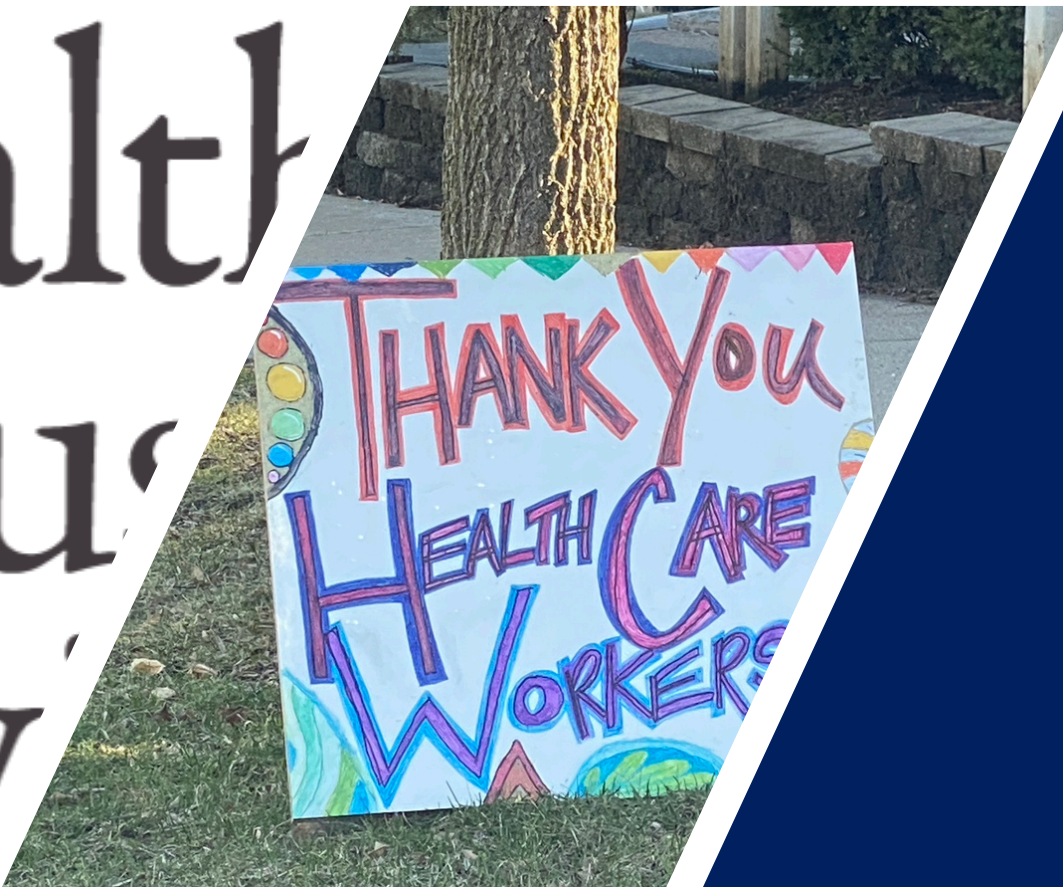




Health
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Adv



Issue # 164

Thursday, September 17, 2020

COVID-19 Report

Highlights

- **The United States is beginning to see the impact of the Labor Day holiday on reported new cases. At this point, it is not clear yet how much of this impact is due to reporting delays in and around the holiday, and how much reflects an increase in infections**
- New cases reported on both Labor Day and the following Tuesday were usually low - a probable artifact of the nature of state health agency hours and reporting practices. This likely resulted in delays in reporting cases and inflated case counts later in the week. It would thereby distort week-over-week comparisons, until such time as the impact of the delays "flush-through" the data - likely by this weekend
- To illustrate this further, **if we use a 14-day average instead of the commonly-used 7-day average, this new infection rate continues to indicate a downward trend throughout this past week**
- **Nonetheless, we are seeing other indications that the easing of new infections we have seen since late-July may be beginning to reverse:**
 - **The 7-day average test-positive rate, which had been trending down since July 22, has now increased for the past several days;** it remains significantly lower, however, than it was in both March/April and June/July when we experienced surging new infections
 - **Inpatient and ICU census of COVID-19 patients, which also had been steadily declining since July, have been essentially flat for the past four days**
- Thirteen states reported test-positive rates higher than the CDC target for Phase 3 re-opening. The two states with the highest rates, North Dakota and Idaho, as well as Mississippi, Wisconsin and Florida saw these rates decline from where they were two weeks ago. Conversely, Alabama, Kansas, Iowa, South Carolina, Missouri, Nebraska and Georgia's rates increased from two weeks ago
- **New cases reported on Wednesday were higher than one week ago but, lower than for any other Wednesday in the past twelve weeks**
- **There are nine states that experienced new infections rates > 200 per day per million population during the past 7 days. Of these, seven saw these rates increase relative to two weeks ago: North Dakota, Arkansas, Missouri, Wisconsin, Oklahoma, Tennessee and South Carolina;** Only South Dakota and Iowa, among these nine states saw rates declining from two weeks ago
- Arkansas posted a new high in its rate of new daily infections per capita; its previous high was set 49 days ago; Montana set a new high 12 days after its previous high; and, West Virginia set a new high 9 days after its previous high
- Despite the plateauing recently of inpatient and ICU use, **ventilator use continues to decline. Additionally the % of ER visits for COVID-19-like illness, pneumonia and shortness-of-breath also continue to decline. Flu visits to the ER have not yet begun to be in evidence**

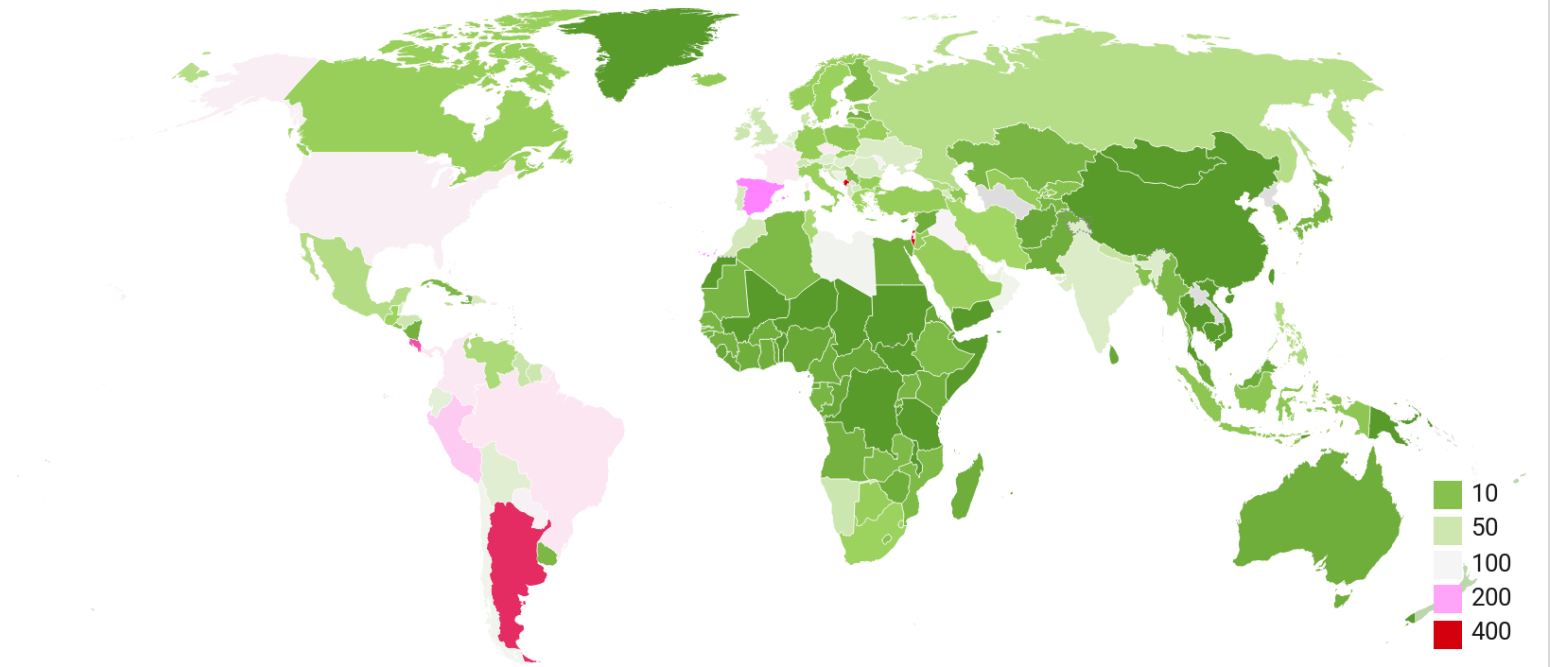
Aruba reported the highest rate of new infections per capita* worldwide over the past 7 days, followed by Israel, Bahrain and Guadeloupe

Argentina was 8th; Costa Rica, 9th; Spain 10th and Peru, 11th

The United States ranked 25th among all countries worldwide

New Daily Infections / 1 Million Population

Trailing 7-Day Moving Average, As of September 16



Health Industry Advisor LLC analysis

Map: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

* - 7-day moving average basis

State-By-State Comparisons (page 1 of 2):

Alabama, Iowa and Missouri show high rates of new infections and test-positive %'s

Connecticut, Maine and Maryland report low new infection and test-positive rates

State-By-State Comparisons

As of September 16

State	Cases per 1M Population	Deaths per 1 Million Population	Tests per 1M Population Past 7 days	Test-Positive % (7-Day Moving Average)	New Daily Cases Per 1M Population (7-Day M.A.)
Alabama	28,586	488	1,235	15.7%	194
Alaska	8,742	60	3,247	3.5%	107
Arizona	28,743	738	1,163	5.7%	66
Arkansas	23,645	383	2,933	8.0%	275
California	19,452	373	2,374	3.6%	87
Colorado	10,783	348	955	6.3%	69
Connecticut	15,435	1,259	4,069	1.3%	52
Delaware	19,653	636	1,751	7.8%	136
District Of Columbia	20,811	874	4,166	1.7%	72
Florida	31,141	603	1,016	12.5%	127
Georgia	27,957	605	1,700	9.3%	158
Hawaii	7,659	73	2,545	3.2%	83
Idaho	19,983	239	885	16.5%	142
Illinois	21,016	679	3,794	3.8%	142
Indiana	15,928	516	2,204	6.1%	134
Iowa	23,897	392	1,518	13.6%	226
Kansas	17,471	201	1,119	15.2%	167
Kentucky	12,982	242	4,780	3.2%	153
Louisiana	34,056	1,139	3,541	3.4%	119
Maine	3,659	103	3,450	0.6%	22
Maryland	19,393	638	1,593	6.4%	102
Massachusetts	18,043	1,330	2,232	2.4%	53
Michigan	12,513	695	3,078	2.7%	84
Minnesota	15,134	352	1,221	8.2%	100
Mississippi	30,416	926	1,108	14.8%	165
Missouri	17,555	306	2,176	10.8%	254

State-By-State Comparisons (page 2 of 2):

North and South Dakota show high rates of new infections and test-positive %'s

New Hampshire, New Jersey, New York and Vermont report low new infection and test-positive rates

State-By-State Comparisons

As of September 16

State	Cases per 1M Population	Deaths per 1 Million Population	Tests per 1M Population Past 7 days	Test-Positive % (7-Day Moving Average)	New Daily Cases Per 1M Population (7-Day M.A.)
Montana	8,649	132	2,840	4.5%	129
Nebraska	20,146	227	1,744	10.6%	185
Nevada	24,038	485	1,144	8.1%	92
New Hampshire	5,698	322	1,131	2.7%	28
New Jersey	22,629	1,821	2,313	1.9%	46
New Mexico	12,840	397	2,202	2.3%	53
New York	24,632	1,704	4,070	0.9%	42
North Carolina	17,819	300	2,633	4.4%	109
North Dakota	21,080	232	1,706	24.4%	417
Ohio	11,943	390	2,675	3.5%	92
Oklahoma	18,022	234	2,674	8.6%	229
Oregon	7,033	124	921	5.1%	47
Pennsylvania	11,801	623	984	6.5%	64
Rhode Island	21,947	1,020	1,663	5.5%	92
South Carolina	25,923	608	1,765	12.4%	219
South Dakota	19,210	217	1,900	14.6%	278
Tennessee	25,644	315	3,674	6.0%	220
Texas	24,307	513			154
Utah	18,403	136	1,390	13.1%	182
Vermont	2,728	93	1,120	0.9%	11
Virginia	15,876	338	1,778	6.7%	118
Washington	10,912	265	1,741	3.0%	58
West Virginia	7,261	162	2,394	4.6%	111
Wisconsin	15,681	211	1,644	14.7%	230
Wyoming	7,668	79	1,267	8.1%	102

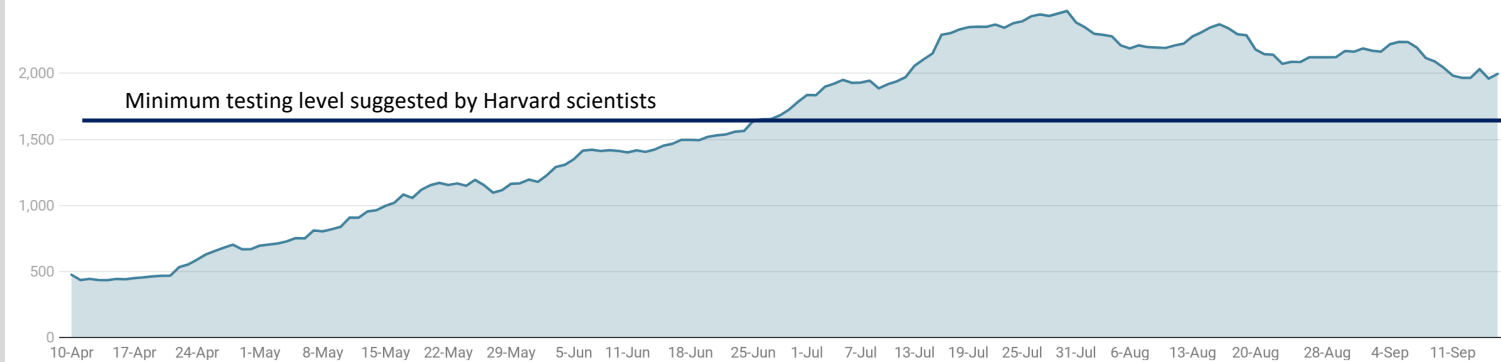
Table: Health Industry Advisor LLC - Created with Datawrapper

Testing remains above minimum level suggested by Harvard scientists . . . Yet, is ~3% lower than last week

Test-positive rate turned up the past three days, largely influenced by low test volume on Monday. Nonetheless, the rate on Wednesday was higher than most recent days

Daily Tests Per 1 Million - United States

Trailing 7-Day Moving Average, As of September 16

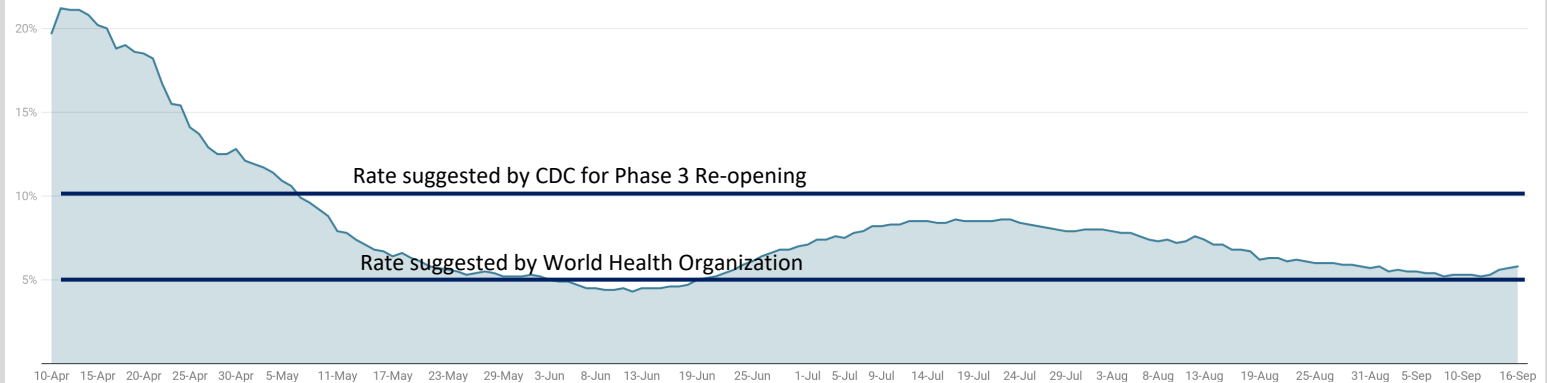


Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Test-Positive Rate - United States

Trailing 7-Day Moving Average, As of September 16



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Thirteen states reported test-positive rates for the past 7 days higher than the CDC-target for Phase 3 re-openings

Another fifteen states reported rates above the stricter WHO-target

North Dakota continues to report the highest rate, although this rate declined in the past two weeks

Test-Positive Rate

Trailing 7-Day Moving Average, As of September 16

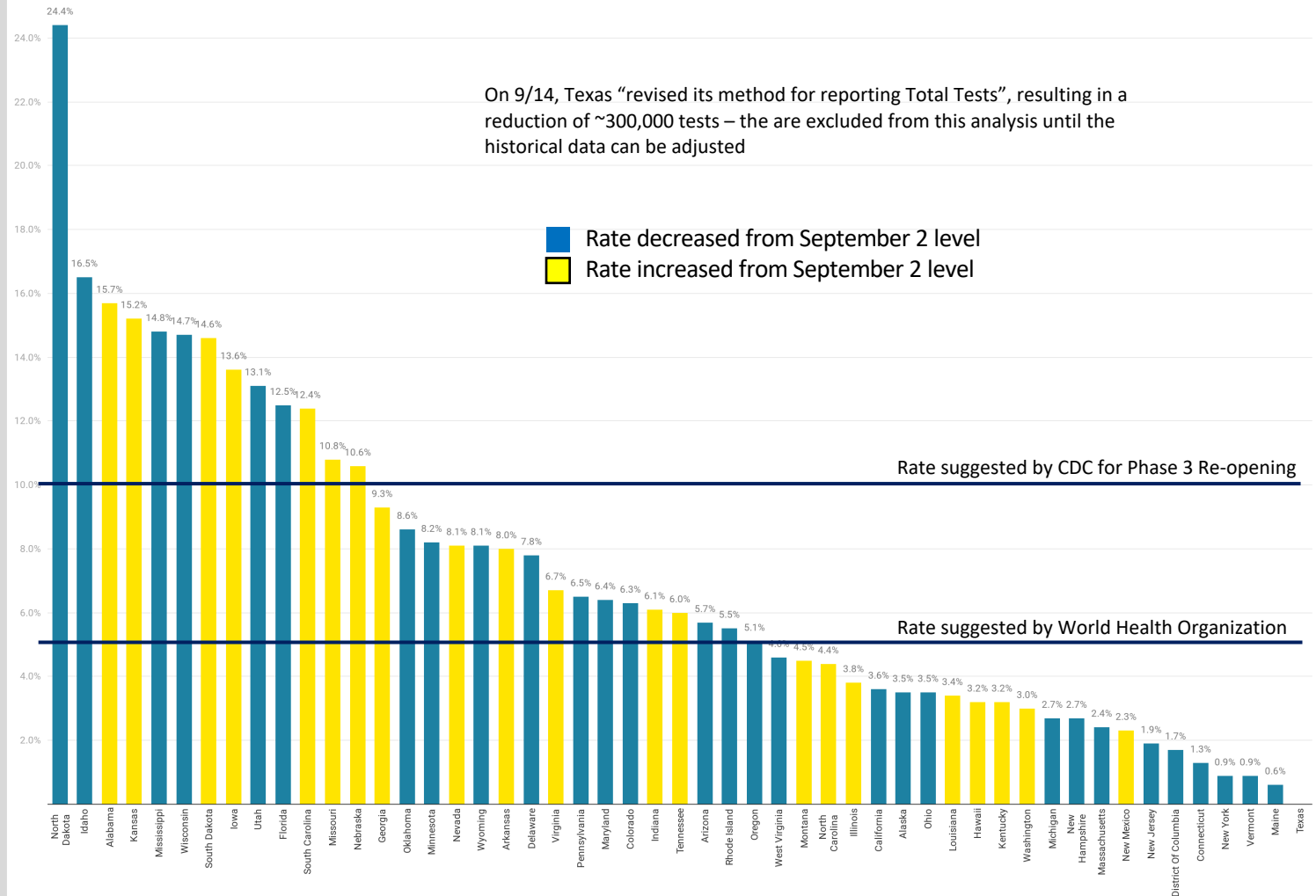


Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Projects • Created with Datawrapper

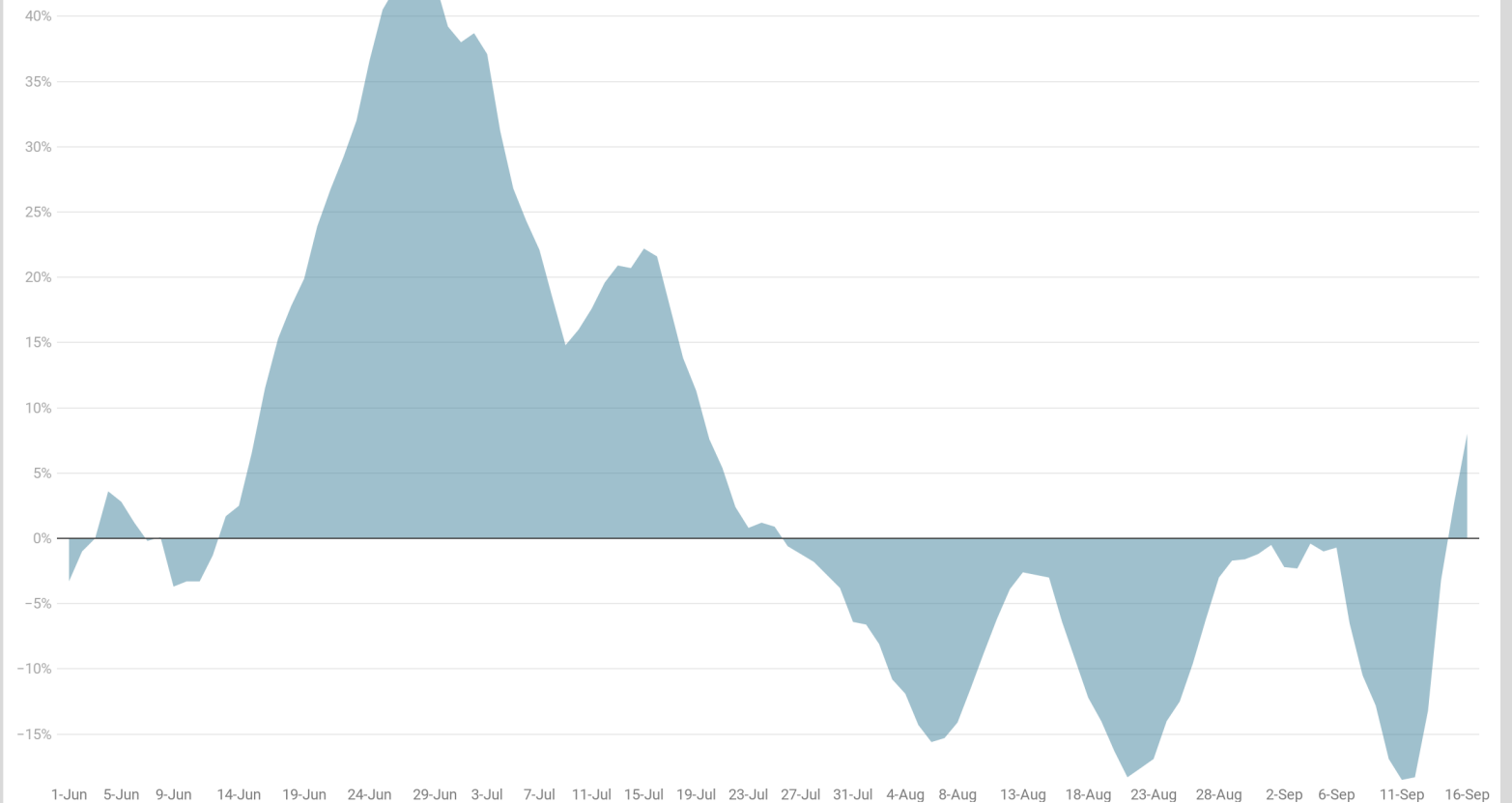
* - 7-day moving average basis

Following a seven-week period of decline, new cases increased on a week-over-week basis (an increase of 8%)

Bearing in mind that the week-to-week comparison includes Labor Day, it is not yet clear how much of the increase is due to timing issues of reporting cases during the holiday, and how much is the result of rise in new infections

Week-Over-Week Change In New Cases

Through September 16



Health Industry Advisor LLC analysis
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Case growth:

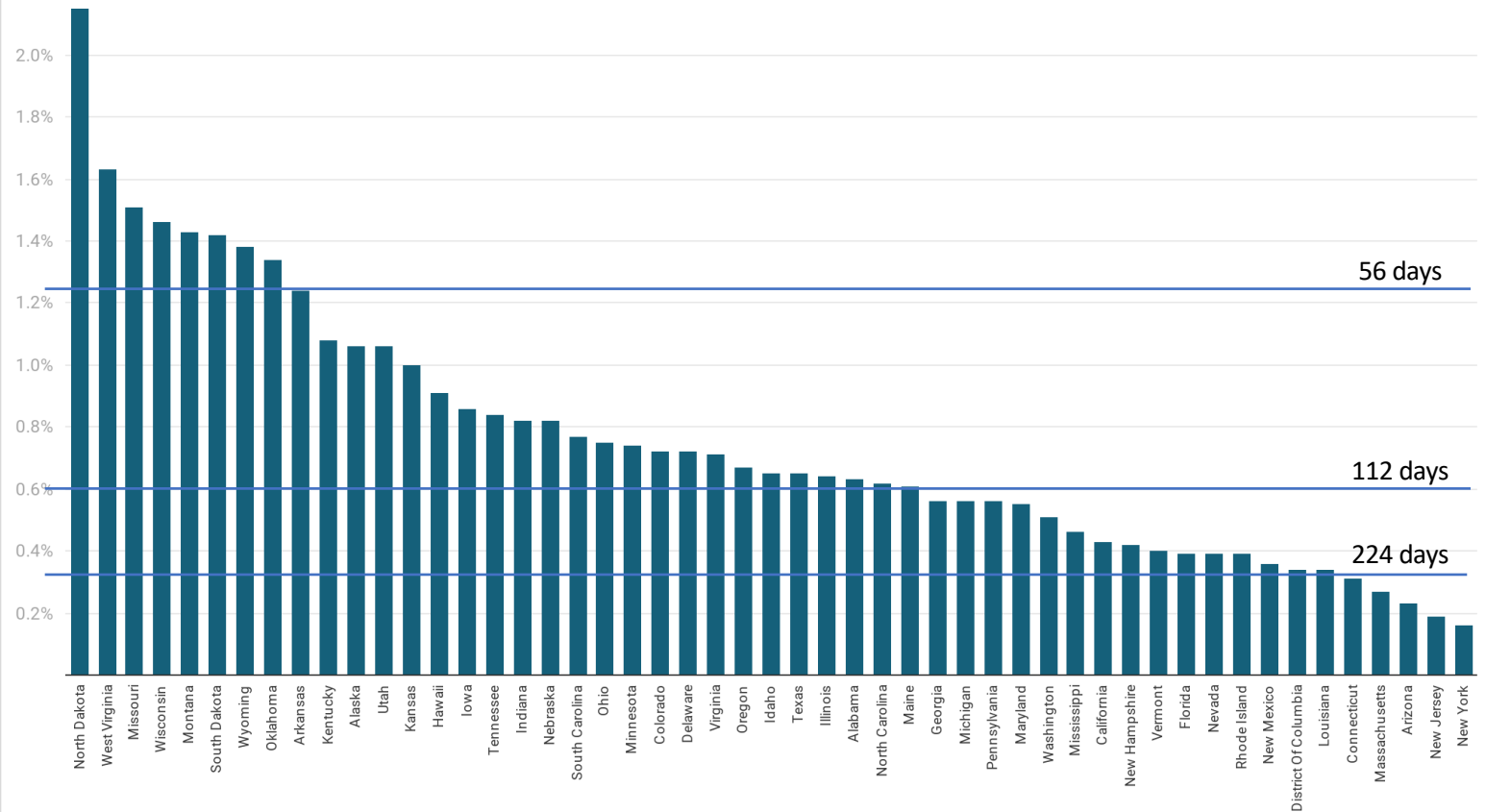
At current rates, cases are doubling every 32-33 days in North Dakota

Every 426 days in New York

Every 125 days for the United States overall

Growth Rate in Total Cases

Trailing 5-Day Moving Average, Through September 16



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Other than the day-after-Labor Day, there were fewer new daily cases on Wednesday than any other Wednesday in twelve weeks

Note the spike in new cases last Thursday and Friday. Were these an artifact of reporting delays coming out of the holiday? New cases today and Friday will provide better insight about whether infection rates are indeed increasing

Newly Reported Deaths

Through September 17

Wednesdays Highlighted

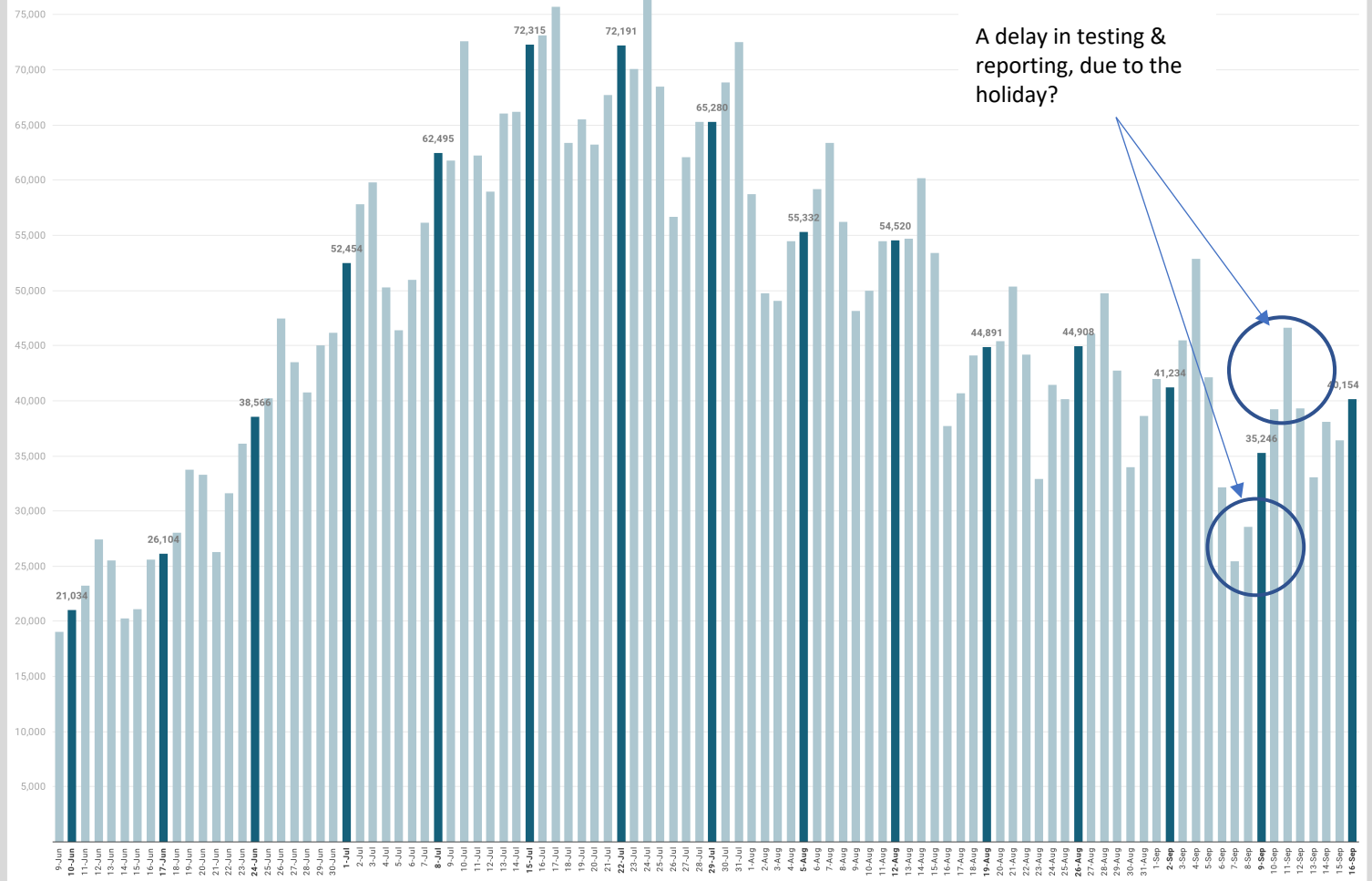


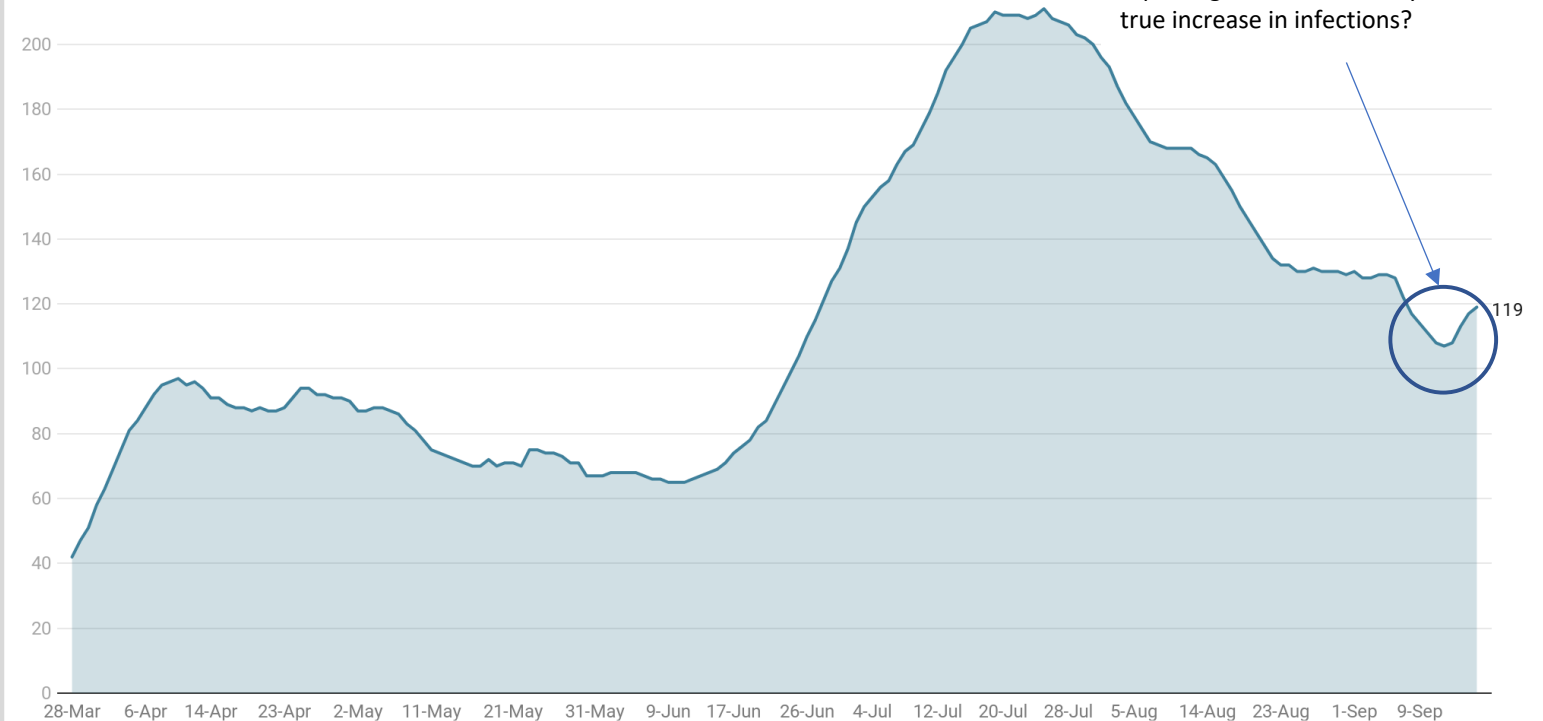
Chart: Health Industry Advisor LLC - Source: eoridometers.info - Created with Datawrapper

New infections per capita in the U.S.* increased since last week

Likely a Labor Day impact due to: timeliness of reporting, surge in new cases, or both?

New Infections Per 1 Million Population - United States

Trailing 7-Day Moving Average, Through September 16



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

* - 7-day moving average basis

North and South Dakota reported the highest rates of new infections per capita* over the past 7 days, followed by Arkansas, Missouri, Oklahoma and Wisconsin

Of the nine states with the highest rates, seven saw their rates increase from levels two weeks ago. North Dakota, Arkansas, Missouri, Wisconsin and Oklahoma are most concerning in this regard. South Dakota and Iowa have shown improvement

New Daily Infections / Million

% of YTD Peak, Trailing 7-Day Moving Average, As of September 16

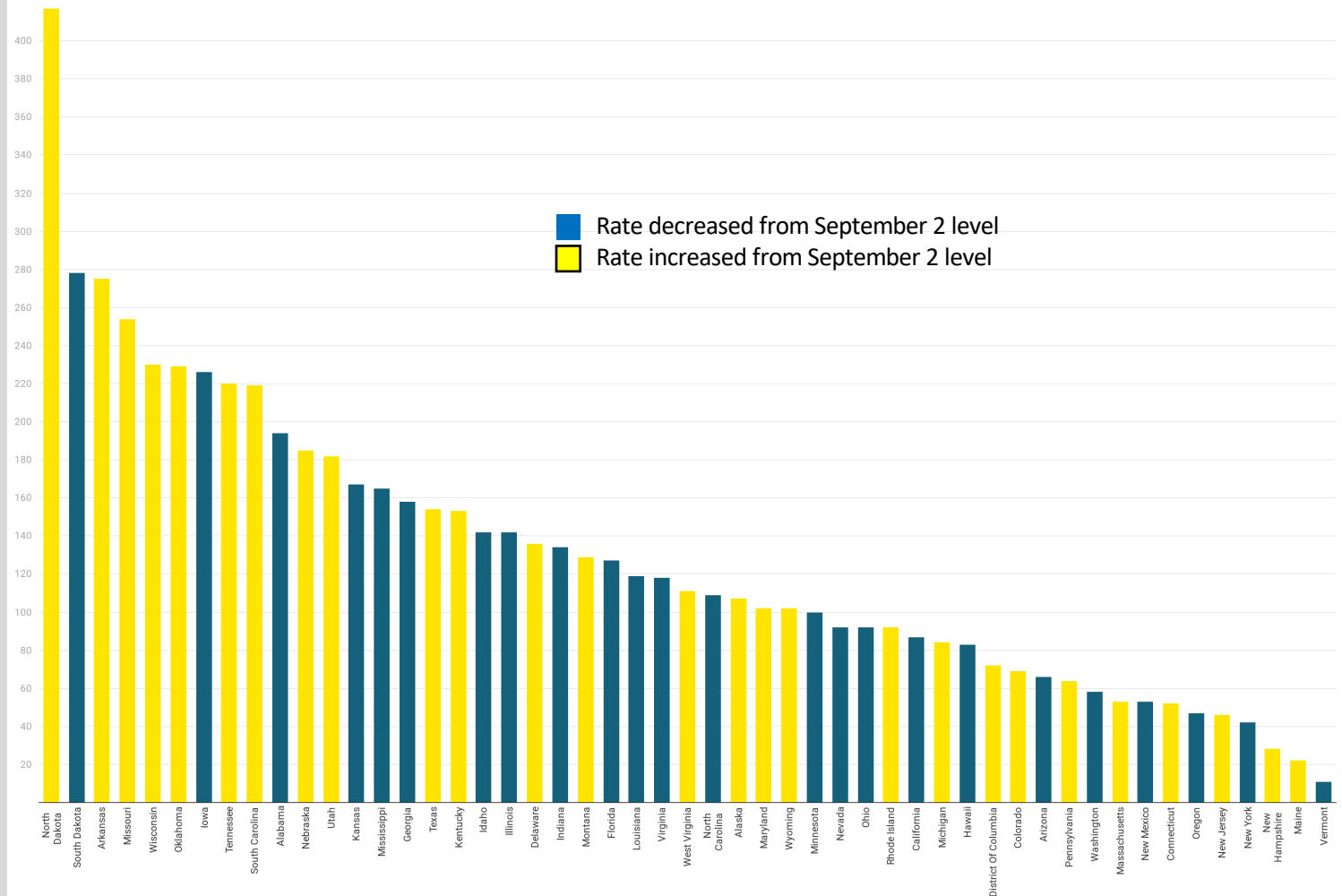


Chart: Health Industry Advisor LLC - Created with Datawrapper

* - 7-day moving average basis

COVID-19's demand on healthcare resources had been easing for months; is it now beginning to plateau?

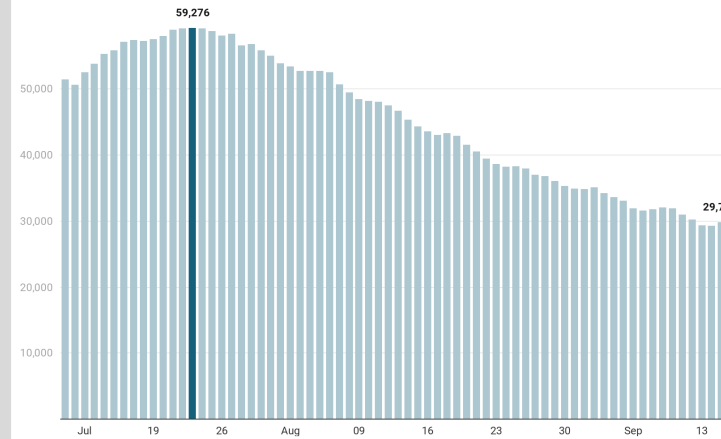
Inpatient and ICU COVID-19 census has been relatively flat for past 4 days

Ventilator use has been steadily declining

ER visits for COVID-19-like illness, pneumonia and shortness-of-breath continue to decline; Flu visits have not yet picked up

Hospital Census: COVID-19 Patients

As of September 16

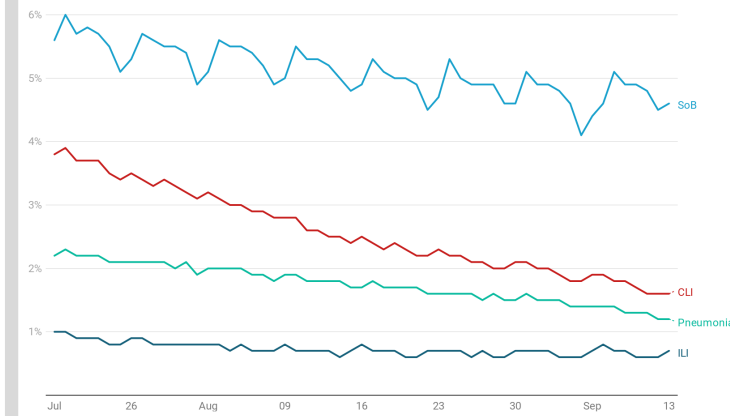


Florida data first available on July 10

Chart: Health Industry Advisor LLC • Source: he Atlantic's Covid Tracking Project • Created with Datawrapper

% of Emergency Department Visits for COVID-Like Illness (CLI), Influenza-Like Illness (ILI), Pneumonia & Shortness of Breath (SoB)

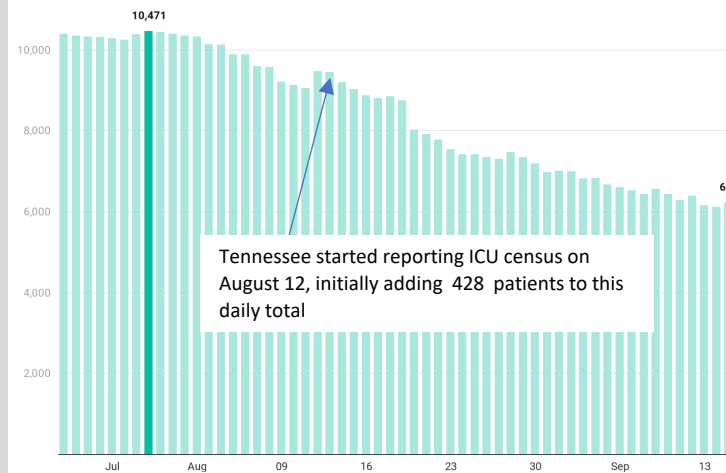
As of September 13



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: Centers for Disease Control • Created with Datawrapper

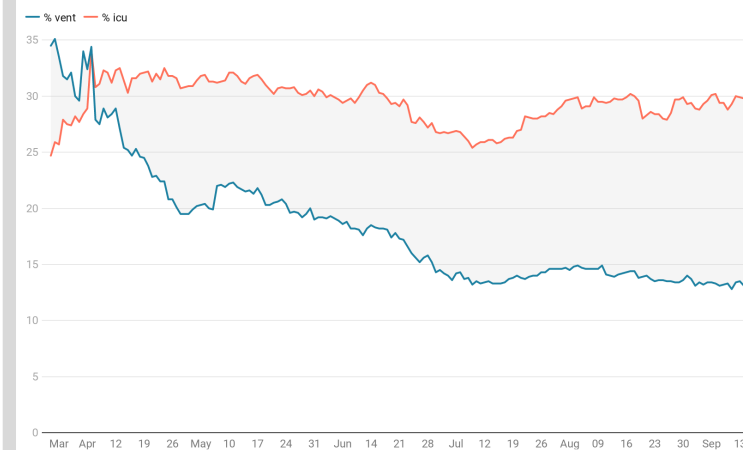
COVID-19 ICU Census



For states reporting these data: AZ, CA, ID, IL, IN, IA, KS, KY, ME, MD, MA, MI, MN, MS, NV, NJ, NY, NC, OH, OK, OR, RI, SC, TX, UT, VA, WI & WY
Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Severity of Hospitalized Patients

% of patients on ventilators and in the ICU, As of September 16



Health Industry Advisor LLC analysis

Chart: Health Industry Advisor LLC • Source: The Atlantic's Covid Tracking Project • Created with Datawrapper

Deaths are up over last week - some of this may be due to timeliness of reporting around the Labor Day holiday

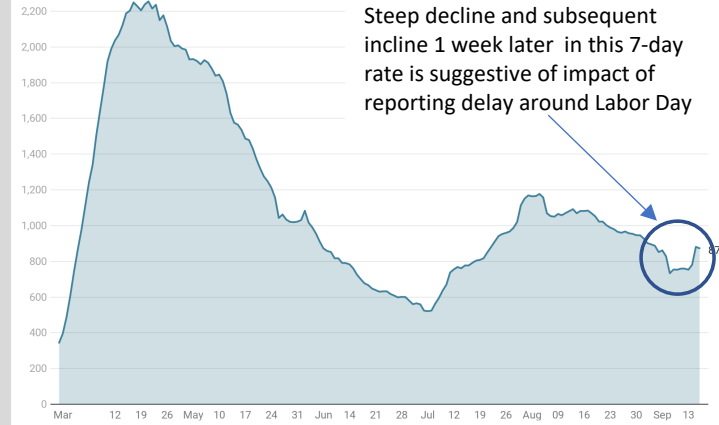
Deaths reported yesterday were on par or lower than all but one Wednesday in the past eight weeks

Nonetheless, deaths seem to remain high, given the decline in new cases since mid-July

Active cases tapering off, while recoveries are increasing steadily

Deaths Reported With Coronavirus in the U.S.

Trailing 7-Day Moving Average, As of September 16



Health Industry Advisor LLC analysis
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Newly Reported Deaths

Through September 16

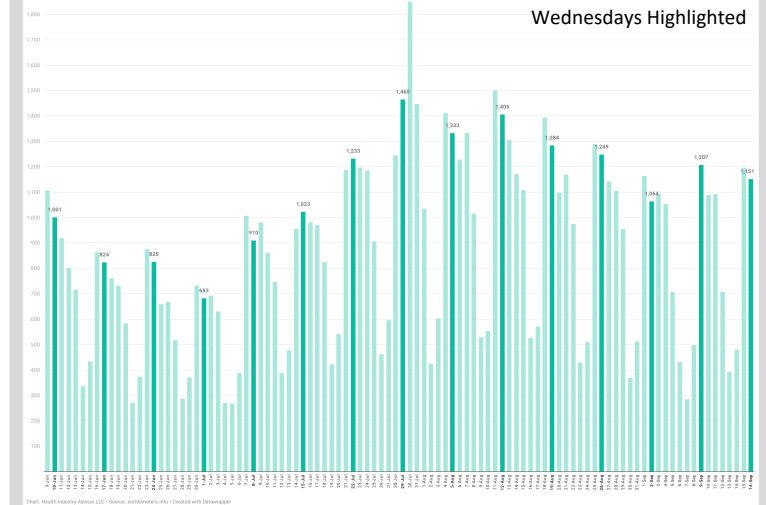
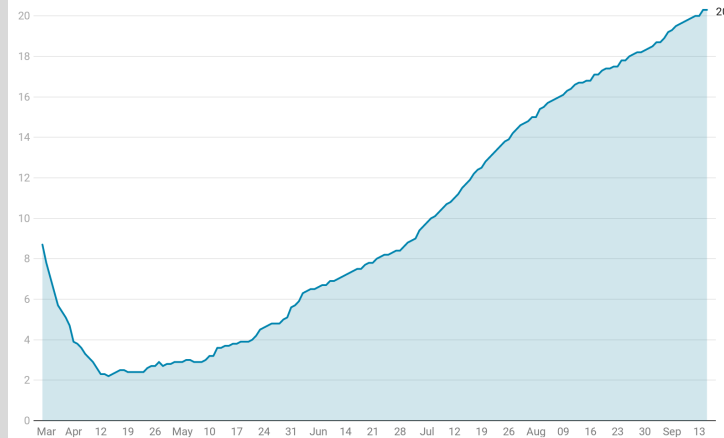


Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Recoveries: Deaths - United States

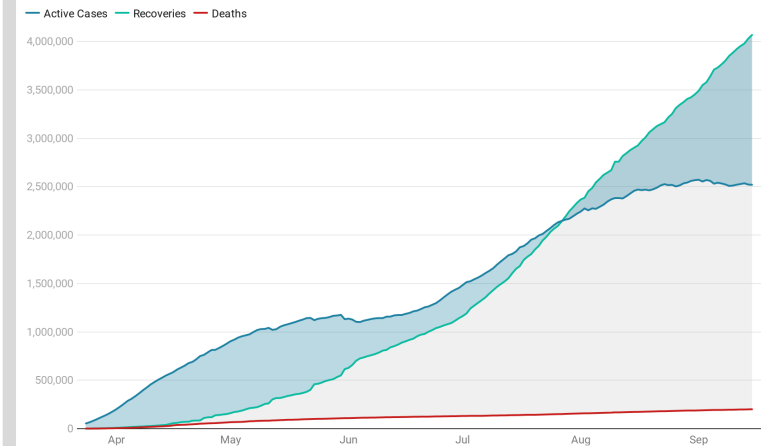
As of September 15



Health Industry Advisor LLC analysis
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Active Cases v. Recoveries & Deaths

Through September 15



Health Industry Advisor LLC analysis
Chart: Health Industry Advisor LLC • Source: worldometers.info • Created with Datawrapper

Data Sources

The following data sources are accessed on a daily or weekly basis:

- The Atlantic's Covid Tracking Project: <https://covidtracking.com>
- Worldometers.info: <https://www.worldometers.info/coronavirus/>
- Centers for Disease Control, National, Regional, and State Level Outpatient Illness and Viral Surveillance
<https://gis.cdc.gov/grasp/fluview/fluportaldashboard.html>
- Centers for Disease Control, COVID-19 Laboratory-Confirmed Hospitalizations
https://gis.cdc.gov/grasp/COVIDNet/COVID19_5.html
- Centers for Disease Control, COVID Data Tracker <https://www.cdc.gov/covid-data-tracker/index.html#mobility>
- Institute for Health Metrics and Evaluation, COVID-19 estimate downloads
<http://www.healthdata.org/covid/data-downloads>
- New York Times, Covid-19 data <https://github.com/nytimes/covid-19-data>
- COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University
<https://github.com/CSSEGISandData/COVID-19>
- COVID-19 Projections Using Machine Learning, <https://covid19-projections.com>