

"Strategic Advice in an Era of Unprecedented Change"

Issue #379 Monday, April 25, 2022

> COVID19 VITAL SIGNS



Highlights – As of April 22

- Worldwide, cases declined 23% from the prior week. Cases fell in Asia, Europe, Oceana, and South America but rose in Africa and North America
- Among the thirty largest countries, only India, China, the United States, and South Africa report effective reproduction rates (Rt) greater than 1.0. An Rt greater than 1.0 indicates spreading virus transmission
- Cases nearly tripled from a week ago in Taiwan and more than doubled in India. South Africa saw 70% more new cases than last week
- Asia-Pacific and European nations continue to post the highest case rates of the largest countries.
 - South Korea, Australia, and New Zealand posted the three highest rates last week
 - Finland, France, Germany, Portugal, Italy, Austria, and Greece rounded out the top ten
 - However, only Finland among these ten reported an increase in the case rate from the previous week.
- The Northeast endured the highest case rates in the U.S. last week
 - Vermont, New York, and Rhode Island led all states
 - Massachusetts ranked fifth, Connecticut seventh, New Jersey eighth, and New Hampshire ninth

- Despite rising cases in the United States, Covid is not overwhelming the health care system
 - Admissions with Covid rose 9% week-over-week, slower than the rise in cases (15%)
 - Covid census rose only 1%
 - Only New York requires one in every ten inpatient beds to care for Covid patients. Nationally, Covid patients occupy one of every thirty-one beds
- Persons infected with Covid today are 2.5 to 3 times less likely to require hospitalization than persons infected during earlier waves
- Deaths with Covid continued falling last week, reaching the lowest level observed in nine months
- As of last weekend, 100 million booster doses have been administered in the United States. On average, a half a million total doses were administered daily last week. Nonetheless, the United States ranks 71st in the percent of its population that has been boosted and 55th in percent fully vaccinated
- Expert modelers anticipate that cases will increase slowly in the next three weeks; deaths are expected to decline each week



The admission rate per case plunged during the Omicron wave, compared to prior Covid waves

Ratio of Covid Admissions to New Case Rate

7-Day Averages, Case Rate = New Daily Cases per Million Population

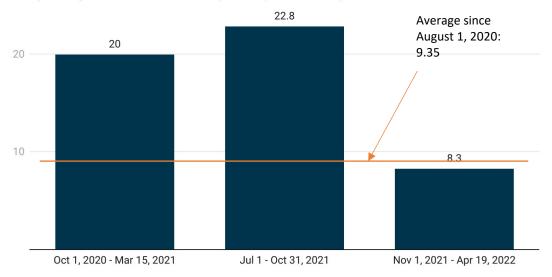


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention; world-meters.info • Created with Datawrapper

- Hospital admissions with Covid are correlated with the new case rate (R²= 0.746, pvalue=1.24E-10; 8/1/20-4/19/21)
- Strength of the relationship increases if we control for time period (R²>0.93, p-value>1.94E-90 for the three periods illustrated)
- Admits were nearly 3x higher per case during Delta wave than Omicron wave (2.5x higher during Fall/Winter 2020-1 wave)



Globally, cases fell 23% from a week earlier. Africa and North America reported more cases than a week ago; other continents reported declining cases

Weekly Change in Cases By Continent

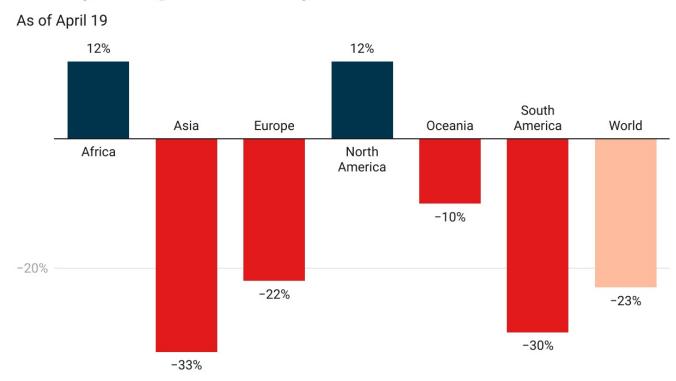


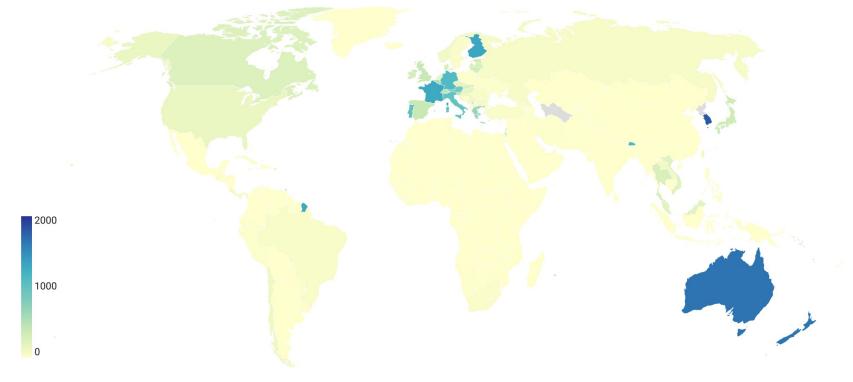
Chart: Health Industry Advisor LLC • Source: world-meters.info • Created with Datawrapper



Europe and the Asia Pacific region remain as global Covid hotspots. However, cases are declining across Europe

New Daily Cases / Million

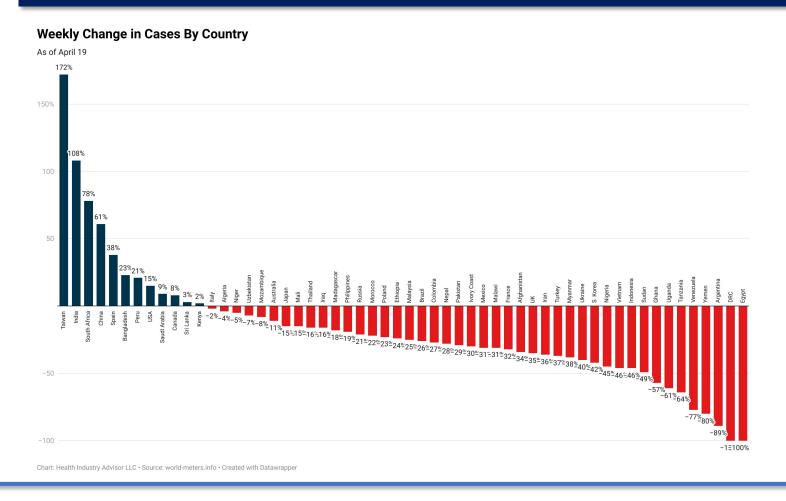
7-Day Average, As of April 22



Map: Health Industry Advisor LLC • Source: worldometer.info • Created with Datawrapper

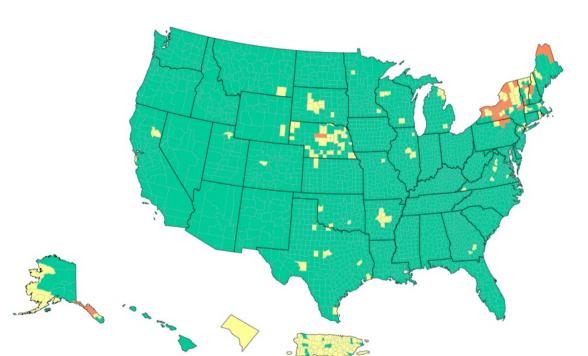


Taiwan outpaced other large countries, with cases nearly tripling from a week ago. Cases doubled in India. Most countries posted fewer cases than last week





Forty counties rate "High" in the CDC's Community Level system, which reflects virus transmission and health system impact. These are concentrated in New York



April 13-19, 2022

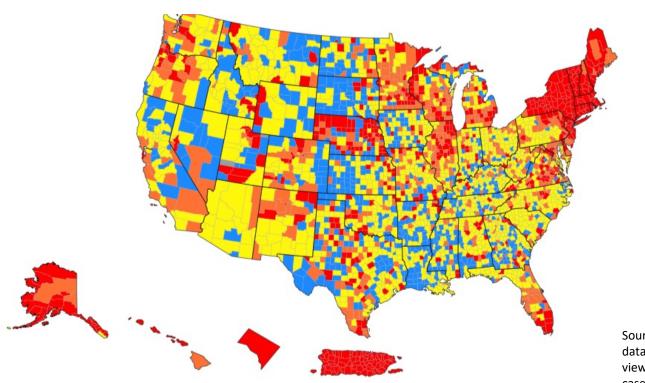
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	Total	Percent	% Change
High	40	1.24%	0.81%
Medium	228	7.07%	1.64%
Low	2956	91.69%	- 2.45%

Source: Centers for Disease Control and Prevention website, https://covid.cdc.gov/covid-data-tracker/#county-

view?list_select_state=all_states&list_select_county=all_counties&data-type=CommunityLevels&metric-cases=cases_per_100K_7_day_count_change&metric-admissions=percent_adult_inpatient_beds_used_confirmed_covid; accessed April 23, 2022



Virus spread in one-third of U.S. counties rates as "High" or "Substantial". This spread is heaviest in counties in the Northeast



Community Transmission April 16-22, 2022

	Total	Percent	% Change
High	652	18.42%	4.66%
Substantial	551	15.56%	2.71%
Moderate	1335	37.71%	- 4.63%
Low	682	19.27%	- 2.68%

Source: Centers for Disease Control and Prevention website, https://covid.cdc.gov/covid-data-tracker/#county-

 $view? list_select_state= all_states \& list_select_county= all_counties \& data-type= Risk \& metric-cases= cases_per_100 K_7_day_count_change \& metric-list. A substitution of the property of$

admissions=percent_adult_inpatient_beds_used_confirmed_covid; accessed April 23, 2022



New Covid cases in the United States have increased since the beginning of April. However, the rate of increase may be slowing

Week-Over-Week Change in Newly Reported Cases

7-Day Average

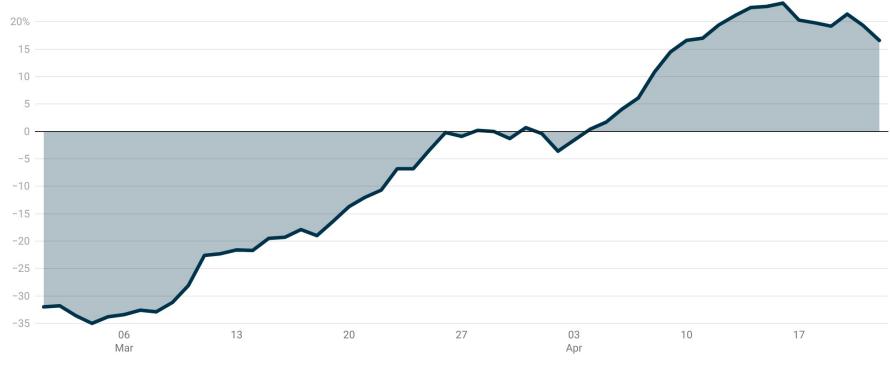


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Cases rates, while generally low in the United States, have moved higher in the past month in many states

March 22 April 22 New Cases / Million / Day New Cases / Million / Day 7-Day Average, As of April 22 7-Day Average, As of March 22 104 234 Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Covid cases increased last week in most states and the District of Columbia. Cases rose most sharply in Indiana and West Virginia, while Alaska, Arizona, Maine, and Wyoming witnessed double-digit declines

Week-over-Week Increase in Covid Cases

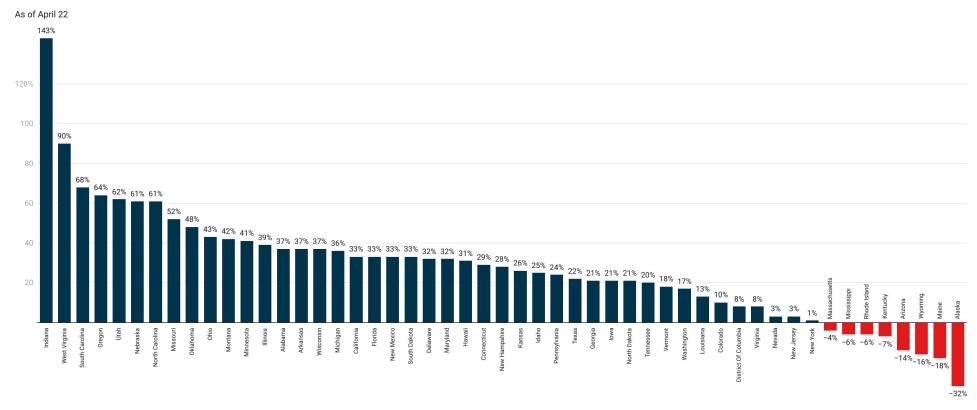
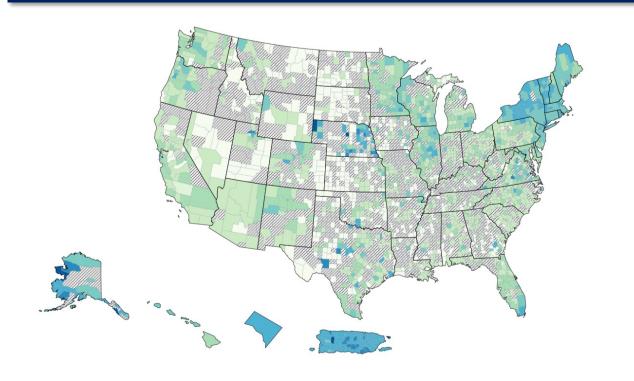


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrappe



Two-thirds of U.S. counties reported 50 or fewer cases per 100,000 last week. Only 8% reported 200 or more cases per 100,000

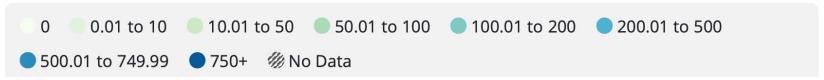


Reported cases per 100,000 April 16-22, 2022

Source: Centers for Disease Control and Prevention website,

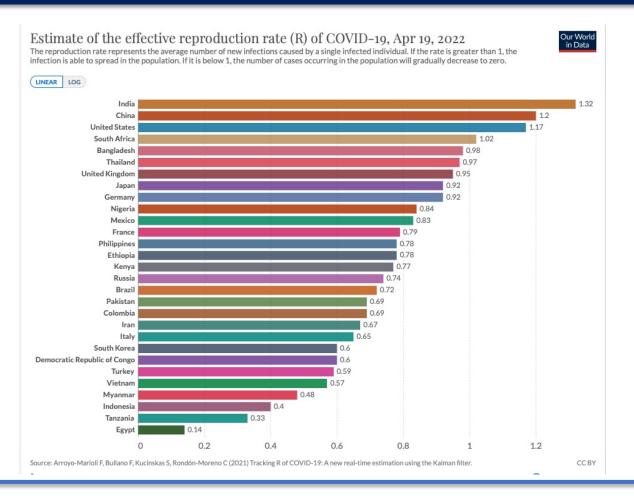
https://covid.cdc.gov/covid-data-tracker/#county-view?list-select-state=all-states&list-select-c

ounty=all counties&data-type=Cases&metriccases=cases per 100K 7 day count change; accessed April 23, 2022





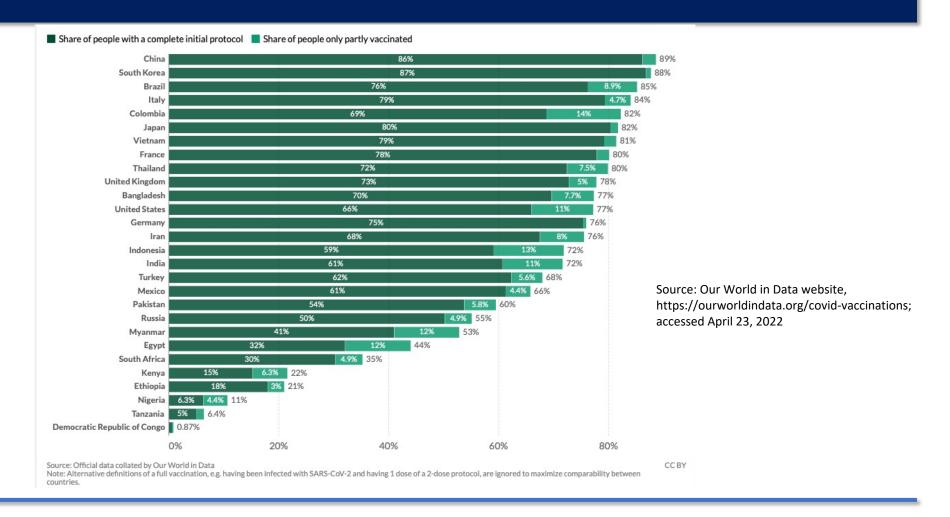
The Reproduction Rate (Rt) in the United States exceeds 1, indicating that the virus is spreading. Among the thirty largest countries, this rates exceeds 1 in only the United States, China, India, and South Africa



Source: Our World in Data website, https://ourworldindata.org/covid-vaccinations; accessed April 23, 2022

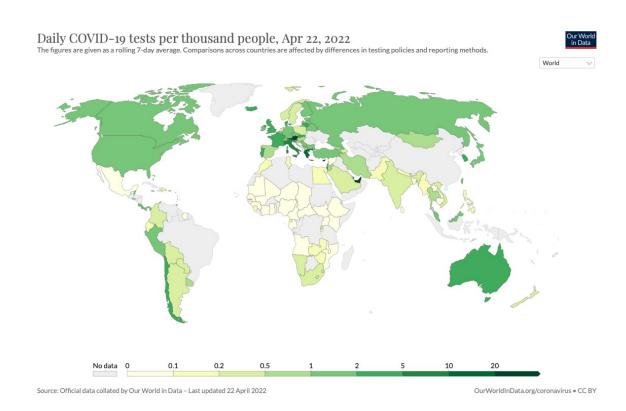


The United States trails several large countries in the share of its population vaccinated against Covid

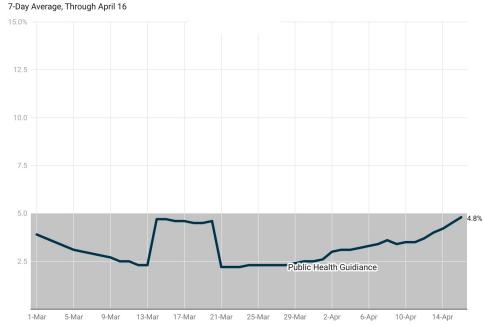




The United States tests at a relatively high rate compared to most countries. However, the test-positive rate rose to the upper limit of the public health guidance – suggesting that our surveillance may be insufficient.

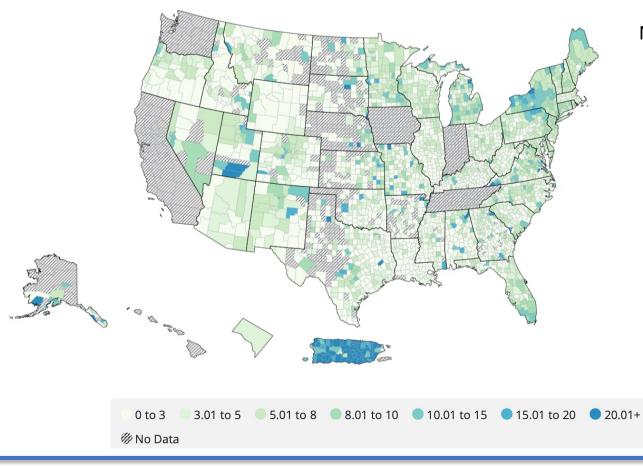


Test-Positivity Rate





Test-positive rates in most counties (60%) fall within the 0-5% guideline recommended by public health officials. Rates in 80% of U.S. counties remain between 0-8%



Nucleic Acid Amplification Tests (NAATs) Percent positivity April 14-20, 2022

Source: Centers for Disease Control and Prevention website,

https://covid.cdc.gov/covid-data-

tracker/#county-

view?list select state=all states&list select c

ounty=all counties&data-

type=Testing&metric-

cases=cases per 100K 7 day count change&

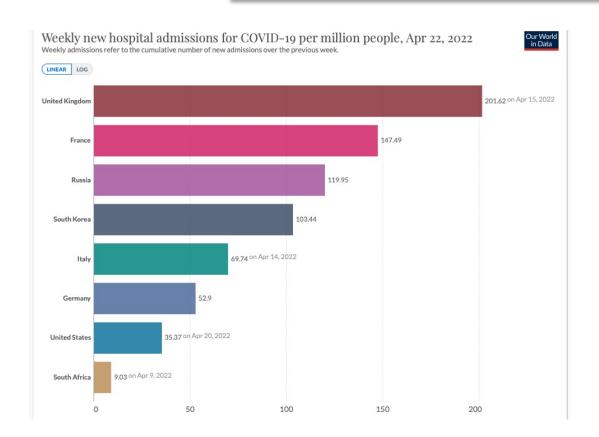
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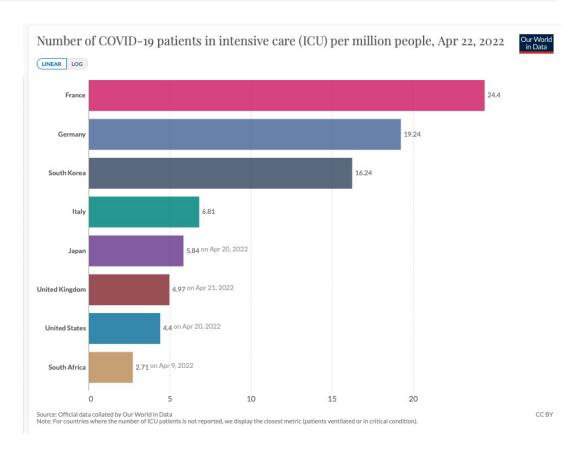
admissions=percent adult inpatient beds use

d confirmed covid; accessed April 23, 2022



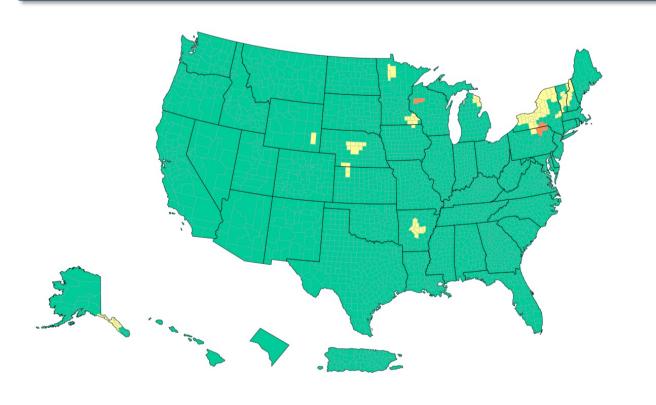
The United States ranks low in the rate that Covid patients are admitted to hospitals, including to intensive care units





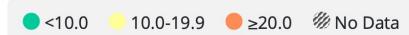


Covid admissions per capita remain low across most of the country. New York counties are a notable exception



Admissions per 100,000 April 14-20, 2022

Source: Centers for Disease Control and Prevention website, https://covid.cdc.gov/covid-data-tracker/#county-view?list_select_state=all_states&list_select_c ounty=all_counties&data-type=Hospital&metric-cases=cases_per_100K_7_day_count_change&metric-admissions=percent_adult_inpatient_beds_use d confirmed covid; accessed April 23, 2022





Covid admissions increased 9% last week, while patient days increased <1%. However, both measures remain at or near pandemic-low levels

Covid-19 Admissions & Census

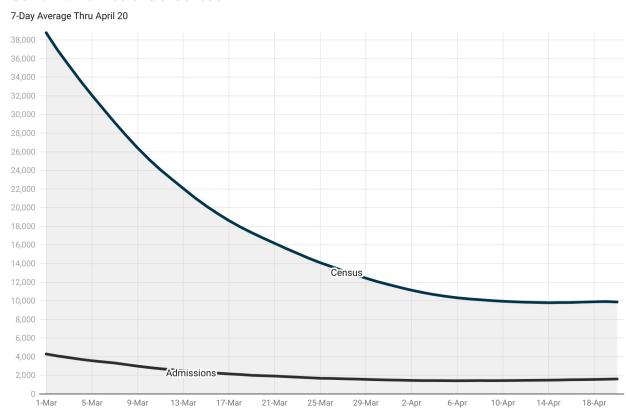
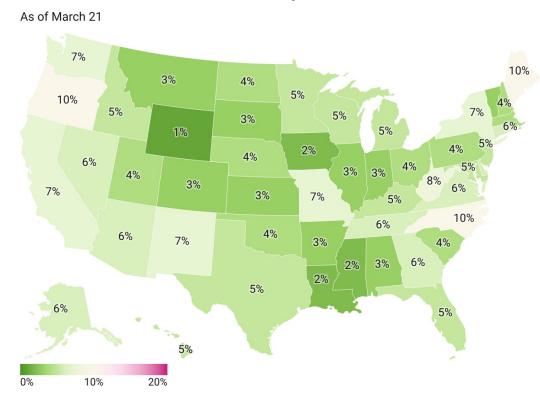


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



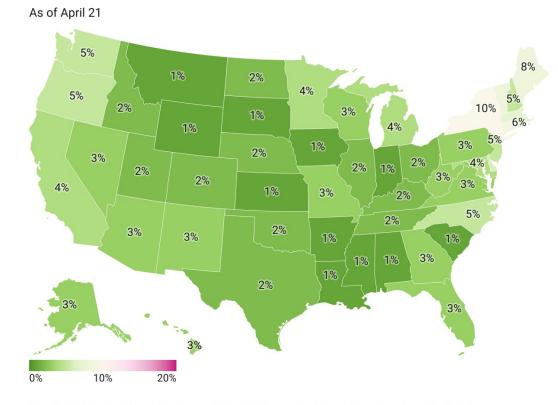
Hospitalizations with Covid remain low, representing fewer than 10% of inpatient beds in every state except New York. A month ago, Covid patients occupied one in twenty beds; now, they occupy one in thirty

Covid-19 Patients As % of All Inpatient Beds



Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

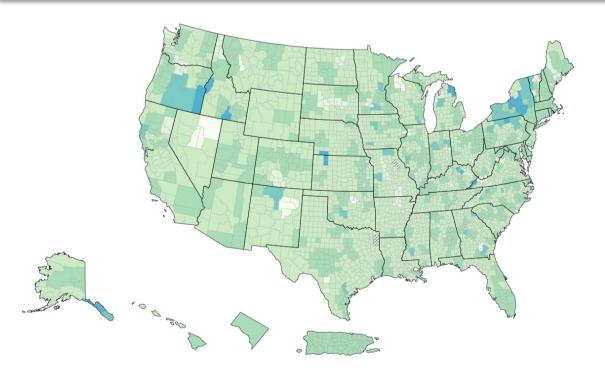
Covid-19 Patients As % of All Inpatient Beds



Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

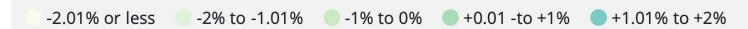


Except in New York and Oregon, most counties experienced small increases or declines in Covid census in the last week



Weekly change (%) in Covid census April 14-20, 2022

Source: Centers for Disease Control and Prevention website, https://covid.cdc.gov/covid-data-tracker/#county-view?list_select_state=all_states&list_select_county=all_counties&data-type=Hospital&metric-cases=cases_per_100K_7_day_count_change&metric-admissions=percent_adult_inpatient_beds_used confirmed covid; accessed April 23, 2022

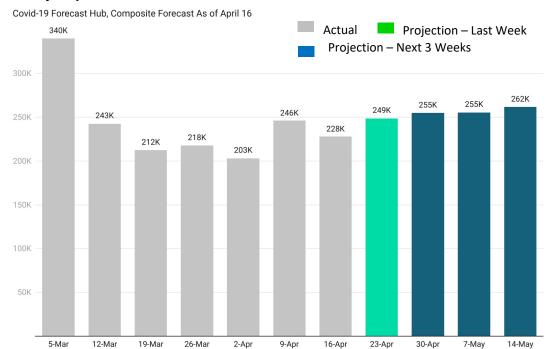


+2.01% or more 🦇 No Data



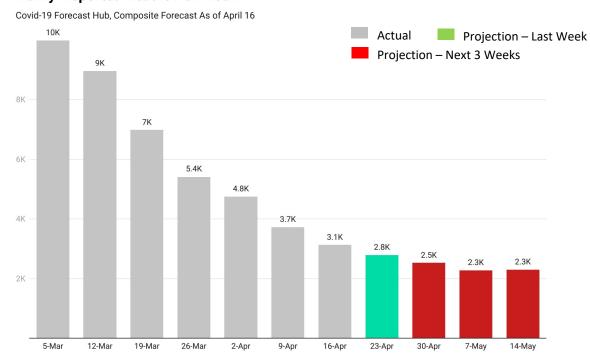
An ensemble forecast predicts cases will increase while deaths will decline over the next three weeks

Newly-Reported Cases Per Week



For the week ending on the date shown Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper

Newly-Reported Deaths Per Week

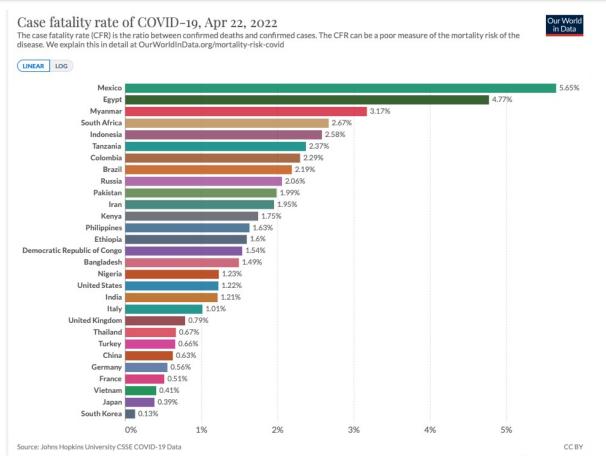


For the week ending on the date shown

Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper



The case fatality rate in the United States ranks in the middle of the thirty largest countries globally



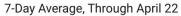
Source: Our World in Data website, https://ourworldindata.org/explorers/coronavirusdata-

explorer?zoomToSelection=true&time=latest&facet =none&pickerSort=desc&pickerMetric=total_vaccin ations_per_hundred&Metric=Case+fatality+rate&Int erval=Cumulative&Relative+to+Population=true&Co lor+by+test+positivity=false&country=CHN~IND~US A~IDN~PAK~BRA~NGA~BGD~RUS~MEX~JPN~ETH~P HL~EGY~VNM~COD~TUR~IRN~DEU~THA~GBR~FRA~ITA~TZA~ZAF~MMR~KEN~KOR~COL; accessed April 23, 2022



Deaths with Covid declined again last week, continuing a pattern that started in late January. It has been nine months since the number of deaths were this low

Deaths With Coronavirus



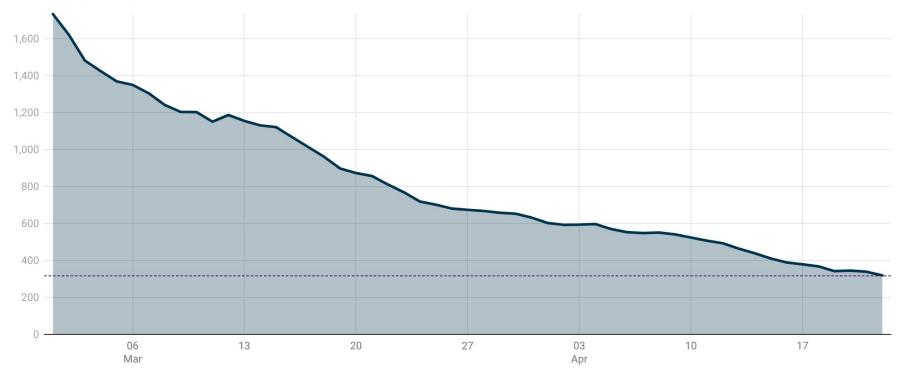


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Sources

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- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
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- Centers for Disease Control and Prevention, National, Regional, and State Level Outpatient Illness and Viral Surveillance https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html
- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
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