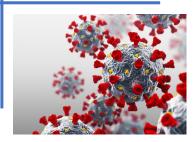


"Strategic Advice in an Era of Unprecedented Change"









Covid-19 Report

Issue # 257 January 11, 2021

Covid-19 Highlights

- Starting with vaccinations, which are behind schedule:
 - As of yesterday, 8 million Americans had reportedly received an initial dose; this is far short of the goal of 20-22 million by the end of December/first week of January. Of note, enough doses have been distributed to the states to reach this goal
 - Several explanations have been suggested for the shortfall: poor handoffs between the federal government and the states; lack of funding; slow ramp of necessary infrastructure; high incidence of targeted individuals refusing the vaccination, etc.
 - Another factor that seems under-appreciated is the delay in reporting: Twenty-one states have not updated vaccination totals since at least Friday; another eight did not update totals yesterday
- Of course, the goal of vaccination is to achieve herd immunity levels. Immunity is also achieved via infection, and a <u>Science</u> <u>magazine report</u> we cited on Saturday suggests that immunity from infections appears to be long-lasting
 - Using <u>Gu's estimated infection mode</u>! and current reported vaccination rates, the US may be about 1/4 to 1/3 of the way to herd immunity levels (suggested to be 60-80% of the population being immune)
 - North Dakota and South Dakota states with high rates of both estimated infections and vaccinations - may be 1/2 to 2/3 of the way to herd immunity
 - The number of states that may be 1/3 to 1/2 way is growing: Arizona, Arkansas, Idaho, Illinois, Indiana, Iowa, Kansas, Louisiana, Mississippi, Montana, Nebraska, New Jersey, New York, Oklahoma, Tennessee, Utah and Wisconsin

- The number of hospitalized Covid-19 patients declined each of the past four days; while it is routine for hospital census to decline on weekends, it does not often decline on Thursdays and Fridays (these are typically the highest census days of the week)
 - Covid-19 hospitalizations in Arizona, California, Connecticut, Nevada and New York continue to be a great concern
- Deaths with coronavirus over the past seven days were significantly higher than for any other 7-day period during the pandemic
- Newly-detected cases in the US continue to rise, however:
 - The rate of increase in this measure seems to have eased over the past few days
 - These rates of new cases are currently highest in Arizona, Arkansas, California, Oklahoma, Rhode Island and Utah
 - Rates in Arizona and Oklahoma have eased somewhat in recent days, while rates in Rhode Island and Utah may have leveledoff; Rates in California, as well as New Jersey and New York, continue to steadily rise
 - Worldwide, Ireland has experienced a rapid surge in new cases recently, as have Israel and Portugal to a lesser extent; rates in the UK and US appeared to have leveled-off recently while the rate in the Netherlands has declined from a recent peak
 - <u>Gu's estimate of the reproduction rate (Rt)</u> reached an intermediate peak on December 21, then declined on the next five consecutive days; this rate remains above 1.0
- Testing volume may be rebounding to pre-holiday season levels; nevertheless, test-positive rates remain at levels higher than recent experience as well as above public health guidelines

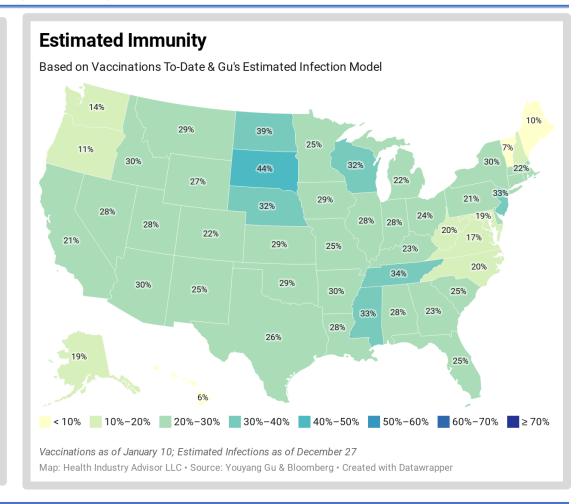


Estimated Immunity By State

Covid-19

South Dakota and North Dakota may be furthest along toward herd immunity levels – perhaps, ½ to 2/3 of the necessary immunity required; Arizona, Arkansas, Idaho, Illinois, Indiana, Iowa, Kansas, Louisiana, Mississippi, Montana, Nebraska, New Jersey, New York, Oklahoma, Tennessee, Utah and Wisconsin could be at 1/3 to 1/2

- Public health experts have suggested that 60-80% of the population would need immunity, for herd immunity to be reached
- Immunity could result from an infection or via vaccination
- It is not established how long immunity, from either infection of vaccination, will last
- For purposes of this illustration, we use both reported vaccination rates and Youyang Gu's*mean estimates of true infections
- * https://covid19-projections.com

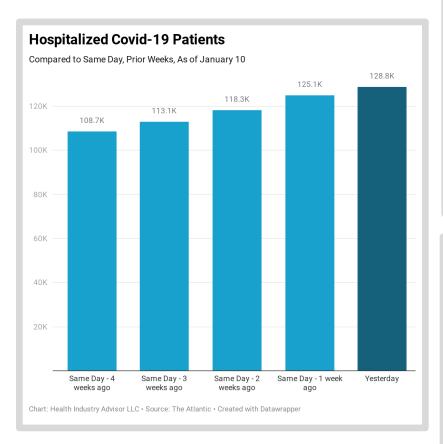


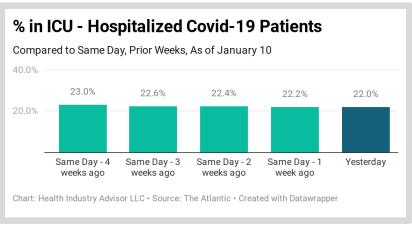


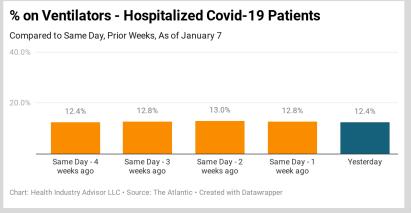
Covid-19 Hospitalizations



Covid-19 hospitalizations continue to rise, although census declined each of the last 4 days since Wednesday (unusual for Thursdays and Fridays); the mix of ICU patients is declining; the mix of ventilator patients is relative stable







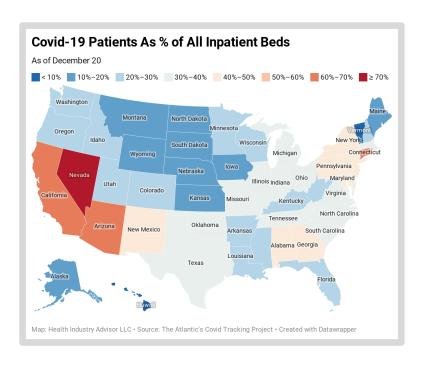


Hospitalized Covid-19 Patients

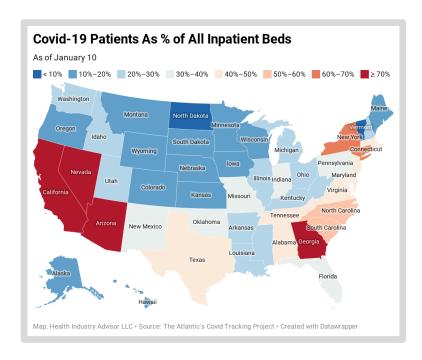


Greatest strain on hospital beds is in Arizona, California, Georgia and Nevada; Situation is worsening in Connecticut and New York

As of December 20



As of January 10

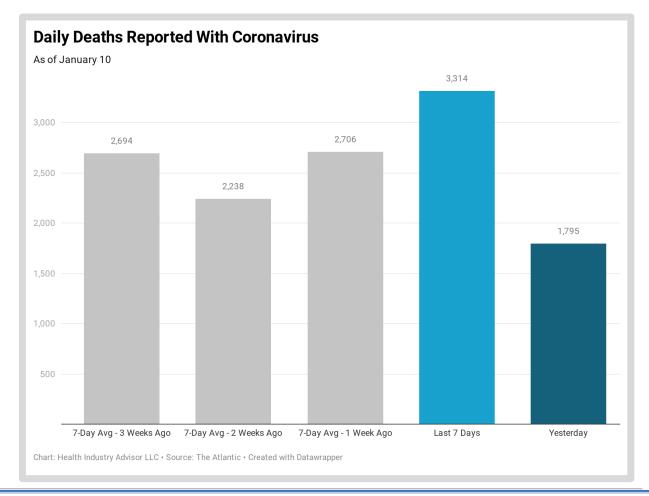




Deaths Reported With Coronavirus

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Typical for a Sunday, the number of reported deaths yesterday was lower than on previous days; nevertheless, the 7-day average is now higher than at any time during the pandemic

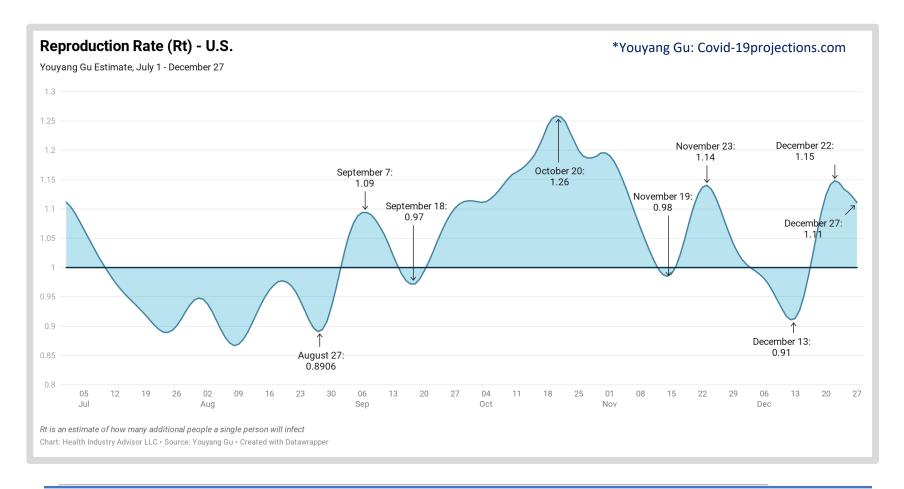






Reproduction Rate (R_t) – Gu* Model

Gu's estimate of $R_{\rm t}$ reached an intermediate peak on December 21 Before declining the next 5 days; it remains >1



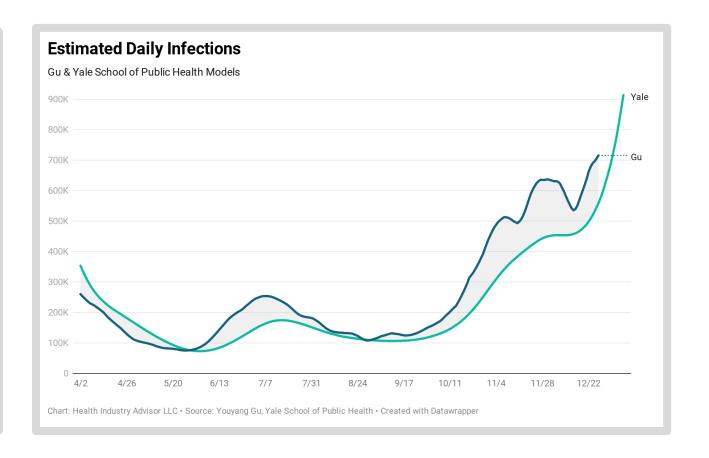


Two Models of Estimated Daily Infections

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Models from both Youyang Gu and the Yale School of Public Health suggests that actual infections are at all-time highs; The Yale model suggests that new infections now exceed 900k per day

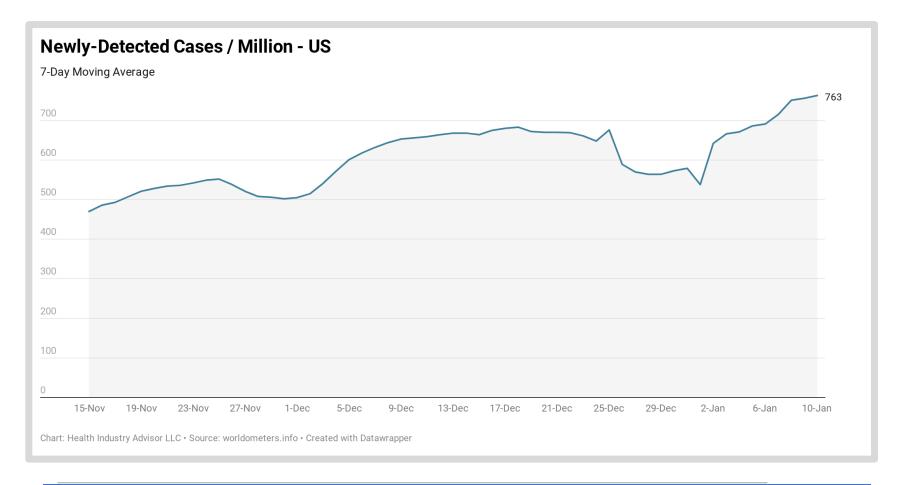
- Two models:
 - Youyang Gu: <u>https://covid19-projections.com</u>
 - Yale School of Public Health: https://covidestim.gorg
- Gu model lags by two weeks







Newly detected cases (7-day average) continue to rise; however, the rate of increase appears to have slowed in the past several days

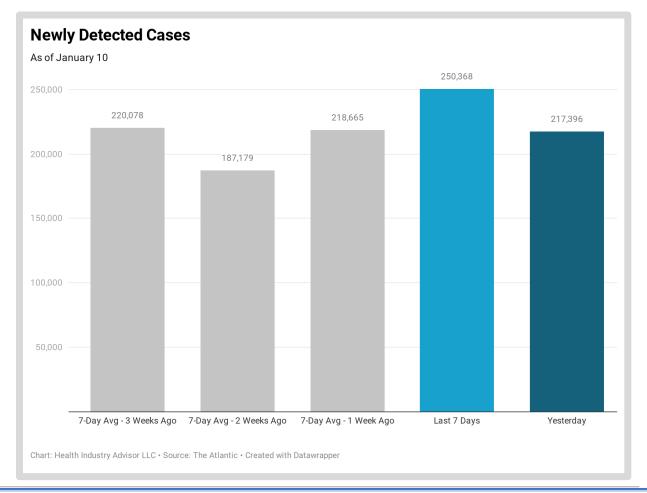




Newly Detected Cases

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Typical for a Sunday, reports of the number of new cases were relatively low; on a 7-day average basis, however, newly detected cases have rebounded from the low levels reported during the extended holiday season



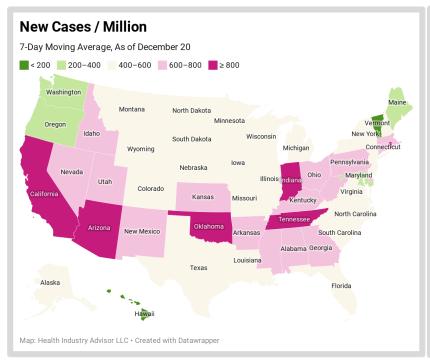


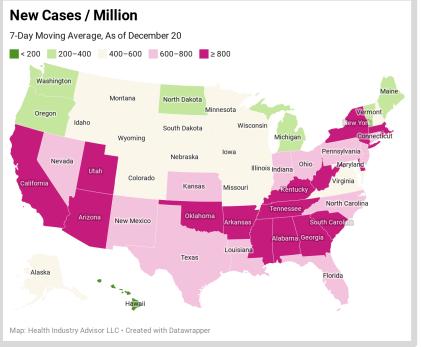


Case rates may have eased in the Upper Midwest since just prior to Christmas; worsened in Connecticut, New Jersey, New York and parts of the South

As of December 20

As of January 10

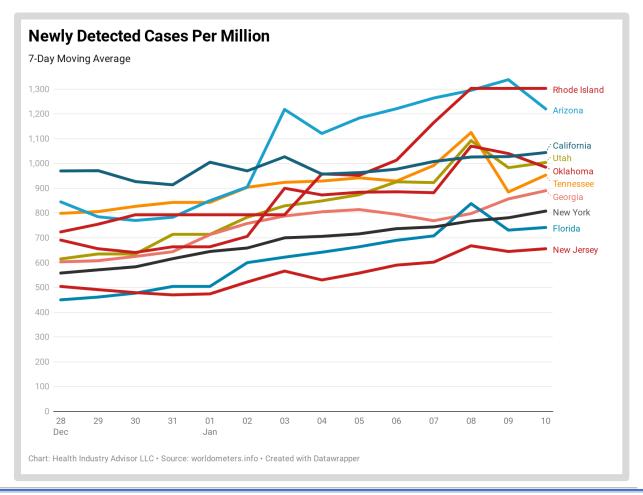






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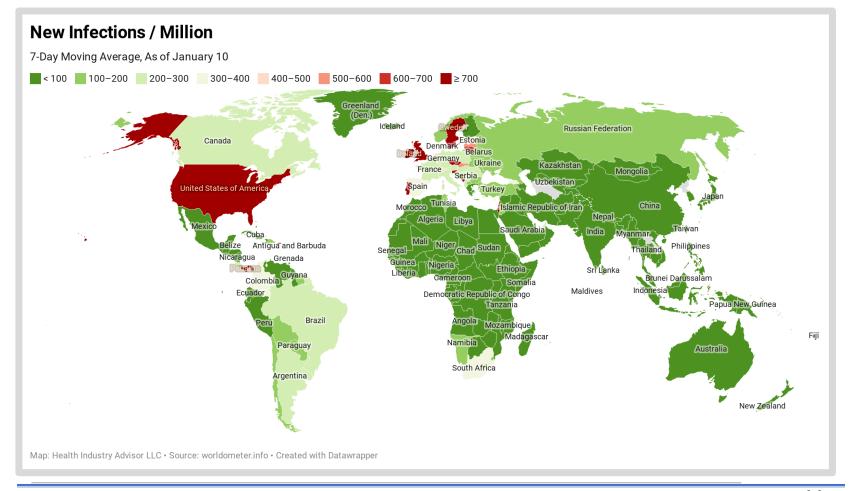
Case rates were spiking in Arizona and Oklahoma but eased somewhat in recent days, while rates in Rhode Island and Utah may have leveled-off.
Rates in California, New Jersey and New York continued to rise





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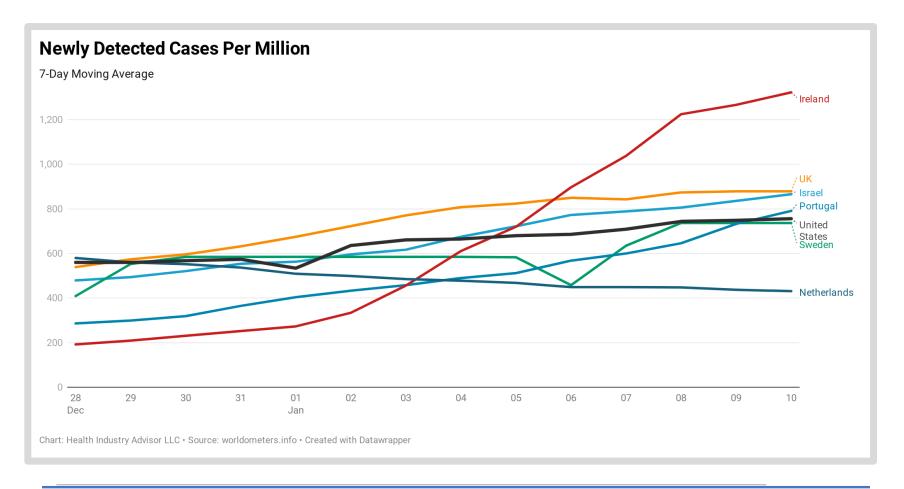
The ten countries with the highest current new case rates: Czechia, Gibraltar, Ireland, Israel, Panama, Portugal, San Marino, Slovenia, United Kingdom and United States





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Ireland has experienced a rapid surge in new cases recently, as have Israel and Portugal to a lesser extent; rates in the UK and US appeared to have leveled-off recently while the rate in the Netherlands has declined from a recent peak

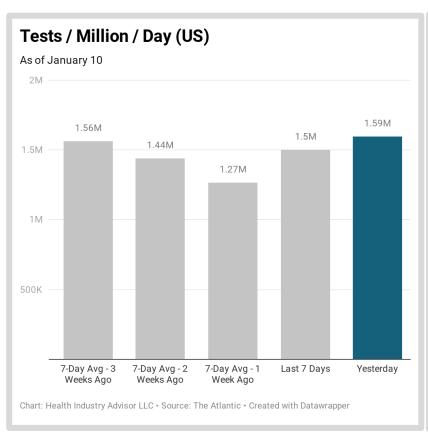


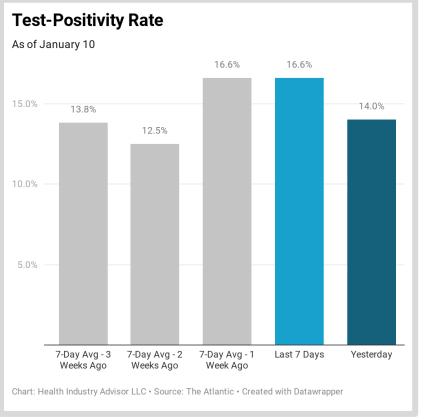


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Testing Results - US

Test volume rebounded yesterday, especially for a Sunday; volumes may be returning to preholiday level. The test-positive rate was lower for the day but remains high by recent standards and by public health guidelines







Covid-19

Sources

The following data sources are accessed on a daily or weekly basis

- The Atlantic's Covid Tracking Project: https://covidtracking.com
- Worldometers.info: https://www.worldometers.info/coronavirus/
- Centers for Disease Control and Prevention, National, Regional, and State Level Outpatient Illness and Viral Surveillance https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html
- Centers for Disease Control and Prevention, COVID-19 Laboratory-Confirmed Hospitalizations https://gis.cdc.gov/grasp/COVIDNet/COVID19 5.html
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads http://www.healthdata.org/covid/data-downloads
- New York Times, Covid-19 data https://github.com/nytimes/covid-19-data
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University https://github.com/CSSEGISandData/COVID-19
- COVID-19 Projections Using Machine Learning, https://covid19-projections.com
- Oliver Wyman Pandemic Navigator, <u>https://pandemicnavigator.oliverwyman.com/forecast?mode=country®ion=United%20States&panel=mortalit</u>
 <u>Y</u>
- Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-tracker-global-distribution/?sref=Z0b6TmHW

