Health Industry Advisor, Ilc

"Strategic Advice in an Era of Unprecedented Change"

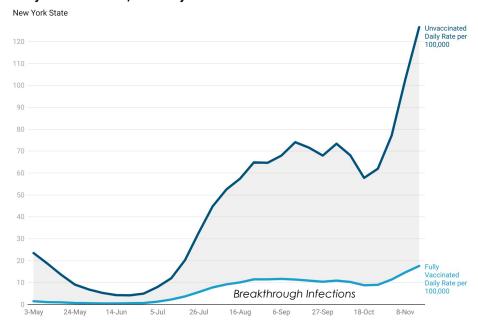
COVID19 VITAL SIGNS

ISSUE #363

TUESDAY, JANUARY 4, 2022

Despite Breakthrough Cases, Vaccine Effectiveness Remains High

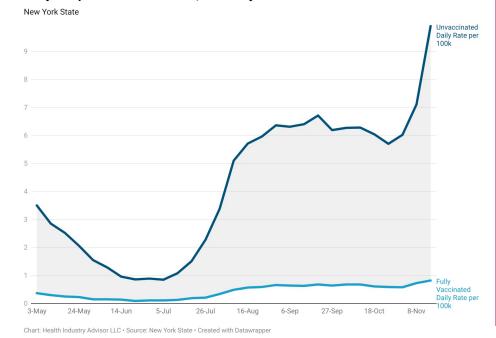
Daily Cases Per 100,000: Fully Vaccinated v. Unvaccinated



Week Starting

Chart: Health Industry Advisor LLC • Source: New York State • Created with Datawrapper

Daily Hospitalizations Per 100,000: Fully Vaccinated v. Unvaccinated



Week Starting

For the most recently reported week:

- √ 1-in-5,700 vaccinated persons reported a new breakthrough case
- ✓ 1-in-800
 unvaccinated persons reported a new case
- ✓ 1-in-122,000 vaccinated persons was hospitalized
- 1-in-10,000 unvaccinated persons were hospitalized



Vaccine Effectiveness in Preventing Infection Slipped With Delta; Remains High in Preventing Hospitalizations

Vaccine Effectiveness: Cases & Hospitalizations

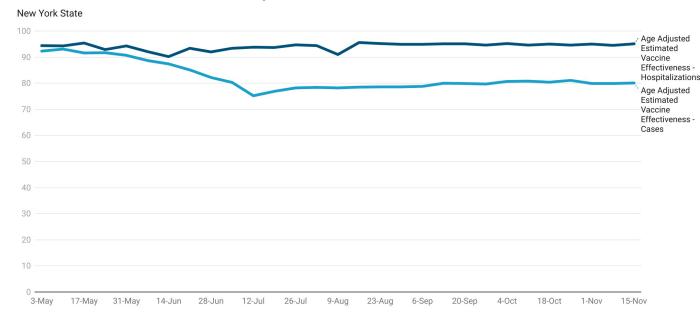


Chart: HealthIndustry Advisor LLC • Source: New York state • Created with Datawrapper

Vaccines have remained 95% effective in preventing hospitalization, through both Delta and the early stages of Omicron.

Effectiveness in preventing infections slipped with Delta. Its too early to discern Omicron's impact.



New Case Rates per Capita Exploding Across Western Europe

New Daily Cases / Million 7-Day Average, As of January 3 Clobal View



Map: Health Industry Advisor LLC · Source: worldometer.info · Created with Datawrapper



Omicron and A Lack of Test Supplies Are Driving Up Test-Positive Rates

Test-Positivity Rate

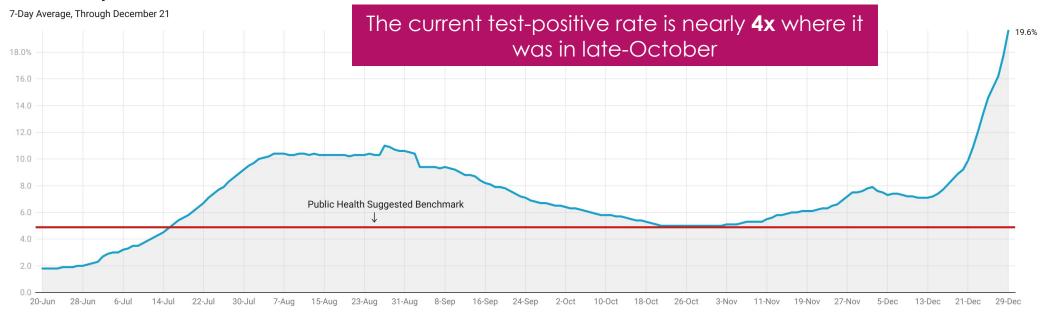
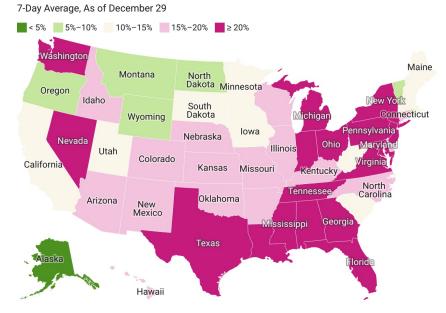


Chart: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper



Test-Positive Rates Are High Across the Country and Particularly in the Midwest, Northeast and Southeast

Test Positivity %



Map: Health Industry Advisor LLC • Source: U.S. Department of Health & Human Services • Created with Datawrapper



Estimated Infections Are Spiking Faster Than Reported Cases

Estimated Daily Infections v. Detected Cases

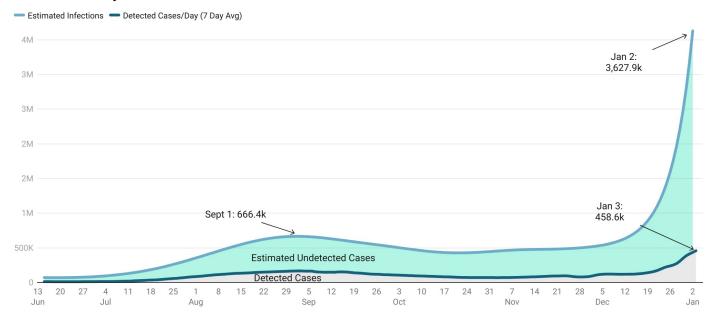


Chart: Health Industry Advisor LLC • Source: Harvard, Stanford & Yale Schools of Public Health • Created with Datawrapper

- √ 1% of the U.S. population may have been infected on Sunday alone (Harvard/Stanford/Yale Schools of Public Health estimate)
- ✓ 10% of the population may have been infected in just over three weeks
- ✓ Estimated infections are 8x higher than reported cases



Cases Are Nearly Doubling Each Week – When Will This Growth Taper?

Week-Over-Week Change In New Daily Cases Per Million

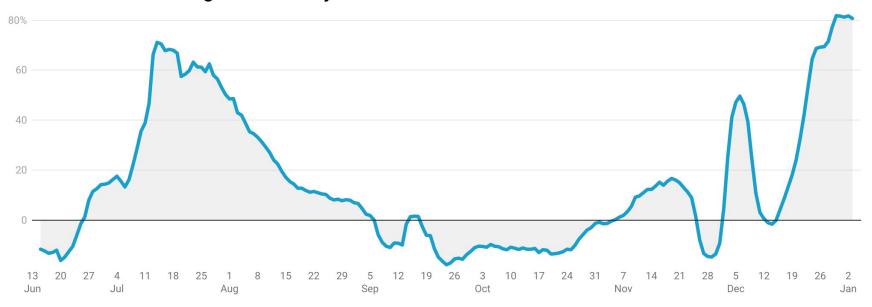


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

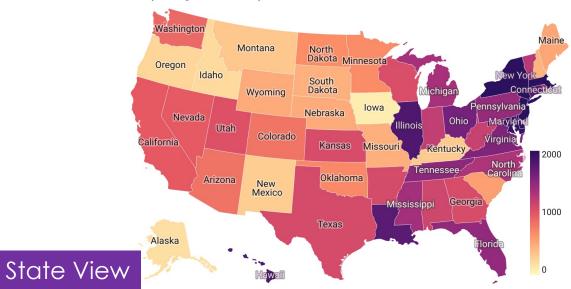


County View

New Daily Cases Per Capita Are Spiking in the Midwest, Northeast and Southeast

New Cases / Million

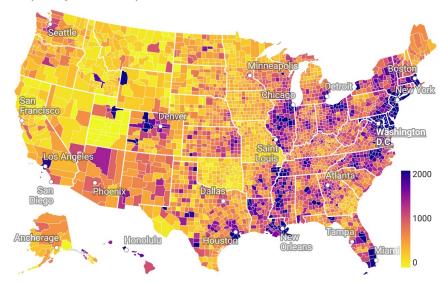
7-Day Average, As of January 3



Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

New Daily Infections / Million

7-Day Average, As of January 3



Map: Health Industry Advisor LLC • Source: Center for Systems Science and Engineering at Johns Hopkins University • Created with Datawrapper



How Fast Are Cases Doubling? Tripling?

States With Highest Current 7-Day Infection Rates

States With Fastest-Growing Case Rates

Days It Took For
Cases To:

	<u>Double</u>	<u>Triple</u>
New York	9	13
New Jersey	9	12
District of Columbia	13	15
Massachusetts	6	18

	Days It Took For Cases To:	
	<u>Double</u>	<u>Triple</u>
Indiana	6	7
Alabama	5	7
Mississippi	5	7
Arkansas	7	7



States With Highest Case Rates and Fastest Case Growth

States With Highest Current Case Rate

States In Which Average Daily Cases Tripled In Last Week

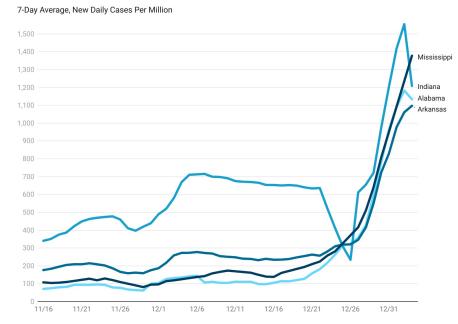


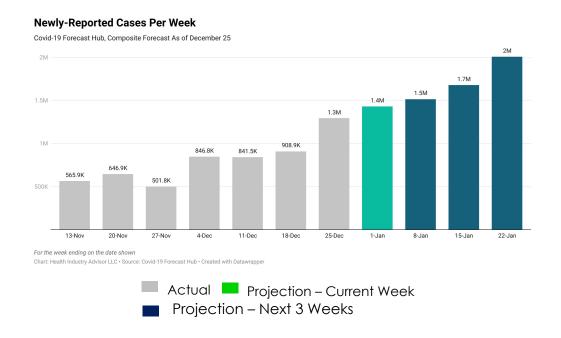
Chart: Health Industry advisor LLC • Source: worldometers.info • Created with Datawrapper

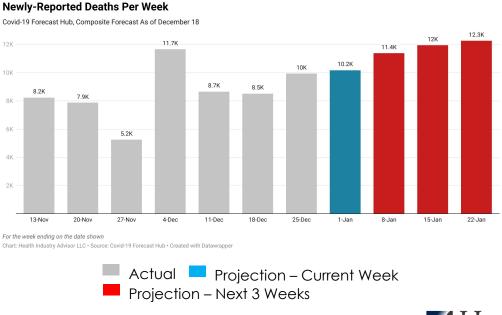


Chart: Health Industry advisor LLC • Source: worldometers.info • Created with Datawrapper

What is the Consensus for Cases and Deaths in the Next Few Weeks?

Source: Covid-19 Forecast Hub

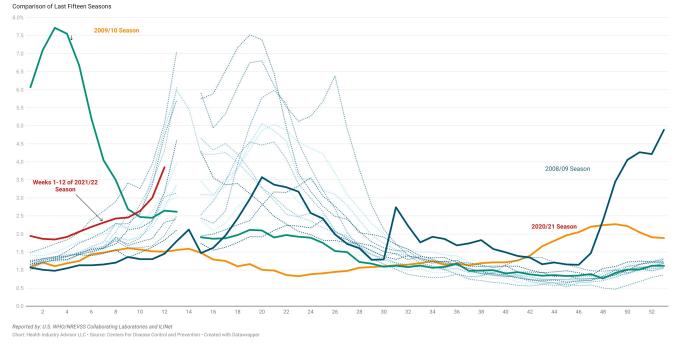






Flu Visits Are Spiking, Following the Pattern of Most Flu Seasons

Percentage Visits for Influenza-Like Illness, National Summary





Death With Coronavirus Remain One-Third Lower Than During the Delta Wave

Deaths With Coronavirus







Sources

- ▶ Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-trackeralobal-distribution/?sref=Z0b6TmH
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
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- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
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- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads http://www.healthdata.org/covid/data-downloads
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