



Health
Industry
Adv



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Tuesday, September 22, 2020

COVID-19 Report

Highlights

- **The FDA maintains a site comparing the sensitivity of 55 of the PCR tests that have been approved for SARS-CoV-2 infection detection. The sensitivity of these tests - that is, the viral material that can be detected in a given sample varies by 1,000x.** The most sensitive tests are listed in our report, as well as a link to the full list
- **One of the concerns about the SARS-CoV-2 virus is its high person-to-person transmission rates. This transmission rate is estimated to be in the range of 1.5 to 3.5.** By comparison, the transmission rate is estimated at 3 for the first SARS virus, 1.5-2.5 for Ebola, 1.3 for the seasonal flu and 0.4-0.9 for MERS
- **Another concern is the fatality rate associated with a SARS-CoV-2 infection.** Based on reported cases, this rate is **estimated at 2.2%** (it may be 1/10th of this, based on actual infections). **There have been several major virus outbreaks in the past fifty years with significantly higher fatality rates**, including Nipath (1998): 77.6%; Hendra (1994), 57.0%; H5N1 Bird Flu (1997): 52.8%; and Ebola: 40.4%. Many of these viruses, however, were highly concentrated geographically
- **Infections continue to spread at a significant rate worldwide.** New daily cases worldwide have increased 10.5% since the beginning of September, 21.6% since the beginning of August and 60.5% since the beginning of July
- **Among countries of >1M population, Israel, Bahrain, Spain and Argentina have experienced the highest rates of new infections per capita over the past 7 days**
- **Testing continues to improve in the United States. The 7-day average test volume is up 29% versus one week ago; the test-positive rate is as low as it has been since June 21**
- **New cases and the infection rate per capita in the U.S. are delivering mixed signals: New cases were up yesterday 11.5% versus a week ago; new cases reported on Monday, however, were lower for than any other Monday except Labor Day in the past 13 weeks**
- **The new daily infection rate appears to have leveled off over the past few days, following a brief period of increasing rates post-Labor Day**
- **The 7-day average of reported deaths per day fell for the sixth consecutive day; Except for Labor Day there were fewer deaths reported yesterday than any other Monday in the past twelve weeks**

From February to the middle of May, the FDA issued Emergency Use Authorizations (EUAs) for 59 in vitro diagnostic tests for the SARS-CoV-2 virus infection

The graphic on the right shows the 18 most-sensitive tests, based on the test's Limit of Detection (LoD) – the amount of viral material that can be detected in a given sample. The smaller the LoD value, the more sensitive the test

The range of sensitivity was 180 NAAT Detectable Units/mL to 180,000

SARS-CoV-2 Reference Panel Comparative Data

Lower value indicates a greater sensitivity of the test, 18 tests (of 55) with greatest sensitivity listed

Developer	Test	Product Limit of Detection (NDU/mL)
PerkinElmer, Inc.	PerkinElmer New Coronavirus Nucleic Acid Detection Kit	180
ScienCell Research Laboratories	ScienCell SARS-CoV-2 Coronavirus Real-time RT-PCR (RT-qPCR) Detection Kit	540
BioCore Co., Ltd.	BioCore 2019-nCoV Real Time PCR Kit	600
DiaCarta, Inc	Quantivirus SARS-CoV-2 Test kit	600
DiaCarta, Inc	Quantivirus SARS-CoV-2 Multiplex Test Kit	600
Hologic, Inc.	Panther Fusion SARS-CoV-2 Assay	600
Hologic, Inc.	Aptima SARS-CoV-2 assay	600
SEASUN BIOMATERIALS	U-TOP COVID-19 Detection Kit	600
Becton, Dickinson & Company (BD)	BioGX SARS-CoV-2 Reagents for BD MAX System	1,800
CirrusDx Laboratories	CirrusDx SARS-CoV-2 Assay	1,800
Euroimmun US, Inc.	EURORealTime SARS-Cov-2	1,800
Helix OpCo LLC (dba Helix)	Helix COVID-19 Test	1,800
LabGenomics Co., Ltd.	LabGun COVID-19 RT-PCR Kit	1,800
Quest Diagnostics Infectious Disease, Inc.	Quest SARS-CoV-2 rRT-PCR	1,800
Rheonix, Inc.	Rheonix COVID-19 MDx Assay	1,800
Roche Molecular Systems, Inc. (RMS)	cobas SARS-CoV-2	1,800
Applied DNA Sciences, Inc.	Linea COVID-19 Assay Kit	2,500
Fulgent Therapeutics, LLC	Fulgent COVID-19 by RT-PCR Test	3,600

Please follow link provided to find full list of tests and sensitivity

Table: Health Industry Advisor LLC • Source: FDA • Created with Datawrapper

Link to article and full list: [Here](#)

One of the concerns about the SARS-Cov-2 virus is its high transmission rates from person-to-person (each infected person infects 1.5-3.5 additional persons)

This chart from Statista shows the transmission rate in the same range, if not higher than SARS and Ebola, and higher than MERS and the seasonal flu

Infection Rates of Worldwide Virus Outbreaks

Rates are per infected persons

■ Low Estimate ■ High Estimate

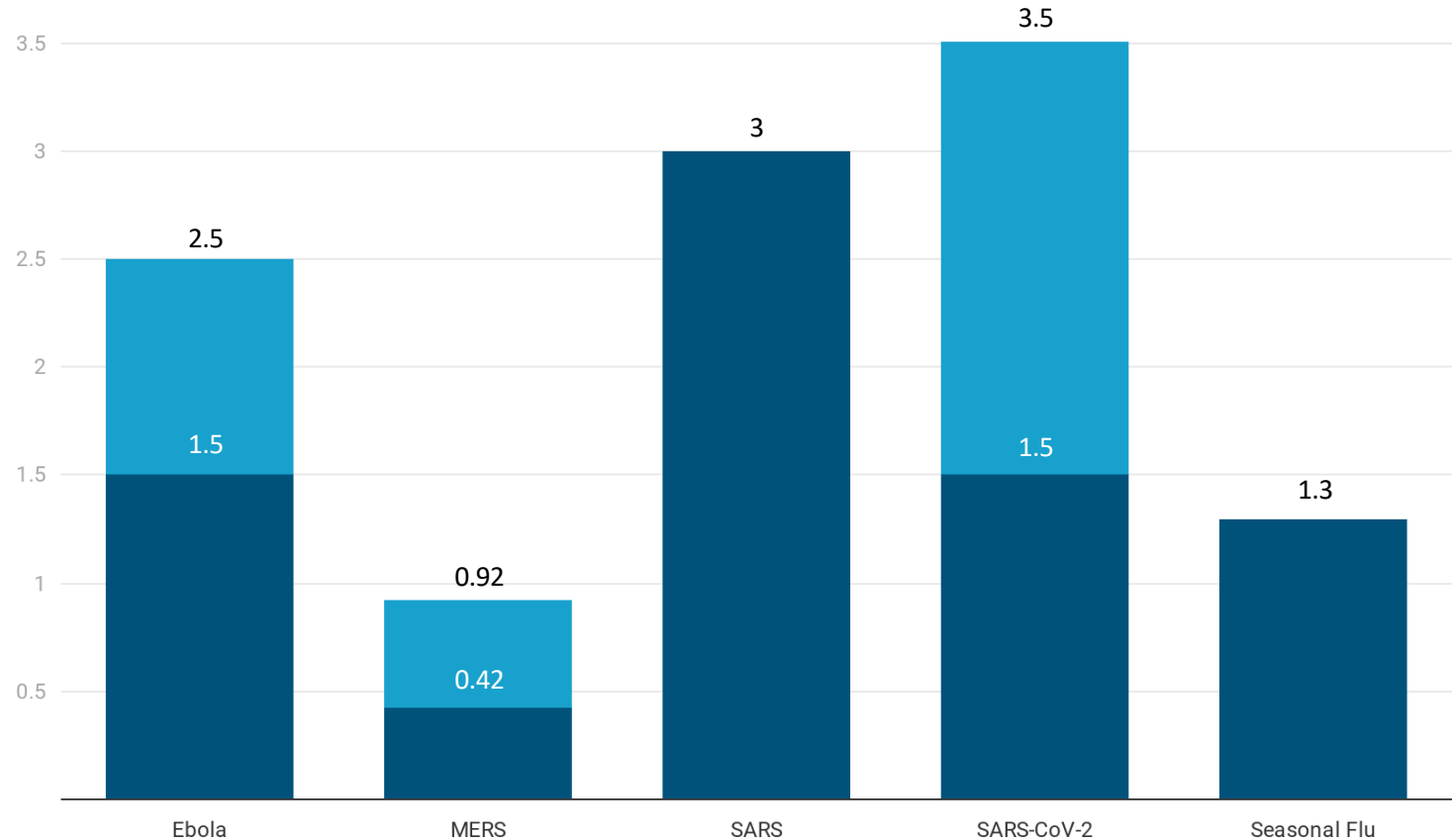


Chart: Health industry advisor LLC • Source: Statista • Created with Datawrapper

This chart produced by Statista indicates that the SARS-CoV-2 virus is substantially less fatal than many other major viruses of the past 50 years

Fatality Rates of Major Virus Outbreaks in the Past 50 Years

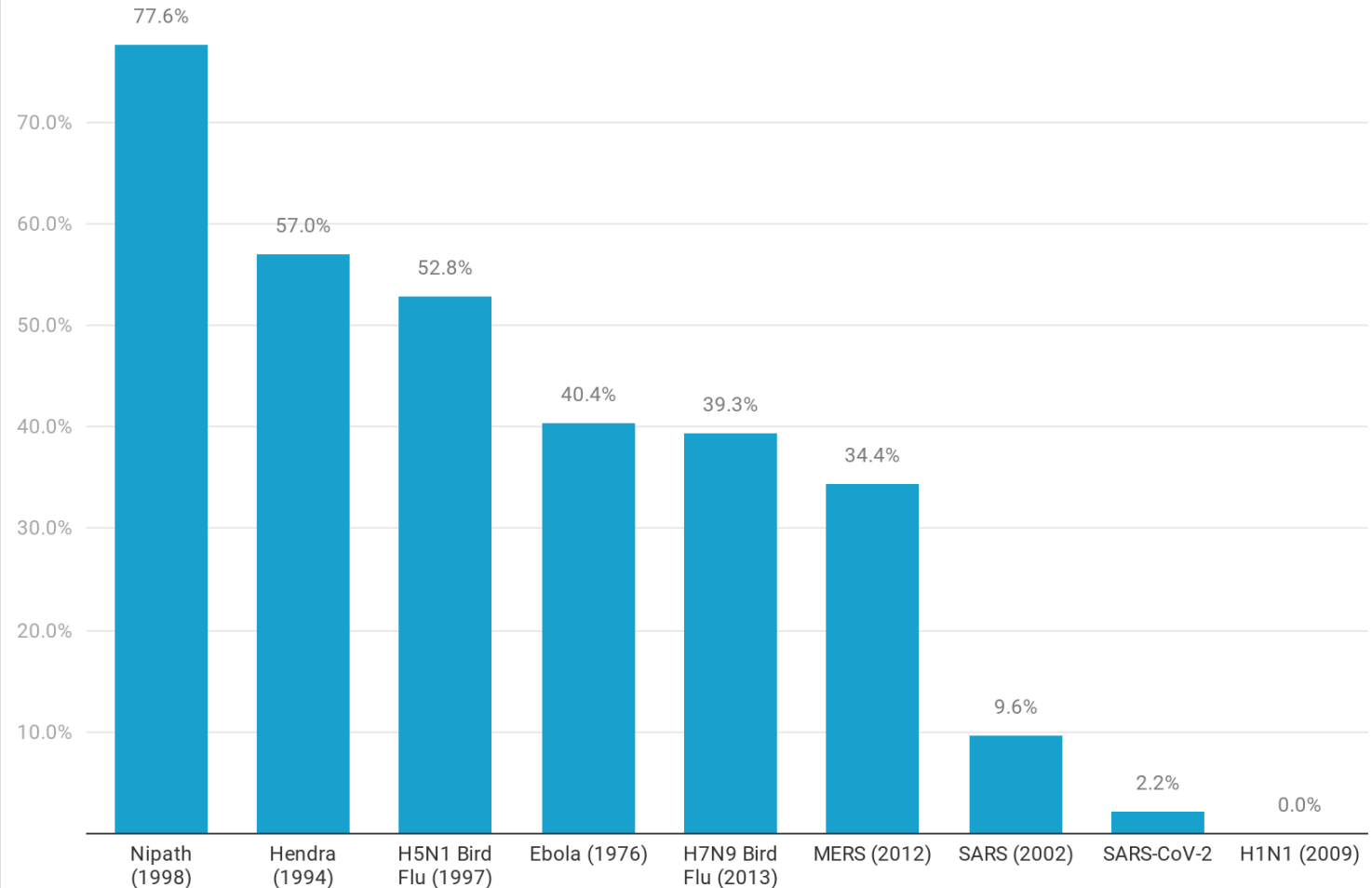


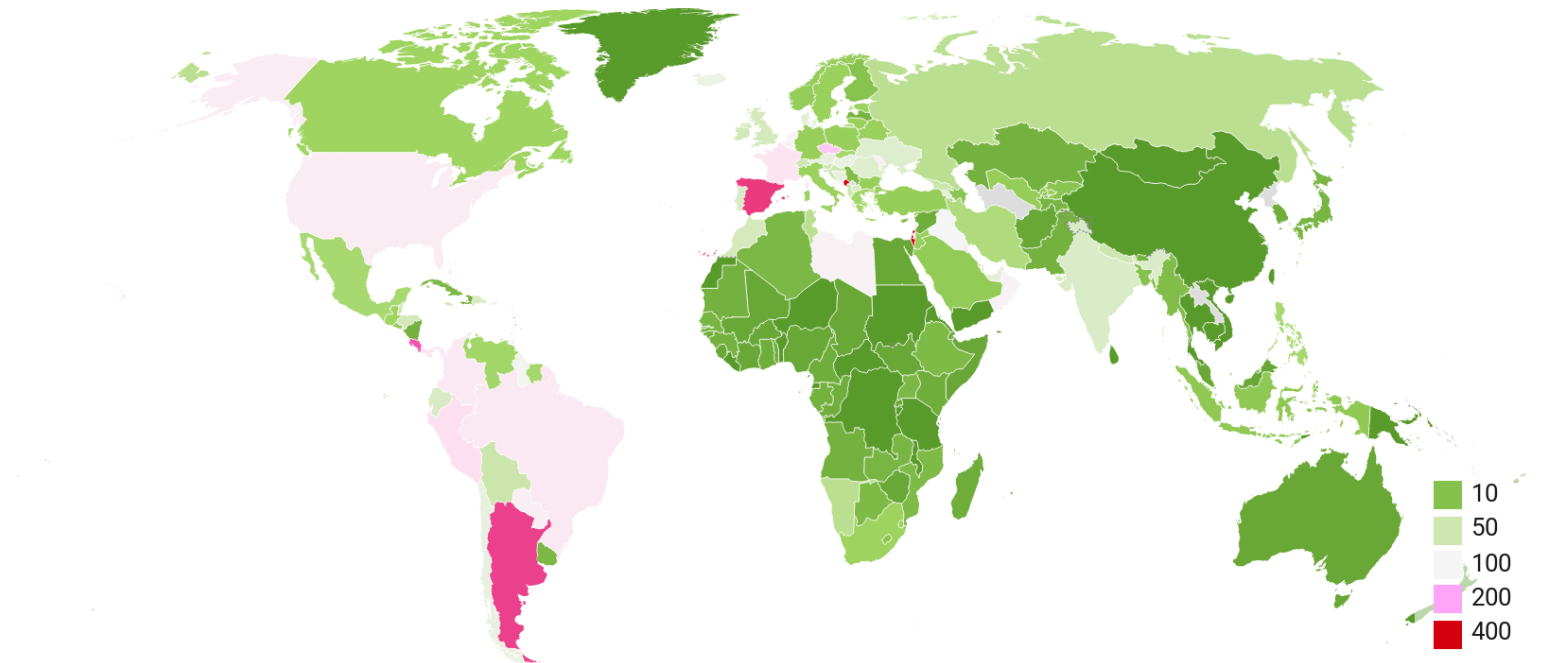
Chart: Health Industry Advisor LLC • Source: Statista • Created with Datawrapper

Among large countries (population > 1M), Israel, Bahrain, Spain, Argentina, Costa Rica, Czechia, Peru and France experienced the highest rates of new infections per capita over the past 7 days

Israel, Czechia and Ecuador experienced the largest increases in new infection rates over the past two weeks

New Daily Infections / 1 Million Population

Trailing 7-Day Moving Average, As of September 21



Health Industry Advisor LLC analysis

Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

New daily cases
worldwide continue to
increase

10.5% since the
beginning of
September*

21.6% since the
beginning of August

60.5% since the
beginning of July

* - 7-day moving average basis

New Daily Cases Worldwide

7-Day Moving Average

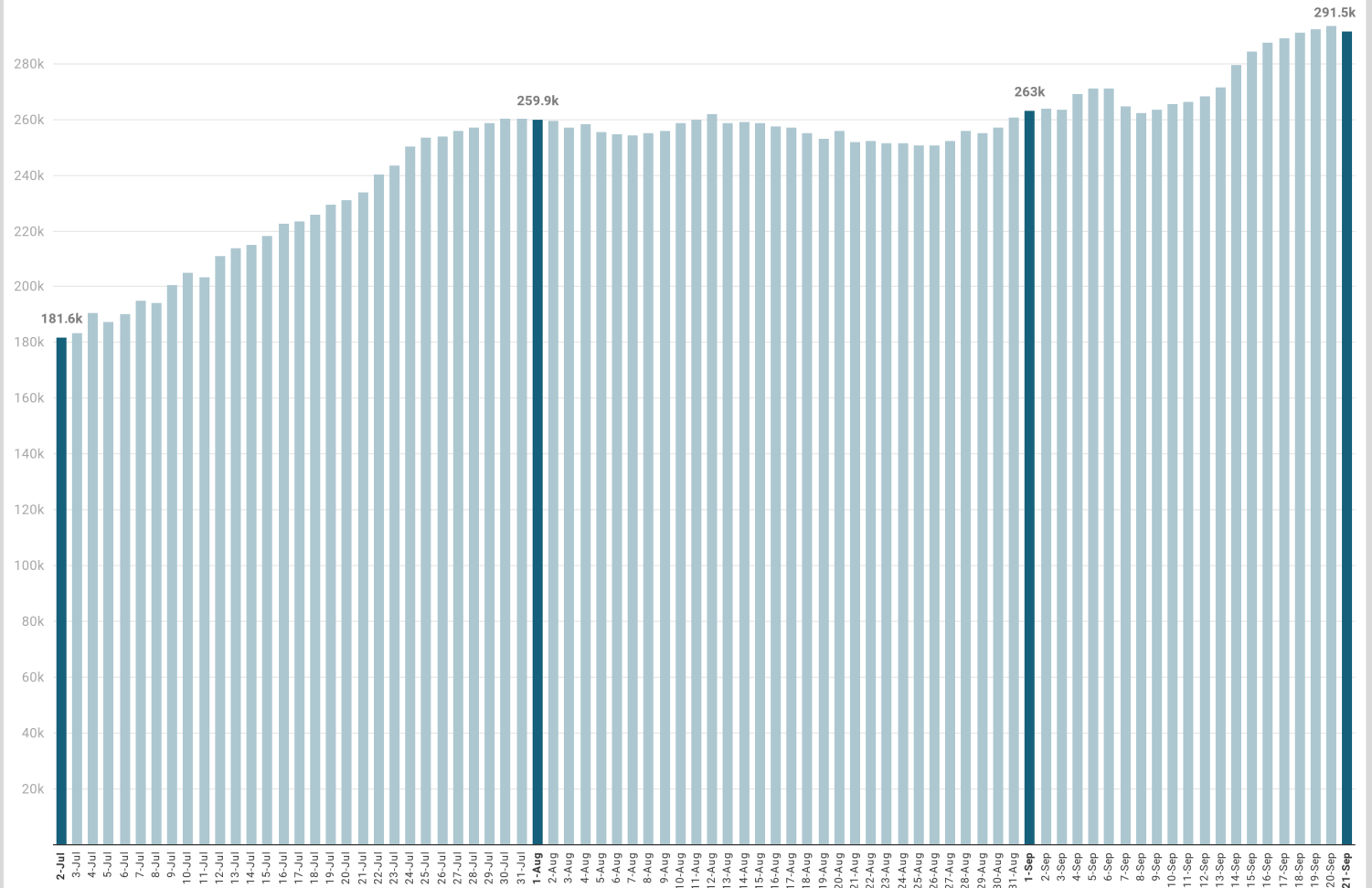


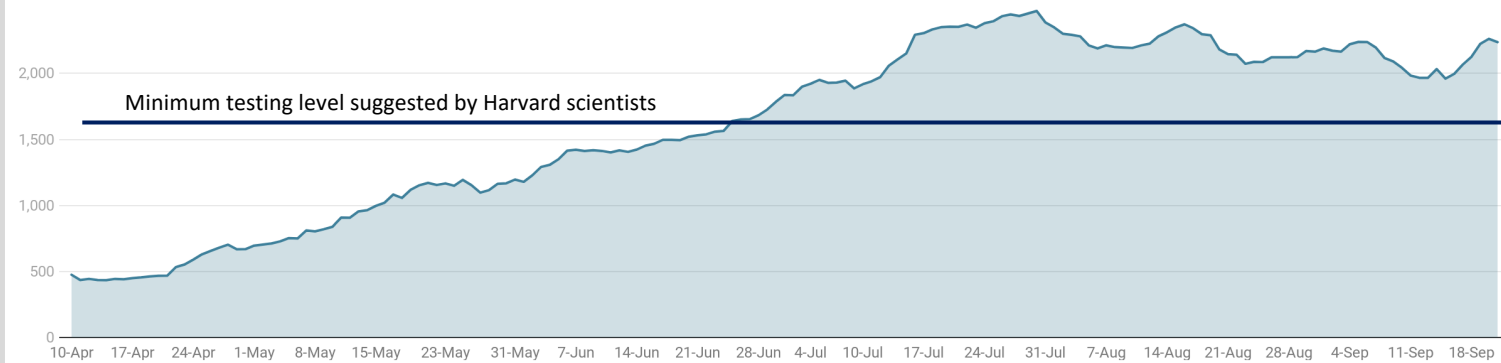
Chart: Health Industry Advisor LLC • Created with Datawrapper

7-day average daily test volume has increased 29% week-over-week

7-day average test-positive rate is as low as it has been since June 21

Daily Tests Per 1 Million - United States

Trailing 7-Day Moving Average, As of September 21

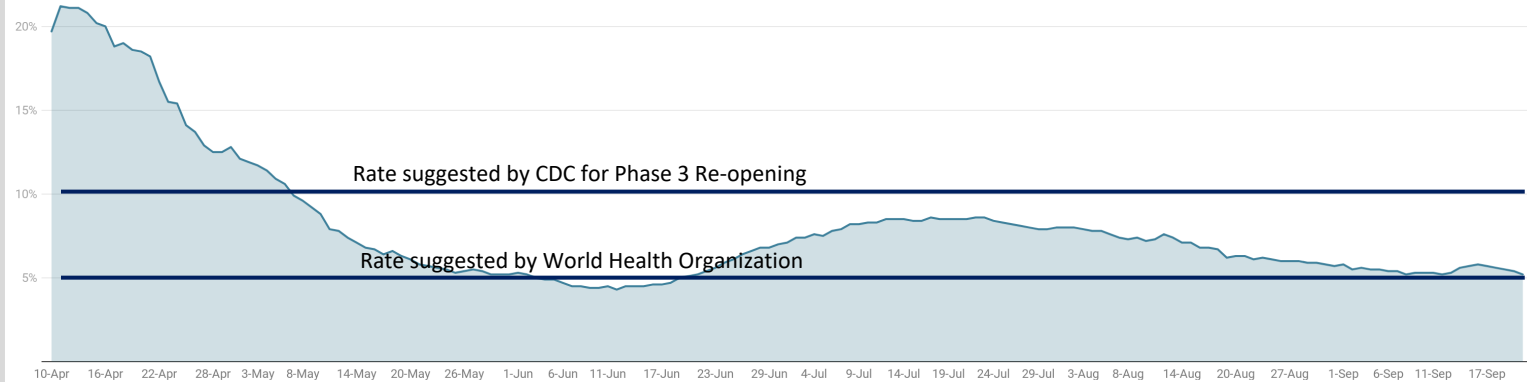


Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Test-Positive Rate - United States

Trailing 7-Day Moving Average, As of September 21



Health Industry Advisor LLC analysis

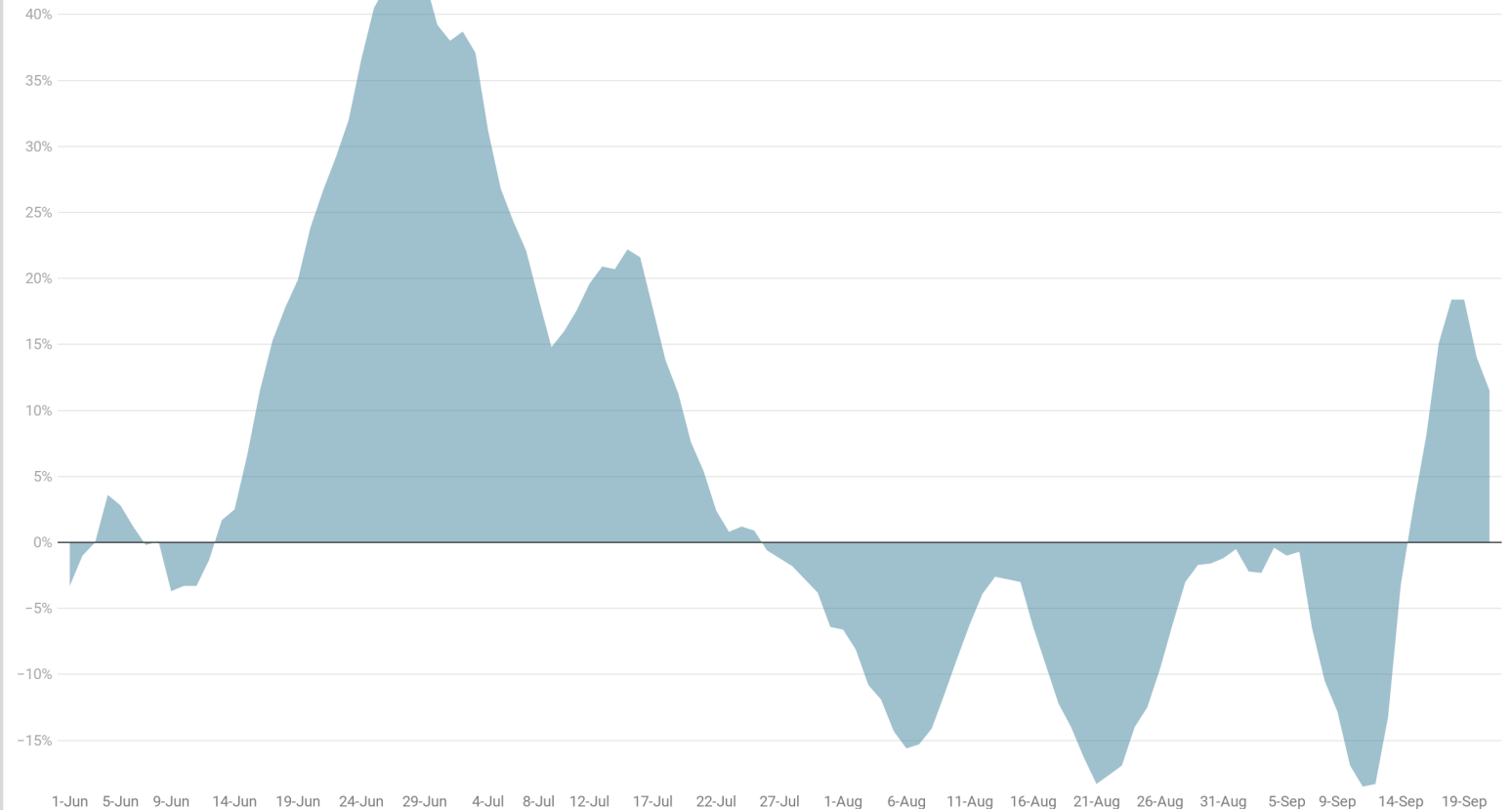
Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Following a seven-week period of decline, new cases began increasing on a week-over-week basis one week ago.

Yesterday, this rate was up 11.5% versus a week ago (although the rate of increase has declined each of the past two days)

Week-Over-Week Change In New Cases

Through September 21



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Case growth:

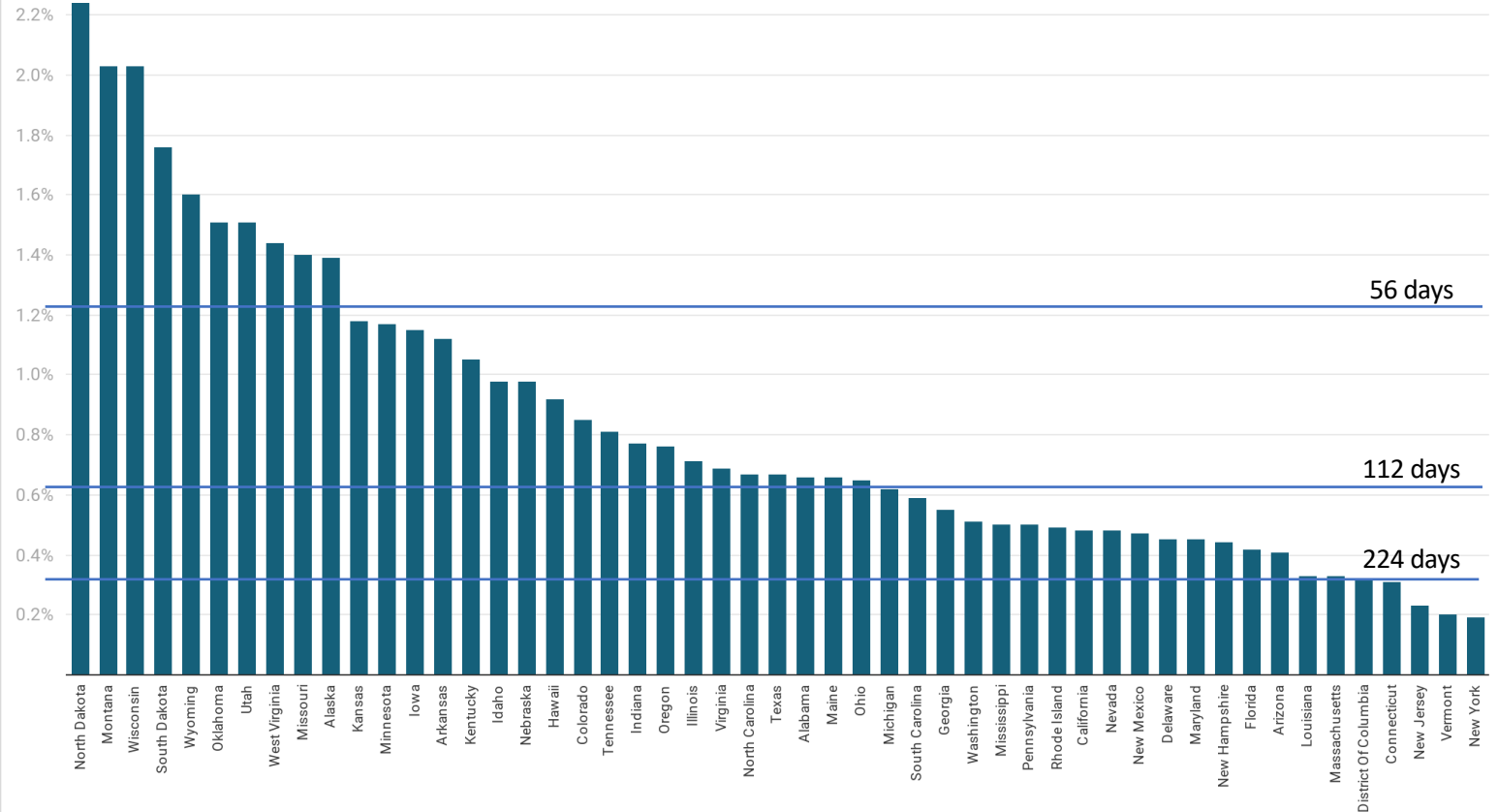
At current rates, cases are doubling every 31 days in North Dakota

Every 369 days in New York

Every 109 days for the United States overall

Growth Rate in Total Cases

Trailing 5-Day Moving Average, Through September 21



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Except for Labor Day ,
there were fewer new
cases on Monday than
any other Monday in
the past 13 weeks

New Daily Cases

Through September 21

Mondays Highlighted

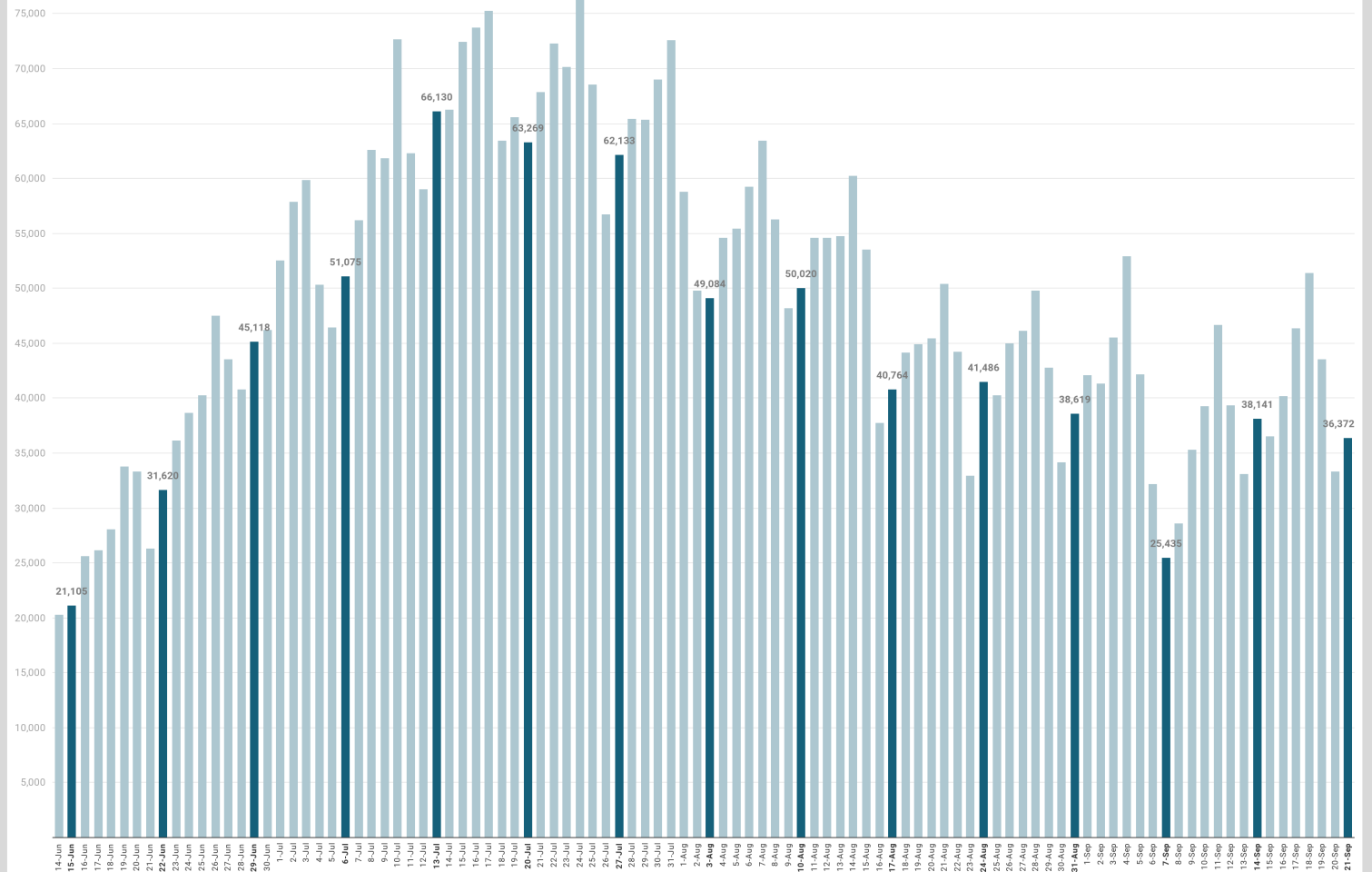


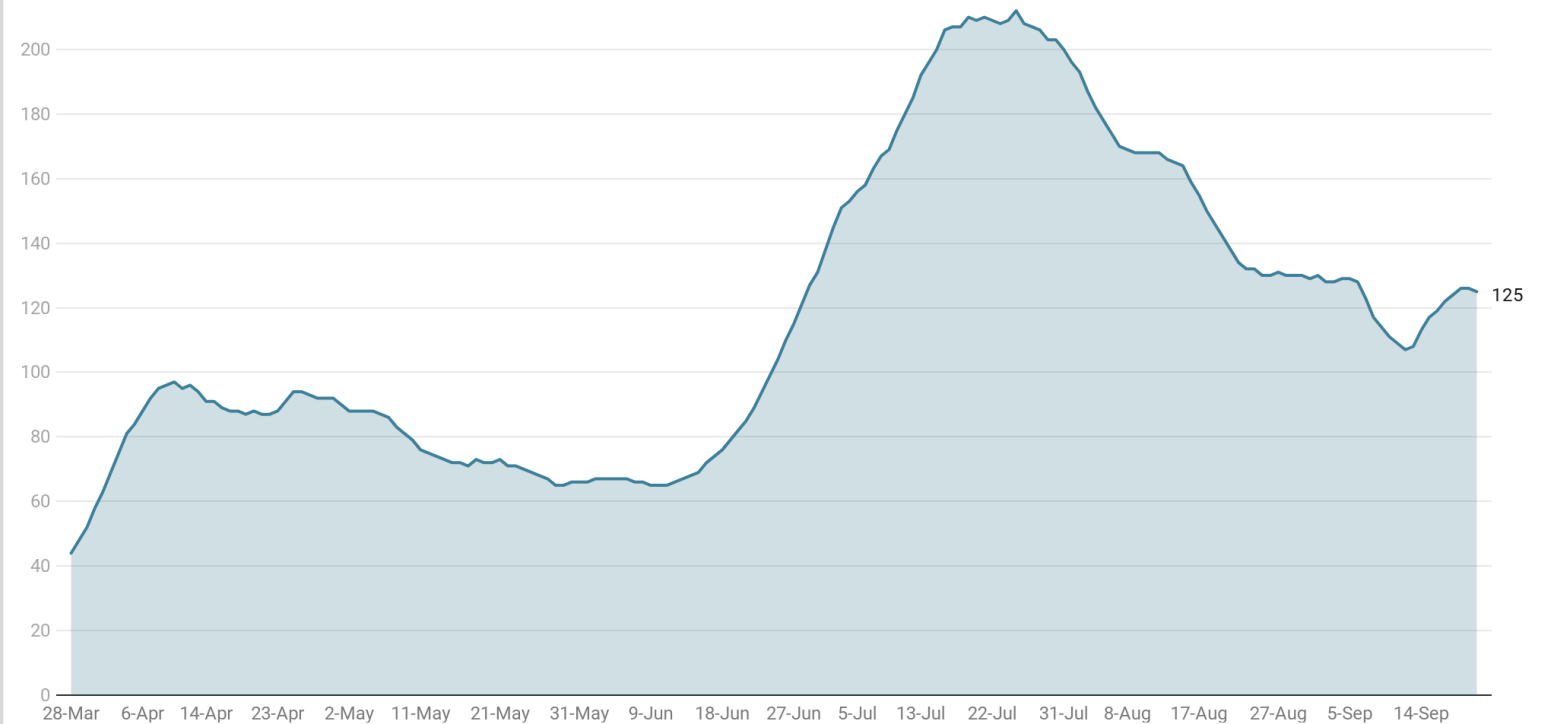
Chart: Health Industry Advisor LLC - Source: eoridometers.info - Created with Datawrapper

New infections per capita in the U.S.* bottomed-out on September 12 then increased through Saturday

The current rate has been essentially flat for the past few days

New Infections Per 1 Million Population - United States

Trailing 7-Day Moving Average, Through September 21



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

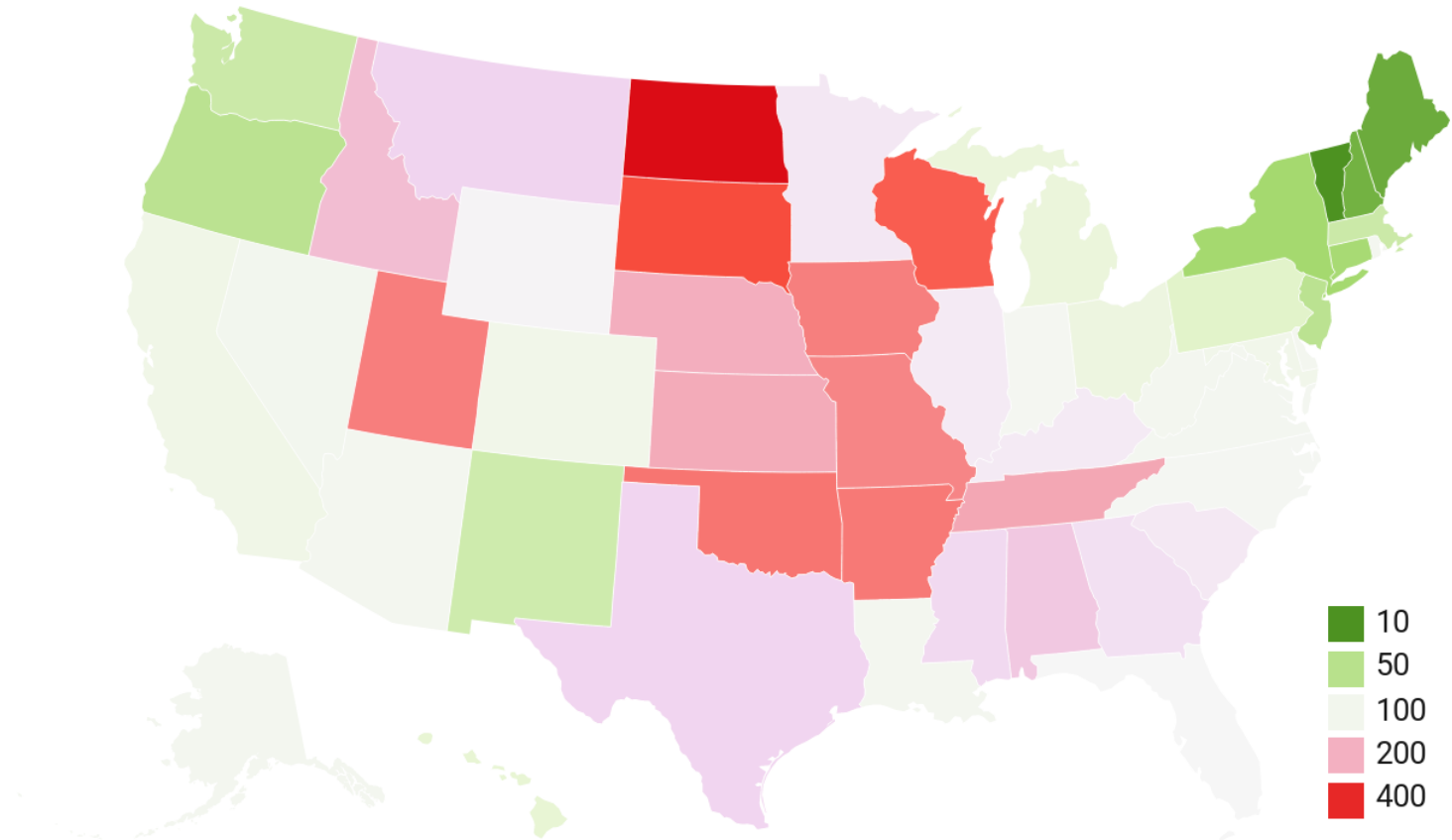
* - 7-day moving average basis

Infection rates* are highest in the Heartland, Plains and Upper Midwest

Vermont's rate is down to 6 new daily infections per million

New Daily Infections Per 1 Million Population

Trailing 7-Day Moving Average, As of September 21

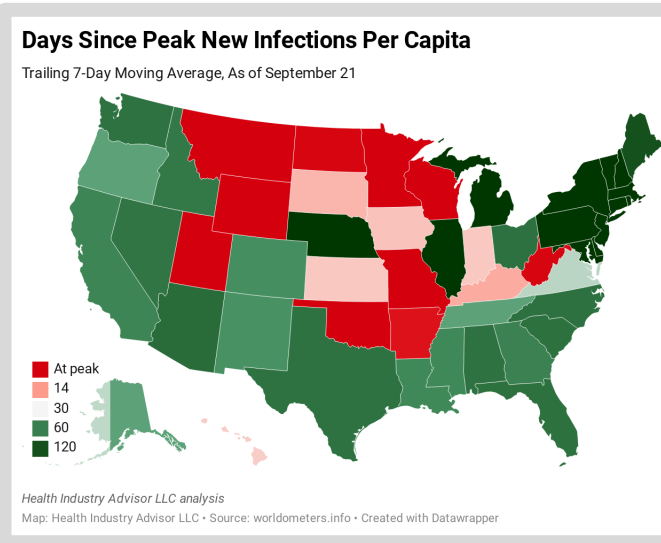


Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

* - 7-day moving average basis

Several states in the Central and Mountain time zones are at or near their highest new infection rates – in terms of both % of peak and days since peak

Oklahoma set a new high infection rate yesterday – 51 days after setting its previous high



New Daily Infections / Million - Current Rate as % of Peak

Trailing 7-Day Moving Average, As of September 21

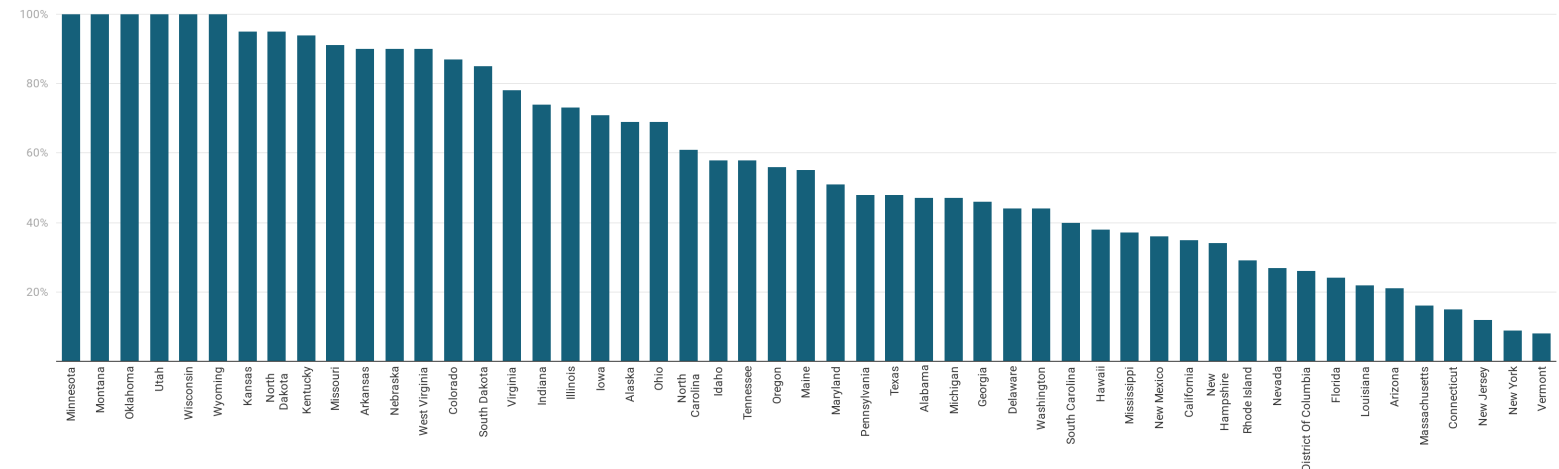


Chart: Health Industry Advisor LLC • Created with Datawrapper

7-day average daily deaths have declined on six consecutive days

Except for Labor Day, there were fewer deaths reported on Monday than any other Monday in the past 12 weeks

Deaths Reported With Coronavirus in the U.S.

Trailing 7-Day Moving Average, As of September 21



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Newly Reported Cases

Through September 21

Mondays Highlighted

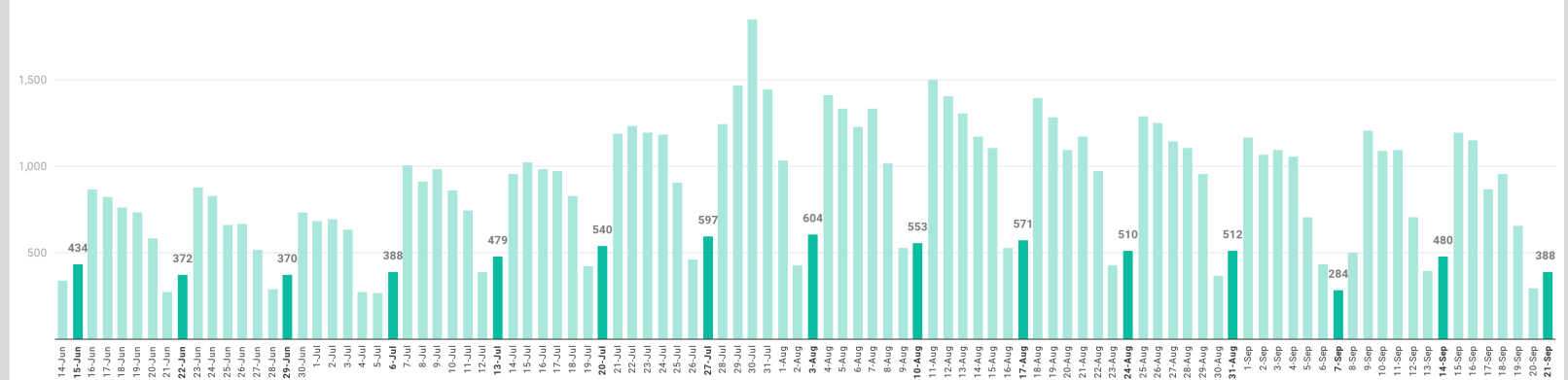


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Data Sources

The following data sources are accessed on a daily or weekly basis:

- The Atlantic's Covid Tracking Project: <https://covidtracking.com>
- Worldometers.info: <https://www.worldometers.info/coronavirus/>
- Centers for Disease Control, National, Regional, and State Level Outpatient Illness and Viral Surveillance
<https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html>
- Centers for Disease Control, COVID-19 Laboratory-Confirmed Hospitalizations
https://gis.cdc.gov/grasp/COVIDNet/COVID19_5.html
- Centers for Disease Control, COVID Data Tracker <https://www.cdc.gov/covid-data-tracker/index.html#mobility>
- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads
<http://www.healthdata.org/covid/data-downloads>
- New York Times, Covid-19 data <https://github.com/nytimes/covid-19-data>
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University
<https://github.com/CSSEGISandData/COVID-19>
- COVID-19 Projections Using Machine Learning, <https://covid19-projections.com>