



"Strategic Advice in an Era of Unprecedented Change"

COVID19 VITAL SIGNS

ISSUE #367

MONDAY, JANUARY 31, 2022

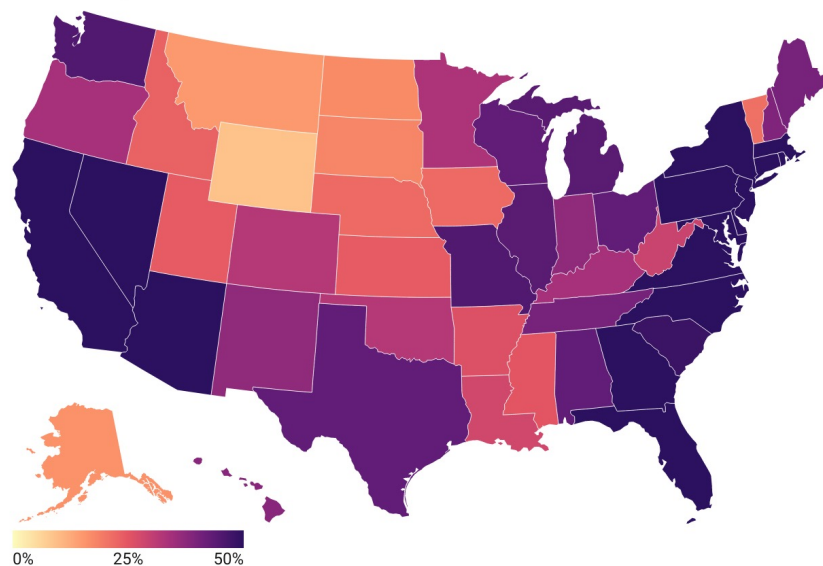
Highlights

- ▶ Hospitals gained some relief for exhausted staff:
 - ▶ Covid admissions in the U.S. started falling two weeks ago; Patient census declined over the past week
 - ▶ Projected admissions drop another 25% in next four weeks (CDC published forecast)
 - ▶ Admissions to New York hospitals plunged 43% from its recent peak; Illinois, 40%; and Florida, 20%
 - ▶ Flu visits fell for the third consecutive week; visits haven't reached prior seasons' peaks
- ▶ Tragically, deaths rose again last week, continuing a month-long trend:
 - ▶ Deaths may not peak for another two weeks (ensemble forecast)
 - ▶ However, despite surging cases with Omicron circulating, deaths are 30-40% lower than this time last year
- ▶ Reported cases peaked in the U.S. on January 13 (7-day average); Estimated infections peaked 4-12 days earlier
- ▶ Projected infections decline through the Spring, reaching pre-Omicron levels by late February
- ▶ Cases dropped in 41 of 50 states last week; In New York, cases nosedived 75% since peaking on January 11

Admissions started to decline two weeks ago, and patient census followed suit one week ago

Covid-19 Patients As % of All Inpatient Beds

As of January 27



Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

Covid-19 Admissions & Census

7-Day Average, As of January 26

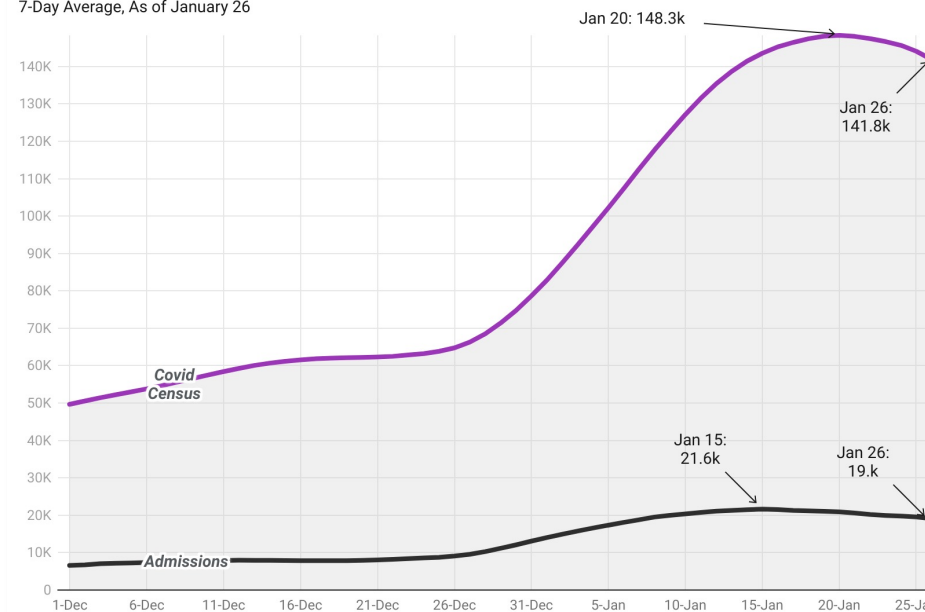


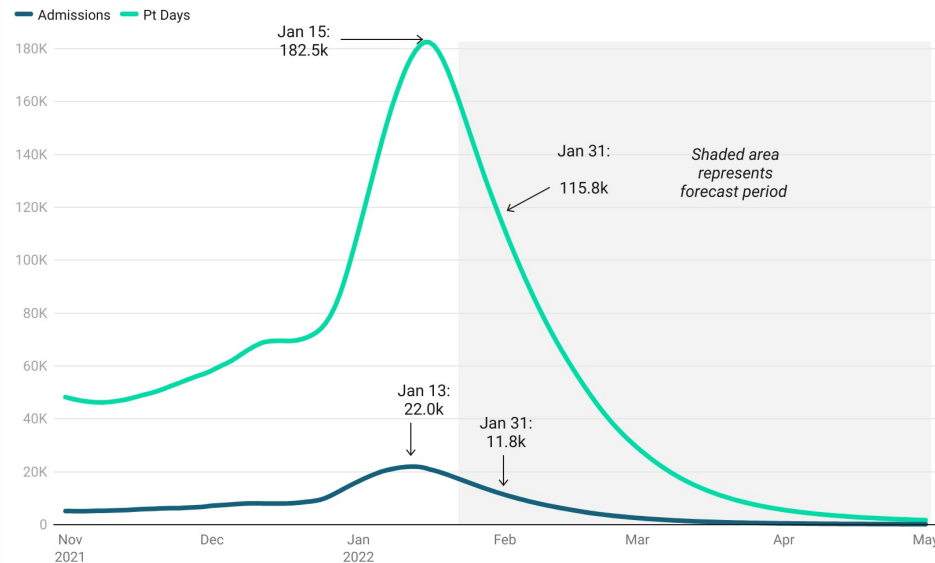
Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

IHME forecasts admissions and patient census will decline through the Spring; The CDC published an ensemble forecast showing admissions declining 25% over four weeks

IHME Forecast

Estimated & Projected Hospital Covid-19 Admissions & Patient Days

Institute for Health Metrics and Evaluation



Forecast Date: January 21

Chart: Health Industry Advisor LLC • Source: Institute for Health Metrics and Evaluation • Created with Datawrapper

CDC Published Forecast

Projected Covid Admissions - United States

Model Date: January 24

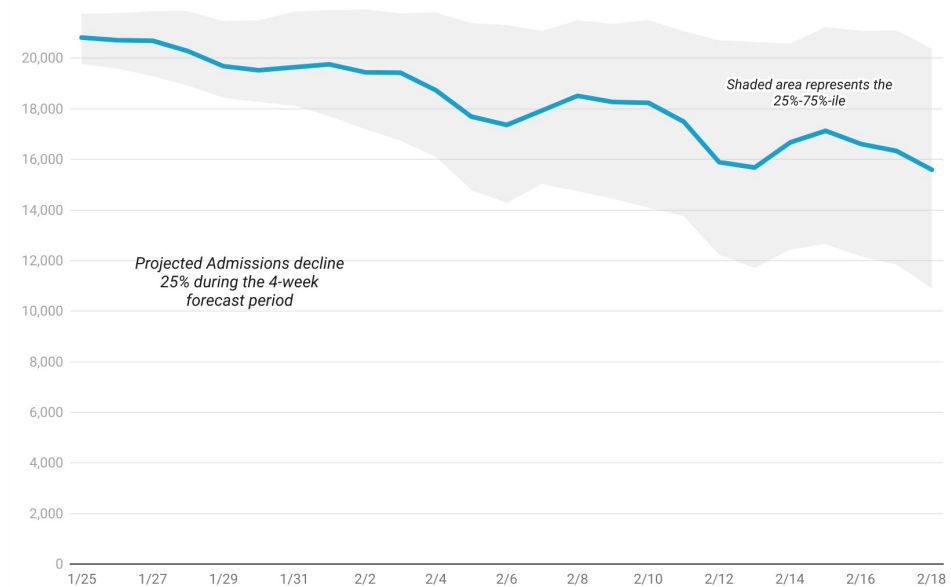


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

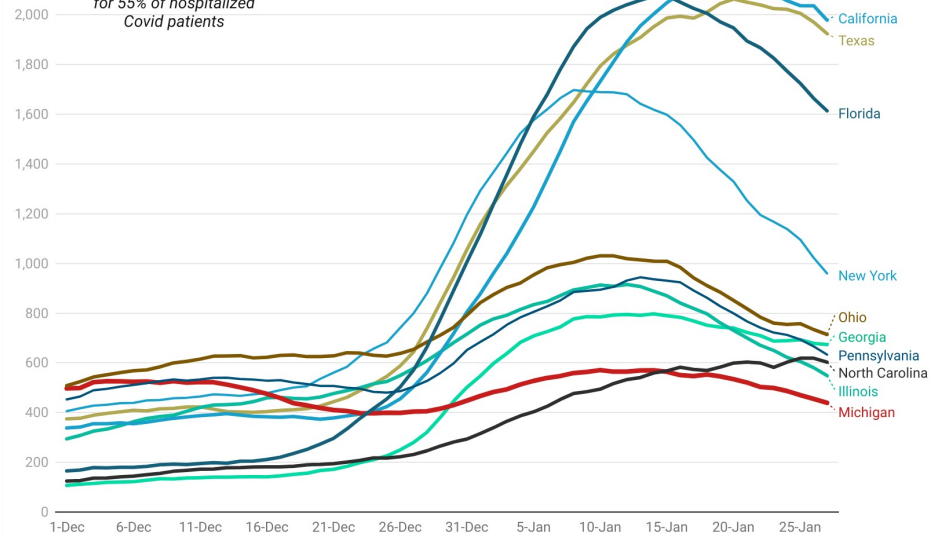
In states with the most patients, admissions declined over the past week or more; projected admissions decline for the next several weeks

Recent Trends

Covid Admissions - States

7-Day Average

These ten states account for 55% of hospitalized Covid patients



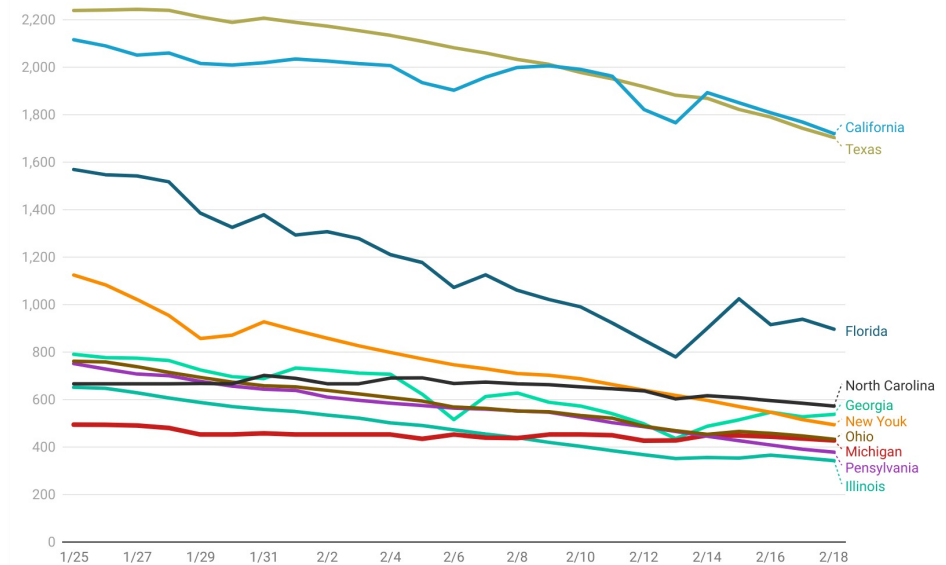
Ten states with most Covid patients, as of January 27

Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

CDC Forecast

Projected Covid Admissions - States

Model Date: January 24



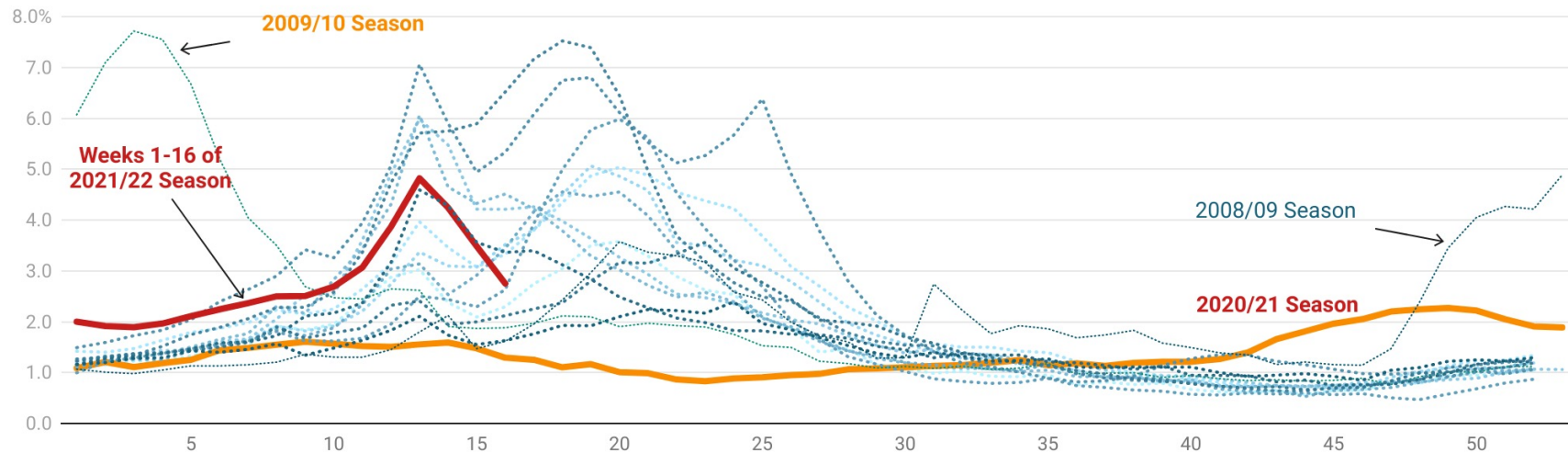
States with most Covid patients, as of January 27

Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

Flu visits dropped each of the last three weeks, without reaching typical seasonal peaks

Percentage Visits for Influenza-Like Illness, National Summary

Comparison of Last Fifteen Seasons



Reported by: U.S. WHO/NREVSS Collaborating Laboratories and ILINet

Chart: Health Industry Advisor LLC • Source: Centers For Disease Control and Prevention • Created with Datawrapper

More people died with coronavirus last week, a trend started at the beginning of the year; However, despite surging infections deaths trail rates from a year ago by 30+%

Deaths With Coronavirus

7-Day Average, Through January 28

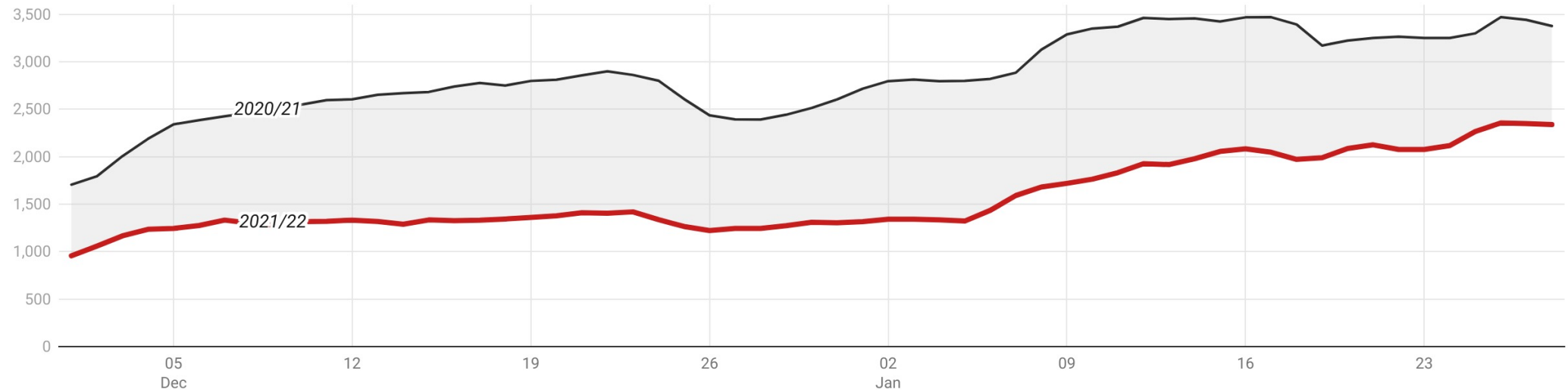


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

The 7-day case rate peaked in the U.S. on January 13;
Cases plunged 25% last week from the prior week

New Daily Cases / Million

7-Day Average

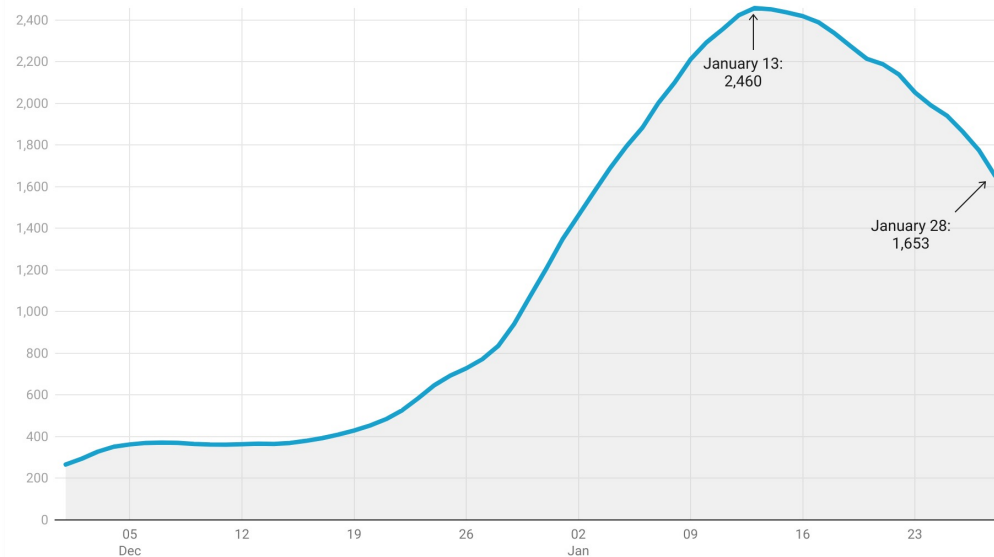


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Week-Over-Week Change in Newly Reported Cases

7-Dy Average

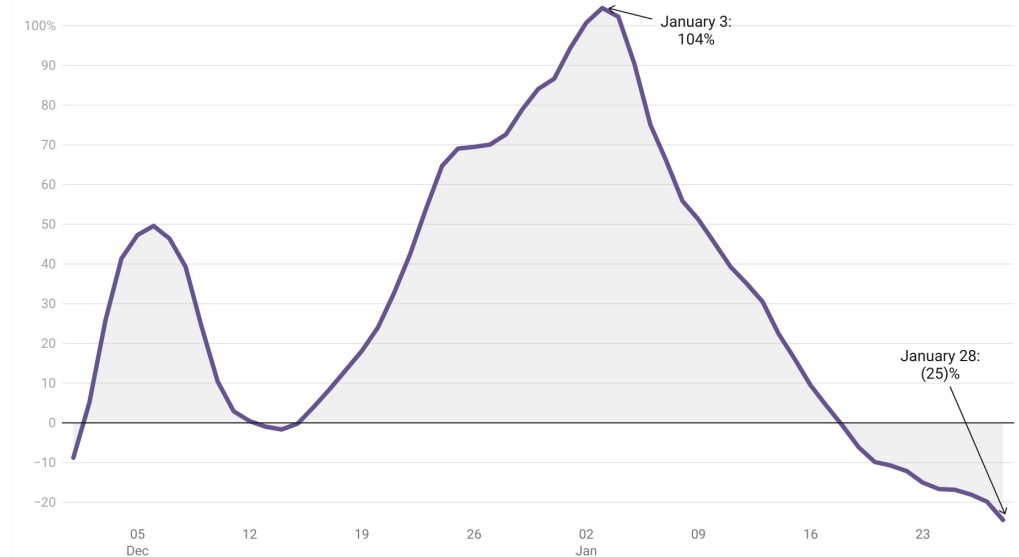
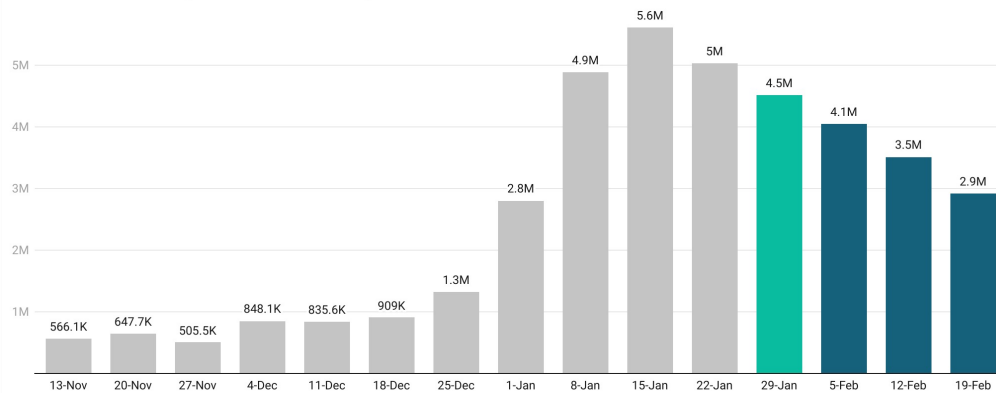


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Cases decline each of the next few weeks while deaths increase until mid-February (ensemble forecast)

Newly-Reported Cases Per Week

Covid-19 Forecast Hub, Composite Forecast As of January 22



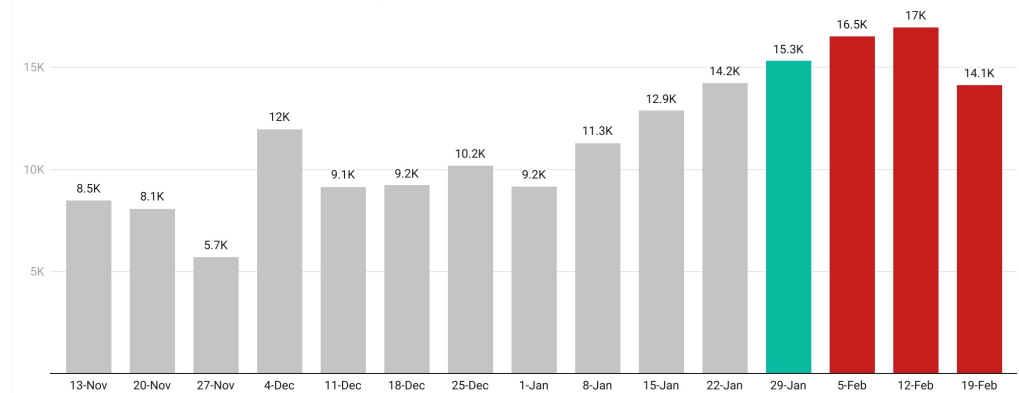
For the week ending on the date shown

Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper

■ Actual
 ■ Projection – Last Week
■ Projection – Next 3 Weeks

Newly-Reported Deaths Per Week

Covid-19 Forecast Hub, Composite Forecast As of January 22



For the week ending on the date shown

Chart: Health Industry Advisor LLC • Source: Covid-19 Forecast Hub • Created with Datawrapper

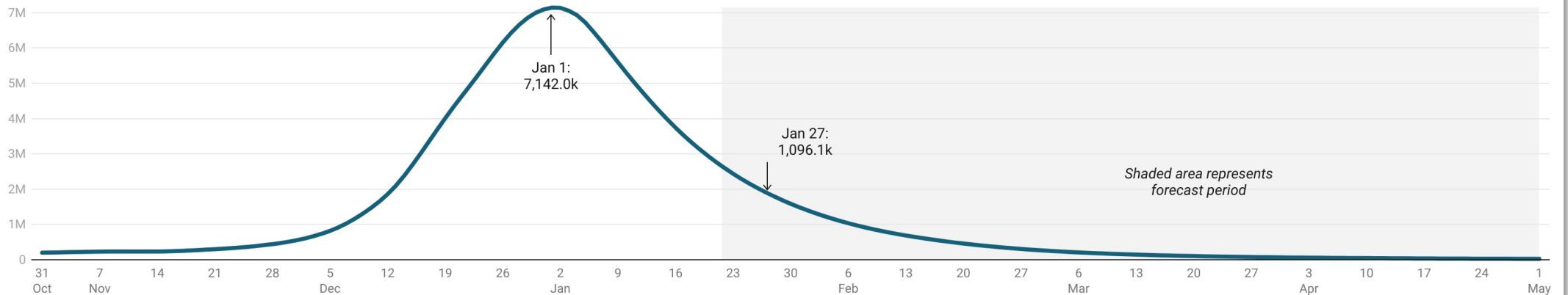
■ Actual
 ■ Projection – Last Week
■ Projection – Next 3 Weeks

Source: Covid-19 Forecast Hub

Estimated infections nose-dived throughout January, per the IHME model; Projected infections decline further into the Spring

Estimated and Projected Infections - U.S.

Institute For Health Metrics and Evaluation



Forecast Date: January 21

Chart: Health Industry Advisor LLC • Source: Institute For Health Metrics and Evaluation • Created with Datawrapper

Estimated infections peaked on January 9, plunging 60% in the past eighteen days (Harvard/Stanford/Yale Schools of Public Health)

Estimated Daily Infections v. Detected Cases

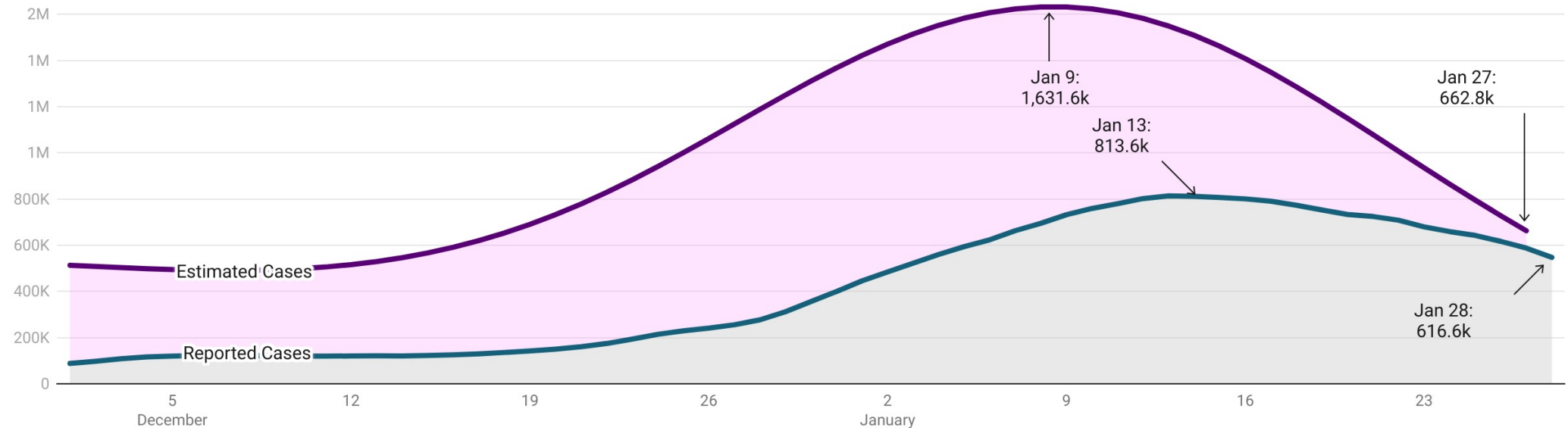
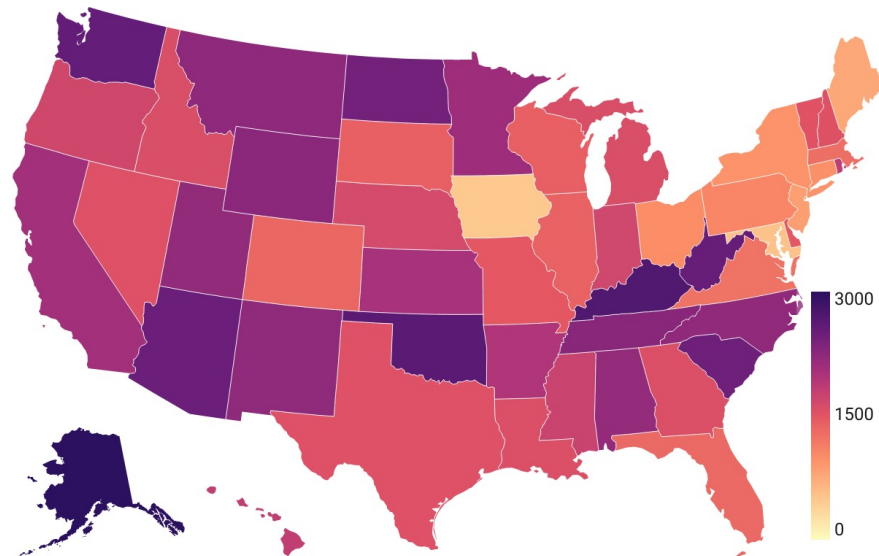


Chart: Health Industry Advisor LLC • Source: Harvard, Stanford & Yale Schools of Public Health • Created with Datawrapper

Case rates remain elevated across the country; However, these rates declined last week in 41 of 50 states

New Cases / Million

7-Day Average, As of January 28



Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Week-Over-Week Change in New Daily Cases

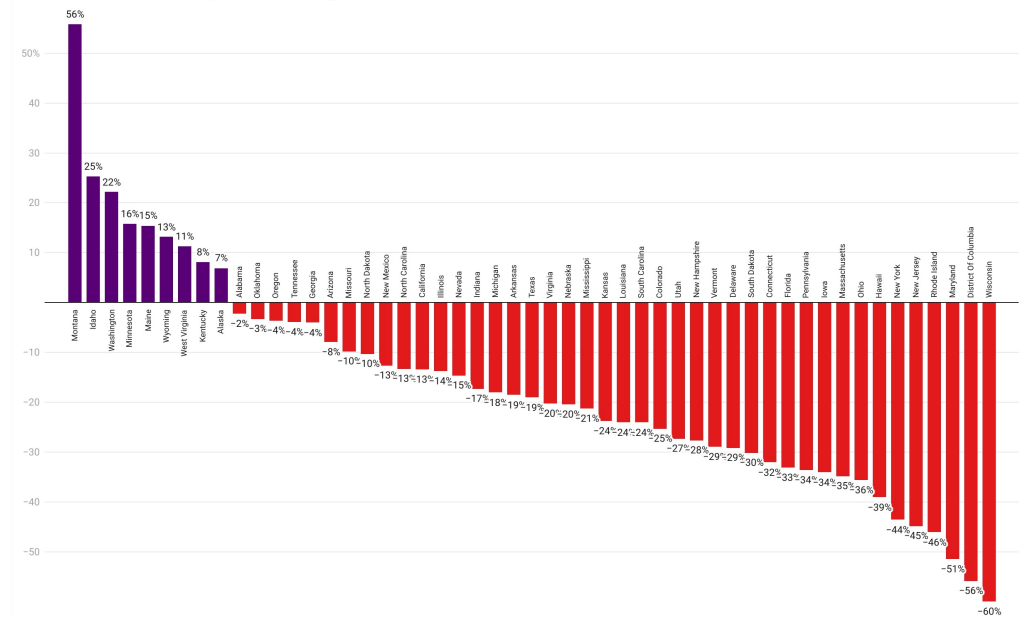


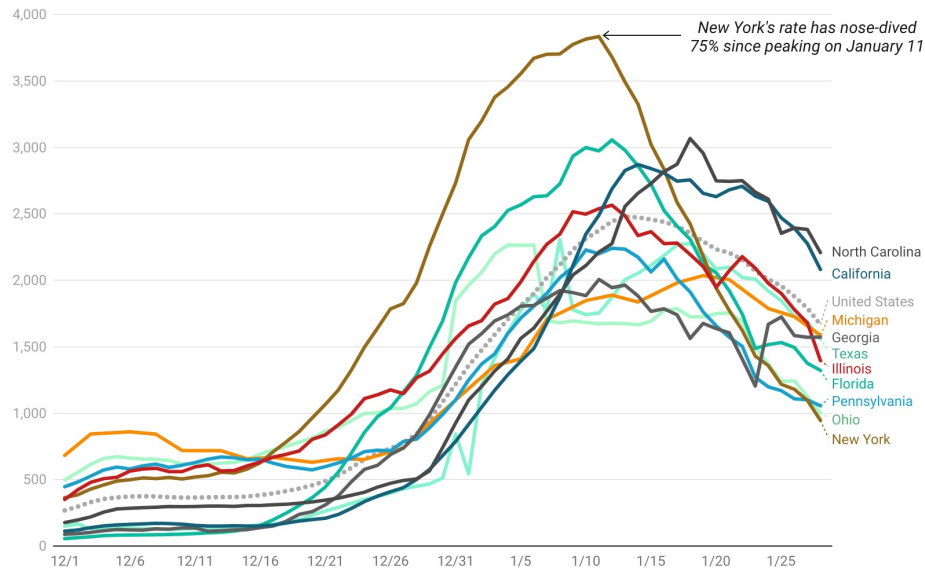
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

New case rates sank in the most-populated states, led by New York's 75% plunge since January 11. Most states with the highest current rates posted declines last week too

Ten Most Populous States

Timeline: New Daily Infections / Million

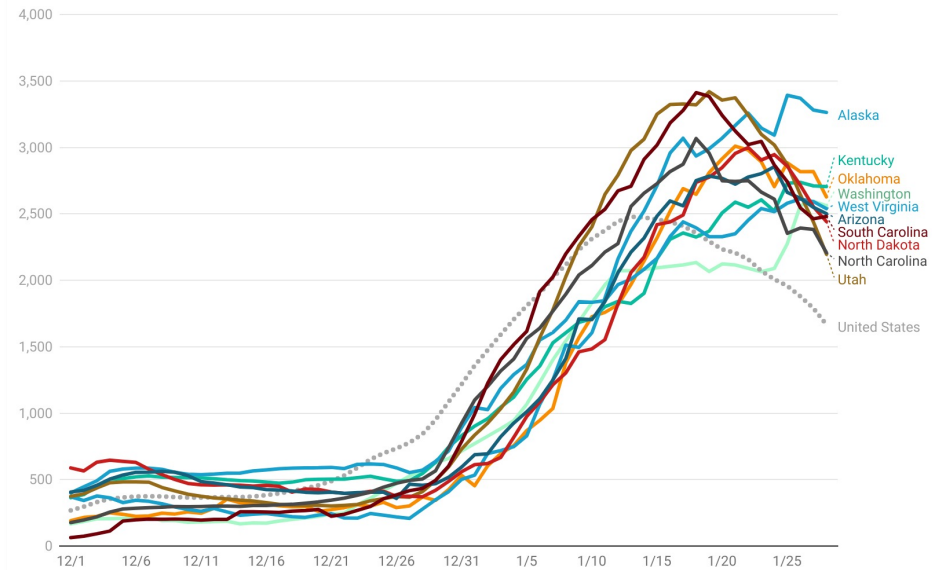
Ten Most Populous States, As of January 28



Ten States With Highest Rates

Timeline: New Daily Infections / Million

Ten States With Highest Rates, As of January 28

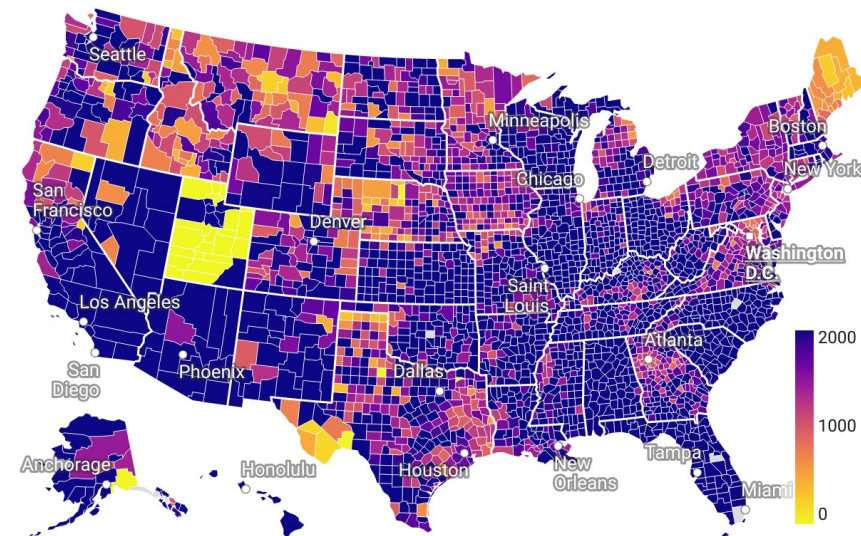


The case rate “picture” lightened somewhat week-over-week; However, case rates remain elevated

As of January 21

New Daily Infections / Million

7-Day Average, As of January 21

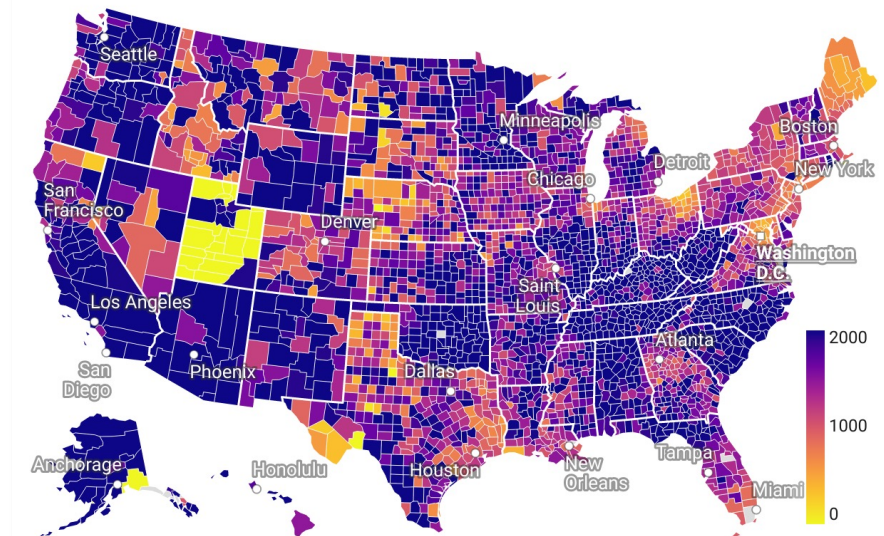


Map: Health Industry Advisor LLC • Source: Center for Systems Science and Engineering at Johns Hopkins University • Created with Datawrapper

As of January 28

New Daily Infections / Million

7-Day Average, As of January 28



Map: Health Industry Advisor LLC • Source: Center for Systems Science and Engineering at Johns Hopkins University • Created with Datawrapper

Case rates declined last week in each of the ten largest metropolitan areas

Timeline: Five Largest Metro Areas

New Daily Cases / Million, 7-Day Average

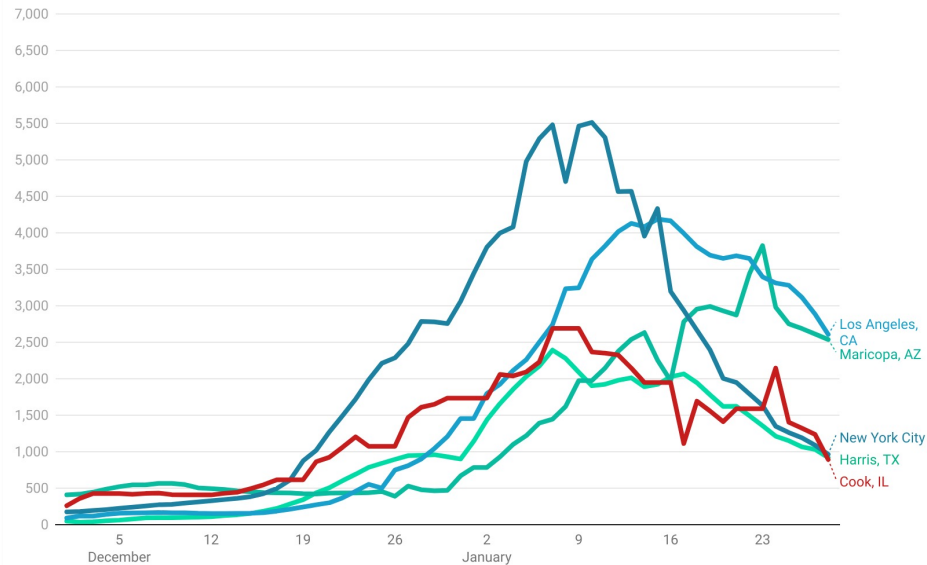


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Timeline: Next Five Largest Metro Areas

New Daily Cases / Million, 7-Day Average

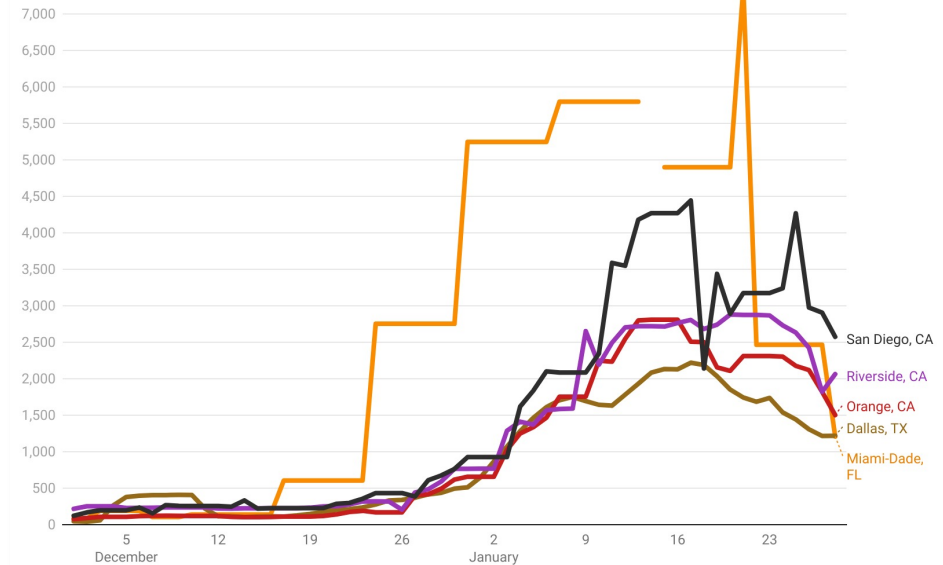


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Test-positive rates dropped further last week; However, rates remain higher than public health recommended levels

Test-Positivity Rate

7-Day Average, Through January 23

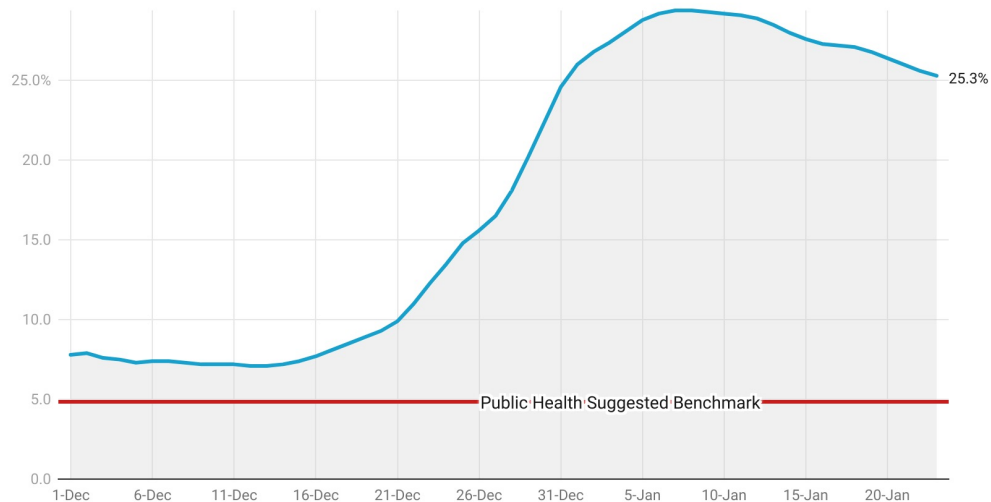
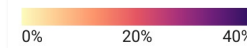


Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper

Test Positivity %

7-Day Average, As of January 23



Map: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper

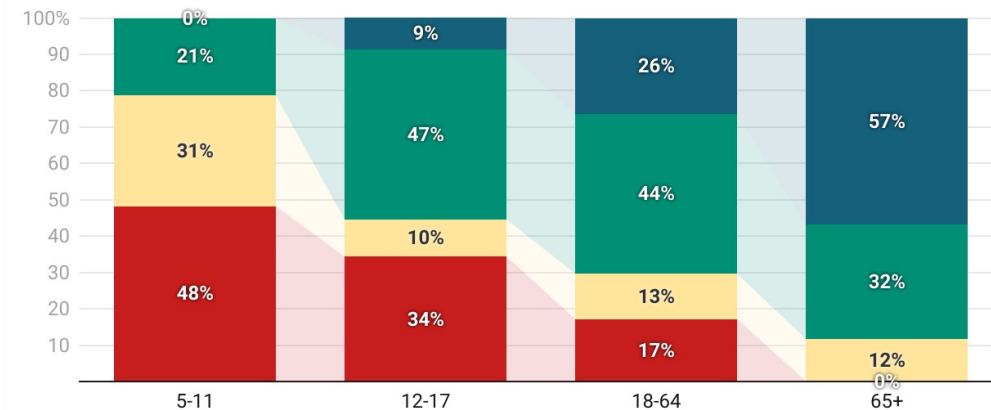
Vaccine uptake has slowed considerably across all age groups. Seniors boast the highest protection levels; children the lowest

- ▶ Nearly two-thirds of senior citizens are max protected (vaccinated + booster); five of six are double vaccinated or boosted
- ▶ Only a quarter of working age persons are max protected; However, seven in ten are at least double vaccinated
- ▶ One third of middle and high school aged persons have neglected vaccination
- ▶ Nearly half of elementary age children have avoided vaccination; Yet, one in five are double vaccinated

Vaccination Status By Age

As of January 28

Unvaccinated Partially Vaccinated Double Vaccinated Boosted



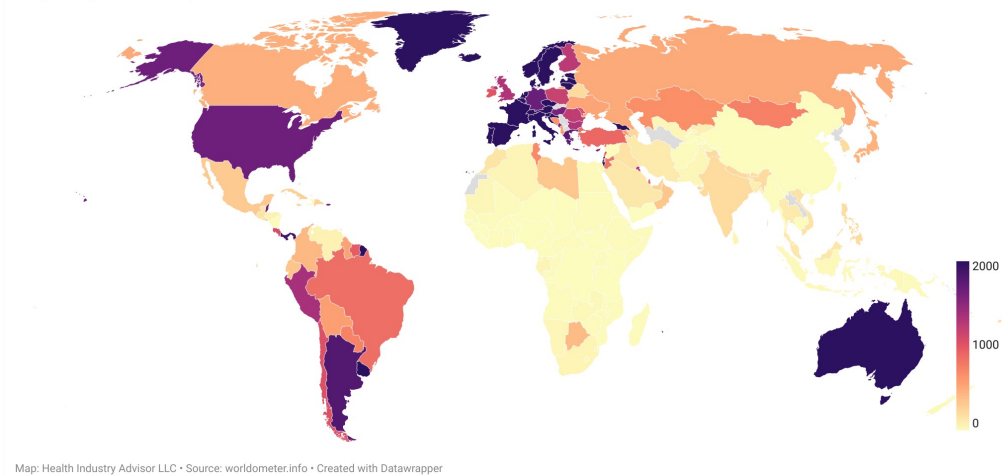
CDC reports more first doses for 65+ year olds than the population of this age group

Chart: Health Industry Advisor LLC • Source: CDC • Created with Datawrapper

Brazil, Germany, The Netherlands, Sweden, among others posted high and increasing case rates last week; Australia, Italy, and the U.S. posted declining rates last week

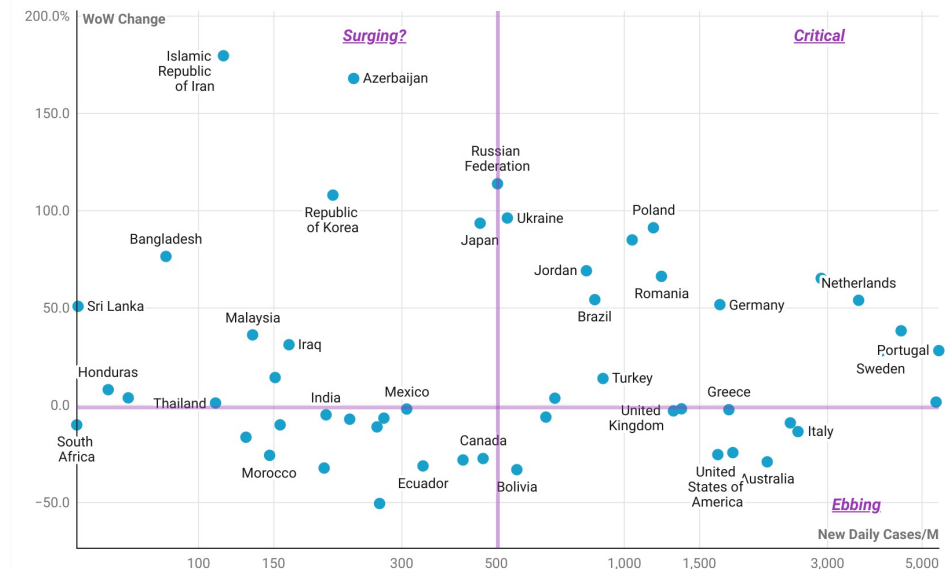
New Daily Cases / Million

7-Day Average, As of January 28



New Daily Cases /M v. Week-Over-Week Change in Rate

7-day Average, as of January 28

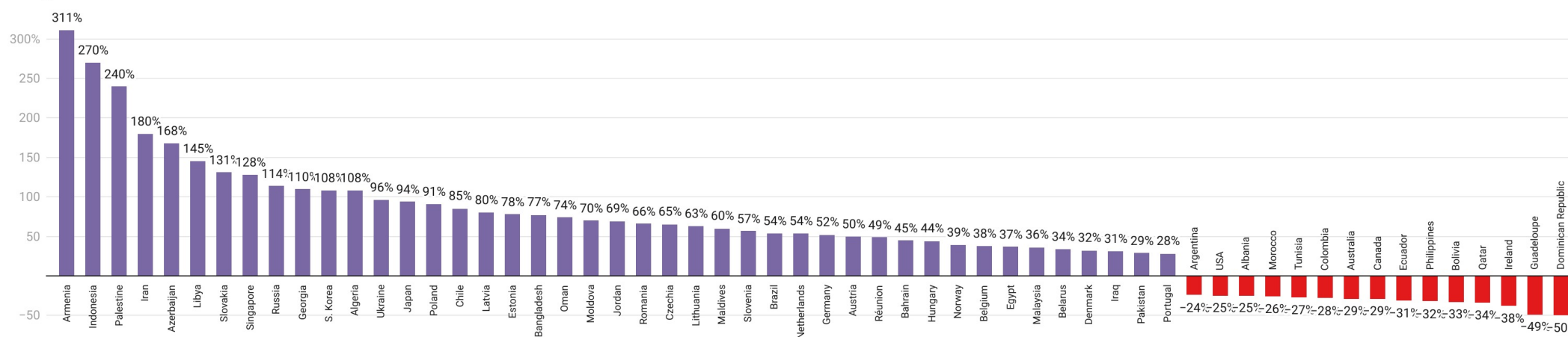


Global View

New cases swelled last week in Armenia, Iran, Russia, and Singapore, among others; Cases declined in Argentina, Canada, Ireland, and the United States

Weekly Increase% in New Cases

Changes of +/- 20%



All Countries With 10,000+ Weekly New Cases, As of January 28

Chart: Health Industry Advisor LLC • Source: worldometer.info • Created with Datawrapper

Sources

- ▶ Bloomberg Vaccine Trackers, <https://www.bloomberg.com/graphics/covid-vaccine-tracker-global-distribution/?sref=Z0b6TmH>
- ▶ Centers for Disease Control and Prevention, COVID Data Tracker <https://www.cdc.gov/covid-data-tracker/index.html#mobility>
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- ▶ Centers for Disease Control and Prevention, Vaccines, <https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html>
- ▶ COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University <https://github.com/CSSEGISandData/COVID-19>
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- ▶ U.S. Department of Health & Human Services <https://beta.healthdata.gov/dataset/COVID-19-Diagnostic-Laboratory-Testing-PCR-Testing/j8mb-icvb>
- ▶ U.S. Department of Health & Human Services: <https://healthdata.gov/dataset/covid-19-estimated-patient-impact-and-hospital-capacity-state>
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- ▶ Yale School of Public Health & Harvard TH Chan School of Public Health, <https://covidestim.org>