Health Industry Advisor, Ilc

"Strategic Advice in an Era of Unprecedented Change"

COVID19 VITAL SIGNS

ISSUE #374

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Highlights – As of March 18

U.S. View

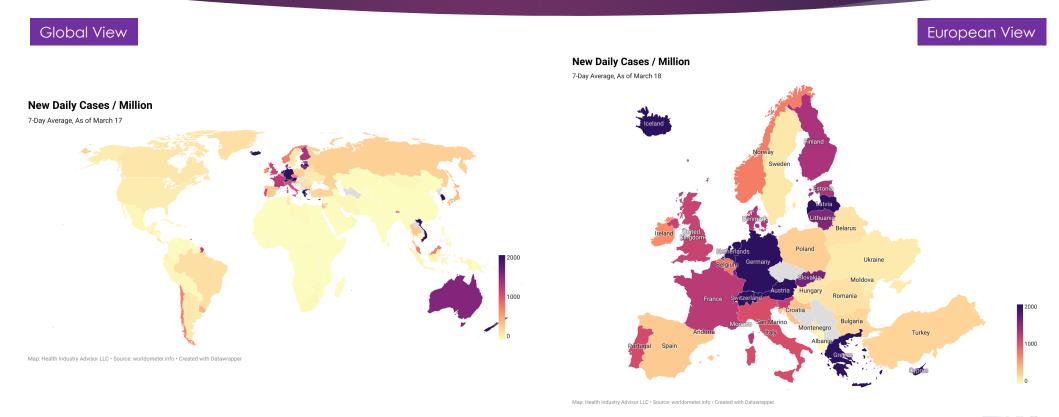
- Substantially all the country resides in a location deemed at Low or Medium in the CDC's Community Level model
 - As of last Thursday, 99% of the population lived in a community designated Low or Medium, with a substantial majority in the Low category
 - A week earlier, this figure stood at 98%; two weeks ago, 90%; and three weeks ago, 70%
- Several key metrics retreated to levels seen last eight months ago
 - ► Hospital admissions and census fell 25% last week and 75% in the last month. Covid patients occupy fewer than 1 of every 16 beds, compared to nearly 1 of 2 in January
 - New cases dropped 21% last week and 74% in the past month
 - ▶ Deaths declined 24% last week and 60% in the last month

Global View

- Europe and Asia-Pacific represent the epicenter of the BA.2 variant spread
 - New infections raged in South Korea, Austria, Brunei, New Zealand, Hong Kong, and the Netherlands, among other countries
 - China suffered the most significant week-over-week increase, with five times more cases last week than the prior week
- Hong Kong suffered with the most Covid deaths per capita again last week
 - Hong Kong's rate outpaced second-highest Monaco's by a factor of 3x and the United States' by 14x
 - Some experts cite Hong Kong's low rates of prior infection and of vaccinations of their elderly population as contributing to the high death rate



Europe and Asia-Pacific find themselves at the epicenter of the BA.2 variant spread





Twenty countries recorded more than 1,800 new cases per day per million people last week. Twenty countries posted case increases of at least 30% in the past week.

New Covid Cases per Day per Million Population

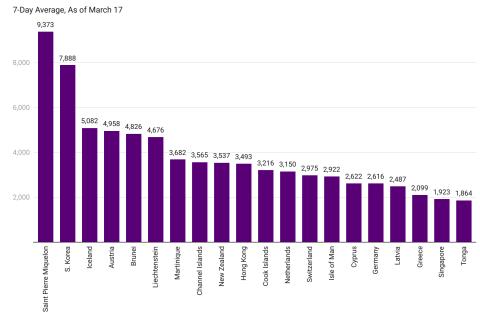
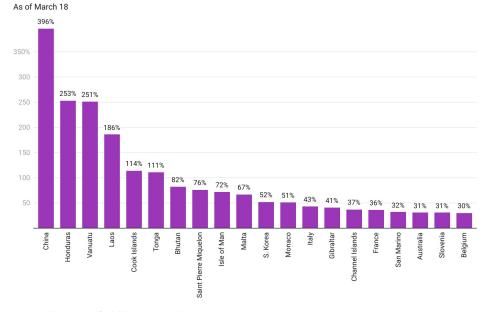


Chart: Health Industry Advisor LLC • Source: worldometers info • Created with Datawrapper

Week-over-Week Increase in Covid Cases



Countries with a minimum of 100 daily cases prior week

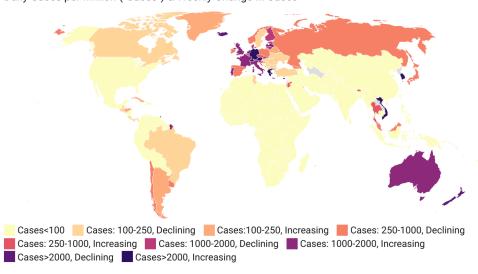
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Considering both the number of cases and the weekly increase in cases . . .

Virus Spread

Daily Cases per Million ("Cases") & Weekly Change in Cases



7-Day Average, As of March 17

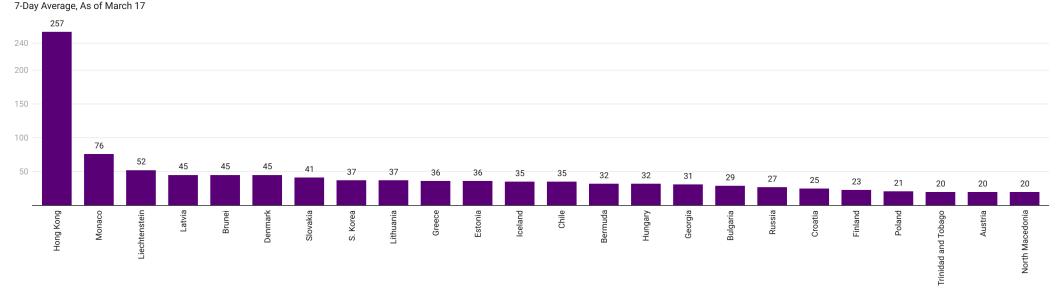
Map: Health Industry Advisor LLC • Source: Worldometers.info • Created with Datawrapper



Hong Kong suffered substantially more deaths per capita from Covid last week than any other country

Covid Deaths per Day per Million Population



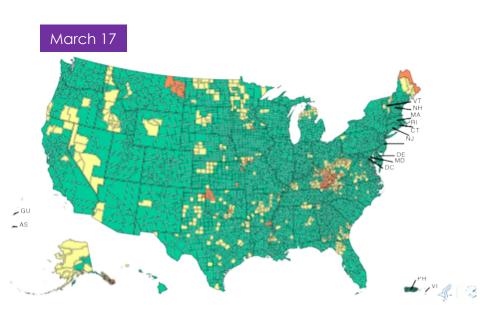


Countries with a minimum of 100 deaths prior week

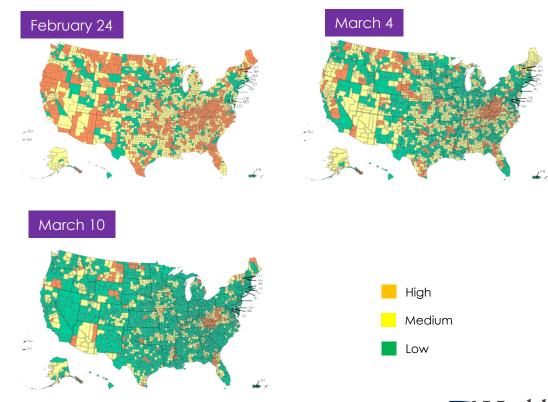
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



More than 99% of the U.S. population lives in a Low or Medium Community Level, up from 98% last week, 90% two weeks ago, and 70% three weeks ago



Source: CDC, As of February 24, 2022, March 4, 2022, March 10, 2022, and March 17, 2022, https://www.cdc.gov/coronavirus/2019-ncov/your-health/covid-by-county.html





CDC Community Level Scoring Table

COVID-19 Community Levels

COVID-19 Community Levels – Use the Highest Level that Applies to Your Community				
New COVID-19 Cases Per 100,000 people in the past 7 days	Indicators	Low	Medium	High
Fewer than 200	New COVID-19 admissions per 100,000 population (7-day total)	<10.0	10.0-19.9	≥20.0
	Percent of staffed inpatient beds occupied by COVID-19 patients (7-day average)	<10.0%	10.0-14.9%	≥15.0%
200 or more	New COVID-19 admissions per 100,000 population (7-day total)	NA	<10.0	≥10.0
	Percent of staffed inpatient beds occupied by COVID-19 patients (7-day average)	NA	<10.0%	≥10.0%

The COVID-19 community level is determined by the higher of the new admissions and inpatient beds metrics, based on the current level of new cases per 100,000 population in the past 7 days

Source: Centers for Disease Control and Prevention, https://www.cdc.gov/coronavirus/2019-ncov/science/community-levels.html



Nationwide, Covid admissions and patient days fell by 25% in the past week and by 75% in the last month

Covid-19 Admissions & Census



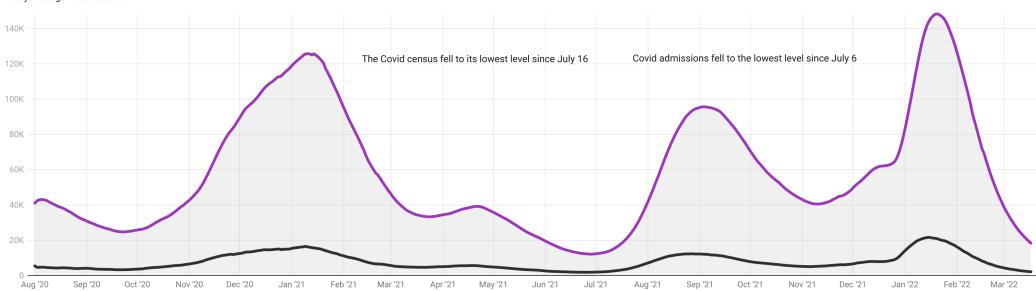


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



Hospital Covid census eased during the past month. Only three states used al least one of every of its beds for Covid patients – Maine, North Carolina, and Oregon

As of February 17

Covid-19 Patients As % of All Inpatient Beds

As of February 17

26%

14%

12%

18%

17%

26%

14%

12%

17%

19%

17%

17%

17%

17%

17%

29%

14%

12%

24%

27%

30%

24%

30%

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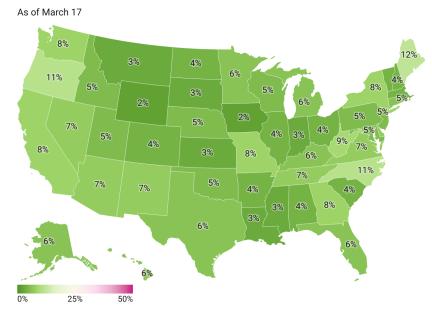
30%

24%

Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

As of March 17

Covid-19 Patients As % of All Inpatient Beds



Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



The test-positive rate fell to 2.5% last week - as low as it has been since July 1

Test-Positivity Rate

7-Day Average, Through March 10

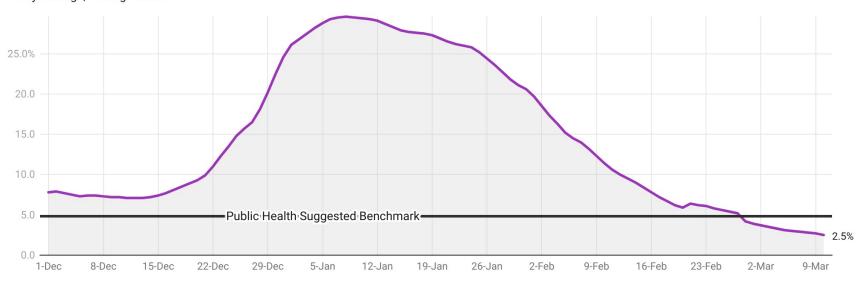
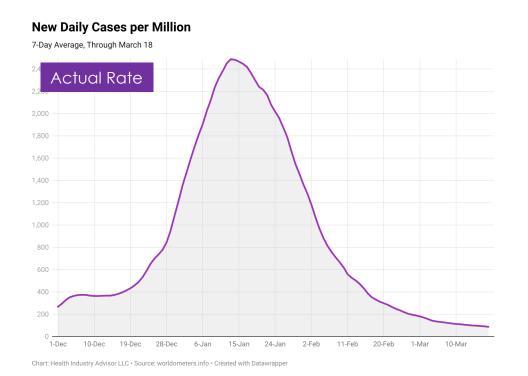


Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper



Cases tumbled 21% in the past week and 74% in a month. The ensemble forecast predicts infections will retreat another 40% in the next two weeks. However, predicted cases tick upward in about three weeks







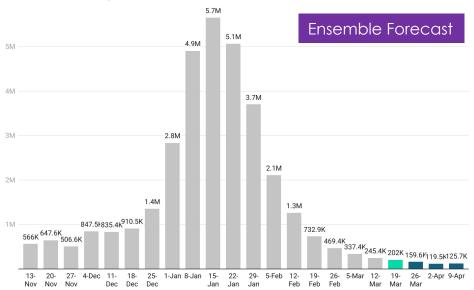


Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrappe

Source: Covid-19 Forecast Hub



Although cases continued to decline week-over-week, the slowdown has eased over the past month

Week-Over-Week Change in Newly Reported Cases

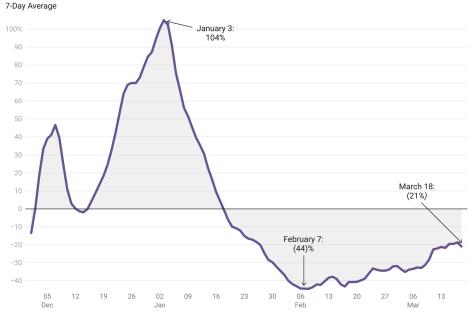


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

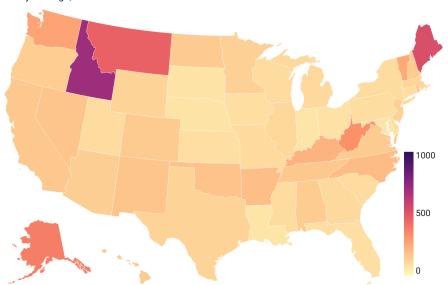


New case rates improved across every state during the past two weeks

As of March 4

New Cases / Million / Day

7-Day Average, As of March 4

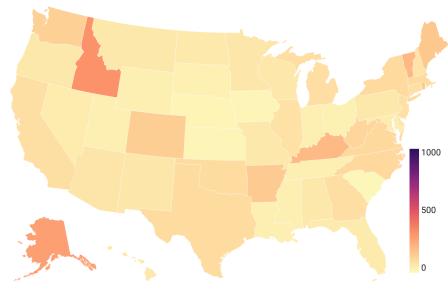


Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

As of March 18

New Cases / Million / Day

7-Day Average, As of March 18



Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Fewer people died with Covid last week than any week in seven months. Forecasted deaths drop by one-half again in the next three weeks

Actual Rate

Deaths With Coronavirus

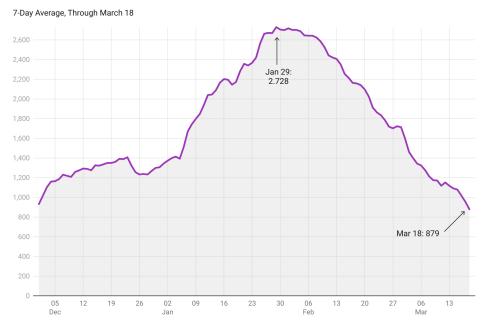
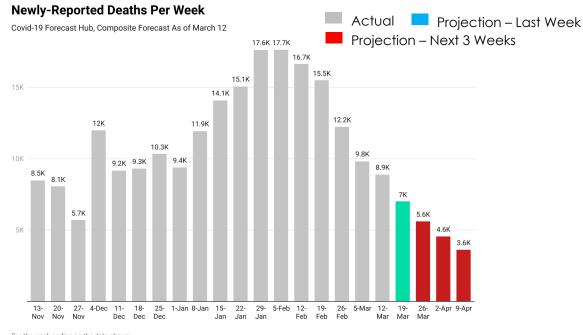


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Ensemble Forecast



For the week ending on the date shown

Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper



Sources

- ▶ Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-tracker-alobal-distribution/?sref=Z0b6TmH
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
- Centers for Disease Control and Prevention, COVID-19 Laboratory-Confirmed Hospitalizations https://gis.cdc.gov/grasp/COVIDNet/COVID19 5.html
- Centers for Disease Control and Prevention, National, Regional, and State Level Outpatient Illness and Viral Surveillance https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html
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- U.S. Department of Health & Human Services:
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- Yale School of Public Health & Harvard TH Chan School of Public Health, https://covidestim.or

