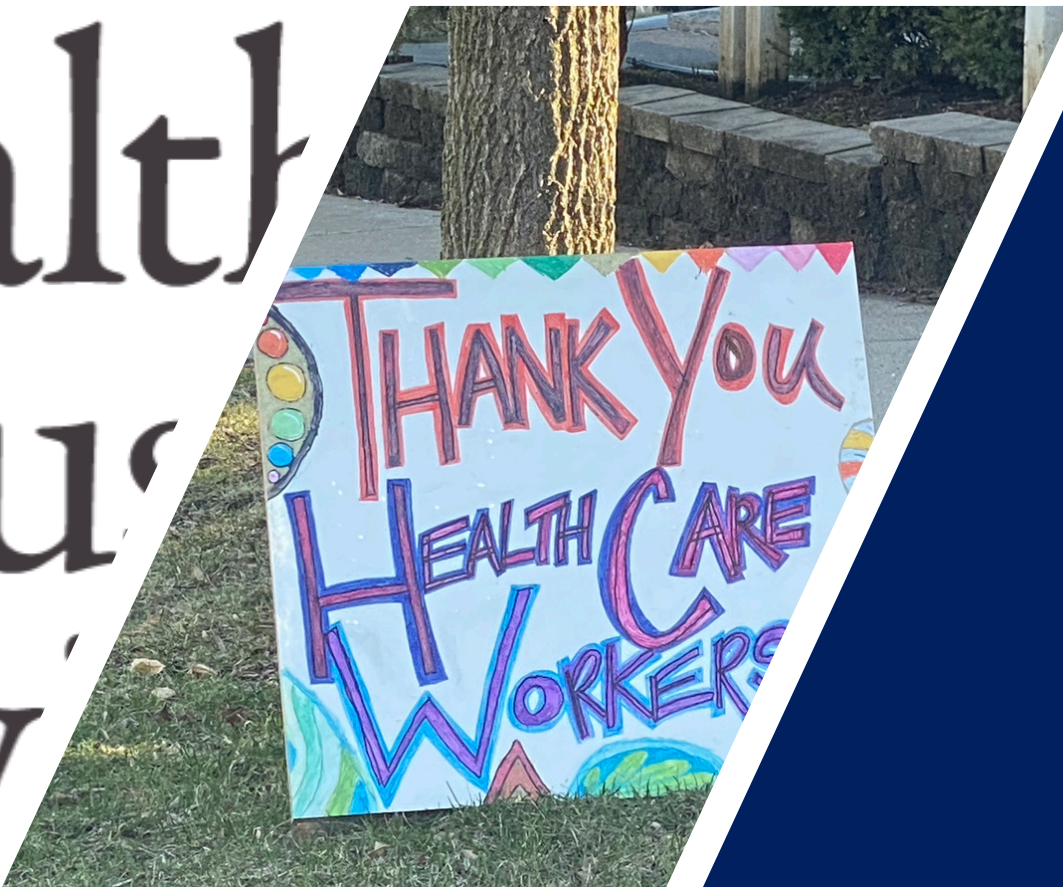




Health
Industry
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Issue # 173
Tuesday, September 29, 2020

COVID-19 Report

Highlights

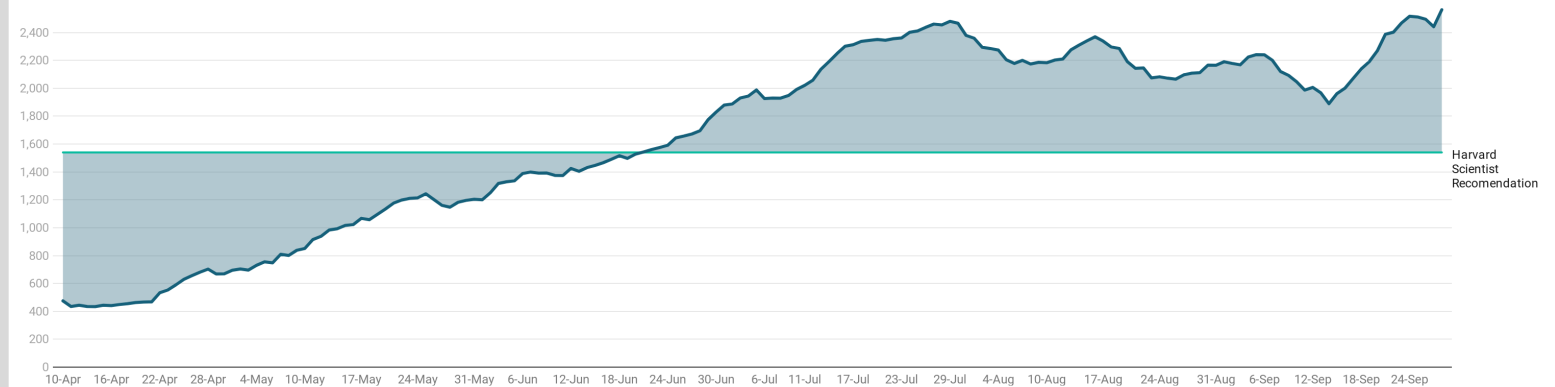
- Despite widespread media reports, **the new daily infection rate in the United States has been effectively flat for the past eleven days; It has not spiked, as is being reported based on faulty data** (lag in reporting due to Labor Day; inclusion of significant numbers of older cases)
 - **There were more tests reported in the U.S. yesterday than any other day except September 19;** the 7-day average daily tests was the highest ever reported
 - **The test-positive rate yesterday was the lowest it has ever been;** the 7-day average test-positive rate is as low as it has been since June 20
 - New cases were up 1.2% on a week-over-week basis; New cases yesterday were consistent with three of the past four Mondays - the exception being Labor Day
 - North and South Dakota, Wisconsin and Utah experienced the highest new infection rates over the past week; Each state had >300 new daily cases per million population over the past week
- South Dakota, Wisconsin, Utah, North Dakota and Montana experienced the sharpest increase in these rates versus two weeks ago; Rhode Island, Louisiana, Georgia and Virginia, the largest declines
 - **Inpatient COVID-19 census appears now to have leveled off - this daily census has not varied by more than 600 patients in the past week**
 - **ICU and ventilator census, as a % of patient COVID-19 census, has declined** - in the case of ICU days, this decline has been over the past week; in the case of ventilators, it has declined for the past five months
 - The 7-day average daily deaths with the coronavirus has been stable over the past week; **Other than Labor Day, there were fewer deaths reported yesterday than any other Monday since June 21**

Yesterday's test volume was the second highest to-date; the 7-day average is the highest recorded to-date

Yesterday's test-positive rate was the lowest recorded to-date; the 7-day average test-positive rate is as low as its been since June 20

Daily Tests Per 1 Million - United States

Trailing 7-Day Moving Average, As of September 28

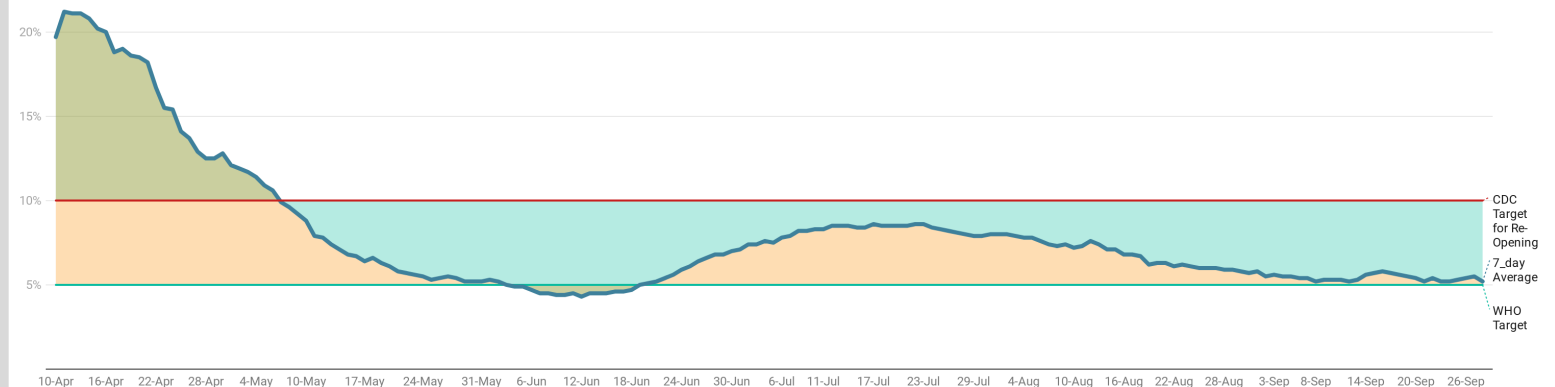


Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Test-Positive Rate - United States

Trailing 7-Day Moving Average, As of September 28



Health Industry Advisor LLC analysis

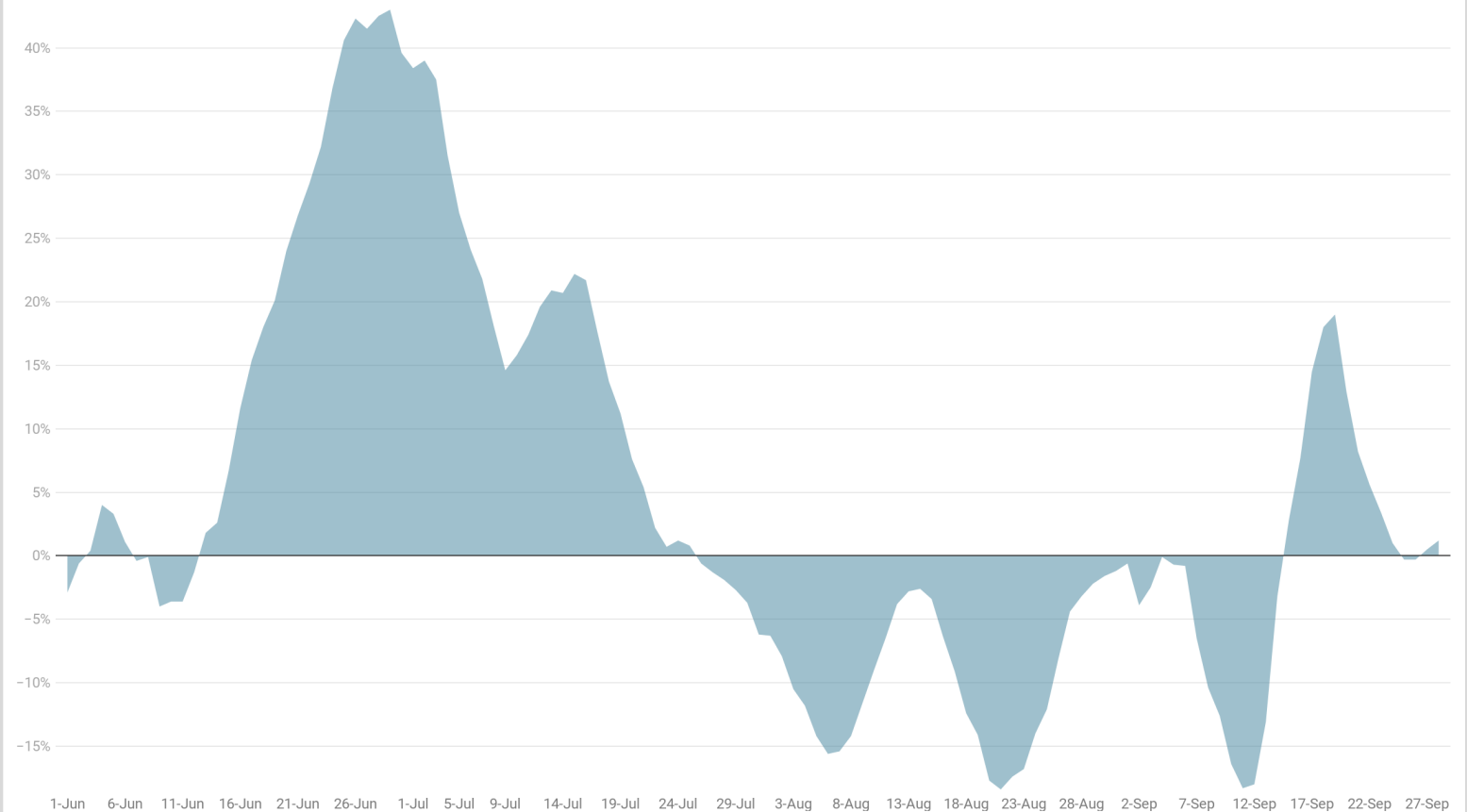
Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Following a seven-week period of decline, new cases began increasing on a week-over-week basis on September 15

Yesterday, this rate was up 1.2% on a week-over-week basis

Week-Over-Week Change In New Cases

Through September 28



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

More-and-more, Labor Day week is looking like an anomaly:

New cases on Labor Day were sharply lower than any preceding or subsequent Monday – likely due in large part to reporting issues

Given that new cases on subsequent Mondays have been relatively consistent suggests that any post-Holiday infection spike has been minimal, at most

New Daily Cases

Through September 28

Mondays Highlighted

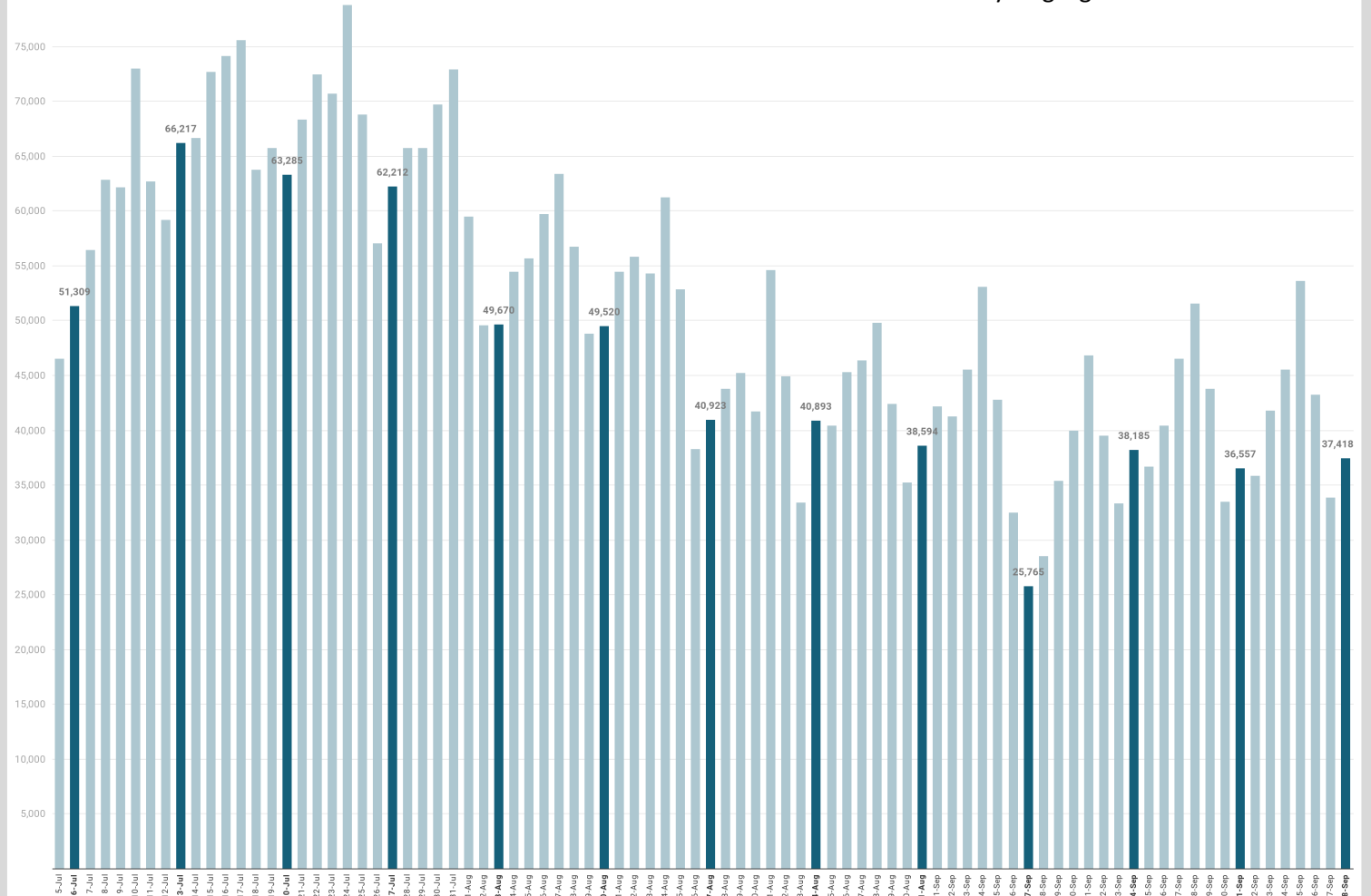


Chart: Health Industry Advisor LLC - Source: eoridometers.info - Created with Datawrapper

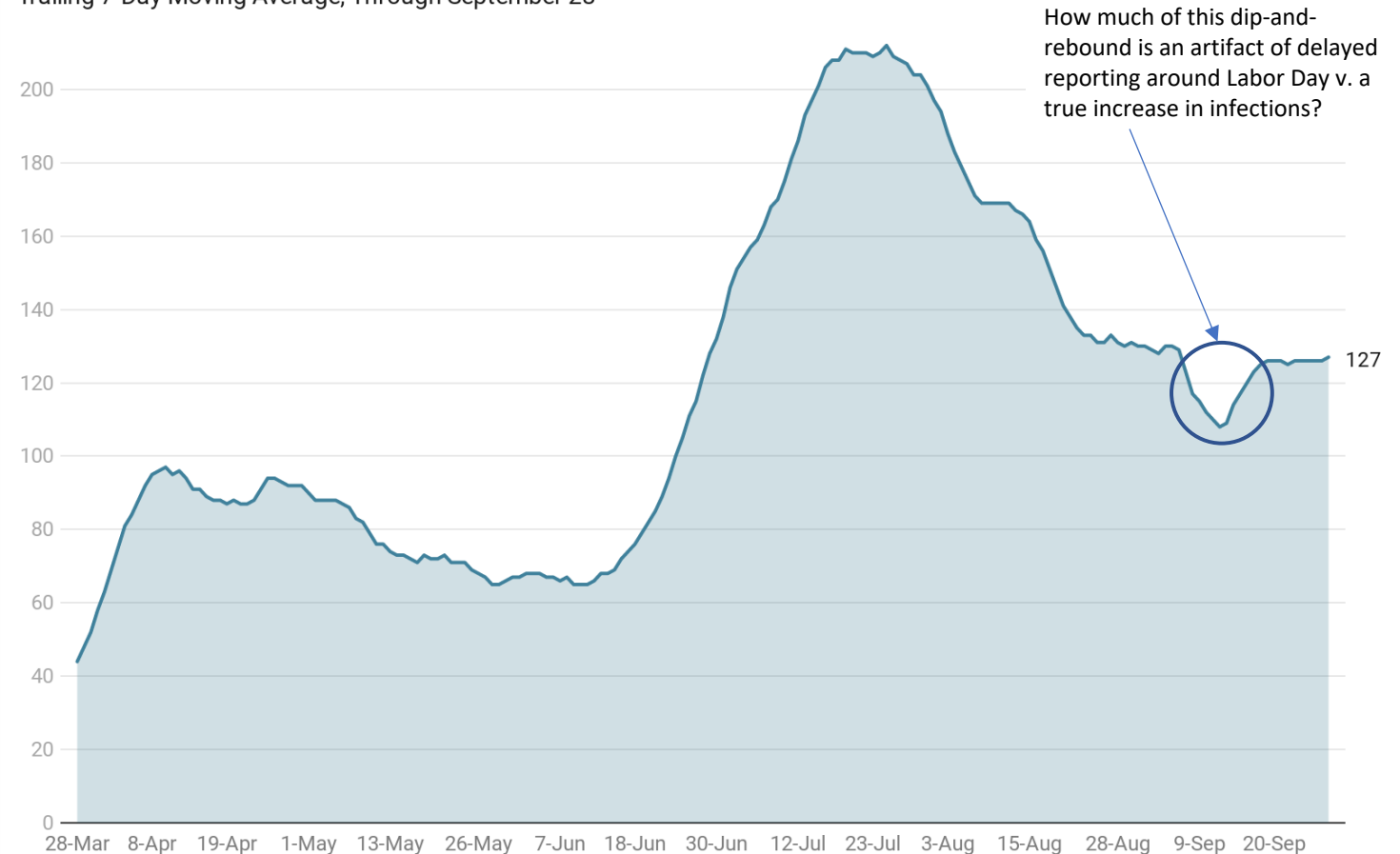
New infections per capita in the U.S.* bottomed-out on September 12 – this is likely due to the impact of Labor Day reporting issues

The current rate has relatively stable for eleven days

* - 7-day moving average basis

New Infections Per 1 Million Population - United States

Trailing 7-Day Moving Average, Through September 28



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

South Dakota, Wisconsin
Utah, North Dakota and
Montana have
experienced sharp
increases in new
infections per capita*
over the past two weeks,

Rhode Island, Georgia,
Louisiana and Virginia
experienced the steepest
declines in this rate

* - 7-day moving average basis

New Daily Infections / Million

Trailing 7-Day Moving Average, As of September 28

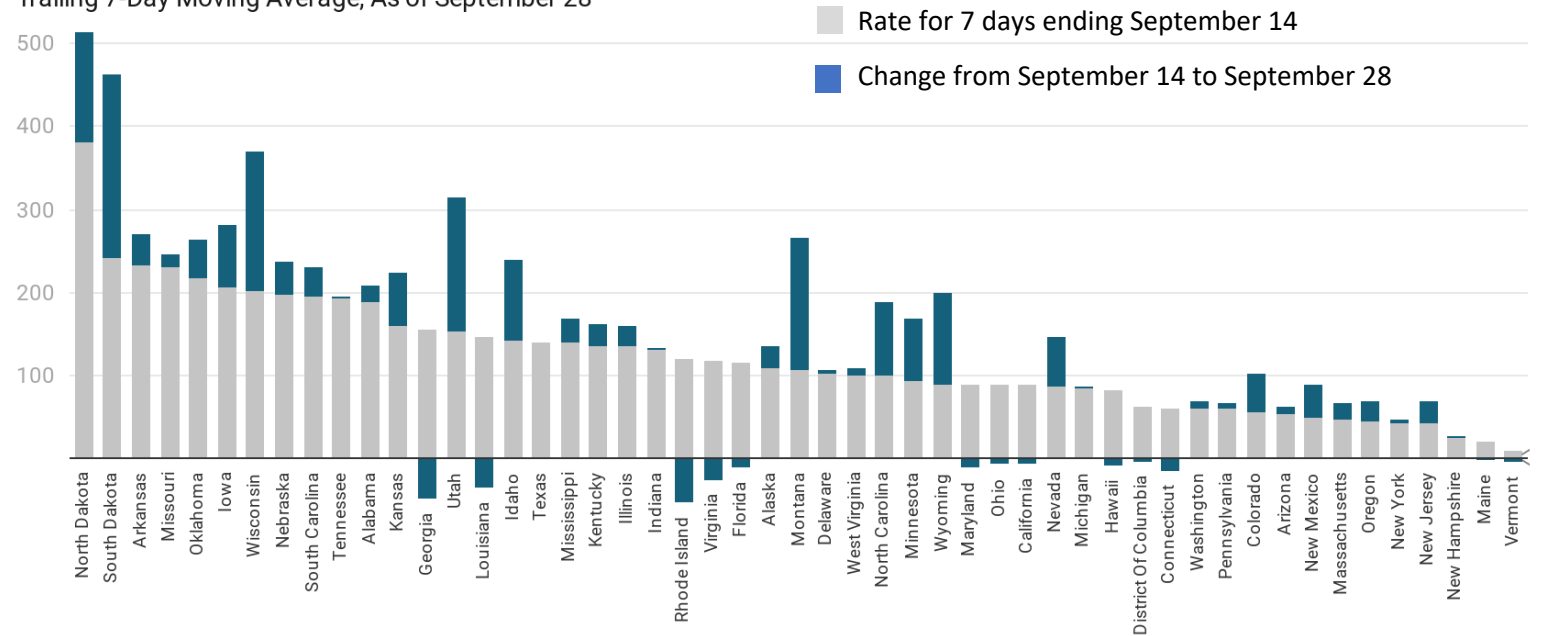


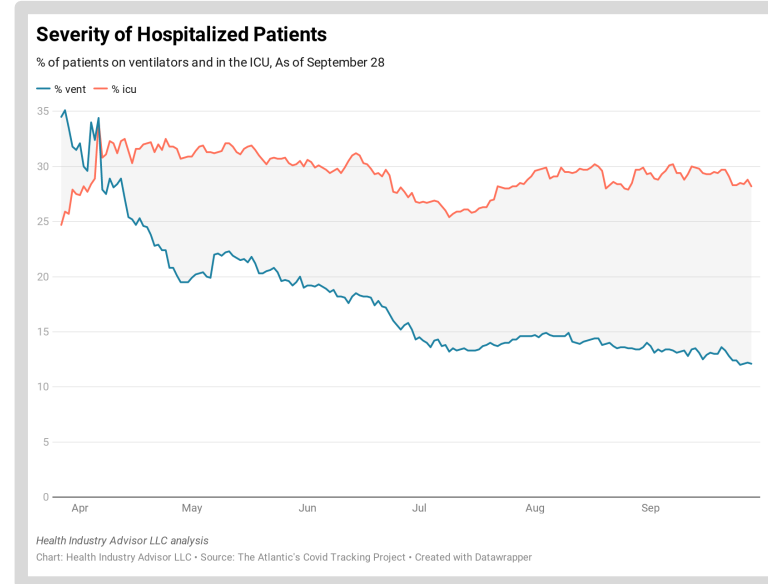
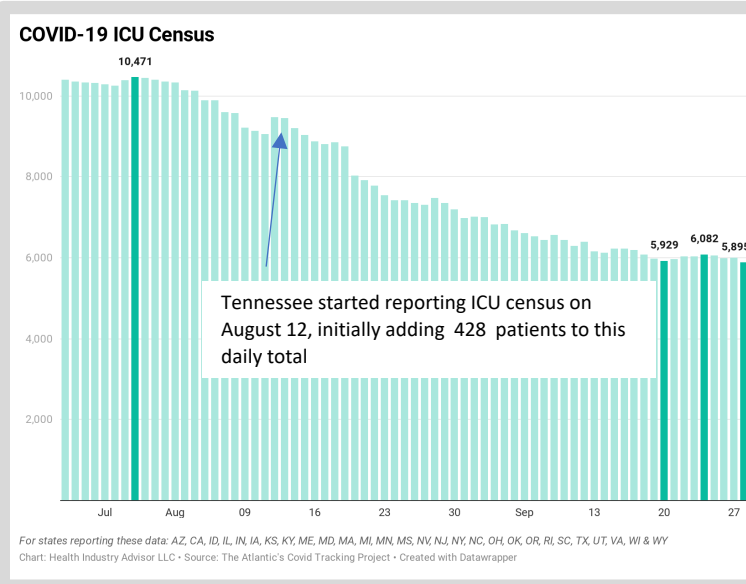
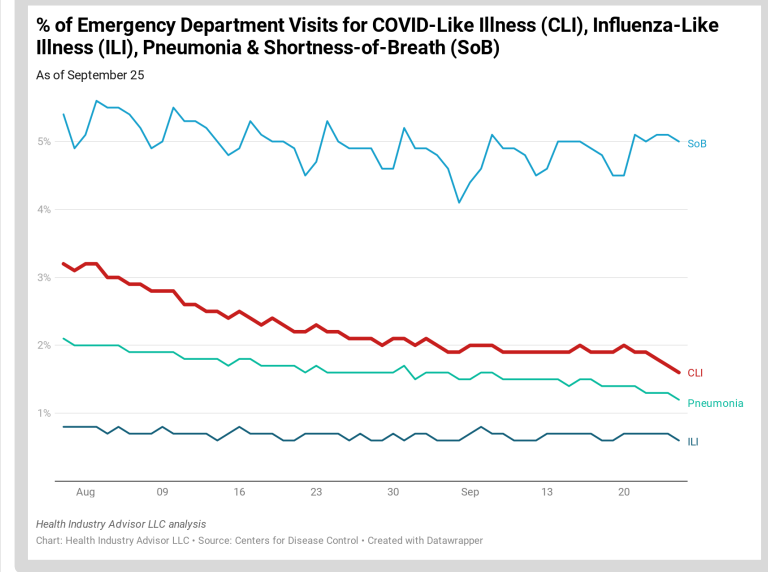
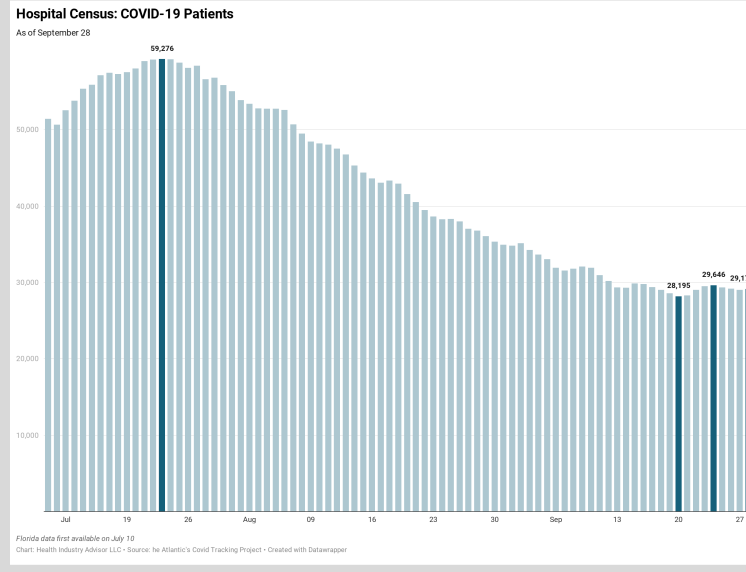
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Inpatient COVID-19 census has been essentially level over the past week – varying by less than 600 patients /day

ICU days and ventilator use declined as a % of patients

ER visits for COVID-19-like illness as a % of all ER visits has declined sharply since early July

No discernable start yet to the impact of flu season



7-day average daily deaths has been stable over the past week

Except for Labor Day, here were fewer deaths reported yesterday than any other Monday since June 21

Deaths Reported With Coronavirus in the U.S.

Trailing 7-Day Moving Average, As of September 28



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Newly Reported Deaths

Through September 28

Mondays Highlighted

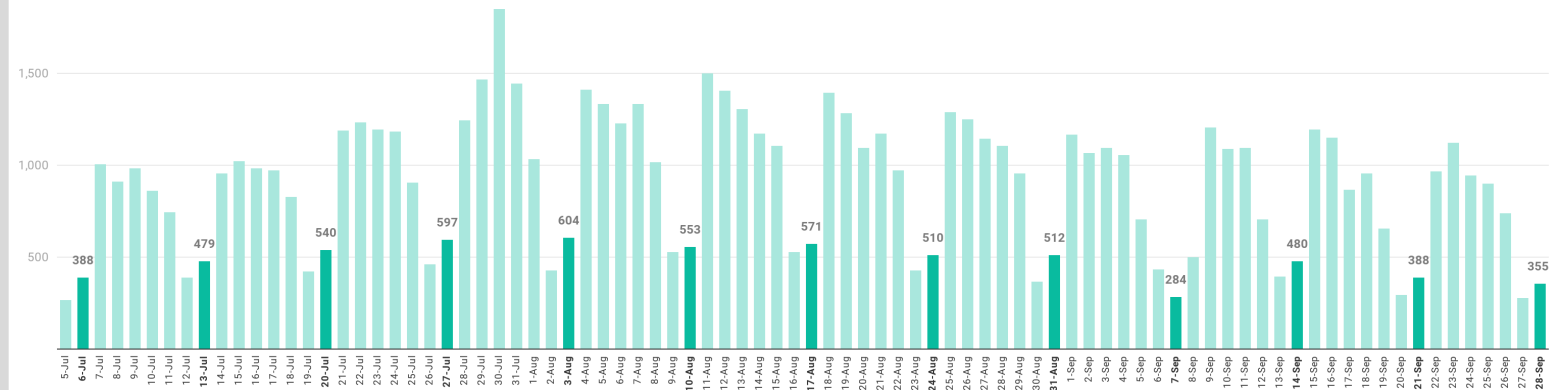


Chart: Health Industry Advisor LLC • Source: eorlometers.info • Created with Datawrapper

Data Sources

The following data sources are accessed on a daily or weekly basis:

- The Atlantic's Covid Tracking Project: <https://covidtracking.com>
- Worldometers.info: <https://www.worldometers.info/coronavirus/>
- Centers for Disease Control, National, Regional, and State Level Outpatient Illness and Viral Surveillance
<https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html>
- Centers for Disease Control, COVID-19 Laboratory-Confirmed Hospitalizations
https://gis.cdc.gov/grasp/COVIDNet/COVID19_5.html
- Centers for Disease Control, COVID Data Tracker <https://www.cdc.gov/covid-data-tracker/index.html#mobility>
- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads
<http://www.healthdata.org/covid/data-downloads>
- New York Times, Covid-19 data <https://github.com/nytimes/covid-19-data>
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University
<https://github.com/CSSEGISandData/COVID-19>
- COVID-19 Projections Using Machine Learning, <https://covid19-projections.com>