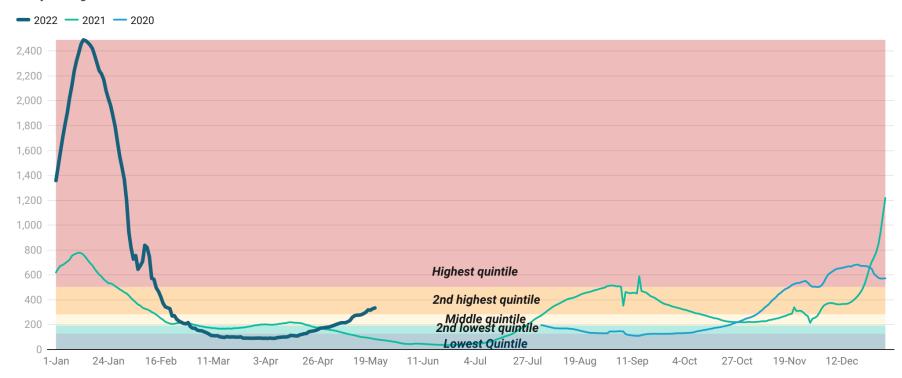


Chart: CHealth Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Quintiles calculated from United States experience from August 1, 2020 – May 19, 2022

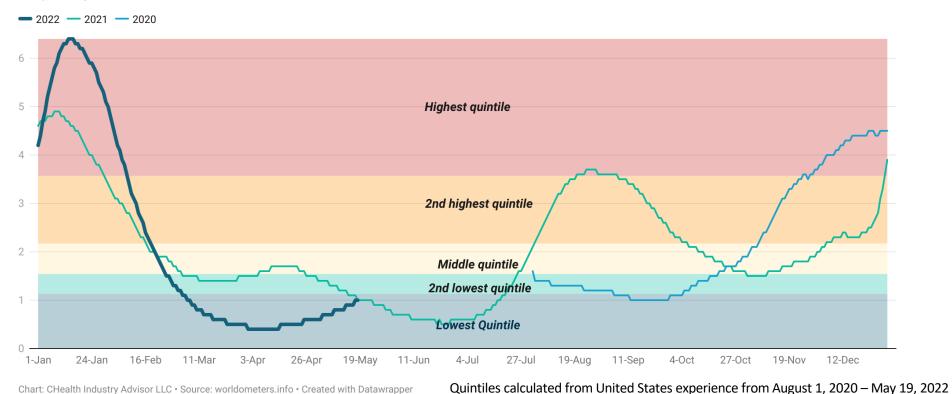


The per capita admission rate for the United States climbed last week. However, the current rate remains in the lowest quintile – for now

Admissions / 100,000 Population

Chart: CHealth Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



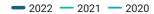


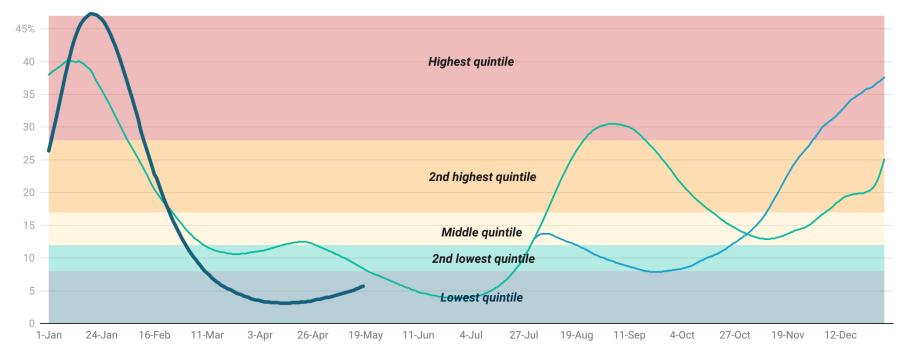


Covid occupancy rates remain in the lowest quintile, compared to levels posted since August 2020

Covid Inpatients as % of Inpatient Beds







 $\textbf{Chart: CHealth Industry Advisor LLC \bullet Source: worldometers.info \bullet Created with Datawrapper and the control of the control$

Quintiles calculated from United States experience from August 1, 2020 – May 19, 2022



The case fatality rate fell further last week, approaching the pandemiclow set earlier this year

Case Fatality Rate

7-day Average, 3-week lag from case to death

— 2022 **—** 2021 **—** 2020

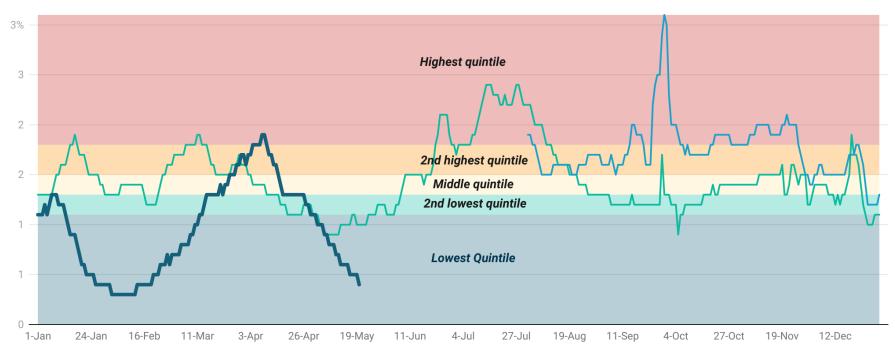


Chart: CHealth Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Quintiles calculated from United States experience from August 1, 2020 – May 19, 2022



While new daily infection rates in many states are high by pandemic standards, most report low hospitalization and death rates

	New Daily Infections / Million		Admissions/100,000		Covid Occupany %		Case Fatality Rate			New Daily Infections / Million		Admissions/100,000		Covid Occupany %		Case Fatality Rate	
State	7-Day	Trend	7-Day	Trend	7-Day	Trend	7-Day	Trend	State	7-Day	Trend	7-Day	Trend	7-Day	Trend	7-Day	Trend
Alabama	92	P	0.52	P	1%	P	1.1%	P	Montana	144	P	0.99	P	2%	P	0.6%	P
Alaska	324	P	0.68	P	6%	P	1.2%	P	Nebraska	131	P	0.62	P	3%	P	1.2%	P
Arizona	141	P	0.79	P	4%	P	1.2%	P	Nevada	204	P	0.82	P	7%	P	1.3%	P
Arkansas	90	P	0.39	P	1%	P	1.2%	P	New Hampshire	457	P	1.80	P	11%	P	0.7%	P
California	349	P	0.73	P	6%	P	0.7%	P	New Jersey	552	P	1.54	P	9%	P	0.4%	P
Colorado	285	P	0.80	P	3%	P	0.2%	P	New Mexico	218	P	0.69	P	4%	P	5.1%	P
Connecticut	727	P	1.80	P	20%	P	0.6%	P	New York	501	P	1.99	P	18%	P	0.3%	P
Delaware	591	b	2.23	P	18%	P	0.6%	P	North Carolina	327	P	0.80	P	8%	P	0.3%	P
District Of Columbia	451	P	1.84	P	3%	P	0.1%	P	North Dakota	139	P	0.73	P	2%	P	0.9%	P
Florida	401	P	1.37	P	7%	P	0.5%	P	Ohio	239	P	1.03	P	4%	P	0.5%	P
Georgia	145	P	0.55	P	4%	P	1.2%	P	Oklahoma	74	P	0.31	₽	1%	P	2.3%	P
Hawaii	721	P	1.86	P	12%	P	0.4%	P	Oregon	369	P	1.03	₽	10%	P	0.4%	P
Idaho	108	P	0.46	P	2%	P	1.3%	P	Pennsylvania	312	P	1.34	P	7%	P	0.7%	P
Illinois	453	P	1.27	P	6%	P	0.3%	P	Rhode Island	784	P	1.35	₽	10%	P	0.4%	P
Indiana	173	P	0.83	P	3%	P	0.6%	P	South Carolina	285	P	0.71	P	3%	P		*
Iowa	223	P	0.84	P	3%	P	0.8%	P	South Dakota	77	P	0.39	P	1%	P	0.7%	P
Kansas	233	P	0.54	P	1%	P	7.1%	b	Tennessee	160	P	0.57	P	3%	P	1.3%	P
Kentucky	240	P	0.87	P	3%	P	2.6%	P	Texas	122	P	0.48	P	2%	P	0.4%	P
Louisiana	185	P	0.69	P	1%	P	1.0%	P	Utah	201	P	0.70	P	3%	P	0.0%	P
Maine	408	P	1.70	P	21%	P	0.2%	P	Vermont	549	b	1.85	P	13%	P	0.3%	P
Maryland	380	P	1.11	P	9%	P	0.4%	P	Virginia	370	P	0.83	P	6%	P	0.2%	P
Massachusetts	637	P	1.89	P	15%	P	0.5%	P	Washington	423	P	1.31	P	9%	P	0.5%	P
Michigan	419	P	1.55	P	9%	P	0.5%	P	West Virginia	298	P	1.28	P	4%	P	1.4%	P
Minnesota	350	b	1.21	P	9%	P	0.6%	P	Wisconsin	379	P	1.19	P	7%	P	0.2%	P
Mississippi	125	P	0.40	P	1%	P	0.7%	P	Wyoming	93	P	0.47	₽	1%	P	1.9%	P
Missouri	125	P	0.79	P	4%	P	1.1%	P	United States	328	P	1.01	P	6%	P	0.5%	P

%-iles	New Infections	Admissions	Occupancy	Case Fatality		
Lowest Qunitile	127	1.13	8%	1.1%		
2nd Lowest Quintile	194	1.54	12%	1.3%		
Middle Qunitile	284	2.17	17%	1.5%		
2nd Highest Qunitile	504	3.57	28%	1.8%		
Highst Quintile	> 504	> 3.6	> 28%	> 1.8%		

Quintiles calculated from United States experience from August 1, 2020 – May 19, 2022

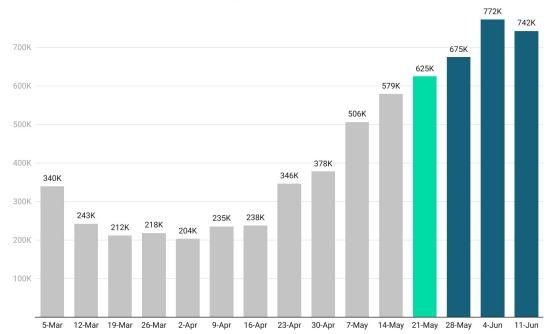
Trend reflects change from prior week: Red flag = Increase; Green flag = Decline



New infections could rise in the next few weeks, then drop in mid-June, according to the latest composite forecast. Deaths could increase each of the next several weeks

Newly-Reported Cases Per Week

Covid-19 Forecast Hub, Composite Forecast As of May 14

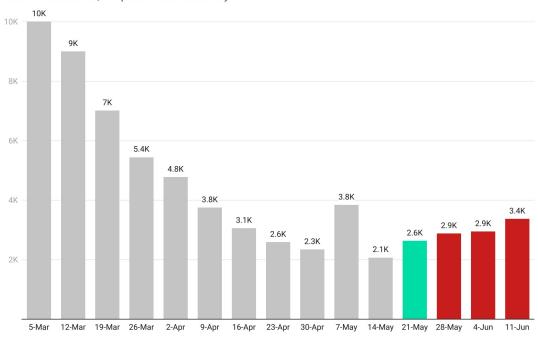


For the week ending on the date shown

Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper

Newly-Reported Deaths Per Week

Covid-19 Forecast Hub, Composite Forecast As of May 14



For the week ending on the date shown

Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper



The test-positive rate exceeds public health guidance and continues rising. Virus levels increased in wastewater testing sites across the country

Test-Positivity Rate

7-Day Average, Through May 13

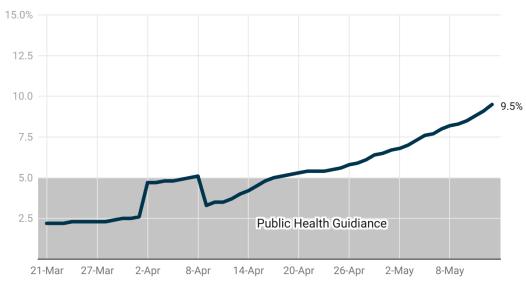
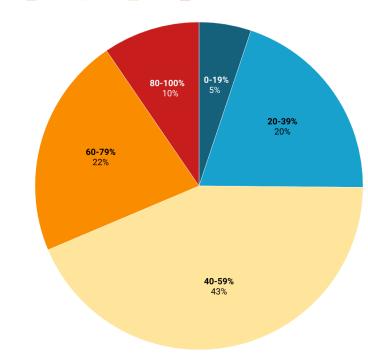


Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper

Current SARS-CoV-2 virus levels by site, United States



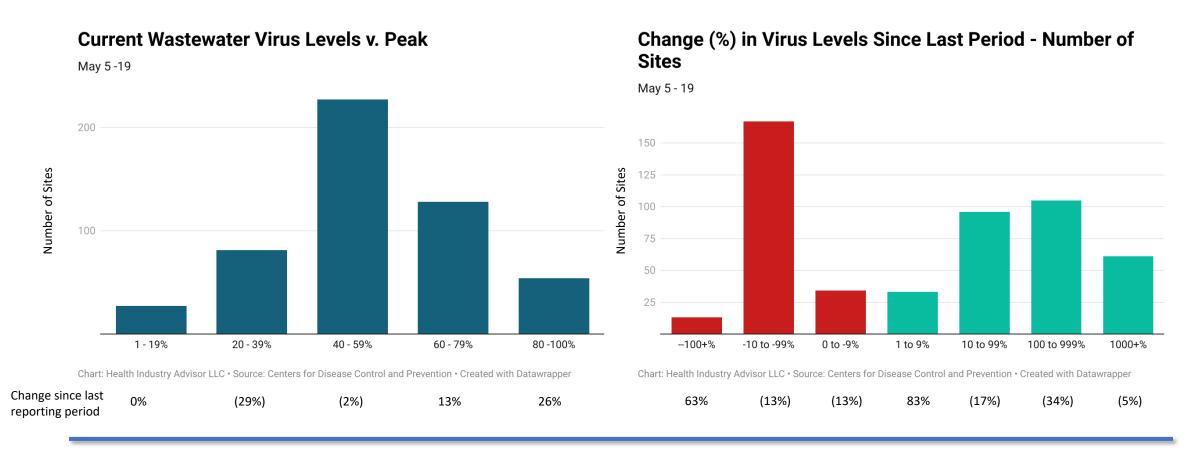


Source: https://covid.cdc.gov/covid-data-tracker/#wastewater-surveillance

Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



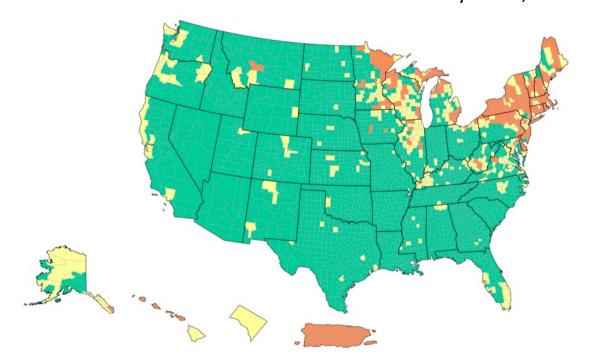
Virus levels in monitored wastewater sites remain lower than earlier peaks. However, many sites posted sizeable increases in the past fifteen days





297 counties (9%) rate "High" in the CDC's Community Level system, an increase from 137 a week earlier. Nonetheless, three of four communities rated Low

May 11-17, 2022



Community Levels By County

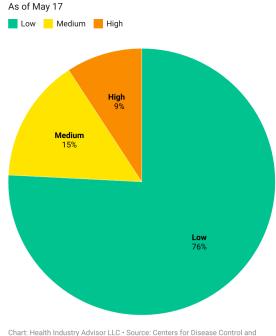


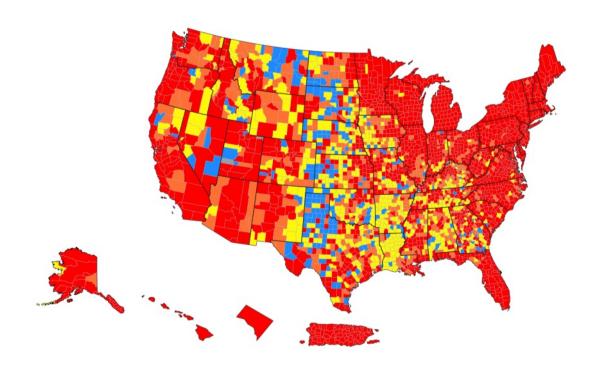
Chart: Health Industry Advisor LLC • Source: Centers for Disease Control ar Prevention • Created with Datawrapper

Source: Centers for Disease Control and Prevention website; accessed May 20, 2022



Virus spread in 58% of U.S. counties rate as "High", up from 46% a week earlier; spread is "Substantial" in 16% of these counties, down from 26% last week

Community Transmission May 12-18, 2022



Source: Centers for Disease Control and Prevention website; accessed May 20, 2022

Community Transmission By County

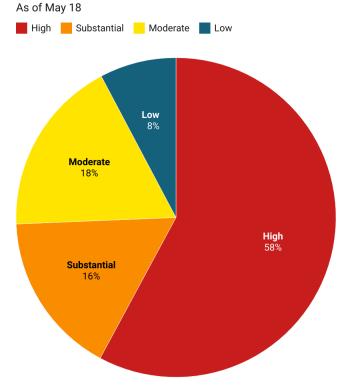
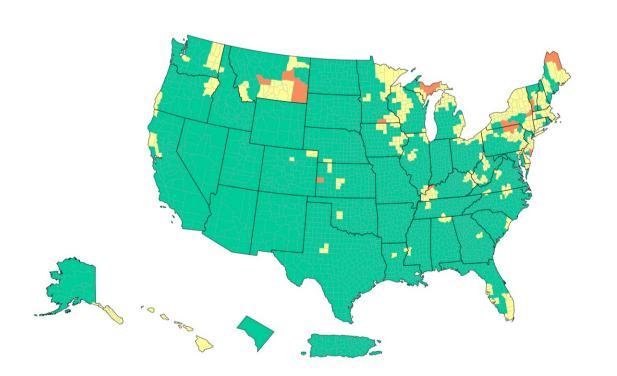


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

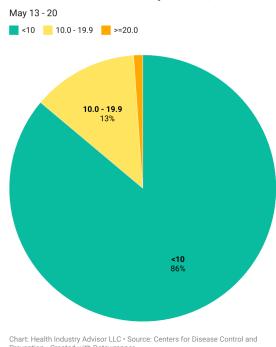


Covid admission rates remain low in most U.S. counties

7-Day Covid Admissions / 100,000



Counties: Admissions per 100,000



Prevention • Created with Datawrapper

Source: CDC website, <a href="https://covid.cdc.gov/covid-data-tracker/#county-view?list-select-state-all-states&list-select-county-all-counties&data-type=Hospital&metric-percentage-data-type=Hosp admissions=admissions covid confirmed last 7 days per 100k population, accessed May 22, 2022



The reported case fatality rate has trended lower since at least the Fall, 2020.

Deaths per 1000 Cases, 3 week lag

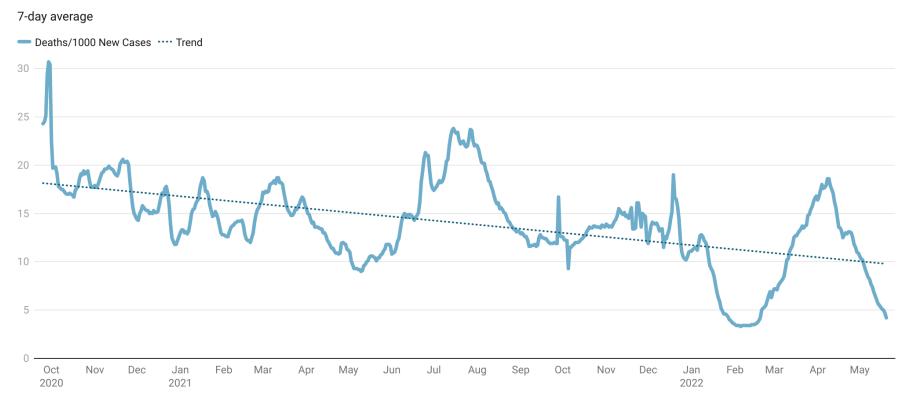


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Globally, cases spiked 28% from a week earlier, fueled by a doubling of cases in Asia. Europe posted a sharp decline in new cases

Weekly Change in Cases By Continent



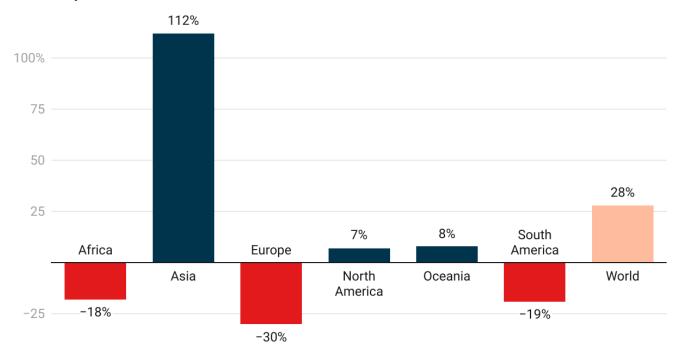


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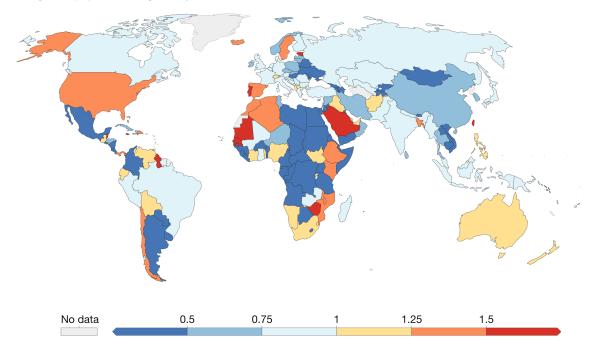


The Reproduction Rate (Rt) in the United States exceed 1.0, reflecting the continuing spread of the virus

Estimate of the effective reproduction rate (R) of COVID-19, May 17, 2022



The reproduction rate represents the average number of new infections caused by a single infected individual. If the rate is greater than 1, the infection is able to spread in the population. If it is below 1, the number of cases occurring in the population will gradually decrease to zero.



Our World in Data chart, https://ourworldindata.org/covid-cases accessed May 212, 202

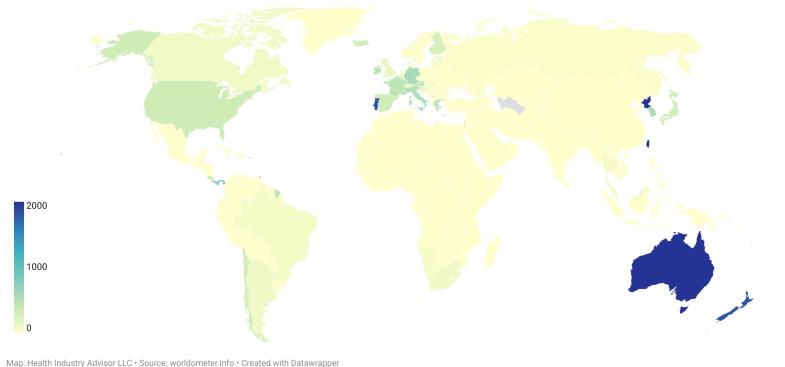
Source: Arroyo-Marioli F, Bullano F, Kucinskas S, Rondón-Moreno C (2021) Tracking R of COVID-19: A new real-time estimation using the BY Kalman filter.



Among large countries, Australia, New Zealand, North Korea, Singapore, and Taiwan posted the highest case rates per capita last week. The United States ranked thirteenth

New Daily Cases / Million

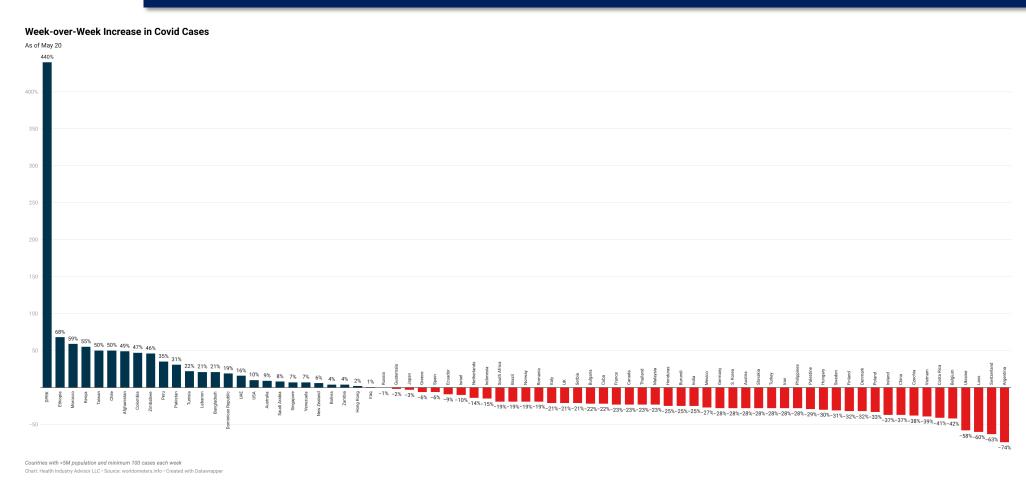
7-Day Average, As of May 20



* - Population 5M or greater **New Daily Cases Per Million** 7-Day Average, As of May 20



North Korea outpaced large countries, with cases surging 440% higher than a week ago



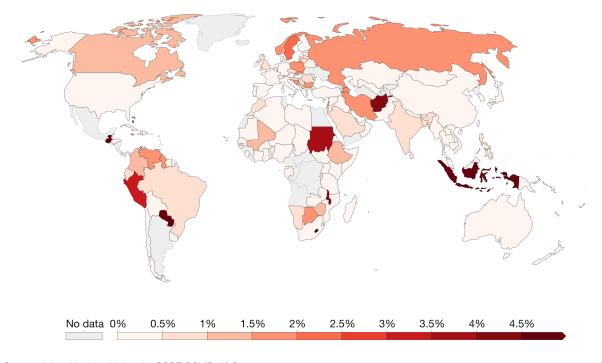


The case fatality rate in the United States ranks relatively low compared to other countries

Moving-average case fatality rate of COVID-19, May 21, 2022



The case fatality rate (CFR) is the ratio between confirmed deaths and confirmed cases. Our rolling-average CFR is calculated as the ratio between the 7-day average number of deaths and the 7-day average number of cases 10 days earlier.



Our World in Data chart, https://ourworldindata.org/covid-cases accessed May 212, 202

Source: Johns Hopkins University CSSE COVID-19 Data

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Sources

- Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-tracker-global-distribution/?sref=Z0b6TmH
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
- Centers for Disease Control and Prevention, COVID-19 Laboratory-Confirmed Hospitalizations https://gis.cdc.gov/grasp/COVIDNet/COVID19 5.html
- Centers for Disease Control and Prevention, National, Regional, and State Level Outpatient Illness and Viral Surveillance https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html
- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University https://github.com/CSSEGISandData/COVID-19
- Covid-19 Forecast Hub, https://viz.covid19forecasthub.org

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- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads http://www.healthdata.org/covid/data-downloads
- New York Times, Covid-19 data https://github.com/nytimes/covid-19-data
- Our World In Data, https://ourworldindata.org/covid-vaccinations
- U.S. Department of Health & Human Services https://beta.healthdata.gov/dataset/COVID-19-Diagnostic-Laboratory-Testing-PCR-Testing/j8mb-icvb
- U.S. Department of Health & Human Services: https://healthdata.gov/dataset/covid-19-estimated-patient-impact-and-hospital-capacity-state
- Worldometers.info: https://www.worldometers.info/coronavirus/
- Yale School of Public Health & Harvard TH Chan School of Public Health, https://covidestim.or