

"Strategic Advice in an Era of Unprecedented Change"

Issue #382 Monday, May 16, 2022

> COVID19 VITAL SIGNS



Highlights – As of May 13

- Globally, newly reported cases remained flat last week compared to a week earlier. Cases fell sharply in Europe (-24%), offsetting increases in every other continent
- New cases quadrupled in Saudi Arabia week-over-week and tripled in Hungary. New cases nearly doubled in Zimbabwe and Taiwan
- For the week, Taiwan posted the most cases per capita among countries with one million or more residents, followed by Australia and New Zealand. Rates in these countries were at least double every other large country
- The United States ranked twentieth among large countries in cases per capita. Taiwan's rate soared eight times higher than the United States' rate
- Surveillance mechanisms demonstrate the continued virus spread in the United States: the test-positive rate increased to 8.7% last week. This week has spiked threefold in the past two months
- Virus levels in wastewater monitoring sites rose last week too
- The reported case fatality rate has trended lower since at least the Fall, 2020. At that time, twice as many cases resulted in death as today. This rate has fallen nearly 20% already this year

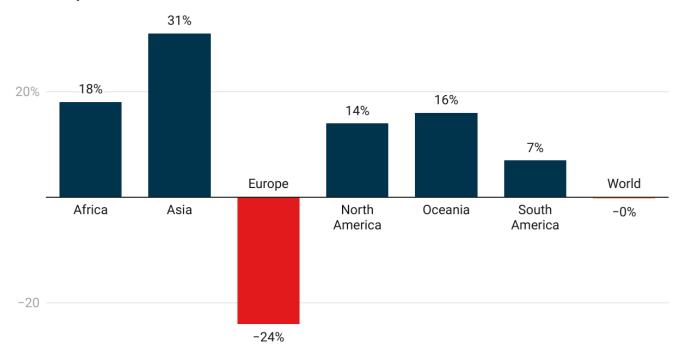
- The Centers for Disease Control and Prevention's (CDC's)
 Community Transmission scorecard reflects an ongoing virus spread: Last week, transmission levels rated High or Substantial in 72% of communities nationwide, up from 56% a week earlier
- CDC's Community Level scorecard adds hospital impact in evaluation the virus impact on a community. Four-in-five communities earned a Low score last week for virus impact. However, the number of communities rated High spiked 75% in a week; the number of communities rated Medium jumped 43%
- New York acts as a bellwether what to expect with the virus spread elsewhere in the country. Cases have risen in New York for two months, with no indication of cresting yet
- However, while daily cases tripled in New York in the past two months, hospitalizations grew more slowly. More critically, deaths with Covid and the case fatality rate has fallen in New York
- Vaccinations provide significant protection against hospitalization from the Omicron variant. This protection increases with age. Boosters add to the protection level
- Overall, a vaccinated and boosted person lowers the risk of hospitalization by five times compared to being unvaccinated



Globally, cases remained flat from a week earlier. Europe posted a sharp decline in cases, offsetting increases in each of the other populated continents

Weekly Change in Cases By Continent



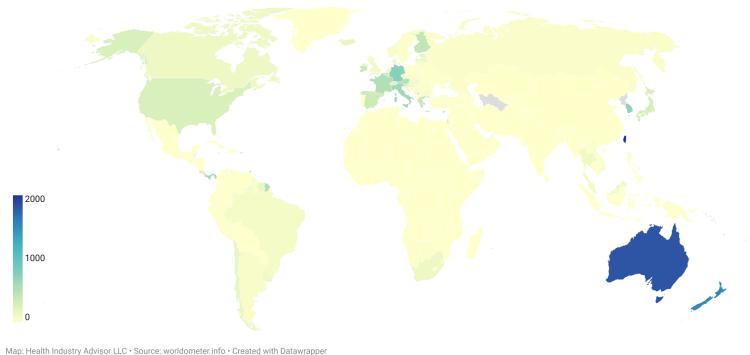


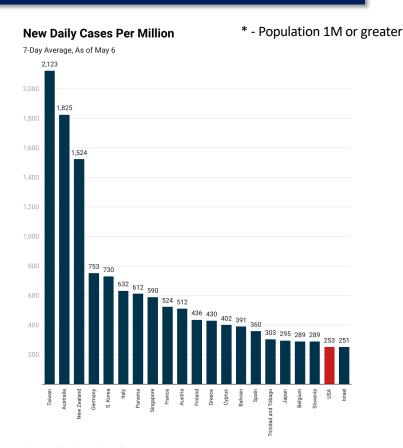


Among large countries*, Australia, New Zealand, and Taiwan posted the highest case rates per capita last week. The United States ranked twentieth. However, the U.S rate is eight times lower than Taiwan's

New Daily Cases / Million

7-Day Average, As of May 13

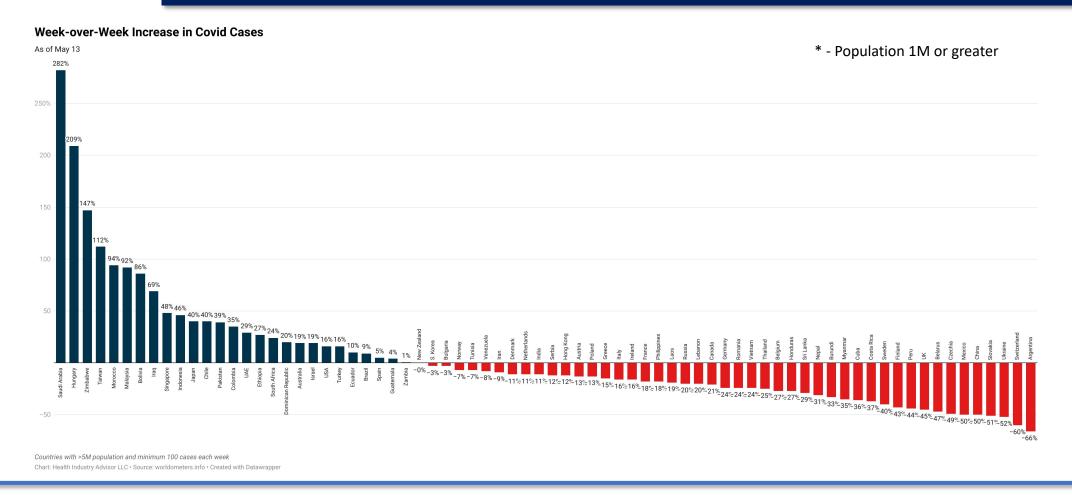




Countries with minimum 1M population



Saudi Arabia outpaced large countries, with cases nearly quadrupling from a week ago. Cases tripled in Hungary; and more than doubled in Zimbabwe and Taiwan





The test-positive rate exceeds public health guidance and continues rising. Virus levels increased in wastewater testing sites across the country

Test-Positivity Rate

7-Day Average, Through May 9

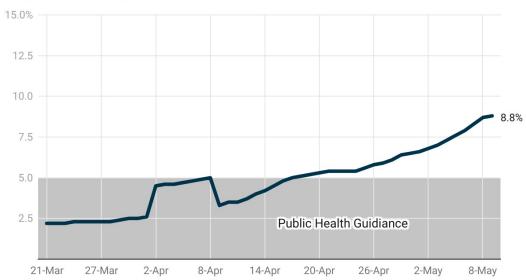
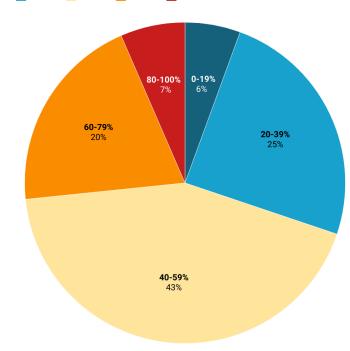


Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper

Current SARS-CoV-2 virus levels by site, United States





Source: https://covid.cdc.gov/covid-data-tracker/#wastewater-surveillance

Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

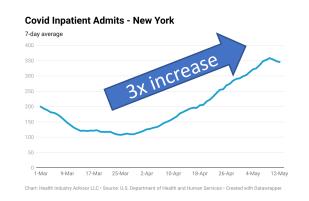


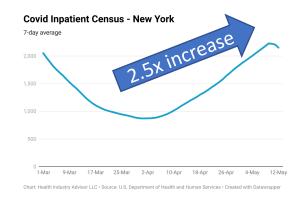
New York serves as a bellwether for the virus spread in the United States.

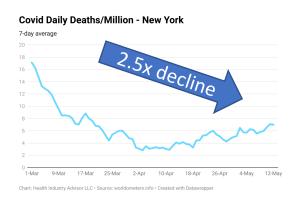
Cases have yet to crest in New York, two months into the current wave.

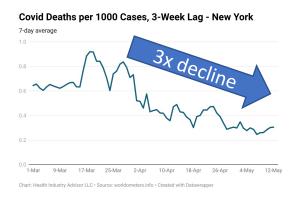
Fortunately, hospitalizations have grown more slowly than cases and deaths have declined

Covid Daily Cases/Million - New York 7-day average 600 500 600 100 1-Mar 9-Mar 17-Mar 25-Mar 2-Apr 10-Apr 18-Apr 26-Apr 4-May 12-May Chart: Health industry Advisor LLC - Source: worldometers. Info - Created with Datawrapper





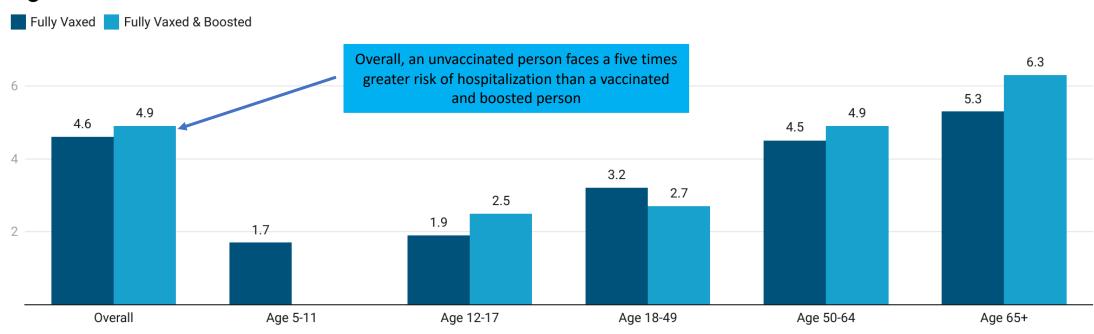






Vaccinations provide significant protection against hospitalizations; protection increases with age

Rate of Hospitalization of Unvaccinated v. Vaccinated and v. Vaccinated and Boosted Persons, By Age

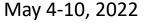


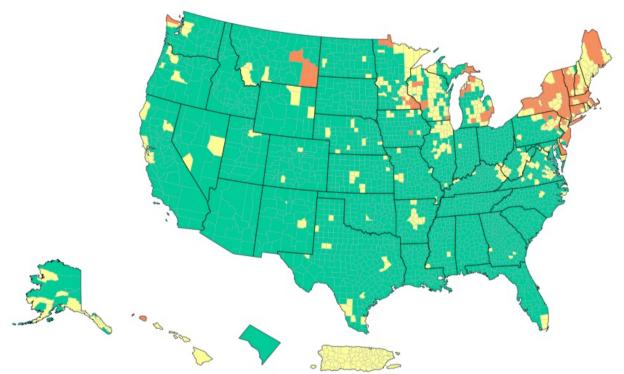
CDC Website, accessed May 14, 2022; reflected March results

Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and preventions • Created with Datawrapper



137 counties (4%) rate "High" in the CDC's Community Level system, an increase from 79 a week earlier. Nonetheless, four of five communities rated Low





Source: Centers for Disease Control and Prevention website; accessed May 14, 2022

Community Levels By County

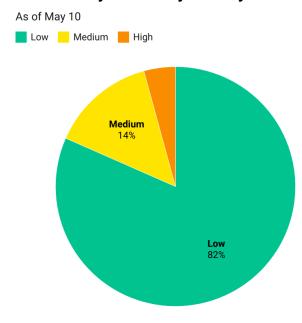
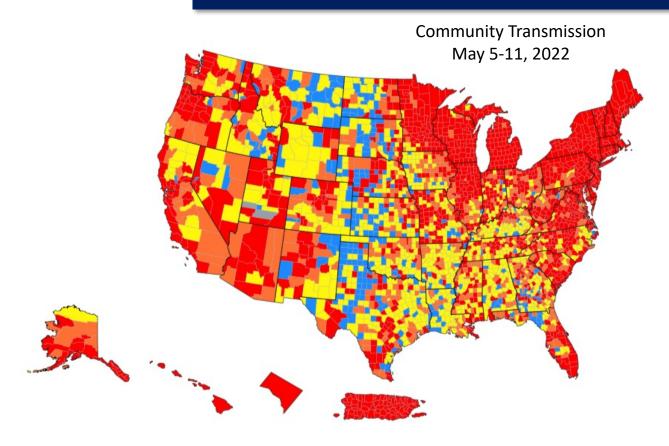


Chart: Health Industry Advisor LLC \cdot Source: Centers for Disease Control and Prevention \cdot Created with Datawrapper



Virus spread in 46% of U.S. counties rates as "High", up from 35% a week earlier; spread is "Substantial" in 26% of these counties, up from 20% last week



Source: Centers for Disease Control and Prevention website; accessed May 14, 2022

Community Transmission By County

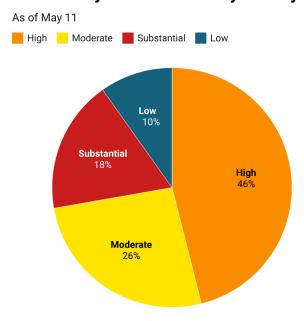


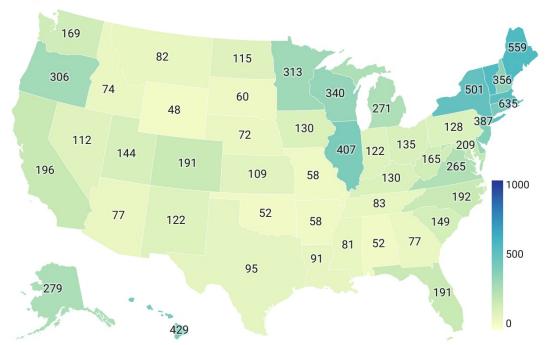
Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



Case rates moved higher in the last two weeks all but seven states.
Rates remain highest in the Northeast, where the current wave has yet to crest. The Midwest strained with new cases last week

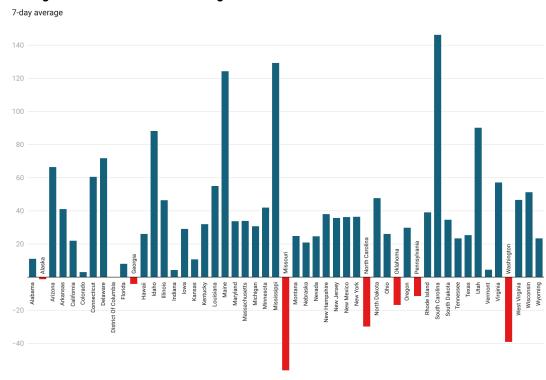
New Cases / Million / Day

7-Day Average, As of May 13



Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Change % in Cases v. Two Weeks Ago





Covid patient days increased 14% in the last week. Covid admissions increased 16% in this time. Patient days rose by 50% from an early-April low. However, this census remains at 10% of its peak earlier this year

Covid-19 Admissions & Census

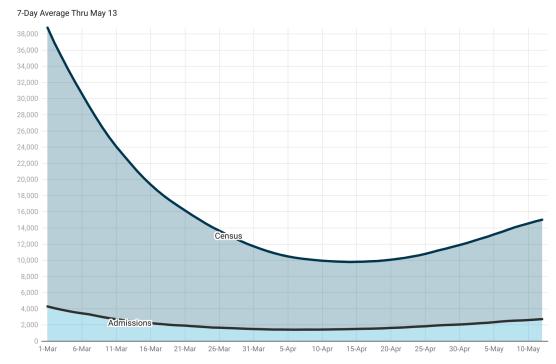
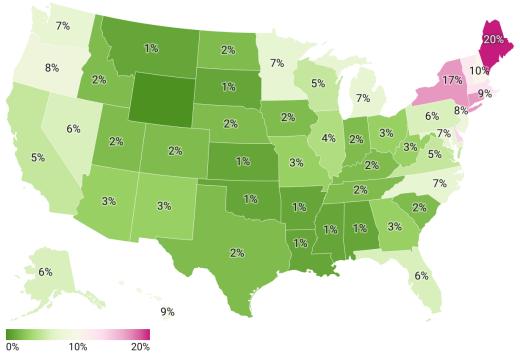


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

Covid-19 Patients As % of All Inpatient Beds





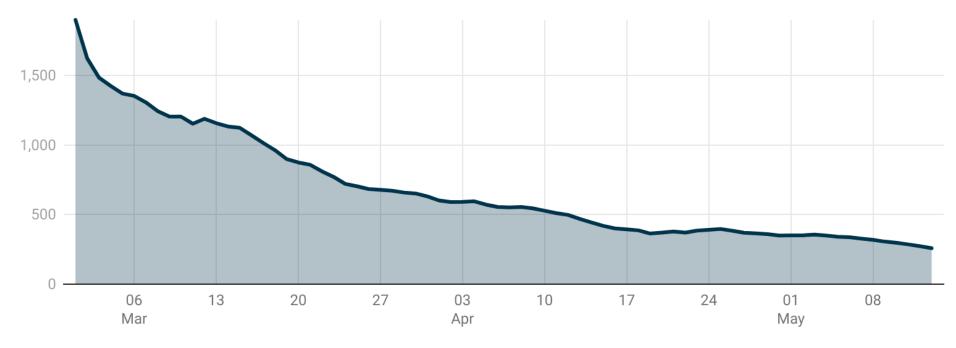
Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



Deaths with Covid declined slightly last week, despite rising cases for the past two months

Deaths With Coronavirus

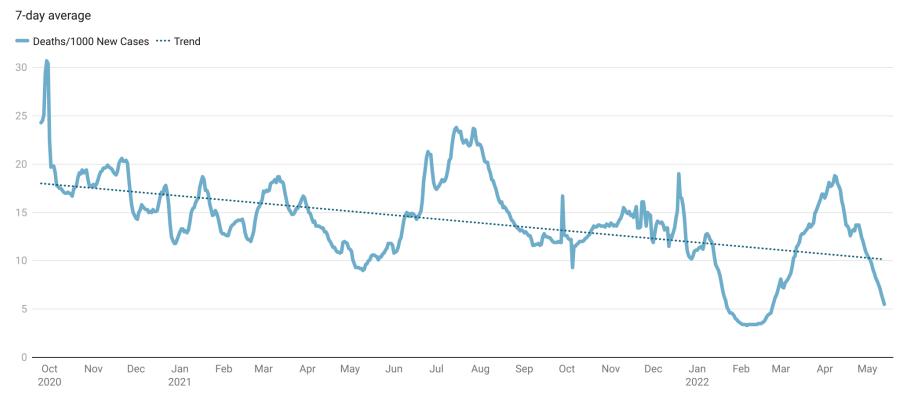
7-Day Average, Through May 13





The reported case fatality rate has trended lower since at least the Fall, 2020. Twice as many reported cases resulted in death in October 2020 as today. The rate fell nearly 20% this year

Deaths per 1000 Cases, 3 week lag





Sources

- Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-tracker-global-distribution/?sref=Z0b6TmH
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
- Centers for Disease Control and Prevention, COVID-19 Laboratory-Confirmed Hospitalizations https://gis.cdc.gov/grasp/COVIDNet/COVID19 5.html
- Centers for Disease Control and Prevention, National, Regional, and State Level Outpatient Illness and Viral Surveillance https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html
- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University https://github.com/CSSEGISandData/COVID-19
- Covid-19 Forecast Hub, https://viz.covid19forecasthub.org

- COVID-19 Projections Using Machine Learning, https://covid19-projections.com
- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads http://www.healthdata.org/covid/data-downloads
- New York Times, Covid-19 data https://github.com/nytimes/covid-19-data
- Our World In Data, https://ourworldindata.org/covid-vaccinations
- U.S. Department of Health & Human Services https://beta.healthdata.gov/dataset/COVID-19-Diagnostic-Laboratory-Testing-PCR-Testing/j8mb-icvb
- U.S. Department of Health & Human Services: https://healthdata.gov/dataset/covid-19-estimated-patient-impact-and-hospital-capacity-state
- Worldometers.info: https://www.worldometers.info/coronavirus/
- Yale School of Public Health & Harvard TH Chan School of Public Health, https://covidestim.or