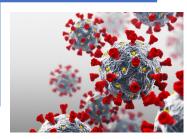


"Strategic Advice in an Era of Unprecedented Change"









Covid-19 Report

Issue # 256 January 9, 2021

Covid-19 Highlights

- Starting with a bit of encouraging news: the vaccination process continues to ramp in the US: yesterday, we reported that the number of vaccines increased by 60% and 80% over the previous two days, respectively. Yesterday, another 865k Americans were vaccinated, an increase of 22.3% from the number vaccinated on Thursday
- The other encouraging news: the number of hospitalized Covid-19 patients declined for the second consecutive day.
 What makes this particularly notable: hospital census typically is highest on Thursdays and Fridays yet, fewer Covid-19 patients were hospitalized on these two days
- Test volume rebounded from its holiday season-low yet, remains lower than it was in early December; the test-positive rate rose last week to its highest level since at least May
- Newly detected cases similarly rebounded from the underreported levels of the holiday season and are at all-time highs; if there is any sliver of encouragement from these data, these were lower than had the pre-Christmas growth trend in new cases continued
 - California saw the most new-cases more than 16% of all new cases for the week; Collectively, California, Florida, New York and Texas accounted for 36% of the new cases for the week

- Most new infections still go undetected. Using the Yale School of Public Health model, there were slightly more estimated-new infections last week than the prior week; these had sharply increased the prior week
- Despite the two-day decline in Covid-19 patients, hospital occupancy continues to be a significant concern: Covid-19 patients now occupy 41% of all inpatient beds. This rate has doubled since mid-November and is up 4x since early-October
- Covid-19 patients in the ICU rose again last week; this number has increased by 4x since mid-September. Despite this increase, however, the % of Covid-19 patients requiring intensive care continues to decline each week; this % is now 1/3 lower than it was in May
- The number of Covid-19 patients on ventilators was stable week-over-week; nevertheless, this number has increased by 5x since early-October.
- Tragically, the number of deaths with coronavirus was sharply higher last week and, the most ever recorded in a single week. The number of reported deaths the prior two weeks was likely underreported due to holiday reporting interruptions

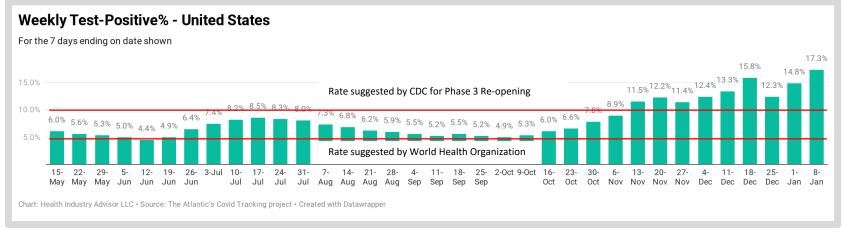




Testing

Testing picked-up the past week yet, remains below pre-Christmas levels; Test-positive% rate was higher this week than any week since at least May

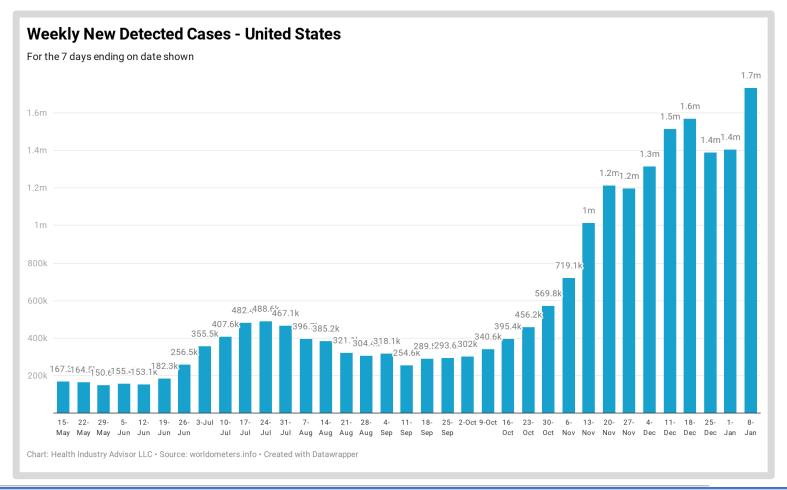






Newly Detected Cases

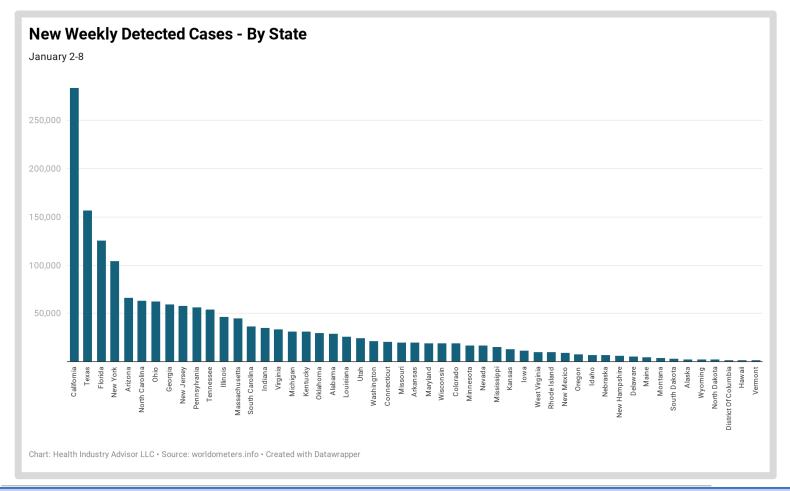
The impact of reporting interruptions during the extended Holiday season are evident in this chart; Over the past 7 days, however, reported new cases have again set new highs





Newly Detected Cases - By State

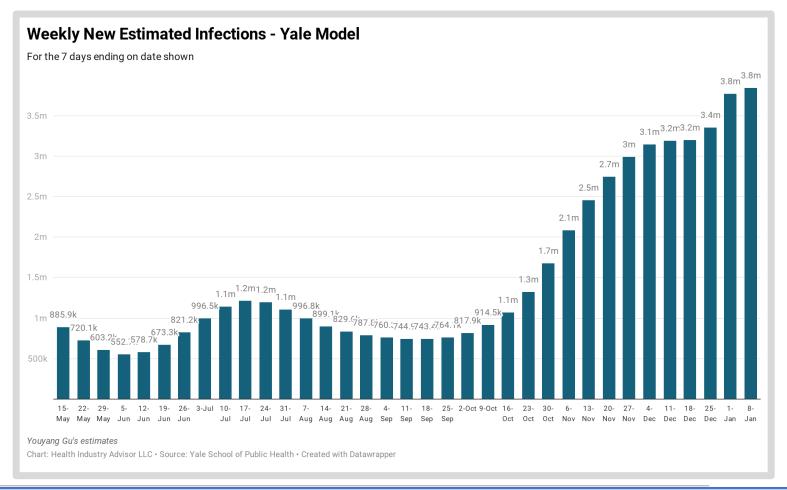
California was most-heavily impacted by newly detected cases over the past 7 days; followed in order by Texas, Florida and New York; collectively, these states accounted for 36% of new cases in the US last week





Estimated True Infections – Yale Model

Most cases in the US continue to go undetected; The Yale School of Public Health model estimates that true infections rose sharply the last 2 weeks, after being somewhat stable through much of December

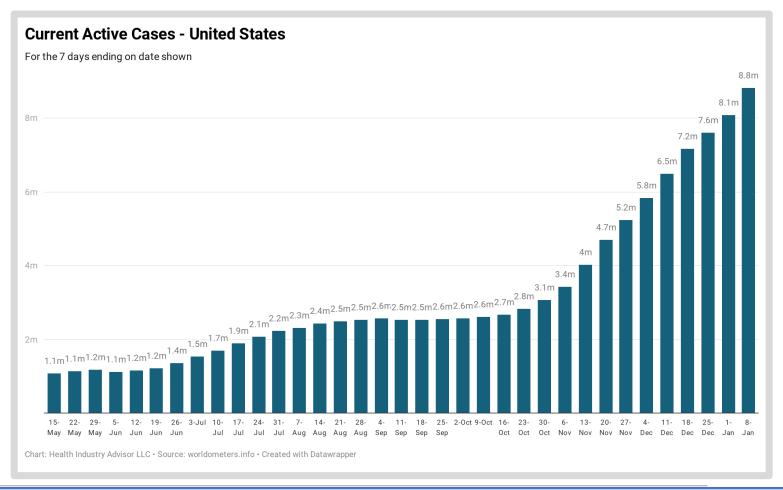






Active Cases

There are an estimated 8.8 million people in the US currently dealing with Covid-19 symptoms

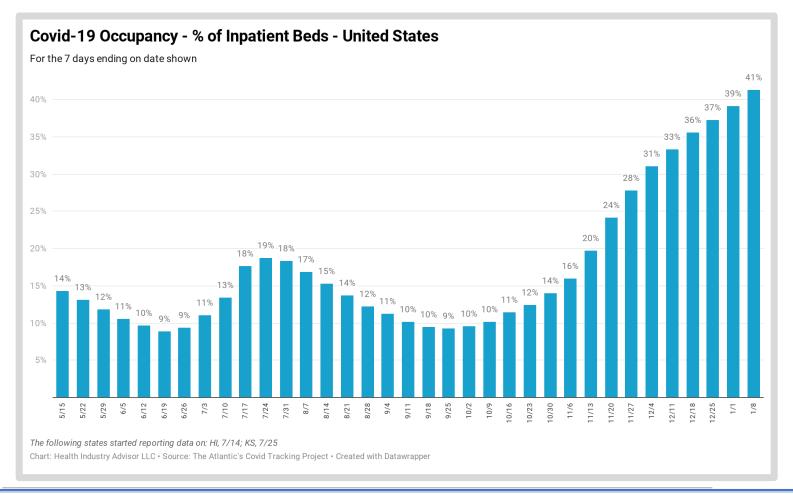




Covid-19 Hospital Occupancy

Covid-19

Covid-19 patients currently occupy more than 40% of all inpatient beds in the US – the highest rate of any point during the pandemic; An encouraging note, however, the number of Covid-19 patients declined both Thursday and Friday (typically, peak census days during the week)

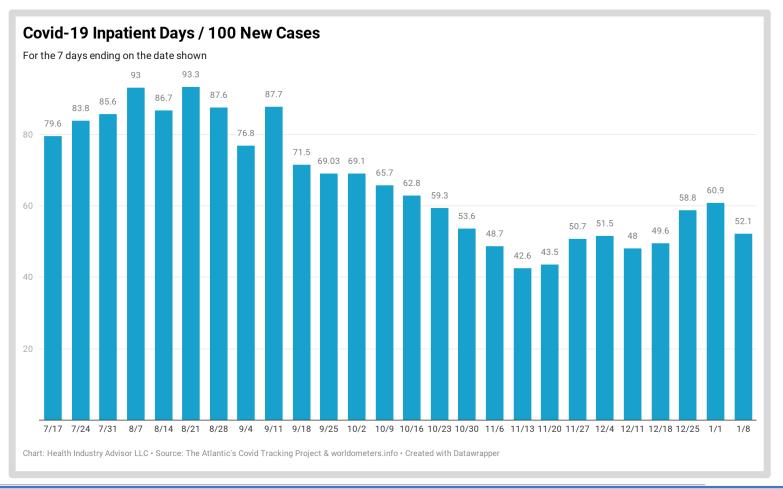




Covid-19 Patient Days / 100 New Cases

Covid-19

After increasing for 3 consecutive weeks, the rate of patient days per new case declined during the past week; this rate remains significantly lower than it was in the summer

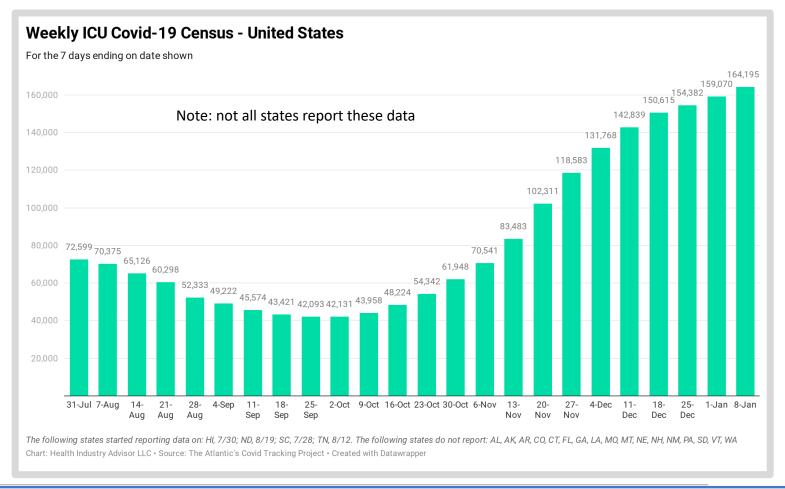




Covid-19 ICU Patient Days



The number of days that Covid-19 patients spent in the ICU rose again last week; these are nearly 4x what they were in mid-September

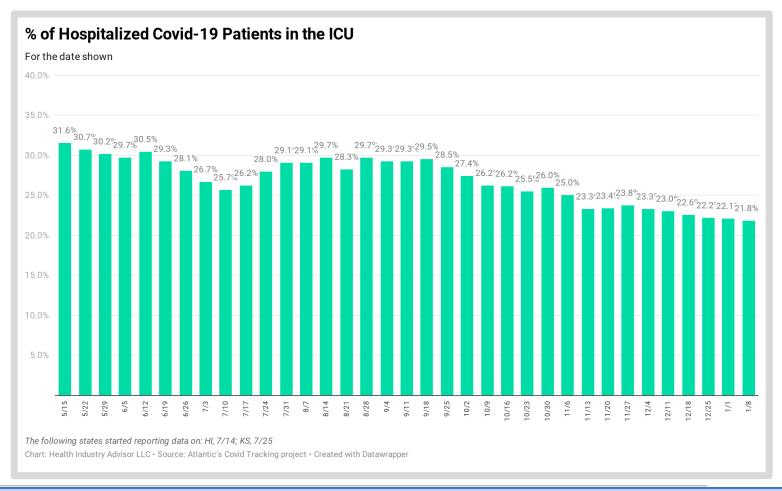




Mix of Covid-19 Patients: % in ICU



The % of Covid-19 patients requiring intensive care continued its steady decline; the current rate is nearly 1/3 lower than it was in May

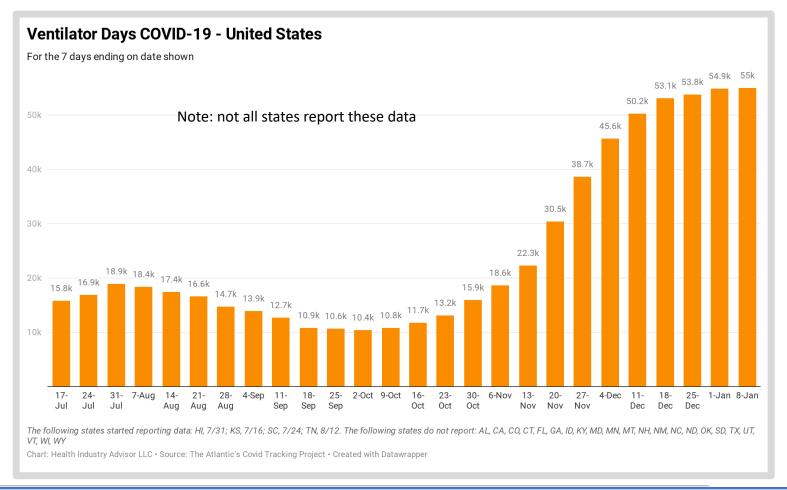




Covid-19 Ventilator Days

Covid-19

The number of days that Covid-19 patients spent on ventilators was essentially unchanged from the prior week; Nevertheless, these were 5x what they were in early-October

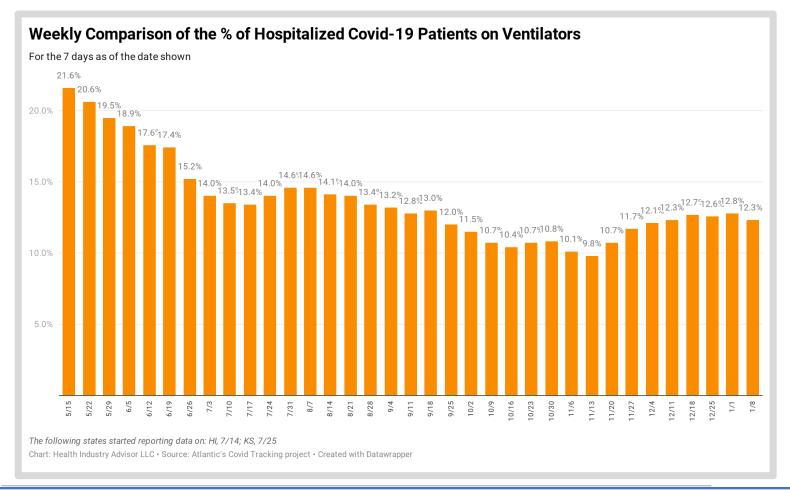




Mix of Covid-19 Patients: % on Ventilators



The % of Covid-19 patients requiring ventilator care declined last week; after increasing from mid-November to mid-December, it has been relatively stable lately

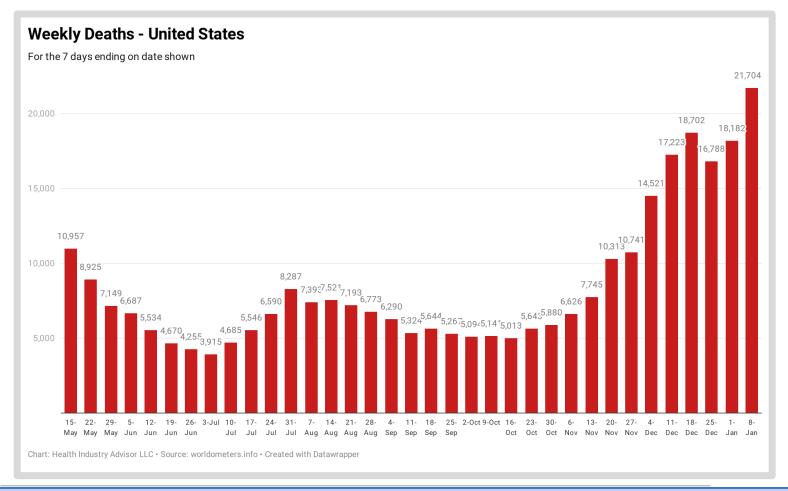




Deaths With Coronavirus



Tragically, more people passed away last week with coronavirus than during any other week to-date;

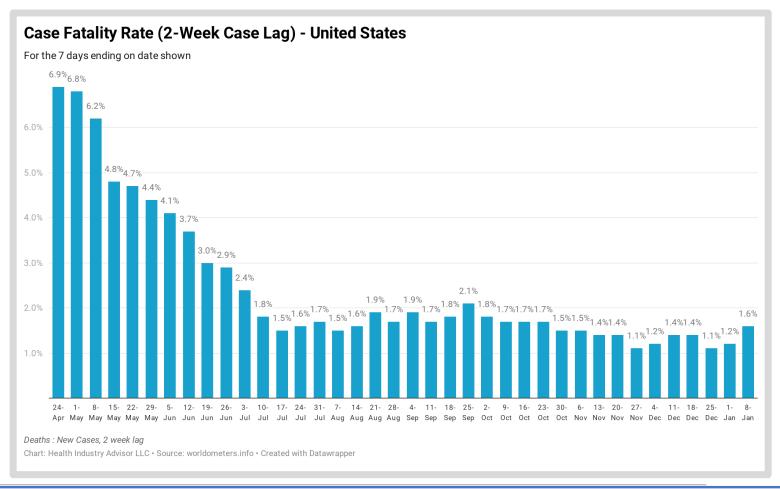




Case Fatality Rate – 2-Week Lag From Case Detection

Covid-19

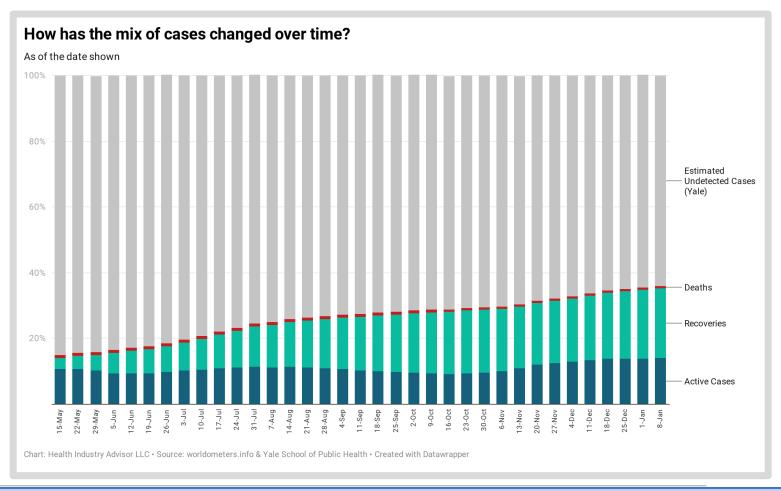
The case fatality rate rose sharply this week — this is likely due to underreported cases two weeks ago (Christmas week)





Mix of Cases – Active, Recovered, Death & Undetected

Although improving over time, most cases still go undetected





Sources

The following data sources are accessed on a daily or weekly basis

- The Atlantic's Covid Tracking Project: https://covidtracking.com
- Worldometers.info: https://www.worldometers.info/coronavirus/
- Centers for Disease Control and Prevention, National, Regional, and State Level Outpatient Illness and Viral Surveillance https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html
- Centers for Disease Control and Prevention, COVID-19 Laboratory-Confirmed Hospitalizations https://gis.cdc.gov/grasp/COVIDNet/COVID19 5.html
- Centers for Disease Control and Prevention, COVID Data Tracker https://www.cdc.gov/covid-data-tracker/index.html#mobility
- Centers for Disease Control and Prevention, Vaccines, https://www.cdc.gov/coronavirus/2019-ncov/vaccines/index.html
- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads http://www.healthdata.org/covid/data-downloads
- New York Times, Covid-19 data https://github.com/nytimes/covid-19-data
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University https://github.com/CSSEGISandData/COVID-19
- COVID-19 Projections Using Machine Learning, https://covid19-projections.com
- Oliver Wyman Pandemic Navigator, <u>https://pandemicnavigator.oliverwyman.com/forecast?mode=country®ion=United%20States&panel=mortalit</u>
 Y
- Bloomberg Vaccine Trackers, https://www.bloomberg.com/graphics/covid-vaccine-tracker-global-distribution/?sref=Z0b6TmHW

