Health Industry Advisor, Ilc

"Strategic Advice in an Era of Unprecedented Change"

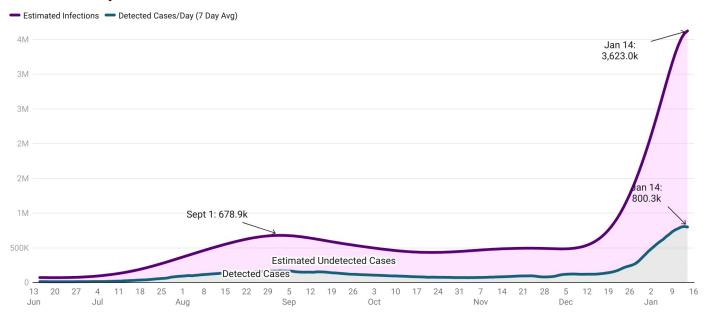
COVID19 VITAL SIGNS

ISSUE #365

MONDAY, JANUARY 17, 2022

Reported Cases Reached Record Highs Last Week; Estimated Infections Are 4.5x Higher than Reported Cases

Estimated Daily Infections v. Detected Cases



- ✓ 1.1% of the U.S. population may have been infected on Friday alone (Harvard/Stanford/Yale Schools of Public Health estimate https://covidestim.org)
- ✓ 15.4% of the population may have been infected since Christmas
- ✓ Estimated infections Friday were nearly 4.5x higher than reported cases

Chart: Health Industry Advisor LLC • Source: Harvard, Stanford & Yale Schools of Public Health • Created with Datawrapper



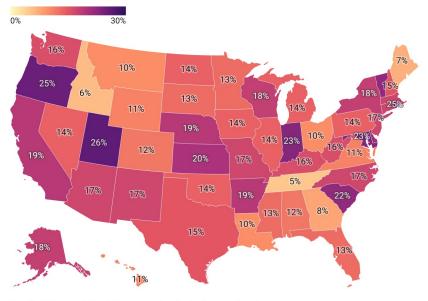
Covid Infected An Estimated One of Every Six U.S. Residents Since Christmas

Since Christmas, Covid infected one of every four residents in Oregon, Rhode Island, and Utah; One in five in Delaware, Indiana, Kansas, Maryland, South Carolina, and Vermont



Estimated Infection Prevalence - Since Christmas

Estimated Share of Population Infected Since Christmas



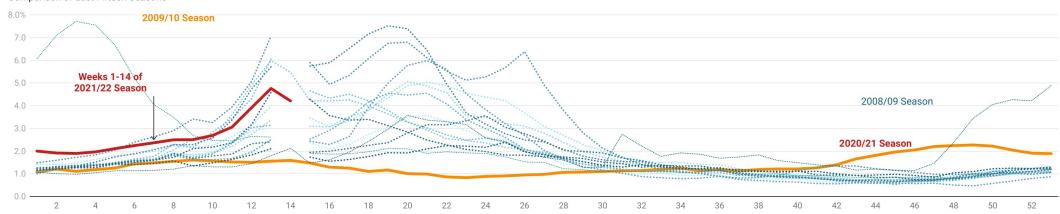
Map: Health Industry Advisor LLC • Source: https://covidestim.org • Created with Datawrapper



Flu Visits Dropped Last Week, Without Reaching Typical Seasonal Peaks (Yet?)

Percentage Visits for Influenza-Like Illness, National Summary

Comparison of Last Fifteen Seasons



Reported by: U.S. WHO/NREVSS Collaborating Laboratories and ILINet

Chart: Health Industry Advisor LLC • Source: Centers For Disease Control and Prevention • Created with Datawrapper



Timeline: How Many Covid Patients Are in the Hospital?

The average daily census last week exceeded its January 2021 peak

Covid-19 Admissions & Census

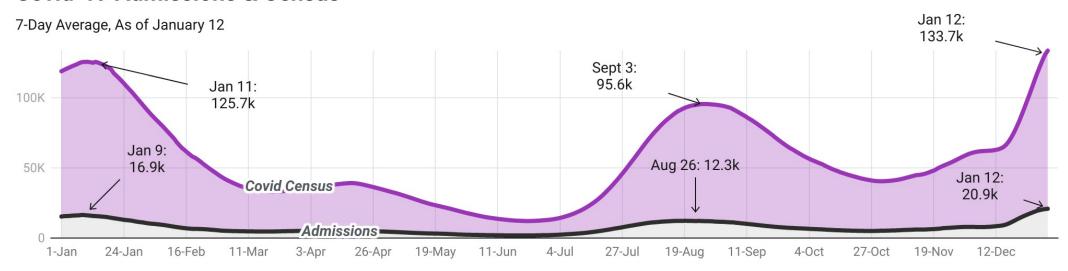


Chart: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



Covid Patients Strain Caregivers and Hospitals Across the Country

Covid-19 Patients As % of All Inpatient Beds

As of January 12

35%
9%
13%
30%
42%
45%
45%
46%
37%
48%
80%
42%
44%
34%
34%
34%
34%
34%
34%
34%
34%
35%
36%
37%
46%
37%
46%
37%
46%
37%
46%
37%
46%
37%
46%
50%

Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper

New York's Covid Census Per Capita is Double the U.S. Average

Average Daily Census / M

7-Day Average, As of January 4

Map: Health Industry Advisor LLC • Source: Centers for Disease Control and Prevention • Created with Datawrapper



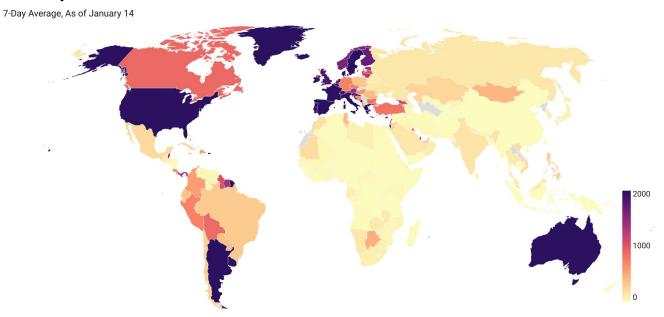
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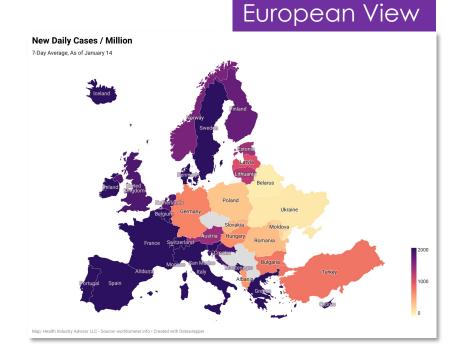
Per Available

Bed

New Case Rates Per Capita Are Highest in Argentina, Australia, the United States, and Western Europe

New Daily Cases / Million









Map: Health Industry Advisor LLC • Source: worldometer.info • Created with Datawrappe

Global View

Omicron Infections Swelled Last Week in Peru, the Philippines, India, Israel, Brazil, and Mexico

Weekly Increase% in New Cases

All Countries With 100,000+ Weekly New Cases, As of January 15

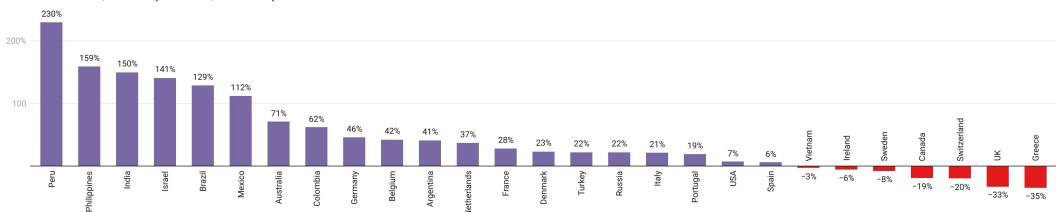
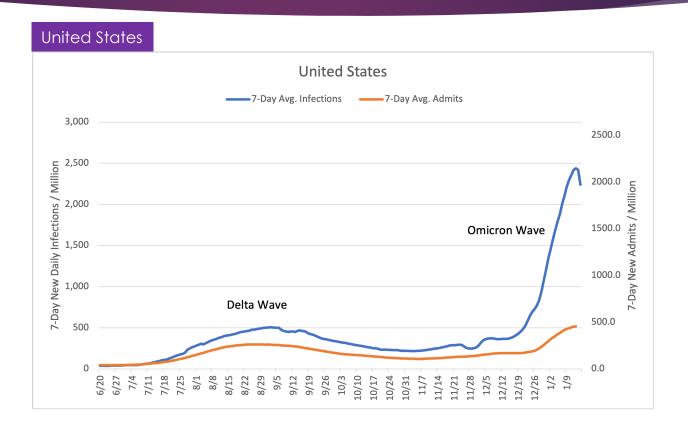


Chart: Healt Industry Advisor LLC • Source: worldometer.info • Created with Datawrapper

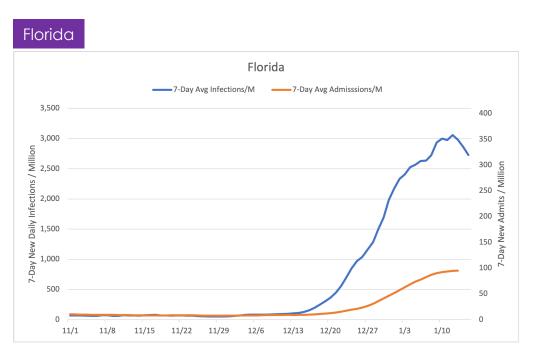


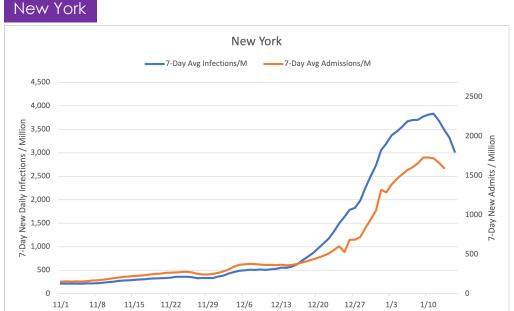
Omicron Cases Are Driving Hospital Admissions to Record Highs; However, Omicron's Mildness Is Tempering Its Impact





Hard-Hit States Witnessed A Similar Tempering of Omicron's Impact on Admissions



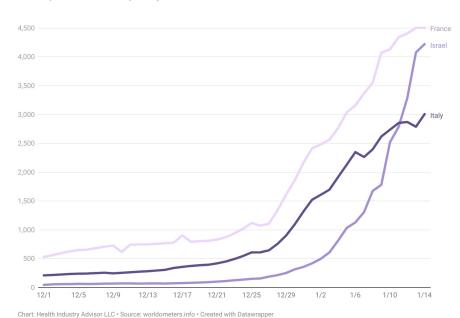




The Omicron Surge Ebbed in Canada, Ireland, and the United Kingdom; Cases Surged in France, Israel, and Italy

Timeline: Select Countries With High and Increasing Case Rates

New Daily Cases / Million, 7-Day Average



Timeline: Select Countries With Ebbing Case Rates

New Daily Cases / Million, 7-Day Average

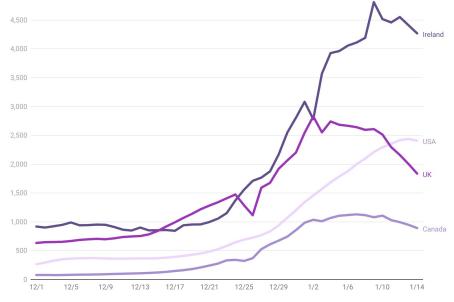


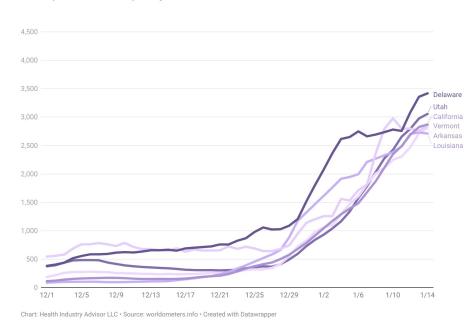
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Cases Ebbed in Georgia, New Jersey, and New York; Cases Surged in California, Delaware, Louisiana, and Vermont

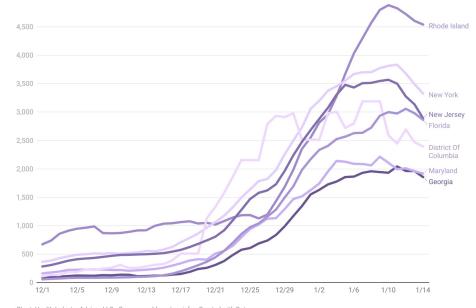
Timeline: States With High and Increasing Case Rates

New Daily Cases / Million, 7-Day Average



Timeline: States With Ebbing Case Rates

New Daily Cases / Million, 7-Day Average



 $\textbf{Chart: Health Industry Advisor LLC \bullet Source: worldometers.info \bullet Created with Datawrapper}$



Cases Ebbed in New York City; Cases Surged in Los Angeles and San Diego

Timeline: Large Metro Areas With Highest New Case Rates

New Daily Cases / Million, 7-Day Average

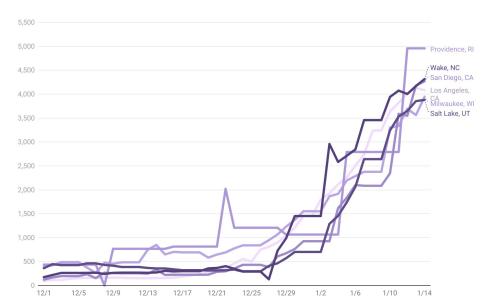
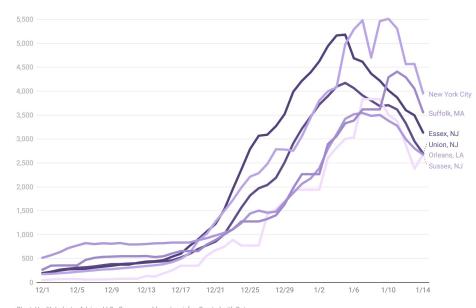


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Timeline: Select Large Metro Areas With Ebbing Cases

New Daily Cases / Million, 7-Day Average



 $\textbf{Chart: Health Industry Advisor LLC \bullet Source: worldometers.info \bullet Created with Datawrapper and Control of the Control of th$



Case Growth Slowed Dramatically Since Early January

New Daily Case Trends in the United States

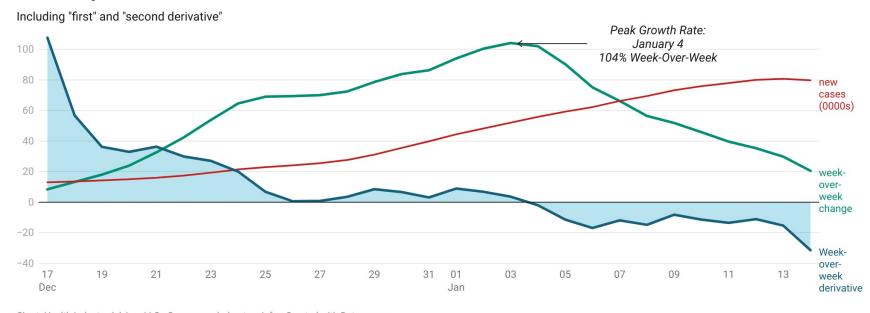


Chart: Health Industry Advisor LLC • Source: worlodmeters.info • Created with Datawrapper



New Daily Cases v. Same Day, Prior Week Have Trended Lower Throughout January

New Daily Cases v. Same Day, Prior Week

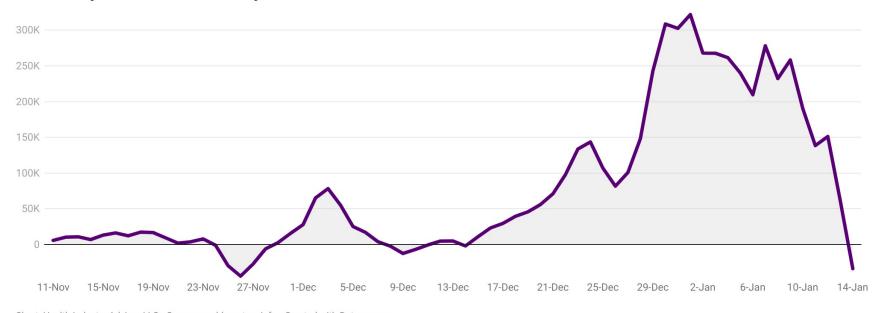
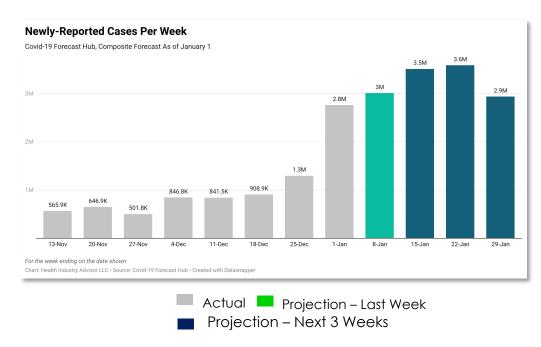


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper



Cases Peak Next Week, Per the Ensemble Forecast; Deaths Continue to Climb

New cases could peak next week . . .



yet, deaths rise sharply for several weeks.



Projection - Next 3 Weeks

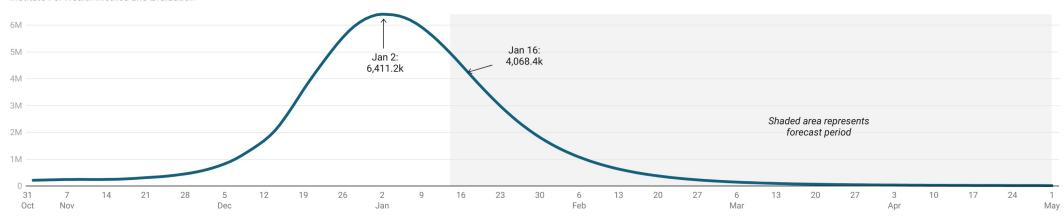
Source: Covid-19 Forecast Hub



Daily Infections Peaked Two Weeks Ago, Per the Latest IHME Model

Estimated and Projected Infections - U.S.

Institute For Health Metrics and Evaluation



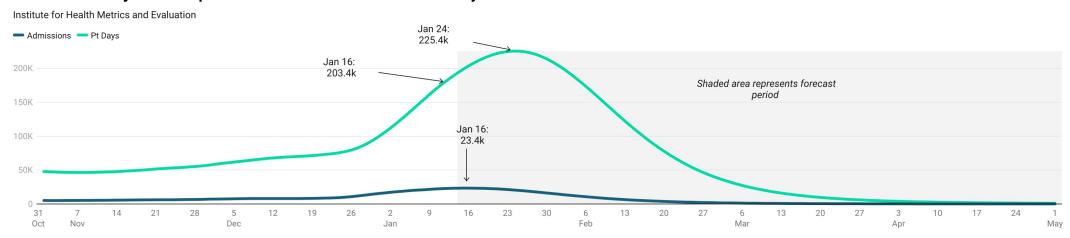
Forecast Date: January 14

Chart: Health Industry Advisor LLC • Source: Institute For Health Metrics and Evaluation • Created with Datawrapper



Hospital Admissions Peaked Yesterday; Census Peaks in Two Weeks (IHME Forecast)

Estimated & Projected Hospital Covid-19 Admissions & Patient Days



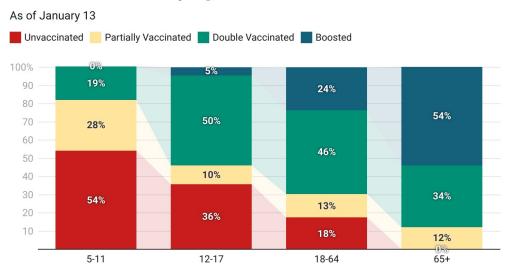
Forecast Date: January 14
Chart: Health Industry Advisor LLC • Source: Institute for Health Metrics and Evaluation • Created with Datawrapper



Who is Vaccinated? Who Isn't?

- More than half of senior citizens are max protected (vaccinated + booster)
- Nearly one-in-five working age adults have no vaccine protection. One-in-five are max protected.
- Only half of middle and high school aged persons are double vaccinated
- Less than half of elementary age children have received a Covid vaccine

Vaccination Status By Age



CDC reports more first doses for 65+ year olds than the population of this age group

Chart: Health Industry Advisor LLC • Source: CDC • Created with Datawrapper



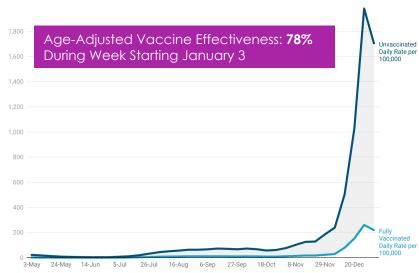
19

Despite Breakthrough Cases, Vaccines Prevent Many Infections and Most Hospital Stays (New York State Data)

Cases

Daily Cases Per 100,000: Fully Vaccinated v. Unvaccinated

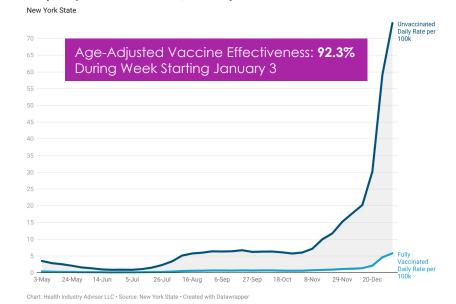
ew York State



 $\textbf{Chart: Health Industry Advisor LLC} \cdot \textbf{Source: New York State} \cdot \textbf{Created with Datawrappe}$

Hospitalizations

Daily Hospitalizations Per 100,000: Fully Vaccinated v. Unvaccinated



For the most recently reported week:

- √ 1-in-456 vaccinated persons reported a new breakthrough case
- 1-in-59 unvaccinated persons reported a new case
- √ 1-in-17,271 vaccinated persons were hospitalized
- ✓ 1-in-1,340 unvaccinated persons were hospitalized

Week Starting

Week Starting



Vaccine Effectiveness in Preventing Infection Slipped With Delta; Remains High in Preventing Hospitalizations

Vaccine Effectiveness: Cases & Hospitalizations

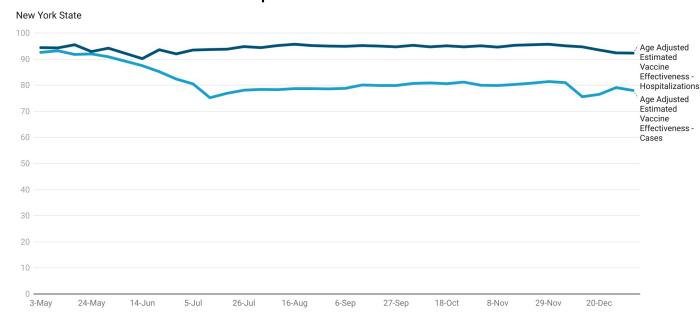


Chart: HealthIndustry Advisor LLC • Source: New York state • Created with Datawrapper

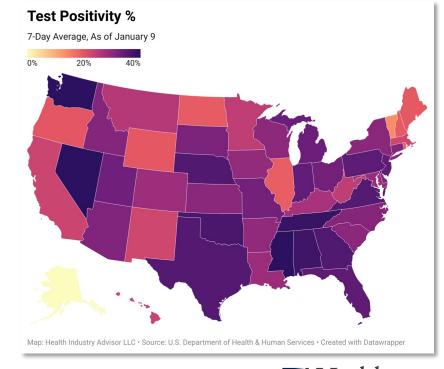
Vaccines have remained 95% effective in preventing hospitalization, through both Delta and the early stages of Omicron.

Effectiveness in preventing infections slipped with Delta but, has steadied under Omicron.



Test-Positive Rates Stabilized Recently Yet, Remain 5x Higher Than Recommended

Test-Positivity Rate 7-Day Average, Through January 9 The current test-positive rate is **5x** higher than it was pre-Omicron Public Health Suggested Benchmark 5-Jan Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper

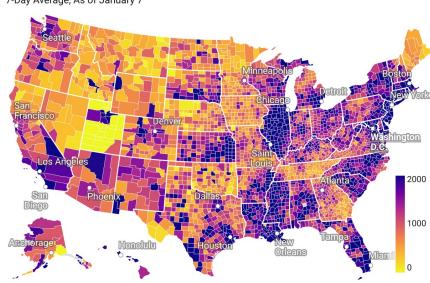




The Omicron Surge Raced Across the Country Last Week

New Daily Infections / Million

7-Day Average, As of January 7

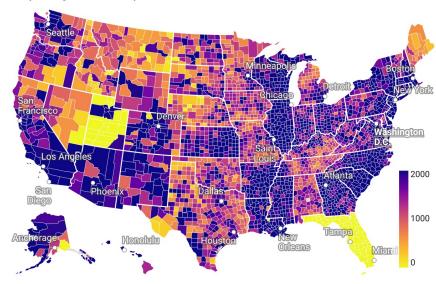


Map: Health Industry Advisor LLC • Source: Center for Systems Science and Engineering at Johns Hopkins University • Created with Datawrapper

New Daily Infections / Million

7-Day Average, As of January 14

Metro-level data for Florida were not reported last week



Map: Health Industry Advisor LLC • Source: Center for Systems Science and Engineering at Johns Hopkins University • Created with Datawrapper



Sources

- ▶ Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-trackeralobal-distribution/?sref=Z0b6TmH
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
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- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University https://github.com/CSSEGISandData/COVID-19
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