Health Industry Advisor, Ilc

"Strategic Advice in an Era of Unprecedented Change"

COVID19 VITAL SIGNS

ISSUE #376

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Highlights – As of April 1

- Europe and the Asia Pacific region remain at the epicenter of Covid infections. However, cases began receding across much of Europe, without matching the peaks of the earlier Omicron wave
- New cases reported in the United States stabilized over the past week. This followed two-and-one-half months of steadily declining cases
- New cases rose in seventeen states last week, including Florida (16%), Illinois (5%), Connecticut (32%), Massachusetts (31%), New Jersey (19%), and New York (22%)
- However, hospital admissions with Covid failed to match these increased cases:
 - ► Thirteen of the seventeen states with increased new cases witnessed declining admissions week-to-week.
 - The four states with increased admissions saw these admissions increasing more slowly than new cases had increased
- Nationwide, admissions and patient days with Covid declined last week (15% and 21%, respectively). Fewer people were hospitalized with Covid last week than at any time since the early days of the pandemic

- ▶ The Covid situation improved across the country last week.
 - The CDC's Community Level system reported that 95% of communities rated "Low" for transmission and hospital impact, up from 91% a week ago
 - Only seventeen communities rated "High" last week (0.5%), down from 53 a week earlier (1.65%)
- Vaccination effectiveness waned slightly yet remained strong in protecting against infection and hospitalization
 - Full vaccination lowered the risk of infection by 70%, according to data from New York state. This rate exceeded 90% in early May 2021
 - Full vaccination lessened the risk of hospitalization by nearly 90%, down from nearly 95% in mid-May
- Fewer people died with Covid last week than any time since last August. Already, deaths were lowered by 4.5x from late-January levels
- Projected new Covid infections stabilize at current levels for the next three weeks, according to the latest ensemble forecast
- However, projected deaths with Covid fall further during each of the next three weeks. This model anticipates a 50% decline in deaths from the end of March to late-April

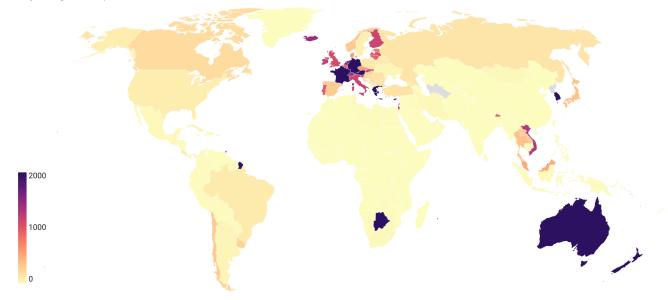


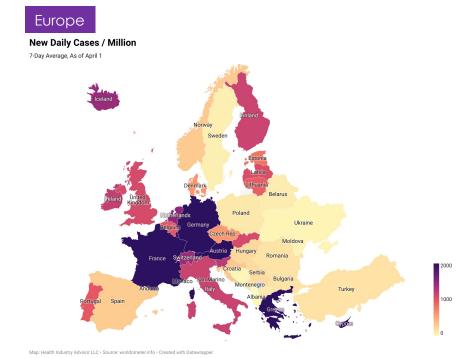
Europe and the Asia Pacific region remain as Covid hotspots

Global

New Daily Cases / Million

7-Day Average, As of April 1







The Asia-Pacific region faced high infection rates last week

Oceana

New Daily Infections / Million

7 Day Average, As of April 1



Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Asia

New Daily Infections / Million

7 Day Average, As of April 1

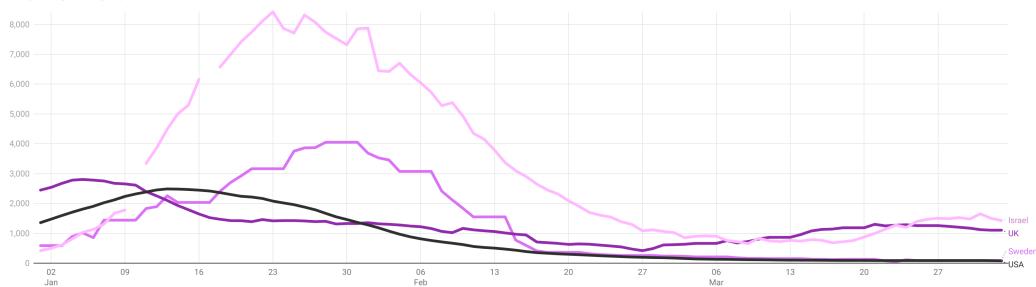




Second Covid waves of 2022 struck Israel and the UK. However, these waves are milder than their January counterparts. Thus far, Sweden and the US have avoided a second 2022 wave

New Daily Cases per Million

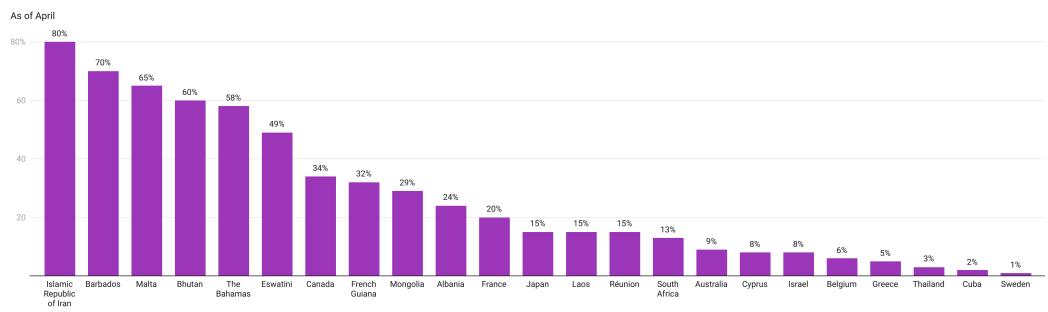






New cases nearly doubled in Iran last week and spiked 50% or more in the Bahamas, Barbados, Bhutan, and Malta

Week-over-Week Increase in Covid Cases

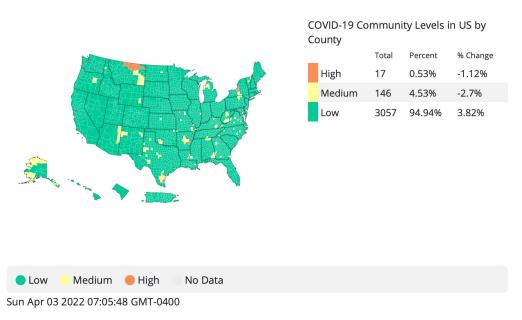




CDC rates most of the country as "Low" for Covid19 transmission and healthcare impact – 95% last week, up from 91% a week earlier

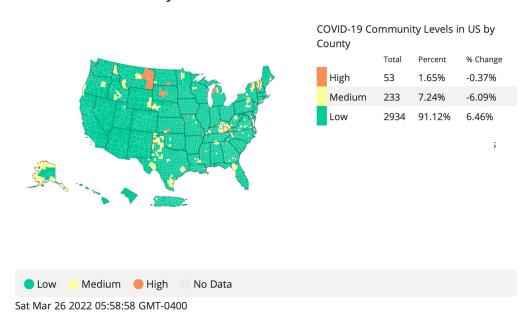
As of March 30

COVID-19 Community Levels of All Counties in US



As of March 23

COVID-19 Community Levels of All Counties in US

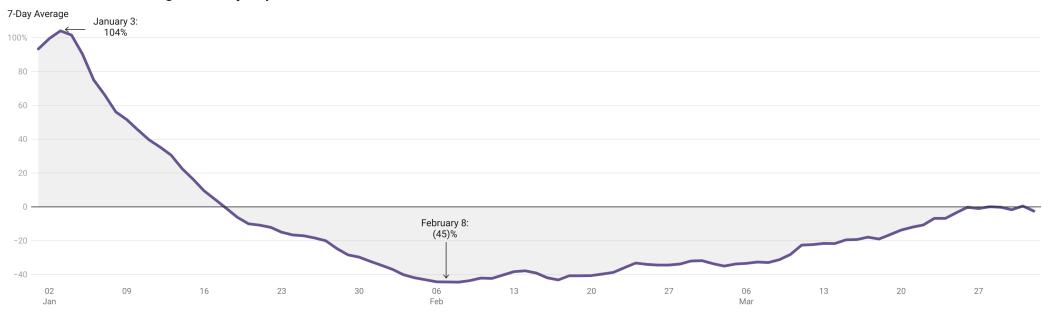


Source: https://covid.cdc.gov/covid-data-tracker/#county-view?list select state=all states&list select county=all counties&data-type=CommunityLevels



New Covid cases in the United States stabilized over the past week; Cases had declined week-over-week since mid-January

Week-Over-Week Change in Newly Reported Cases

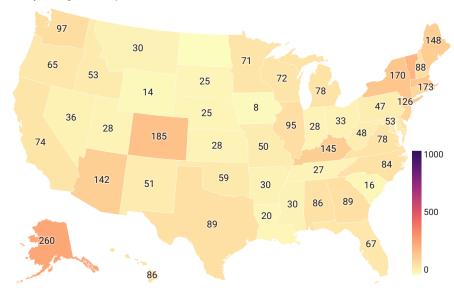


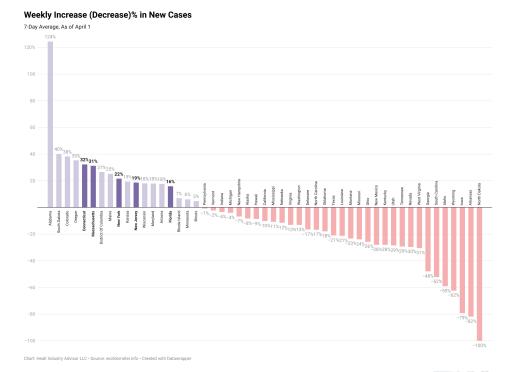


New case rates increased last week in Connecticut, Florida, Illinois, Massachusetts, New Jersey, and New York. New York's case rate is among the highest nationally

New Cases / Million / Day

7-Day Average, As of April 1

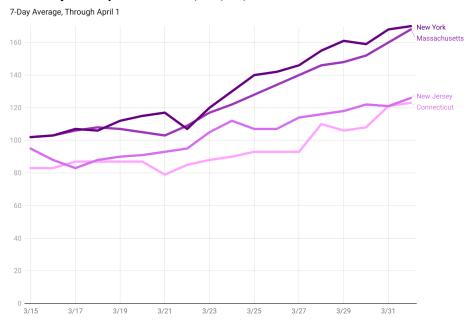






Cases rising in Connecticut, Massachusetts, New Jersey and New York. However, admissions remain stable

New Daily Cases per Million - CT, MA, NJ, & NY



Covid Admissions - CT, MA, NJ, & NY

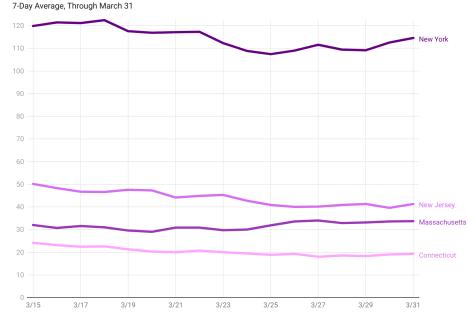


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Twenty-five Large Central Metros reported more than 100 cases per million last week. Twenty-four experienced case increases of 20% or more from the previous week

Large Central Metro Areas With Highest New Case Rates

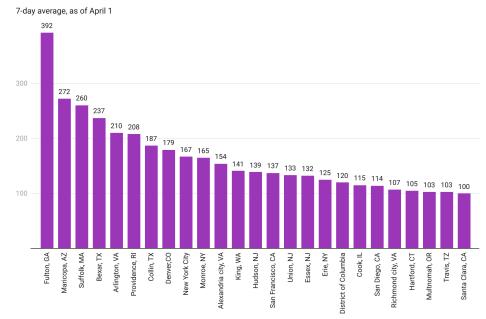
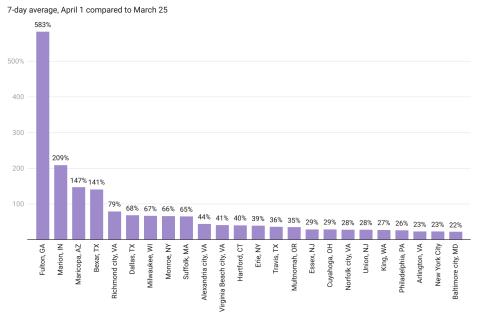


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Large Central Metro Areas With Case Increase >20% Last Week





Nationwide, Covid admissions and patient days fell to the lowest levels since the early days of the pandemic

Covid-19 Admissions & Census

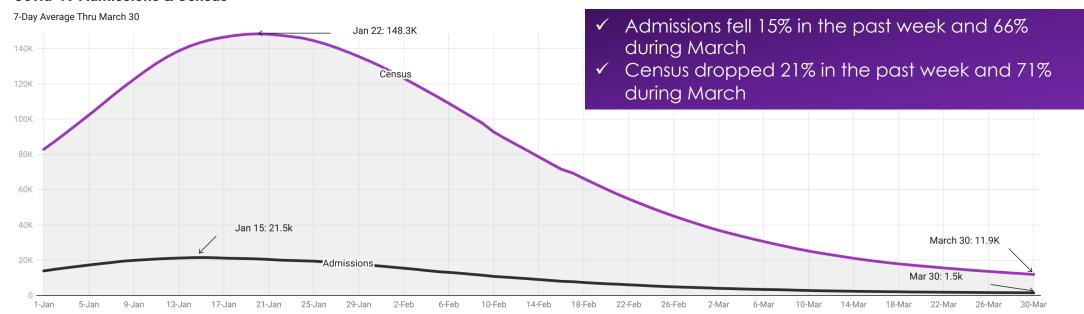


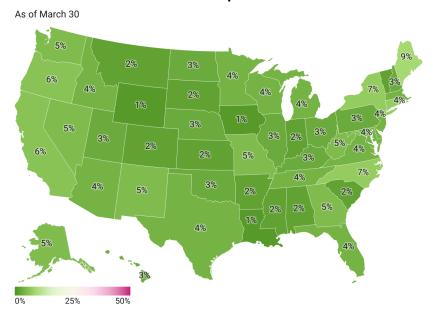
Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



Hospital Covid census plunged across the country. Nationally, Covid patients occupy one of every twenty-six beds. Just a month ago, this ratio stood at one in seven.

As of March 30

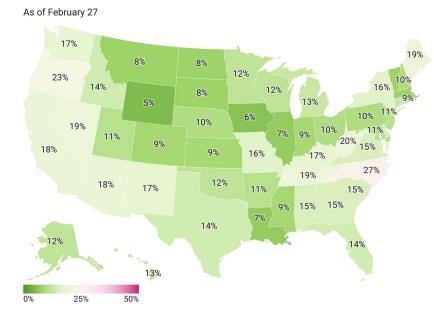
Covid-19 Patients As % of All Inpatient Beds



Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

As of February 27

Covid-19 Patients As % of All Inpatient Beds



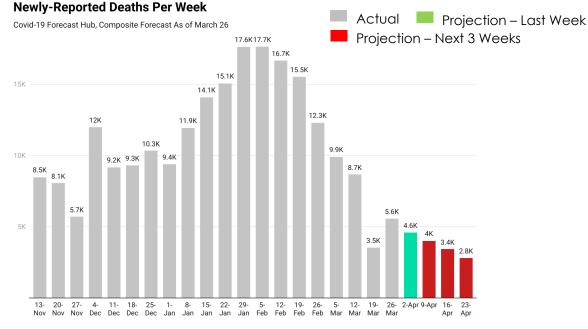
Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



An ensemble forecast predicts cases will stabilize and deaths will further decline over the next three weeks

Newly-Reported Cases Per Week Covid-19 Forecast Hub, Composite Forecast As of March 26 6M SM SM SM SM Actual Projection – Last Week Projection – Next 3 Weeks Projection – Next 3 Weeks March 26 6M Actual Projection – Last Week Projection – Next 3 Weeks March 26 6M March 26 6M Actual Projection – Last Week Projection – Next 3 Weeks March 26 6M Actual Projection – Last Week Projection – Next 3 Weeks March 26 6M Actual Projection – Last Week Projection – Next 3 Weeks

Forecasted Deaths



For the week ending on the date shown

Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrappe



Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper

The test-positive remains below public health guidelines

Test-Positivity Rate

7-Day Average, Through March 29

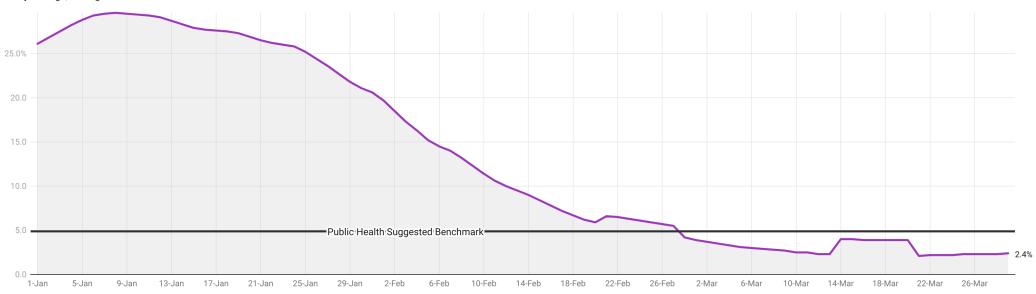


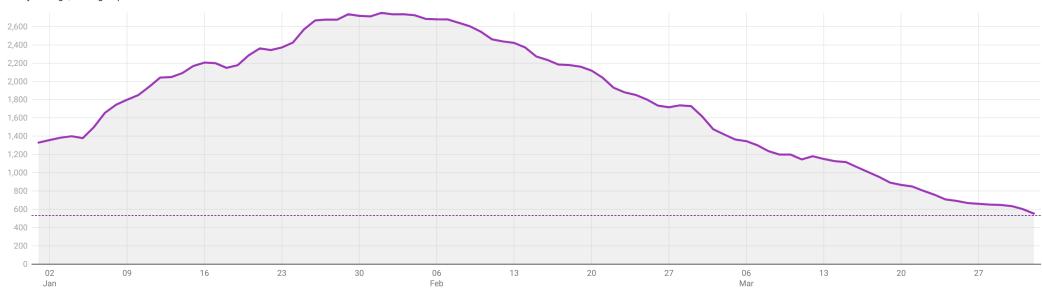
Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper



Fewer people died with Covid last week than any time in the past seven months

Deaths With Coronavirus

7-Day Average, Through April 1

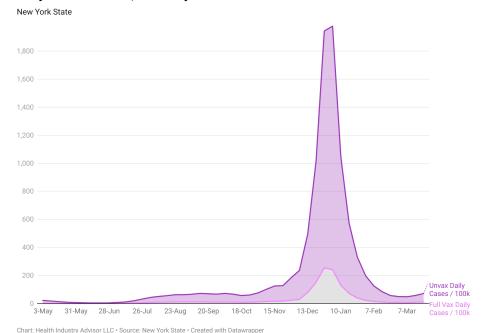




Vaccines proved effective in lowering infection and hospitalization risk during BA.1 wave and again during BA.2

Cases

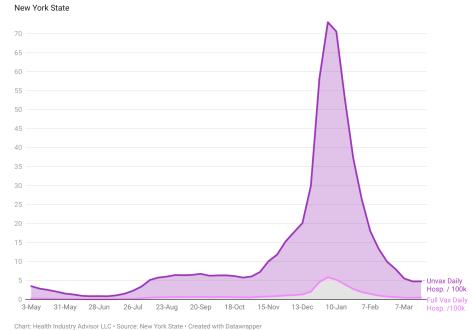
Daily Cases Per 100,000: Fully Vaccinated v. Unvaccinated



Week Starting

Hospitalizations

Daily Hospitalizations Per 100,000: Fully Vaccinated v. Unvaccinated



Week Starting



Vaccine Effectiveness wanes over time yet remains strong. Full vaccination lowered risk of infection by nearly 70% and hospitalization by nearly 90% for most recent available reporting period

Vaccine Effectiveness: Cases & Hospitalizations

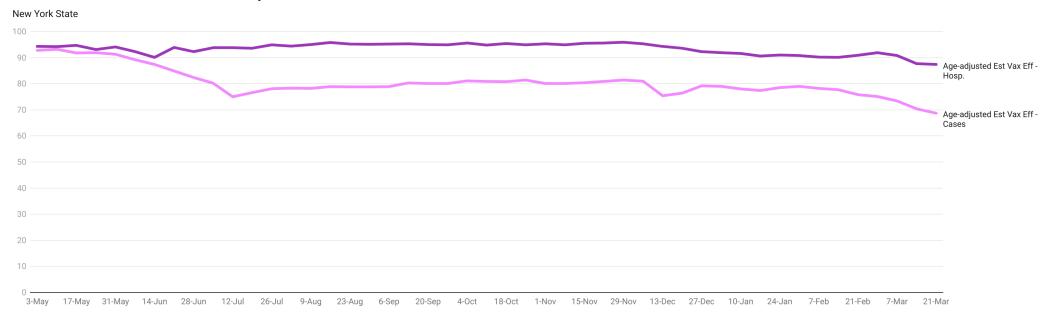


Chart: HealthIndustry Advisor LLC • Source: New York state • Created with Datawrapper



Sources

- ▶ Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-trackeralobal-distribution/?sref=Z0b6TmH
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
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- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
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